

1 **Title Page**

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3 **Exploring tradeoffs in Southeast United States marine fisheries management using**
4 **management strategy evaluation**

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47 **Abstract**

48
49 Recreational fishing is the fastest growing sector in industrialized nations and can have
50 substantial impacts on marine fish populations and ecosystems. Commercial objectives are
51 typically characterized by maximizing yield and fishery stability whereas recreational anglers
52 generally prefer sustained access to fishing and the availability of larger fish. Achieving these
53 objectives while balancing tradeoffs between recreational and commercial fishing is essential to
54 effective recreational and mixed-use fisheries management. Balancing multiple sector objectives
55 is of particular concern in the southeast United States (US), where recreational fishing is the
56 dominant source of mortality for marine fish stocks. We developed and applied a size-structured
57 management strategy evaluation (MSE) tool, individually, to two stocks in southeast US Atlantic
58 waters, black sea bass (*Centropristis striata*), a sedentary reef fish in overfished condition, and
59 cobia (*Rachycentron canadum*), a migratory coastal pelagic fish, to evaluate the performance and
60 tradeoffs of mixed management procedures against a variety of objectives. Several recreational
61 and commercial objectives were aligned: fishers sought to conserve the stock and maximize
62 catch, which simplified the evaluation of tradeoffs. We tested management procedures over
63 alternate states of recruitment for black sea bass, and natural mortality for cobia. Management
64 procedures that allowed harvest for black sea bass resulted in or risked an overfished status if the
65 current weak recruitment regime continues, but could rebuild with no fishing regardless of
66 recruitment state. Although results were sensitive to uncertainty in recruitment, no management
67 procedures could achieve historic landings for either sector, and only management procedures
68 that reduced effort consistently resulted in a reduced number of dead discards. No management
69 procedures resulted in an overfished status for cobia. Management procedures for cobia
70 generally achieved objectives and were robust to uncertainty in natural mortality. In both case
71 studies, tradeoffs occurred between maximizing catch and season length and maintaining a
72 stronger size structure in the population. This study resulted in a flexible MSE tool with strong
73 potential utility for scoping management procedures that explicitly consider recreational fishing
74 objectives.

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76 **Keywords:** management strategy evaluation, recreational fisheries, stock assessment, marine
77 fisheries, management procedures

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1. Introduction

Recreational fishing is the fastest growing sector in industrialized nations (Abbott et al. 2022, Arlinghaus et al. 2019) and can have substantial impacts on marine fish populations and ecosystems (Cooke and Cowx 2004, Lewin et al. 2019, Holder et al. 2020, Hyder et al. 2020). The United States (US) was recently ranked among the countries with more successful governance of recreational fisheries (Potts et al. 2020). However, both historically and presently, US marine fisheries management is largely accomplished via management procedures (MP), also known as management or “harvest” strategies, that are based on the theory of maximum sustainable yield (MSY) (Schaefer 1991, Mace 2001): a concept designed to ensure that fishers maximize the weight of their catch in the long-term (Kell and Fromentin 2007). Although achieving MSY may be an ideal management objective for commercial fishing, it is not necessarily the most desired objective for recreational fishing (Idhe et al. 2011), where recreational anglers increasingly prefer sustained access to fishing, longer seasons, and availability of larger fish (Pitcher and Hollingworth 2008, Hyder et al. 2020, Melnychuk et al. 2021, Damiano et al. 2022). As recreational fishing continues to grow, successful management will require understanding these drivers of recreational angler satisfaction (Birdsong et al. 2021) and determining the extent to which the MSY-based MPs can effectively achieve recreational fishing objectives. Addressing recreational objectives and balancing tradeoffs with commercial objectives is essential to effective recreational fisheries management (Hyder et al. 2020) and mixed-use fisheries management in general. This is of particular concern in the Southeast US Atlantic (SE US), where recreational fishing often comprises the majority of landings (Coleman et al. 2004) and is the dominant source of mortality for marine fish stocks (Shertzer et al. 2019).

118 There is a growing recognition that recreational fishing objectives should be integrated
119 into MPs (Fowler et al. 2022). Adopting an untested MP can lead to ineffective management
120 (Beddington et al. 2007). Therefore, a simulation approach that allows managers to examine the
121 outcomes of proposed management procedures against a variety of objectives would greatly
122 increase the likelihood of effective and successful management. Simulation approaches are being
123 employed with increasing frequency to explicitly develop and evaluate MPs and policies geared
124 toward meeting recreational fishing, management, and conservation objectives (van Poorten and
125 MacKenzie 2019, Melnychuk et al. 2021, Bohaboy et al. 2022, Shertzer et al. 2023). However,
126 few studies have analyzed the performance of MPs with explicit consideration of recreational
127 objectives using a management strategy evaluation (MSE) framework (Mapstone et al. 2008,
128 Pascoe et al. 2019), and fewer have tested such strategies using model-based reference points
129 (Zhang 2018, MAFMC 2022). MSE is used to evaluate the outcomes of MPs against objectives
130 given various sources of uncertainty (Smith et al. 1999; Bunnefeld et al. 2011; Punt et al. 2016;
131 Ono et al. 2017). A complete MSE is a closed-loop simulation framework that attempts to model
132 the entire management system (Punt et al. 2016), including an operating model to simulate stock
133 dynamics (i.e., biological and fishery processes), a stock assessment model to estimate stock size
134 and biological reference points (BRPs) used in a MP, a management implementation model that
135 feeds back to affect the stock, and stakeholder input and feedback throughout the process
136 (Feeney et al. 2019, Goethel et al. 2019). MSEs have been used to examine various aspects of the
137 management system, e.g., performance of the stock assessment model, uncertainties, and
138 alternative management measures (Punt and Donovan 2007; Punt and Hobday 2009). One of the
139 key features of MSE is the ability to identify tradeoffs associated with each MP (Bunnefeld et al.
140 2011, Punt et al. 2016).

141 In the SE US, the South Atlantic Fishery Management Council (SAFMC) is responsible
142 for the management of over 64 federal marine fisheries from North Carolina to eastern Florida.
143 The majority (55) of these stocks are managed under the Snapper Grouper Fishery Management
144 Plan (FMP): a mixed-stock fishery in which several species have a large degree of
145 spatiotemporal overlap in habitat (Cao et al. *In Review*). MPs applied to marine fisheries in the
146 SE US are generally comprised of two components: a harvest control rule (HCR) that is based on
147 an acceptable biological catch (ABC) control rule derived from an estimated rate of constant
148 fishing mortality (F) that produces an acceptable catch limit (ACL) designed not to exceed some
149 spawning stock biomass (SSB) threshold, and management measures, i.e., output controls, which
150 include minimum size limits, recreational bag limits, and trip/vessel limits, that are used to
151 manage the landings of the commercial and recreational fisheries. Several challenges to this
152 management paradigm have emerged during the last two decades: recruitment failure has
153 occurred for multiple reef fish stocks (Wade et al. 2023); participation within the private
154 recreational fleet, which consists of individually-owned “private” fishing vessels, has increased
155 (Figueira and Coleman 2010); and the subsequent increase in fishing effort on stocks that overlap
156 in habitat has combined with restrictive harvest limits for overfished stocks such as red snapper
157 (*Lutjanus campechanus*), resulting in an increase in the number of dead discards for several
158 species (Runde et al. 2021, SEDAR 2023). In cases such as red snapper, recreational dead
159 discards have become the dominant source of mortality (SEDAR 2021). The synergistic effect of
160 these pressures has also resulted in the overfished status of black sea bass (*Centropristis striata*)
161 (SEDAR 2023), and the emergence of inter-sector conflicts (SAFMC Snapper Grouper Advisory
162 Panel, personal communication 2020). This raises two important questions: can the combination
163 of threshold HCRs and management measures meet commercial and recreational fishing

164 objectives while also satisfying the conservation-related requirements of the Magnusson-Stevens
165 Fishery Conservation and Management Act in the long term, and if so, are they robust to
166 uncertainty in alternate states of nature in variable biological processes such recruitment or
167 natural mortality? Although work has begun on a multi-species MSE to analyze tradeoffs in the
168 Snapper Grouper fishery, there are no generalized or operational single-species MSE frameworks
169 currently available to evaluate the long-term performance of management strategies employed by
170 the SAFMC against commercial and recreational objectives.

171 We developed and applied a size-structured MSE tool to two SE US marine fisheries:
172 black sea bass and cobia (*Rachycentron canadum*). The application resulted in two separate
173 MSEs: one for each stock. We pursued an intermediate approach between a desk-based MSE,
174 i.e., an exercise conducted by an analyst with no stakeholder input, and an MSE that integrates
175 stakeholder feedback (Walter et al. 2023) using information obtained from semi-structured
176 interviews with commercial and recreational participants in black sea bass and cobia fisheries
177 (Damiano et al. 2022). We chose black sea bass and cobia as case studies to compare the
178 performance of generalized SE US MPs applied to stocks with different life histories, different
179 fishery compositions, and stock status. Black sea bass are a largely sedentary reef fish, a
180 protogynous hermaphrodite, have a maximum life span of approximately 25 years, are
181 distributed within the SE US from Cape Hatteras, North Carolina to Southeast Florida, and are
182 managed under the Snapper Grouper FMP by the SAFMC (SEDAR 2023). Cobia are a
183 migratory coastal pelagic species distributed from Chesapeake Bay waters in Virginia to the
184 southern Georgia border, live to a maximum of 12 years, and though historically managed by the
185 SAMFC, have been managed by the Atlantic States Marine Fisheries Commission (ASMFC) as
186 of 2020 (Gallagher 2020, SEDAR 2020). Recreational sectors for both black sea bass and cobia

187 are made up of private recreational anglers and the for-hire recreational fleet, i.e., charter vessels
188 and headboats; commercial sectors fish using hook-and-line gear for both species and trap gear
189 for black sea bass (SEDAR 2020, SEDAR 2023). Management measures for black sea bass
190 fisheries include an 11-inch size limit and vessel limits for the commercial sector, and a 13-inch
191 size limit and combination of bag limits and trip limits for the recreational sector, respectively
192 (SEDAR 2023). The ACL, which is allocated based on past catch by sector, has historically been
193 allocated to commercial and recreational black sea bass fisheries nearly equally, but in recent
194 years, commercial fisheries have not caught their allocation, and private recreational fishing has
195 become the dominant source of mortality (SEDAR 2023). Due to the low availability of legal-
196 sized fish, the magnitude of dead discarded fish from the private recreational fleet has greatly
197 increased (Rudershausen et al. 2014, SEDAR 2023). Black sea bass are currently overfished and
198 overfishing is occurring, and short-term projections suggest a rebuilding time of approximately
199 6-10 years under long-term average recruitment conditions (SEDAR 2023). The cobia fishery
200 has one incidental commercial gillnet fishery, is managed using a 33-inch size limit and vessel
201 limits, while the recreational fishery is managed using a 36-inch size limit and bag limit (SEDAR
202 2020). As of the 2019 stock assessment, the commercial fleet was allocated less than 8% of the
203 ACL, and the recreational fleets over 92% (SEDAR 2020). During the past 10 years however,
204 the recreational fleets have landed more than 95% of the cobia ACL (SEDAR 2020). As of the
205 terminal year of the last assessment, the Atlantic cobia stock was not overfished and overfishing
206 was not occurring, but results were highly sensitive to estimates of natural mortality (SEDAR
207 2020).

208 The first goal of this study was to develop an MSE tool that is sufficiently general for
209 application to a wide range of stocks and systems with size-structured dynamics. The second

210 goal was to apply the MSE tool to black sea bass and cobia in the SE US. These applications
211 were used to 1) evaluate the performance of multiple MPs against a variety of management
212 objectives, with explicit consideration of recreational fishing objectives, 2) evaluate tradeoffs
213 between recreational and commercial objectives where they occur, and 3) project changes in the
214 fishery, i.e., catch by fleet, stock abundance, recruitment, and *SSB*.

215 **2. Methods**

216 *2.1 MSE Framework Overview*

217 The MSE used operating models (OM) to simulate size-structured population dynamics,
218 fisheries processes, and data generation during 1990-2021 for black sea bass and 1986-2017 for
219 cobia. These historic periods represented the most recent stock assessments for each species.
220 Each OM was projected forward from the historic period 10 times at five-year assessment
221 intervals, totaling 50 years. During each assessment interval, a size-structured estimation model
222 (EM) was fitted to the historical and projected data to estimate fishing mortality (F)-based
223 reference points that form the model-based HCRs used for management. Each MP was
224 comprised of an EM, HCR, and management measure. We explored two recreational minimum
225 size limit management measures for each species. We simulation-tested five MPs for black sea
226 bass, including $F0$ (no fishing) to simulate rebuilding, and six MPs for cobia. Each OM was
227 projected under three alternative states of nature to account for population process error: black
228 sea bass OMs were projected under alternate recruitment states, and cobia OMs were projected
229 with alternate rates of natural mortality (M), i.e., M “states”. We specifically explored these
230 states of nature to encompass the scope of process uncertainty from the most recent stock
231 assessments. This resulted in a total of 33 unique OMs: 15 for black sea bass, and 18 for cobia.
232 Stochasticity for both species was included in simulations using randomly-generated lognormal

233 deviations in mean recruitment during projections. Observation error was included in catch data,
234 the index of relative abundance, and length composition data. Sampling error was included by
235 simulating 200 iterations of each MSE. For each species, stochastic deviations in mean
236 recruitment were saved from the first 200 iterations, i.e., replicates, and applied during
237 subsequent MP-testing to ensure a balanced study design. During each assessment cycle, if the
238 EM failed to achieve convergence (non-invertible Hessian matrix), the replicate was discarded
239 and the OM re-fitted until convergence was achieved. Only replicates that converged were used
240 in analysis. No post-hoc statistical tests were conducted on results.

241 *2.2. Operating Models*

242 *2.2.1 General Structure and Parameterization*

243 All OMs were written in R Statistical Software (R Core Team, 2021), and designed to
244 simulate single-sex, size-structured population dynamics over a user-specified number of years
245 and size bins (see Supplemental Material for details). Abundance-at-size for each year was
246 calculated as a function of abundance-at-size that survived total mortality (M and F) and grew,
247 and new fish recruited to the stock during the previous year. Mortality was assumed to occur
248 instantaneously throughout the year. Natural mortality was assumed constant and time-invariant,
249 and we provided a matrix of F values by fleet. Fishery selectivity for each fleet was assumed to
250 be either logistic (asymptotic) or double-logistic (dome-shaped); a minimum of two fleets were
251 included in each OM. Growth was modeled using a growth transition matrix that models growth
252 increments using von Bertalanffy growth function (VBGF) parameters to generate an upper
253 triangular matrix describing the probabilities of fish in one size bin transitioning to a different
254 size bin (Chen et al. 2003, Cao et al. 2017a); only positive growth was allowed, i.e., no
255 shrinkage. We assumed no functional stock-recruitment relationship, i.e., we used the mean

256 recruitment model, which requires a single mean recruitment parameter and a vector of annual
257 deviations from mean recruitment. *SSB* was calculated as a function of the simulated abundance-
258 at-size that experienced total mortality up to the month of peak spawning, and multiplied by an
259 exponential weight function and logistic maturity function. For observation models, we used the
260 Baranov catch equation (Baranov 1918) to calculate the time series of catch-at-size for each fleet
261 from the simulated abundance-at-size. A single unitless index of abundance was calculated for
262 each OM as a function of fishery-independent survey catchability, simulated abundance-at-size,
263 total mortality up to the month of sampling, and asymptotic survey selectivity. Each OM for
264 black sea bass and cobia was parameterized to reflect the life history strategies, population
265 dynamics, and exploitation history by fishery sector estimated in the most recent respective stock
266 assessment (SEDAR 2020, SEDAR 2023). Parameterization was accomplished by borrowing
267 values of parameters provided to or estimated by the most recent assessment. During the
268 historical period, vectors of annual fishing mortality were summed by sector to parameterize
269 fleets at the sector level, e.g., commercial, recreational, and a vector of estimated deviations from
270 mean recruitment was used to parameterize the recruitment dynamics. See the Supplemental
271 Material for a complete description of OM functionality.

272 *2.2.2 OM Dynamics*

273 Black sea bass OMs simulated data during 1990-2021 for the historical period over 22
274 size bins delineated by 30 mm growth increments. Catch-at-size was simulated for three fishery
275 fleets: a general commercial fleet with logistic selectivity, a general recreational fleet with
276 logistic selectivity, and a recreational dead discard fleet with dome-shaped selectivity. Catches
277 were assumed to be approximately known without error; observation error was included with a
278 small coefficient of variation (cv) set to 0.05. The index data were simulated to reflect the Reef

279 Fish Survey (SERFS) integrated chevron trap and video camera (CVID) index (Bacheler and
280 Ballenger 2018). The index was parameterized using the estimated SERFS catchability
281 coefficient, and observation error was assumed to be lognormal with a cv set to 0.27 (SEDAR
282 2023). We chose 1990-2021 as the historical period to begin at the same time as the CVID index;
283 this allowed the use of a single set of logistic selectivity parameters for the index. Error in length
284 composition data for catches and the index were assumed to be multinomially distributed with an
285 effective sample size (*ESS*) set to 100. Cobia OMs simulated data during 1986-2017 for the
286 historical period, the complete time series of data used in the assessment, and the population was
287 modeled using 26 size bins separated by 50 mm growth increments. Two fishery fleets were
288 simulated: a general commercial fleet with logistic selectivity, and a general recreational fleet
289 with logistic selectivity. Bycatch and the magnitude of dead discards remain a concern for cobia
290 at multiple spatial and temporal scales (Aspinwall et al. 2019, Carlson and McCarthy 2019), but
291 the most recent stock assessment did not model dead cobia discards (SEDAR 2020), therefore
292 we did not include them in OMs. Catches were assumed to be approximately known with cv set
293 to 0.05. One survey index was simulated to model the NOAA Southeast Region Headboat
294 Survey with logistic selectivity. Cobia length compositions in catches and the index were
295 assumed to be multinomially distributed with an effective sample size (*ESS*) set to 100.

296 *2.3 Management Procedures*

297 *2.3.1 Estimation Model*

298 We used an integrated size-structured assessment model developed by Cao et al. (2017a)
299 in AD Model Builder software (Fournier et al. 2012) as the EM to fit to the data generated by
300 each OM. The size-structured assessment model is a flexible framework that has been peer-
301 reviewed, simulation tested (Cao et al. 2017b), and applied to both invertebrate (Cao et al.

2017a) and finfish populations (North Carolina Division of Marine Fisheries, 2022); it is, however, not the model used in current management of either species. The previous assessments for black sea bass and cobia were conducted using the Beaufort Assessment Model (BAM), an integrated statistical catch-at-age formulation (Williams and Shertzer 2015), to generate reference points for management advice. The size-structured EM, however, is similar to statistical catch-at-age models, using nearly identical population sub-models with the exception of the growth transition matrix, and penalized maximum likelihood estimation to derive MSY-based BRPs, e.g., F_{msy} , SSB_{msy} , and proxies, e.g., $F_{\%SPR}$. We used the size-structured EM primarily because it is highly generalized (Cao et al. 2017a), whereas the BAM utilizes bespoke model code for assessment by species. This would have required using two separate, albeit similar EMs for each species. Additionally, we chose a size-structured EM to reduce uncertainty in EM estimates by avoiding age-length conversion (Quinn and Deriso 1999, Cao et al. 2017a), because several stakeholder objectives and challenges in recreational fisheries in general relate to size (Holder et al. 2020, Damiano et al. 2022). OM and EM population dynamics were represented in exactly the same way, i.e., using identical data types and parameters. Parameters were estimated by minimizing the negative log-likelihood. We enabled estimation of the initial F , F deviations by fleet, selectivity parameters, the initial population size, mean recruitment, and deviations from mean recruitment using penalized maximum likelihood. All other model parameters were fixed at the values borrowed from the stock assessments. A complete description of the EM methods, estimable quantities, and likelihood functions is provided in Cao et al. (2017a). The EM fishery sub-model can only accept a single set of selectivity parameters per pattern, i.e., one set for asymptotic and one set for dome-shaped, therefore, fleets with asymptotic selectivities were forced to share the same set of parameters; ascending limbs of

325 asymptotic fleet and index selectivities in the most recent assessments were, however, generally
326 similar (SEDAR 2020, SEDAR 2023). Additionally, because the BAM is age-structured, certain
327 age to length conversions were required to parameterize the size-structured OMs. When size-
328 based estimates or information were not available, the VBGF used in the assessment and
329 estimates of abundance at size were used to inform parameterization. Additionally, although
330 minimum size limits are measured in inches for management, size bins were measured in
331 millimeters (mm) for consistency with the VBGF.

332 2.3.2 HCRs and Management Measures

333 In order to generate an HCR, the EM estimates a rate of F associated with MSY, e.g.,
334 F_{msy} , or, when using the mean recruitment model, a proxy based on the rate of F associated with
335 some level of spawning potential reduction (SPR), e.g., $F_{\%SPR}$. The assessments that were
336 conducted using the BAM use these proxies to calculate an ACL that is translated into total
337 allowable catches (TAC) by sector for use in management. The EM framework does not include
338 an ACL calculation, and consequently, we did not calculate sector-specific TACs during
339 projections. Instead, these processes were approximated: once a new assessment cycle begins,
340 the BRP, $F_{\%SPR}$, is multiplied by a vector of allocation proportions by fleet, \bar{A}_f , to produce
341 estimated F by fleet, $\bar{F}_{f,y}$, to calculate projected catches using the Baranov catch equation up to
342 the next assessment cycle (Supplementary Material, equation 18) (1):

$$343 F_{\%SPR} * \bar{A}_f = \bar{F}_{f,y} \quad (1).$$

344 Management implementation error is included during projections by drawing from \bar{A}_f from a
345 normal distribution using the mean and standard deviation of fractions of F that each fleet was
346 responsible for during the last 10 years.

347 All HCRs were modeled to approximate SE US threshold HCRs, i.e., allow for some
 348 constant rate of F until a SSB threshold is reached, e.g., minimum stock size threshold (MSST)
 349 (Figure 1). We selected three rates of F for black sea bass HCRs: $F_{40\%SPR}$ and $75\%F_{40\%SPR}$,
 350 which are common reference points tested in SE US marine stock assessment projections
 351 (Damiano et al. 2022), and F_0 , to simulate rebuilding (SEDAR 2023). In the EM, $F_{40\%SPR}$ is
 352 calculated as the rate of F achieved when SPR is reduced to 40% of its unfished size:

$$353 \quad F_{40\%SPR} = 0.4SPR = \frac{\frac{SSB}{R} \big|_{F=x}}{\frac{SSB}{R} \big|_{F=0}} \quad (2),$$

354 where SPR is defined as the SSB per recruit (R) at some level (x) of F divided by the SSB per
 355 recruit in an unfished condition. The exact value of $F_{40\%SPR}$ is found by the EM via a numerical
 356 search within an SPR function that calculates SSB per recruit based on estimated population
 357 dynamics, total F , and using a single selectivity averaged over fleets (Cao et al. 2017a). For
 358 cobia HCRs, we selected $F_{40\%SPR}$, $75\%F_{40\%SPR}$ for the same reasons as black sea bass, and
 359 $50\%F_{40\%SPR}$ to explore the potential effects of further reducing F (Damiano et al. 2022). We
 360 also considered two alternative minimum size limits as additional management measures within
 361 each MP for black sea bass and cobia, with the exception of F_0 . For black sea bass, $F_{40\%SPR}$ and
 362 $75\%F_{40\%SPR}$ HCRs were combined with the status quo 13-inch recreational minimum size limit,
 363 or an 11-inch recreational minimum size limit. This resulted in a total of five MPs for black sea
 364 bass. For cobia, all three HCRs were combined with either the status quo 36-inch recreational
 365 minimum size limit, or a 33-inch recreational minimum size limit. This resulted in a total of six
 366 MPs for cobia. Alternate size limits were identified during semi-structured interviews with
 367 recreational fishers as a preferred management measure for simulation testing within the MSEs
 368 (Damiano et al. 2022). Size limits were implemented by changing the fishery selectivity patterns
 369 during both the historic period and projections. For simplicity, time blocks for selectivity were

370 not used, therefore, the same selectivity parameters were used during both the historic and
371 projection periods; without time blocks, the EM requires this for internal consistency (Figure 1).
372 For black sea bass, to this required changing both the asymptotic pattern for commercial and
373 recreational fleets, and dome-shaped pattern for the dead discard fleet (Figure 1).

374 *2.3.3 States of Nature*

375 We explored three alternate states of process uncertainty for each species and MP. For
376 black sea bass, we explored three alternative states of recruitment: an average recruitment based
377 on the long-term mean estimated in the most recent assessment (SEDAR 2023), a recent
378 recruitment state based on the average recruitment during 2012-2021, and a low recruitment state
379 based on a period of declining mean recruitment during 2014-2019. We chose recruitment to
380 represent process uncertainty in the black sea bass MSE due to the concern regarding recruitment
381 failure in the SE US black sea bass stock (Wade et al. 2023) to which the recent overfished status
382 was largely attributed (SEDAR 2023). For cobia, we explored three fixed rates of M : 0.3, 0.4,
383 and 0.5 to represent alternative M states. We chose M to represent process uncertainty in the
384 cobia MSE due to the strong influence of M on previous assessment results (SEDAR 2013,
385 SEDAR 2020). The five MPs for black sea bass and six MPs for cobia across three alternate
386 states of nature resulted in 15 and 18 unique OMs, respectively, totaling 33 unique OMs (Table
387 1). The *FSPR40* MP represents the status quo management approach for black sea bass prior to
388 its overfished status, and the low recruitment state of nature represents the current recruitment
389 regime (SEDAR 2023) (Table 1). The *FSPR40* MP also represents the status quo management
390 approach for cobia, and the $M = 0.4$ state was assumed to represent average M conditions (Table
391 1).

392 *2.3.4 Objectives and Performance Metrics*

393 We pursued an intermediate approach to stakeholder engagement for the MSEs.
394 Conceptual objectives were identified by Damiano et al. (2022) through semi-structured
395 interviews with commercial and recreational fishers from the SE US conducted during summer,
396 2020 (Table 1). In brief summation: fishers from both sectors identified conservation of the
397 resource as an objective for each species; commercial and recreational black sea bass fishers
398 identified catching the greatest number of fish and reducing the number of dead discards as
399 objectives for the fishery; recreational black sea bass and cobia fishers identified maximizing
400 season length, and catching the largest fish possible as objectives for the fishery; and commercial
401 cobia fishers also identified maximizing the season length as an objective (Damiano et al. 2022).
402 Other objectives were identified during semi-structured interviews (Damiano et al. 2022), but
403 only those with high rank were prioritized so as to avoid an excessive number of performance
404 metrics (Punt 2017).

405 We developed performance metrics (PM) for each objective. However, because there was
406 no additional stakeholder engagement following the semi-structured interviews, conceptual
407 objectives were only partially operationalized, i.e., no thresholds were established for
408 probabilistic PMs (Table 1). The purpose of the study was to test the MSE tool's ability to
409 identify tradeoffs, not to provide advice for management, and therefore designed PMs to be
410 interpreted in a relativistic manner, i.e., there was no weighting scheme to assign scores to MPs
411 (Table 2). All PMs were calculated using median values over 200 iterations of each year during
412 the last 40 years of projections. 90th and 10th quantiles were calculated to capture variation across
413 iterations. We chose this period based on a visual analysis; PMs stabilized during this period.
414 The PM for the conservation objective, i.e., preventing overfished status, was measured as
415 proportion of years when median *SSB* dropped below the MSST each year. The MSST was

416 calculated based on the equation from the most recent assessments for black sea bass and cobia:
417 $(1-M) SSB_{40\%SPR}$ (SEDAR 2020, SEDAR 2023). The MSST was calculated using the underlying
418 population dynamics from the OM and using the same fleet-averaged selectivity as the EM.
419 MSSTs were the same across all states of nature. When computing the MSST for black sea bass,
420 the average recruitment state was assumed for consistency with the assessment (SEDAR 2023),
421 and for cobia, M was assumed equal to the average of the three alternate states of M , i.e., 0.4. We
422 note that all other PMs relate to removals, e.g., landings, dead discards, and therefore, the $F0$ MP
423 for black sea bass is only evaluated against the conservation objective. The PM for the objective
424 to maximize catch was measured using the median commercial and recreational landings (catch)
425 in numbers of fish. Similarly, the PM for reducing the number of dead discards was measured
426 using the median number of dead discards each year. The PM for the objective to maximize
427 season length was measured in the median catch per unit effort (CPUE) relative to the CPUE
428 obtained from the status quo MP and states of nature, which was $FSPR40$ for both species with
429 average recruitment and $M=0.4$, respectively, as a proxy for season length. The assumption is
430 that CPUE will be inversely proportional to the length of the season, or in other words, the more
431 fish caught per unit of effort, the sooner the sector will attain its ACL. If we hold that F is equal
432 to catchability (q) multiplied by effort (E) and assume that q is constant over recruitment or
433 natural mortality conditions, respectively, rearrange the equation such that E is equal to $\frac{F}{q}$, divide
434 CPUE for a given MP, $CPUE_{MP}$, by the CPUE from the status quo MP, $CPUE_{SQ}$, then
435 multiplying by q will yield a relative measure of CPUE, $CPUE_{rel}$:

$$436 \quad CPUE_{rel} = \frac{CPUE_{MP}}{CPUE_{SQ}} = \frac{\frac{C_{MP}}{F_{MP}}}{\frac{C_{SQ}}{F_{SQ}}} \quad (3).$$

437 We considered treating exploitation rate as a unitless proxy for season length (Bohaboy et al.
438 2022), but concluded that the relationship would not hold for a fishery with year-round season
439 length. The PM for the objective to increase the availability of larger fish was measured as the
440 proportion of the median population (out of 1.0) each year that was at least as large as the
441 recreational minimum size limit.

442 **3. Results**

443 *3.1 Black sea bass*

444 *3.1.2 Vital Rates*

445 The magnitude of black sea bass vital rates, i.e., recruitment, abundance, and *SSB*
446 depended on the state of recruitment (Figure 2). Differences in median recruitment across MPs
447 was due to the stochasticity in the recruitment deviations, however, MP performance with
448 respect to median abundance and median *SSB* was consistent across recruitment states. In all
449 recruitment states, the *F0* MP achieved the greatest median abundance, while all other MPs
450 achieved similar, lower levels of median abundance (Figure 2). In the average recruitment state,
451 *F0* was the only MP to achieve a level of median abundance consistent with early years of the
452 historical period; all MPs under recent and low recruitment states resulted in median abundance
453 that was substantially less than the historic period (Figure 2). In all recruitment states, *F0*
454 achieved the greatest median *SSB* while *75FSPR40* and *75FSPR40_SL* MPs achieved slightly
455 greater median *SSB* than *FSPR40* and *FSPR40_SL* MPs (Figure 2). Differences in the magnitude
456 of median abundance and *SSB* during the historic period were the result of implementing the
457 different sets of selectivity patterns (Figure 1); the EM was not configured for time-varying
458 selectivity, therefore, the selectivity parameters needed to be consistent during EM fitting during
459 the historic and projection periods.

460 3.1.3. Performance Metrics

461 As with vital rates, the relative magnitude of recreational landings, commercial landings,
462 and dead discards depended on the recruitment state (Figure 3). Generally, *FSPR40_SL* achieved
463 the highest number of recreational and commercial landings regardless of recruitment state
464 (Figure 3). The *75FSPR40_SL* MP achieved the second-highest number of recreational and
465 commercial landings followed by the *FSPR40* and *75FSPR40* MPs, which achieved similarly
466 lower landings across recruitment states (Figure 3). No MP, regardless of recruitment condition,
467 achieved a level of commercial or recreational landings greater than the first few years of the
468 historic period (Supplemental Figure 1). *FSPR40* resulted in the highest number of dead
469 discards, followed by *75FSPR40_SL* and *FSPR40_SL*, which reduced the number of dead
470 discards by approximately 500,000 (Figure 3). *75FSPR40* resulted in the largest reduction in
471 dead discards (Figure 3). Reduced recruitment states generally resulted in fewer dead discards
472 (Figure 3), but in the average recruitment state, only *75FSPR40* reduced the number of dead
473 discards to near-historic lows (Supplemental Figure 1). Overall, the *75FSPR40_SL* MP achieved
474 the highest stock status relative to the MSST, maintaining *SSB* at a level above the MSST 100%
475 of the time across all recruitment states (Figure 3). In the average and recent recruitment states,
476 no MP resulted in a stock status below the MSST (Figure 3). However, stock status relative to
477 the MSST is substantially reduced in the recent recruitment state, and in the low recruitment
478 state, *75FSPR40* is above the MSST 98% of the time, and *FSPR40* and *FSPR40_SL* are below
479 the MSST 100% of the time (Figure 3). The *75SPR40_SL* MP resulted in the longest recreational
480 season length relative to the status quo (*FSPR40*) followed *FSPR40_SL*, with *75FSPR40*
481 achieving the shortest season length (Figure 3). *75FSPR40* and *75SPR40_SL* MPs resulted in the
482 highest proportion of fish that were as larger or larger than the recreational minimum size limit

483 (Figure 3). Although the median proportion achieved by the *FSPR40_SL* MP was slightly greater
484 than *FSPR40*, there was large overlap in interannual variability in medians (Figure 3). We note
485 that estimated selectivities did not differ from those in the OM (Figure 1).

486 3.1.3 Summary of MP Tradeoffs

487 Excluding *F0*, *75FSPR40_SL* resulted in the highest stock status, longest recreational
488 season length, lowest number of dead discards, and high proportion of large fish, while resulting
489 in reduced recreational and commercial landings (Figure 4). The *75FSPR40* MP resulted in a
490 similarly high stock status, with lower recreational and commercial landings, the second-lowest
491 recreational season length, and the second-highest number of dead discards (Figure 4). The
492 *FSPR40_SL* MP resulted in the highest recreational and commercial landings, second-highest
493 recreational season length and number of dead discards, and second-lowest stock status. The
494 *FSPR40* MP resulted in recreational and commercial landings that were comparably low with the
495 *75FSPR40* MP, lowest recreational season length and proportion of large fish, the lowest stock
496 status and highest number of dead discards (Figure 4). Similar proportions of large fish were
497 attained under each MP (Figure 4, Figure 5). These patterns were consistent in all recruitment
498 states (Figure 5).

499 3.2 Cobia

500 3.2.1 Vital Rates

501 The magnitude of cobia vital rates, i.e., recruitment, abundance, and *SSB* depended on the
502 state of *M* (Figure 5). Differences in median recruitment across MPs was due to the stochasticity
503 in the recruitment deviations; we note that the final recruitment deviation was not estimable, and
504 while it was included in Figure 5, it was removed from PM calculations. MPs generally resulted
505 in similar levels of abundance across *M* states, with magnitude generally consistent with the

506 historic period (Figure 6). In all M states, $50FSPR40$ resulted in the highest SSB , followed very
507 closely by $50FSPR40_SL$; $75FSPR40$ and $75FSPR40_SL$ performed similarly relative to one
508 another with lower SSB overall; and $FSPR40$ and $FSPR40_SL$ resulted in the lowest SSB (Figure
509 4). No MP resulted in SSB at or below the MSST regardless of M state (Figure 5, Figure 6).

510 3.2.2 Performance Metrics

511 The pattern in the number recreational landings achieved by each MP closely matched
512 that of abundance (Figure 4, Figure 5). Commercial landings followed a similar pattern with
513 more variability: under the $M = 0.3$ state, $FSPR40_SL$ and $FSPR40$ MPs achieved a nearly
514 identical median number of landings across the last 40 years of the projection period (Figure 5);
515 and under the $M = 0.4$ state, the $FSPR40$ MP resulted in a smaller median number of landings
516 than the $75FSPR40_SL$ MP (Figure 5). The $FSPR40_SL$ MP resulted in the largest median
517 number of landings, commercial and recreational, compared to the historic period, while $FSPR40$
518 and $75FSPR40_SL$ MPs achieved median landings that were generally consistent with the
519 average landings during the historic period (Supplemental Figure 2). All MPs resulted in a stock
520 status larger than the MSST 100% of the time, with MPs following a pattern similar to that of
521 SSB , i.e., MPs with lower F HCRs resulted in a larger stock status relative to the MSST and vice
522 versa (Figure 5). Patterns in MP performance with respect to both recreational and commercial
523 season lengths relative to the status quo ($FSPR40$) were nearly identical (Figure 5). The
524 $50FSPR_SL$ MP consistently resulted in the longest season length across M states, followed by
525 $75FSPR40_SL$; in the $M = 0.3$ state, $75FSPR40_SL$ and $50FSPR40$ MPs performed comparably,
526 whereas $50FSPR40$ resulted in a shorter season length in $M = 0.4$ and 0.5 states (Figure 6). The
527 $FSPR40_SL$ and $75FSPR40$ MPs resulted in the shortest season lengths, respectively (Figure 6).
528 The pattern in MP performance with respect to the proportion of fish as large or larger than the

529 recreational minimum size limit also mirrored the pattern in *SSB*, i.e., *50FSPR40* resulted in the
530 largest proportion, and *FSPR40_SL* the smallest (Figure 6). We note that estimated selectivities
531 did not differ from those in the OM (Figure 1).

532 3.2.3 Summary of MP Tradeoffs

533 The *50FSPR40* MP resulted in the largest stock status relative to the MSST, the lowest
534 number of recreational and commercial landings, second-highest proportion of large fish, and
535 longest commercial and recreational season lengths (Figure 7). The *50FSPR* MP resulted in a
536 similarly high stock status with lower recreational and commercial season lengths, the highest
537 proportion of large fish, and the lowest number of recreational and commercial landings (Figure
538 7). The *FSPR40* MP generally resulted in the highest recreational and commercial landings,
539 although commercial landings were comparable to *FSPR40_SL* when $M = 0.3$, the second-lowest
540 stock status and proportion of large fish, and shortest season lengths (Figure 7). The *FSPR40_SL*
541 MP resulted in the highest number of recreational and commercial landings, third-shortest
542 corresponding season lengths, lowest stock status and smallest proportion of large fish (Figure
543 7). *75FSPR40* and *75FSPR40_SL* MPs performed similarly, achieving results between the other
544 two sets of MPs: reduced landings from *FSPR40* and *FSPR40_SL* but with a higher stock status
545 and number of large fish, and shorter seasons than *50FSPR40* and *50FSPR40_SL* (Figure 7).
546 Patterns were similar over all M states.

547 4. Discussion

548 Using black sea bass and cobia as case studies, we demonstrated the utility of a size-
549 structured MSE tool for evaluating MPs employed in SE US marine fisheries to achieve
550 commercial and recreational objectives. By integrating recreational objectives with the MSE
551 framework, we were able to evaluate tradeoffs among MPs using recreational performance

552 metrics, including a proxy for season length, and the proportion of fish that are as large or larger
553 than the recreational minimum size limit in the population. Several objectives were shared
554 among fishers in both commercial and recreational sectors. The primary objective among both
555 commercial and recreational black sea bass fishers was to catch the most fish, an objective that
556 generally aligns with achieving MSY, and the primary objective for cobia fishers, both
557 commercial and recreational, was to maximize season length (Damiano et al. 2022). This aspect
558 simplified the evaluation in the sense that commercial and recreational objectives were not in
559 competition.

560 Black sea bass MP simulation results were consistent with short-term projections from
561 the most recent stock assessment: in a low recruitment state, i.e., productivity regime, *SSB* would
562 remain below the MSST, i.e., in an overfished condition under the status quo MP, *FSPR40*, and
563 in an average recruitment state, the stock would rebuild within ten years under *F0* (SEDAR
564 2023). Results also suggested that rebuilding under *F0* is possible within a similar timeframe in
565 the recent and low recruitment states that are likely to be more reflective of the current
566 productivity regime (Wade et al. 2023). Should the productivity regime remain in a low
567 recruitment state, MPs that allow harvest will either failed to meet or risked failure to meet the
568 objective to prevent an overfished stock status (Figure 3); this effect is mitigated somewhat in a
569 recent recruitment state (Figure 3). Cobia MP simulation results were consistent with the effects
570 of *M* on productivity (SEDAR 2013, SEDAR 2020), and suggested that all MPs met the
571 objective to prevent an overfished status in all *M* states (Figure 4). Differences in the effects of
572 fishing on productivity among the two species were likely due to selectivity patterns: black sea
573 bass were subject to a broader range of selectivity over size bins than cobia due to the additional

574 discard fleet (Figure 1), which, due to black sea bass protogyny, likely resulted in the removal of
575 more mature fish compared to cobia.

576 We observed a general tradeoff in the ability of MPs to meet the objective to maximize
577 catch and to increase the number of large fish in the population; this is both intuitive in that
578 increased exploitation under the selectivity assumptions will remove more large fish, and
579 consistent with past studies, which determined that lower rates of F improve the potential for
580 catching larger fish at the expense of magnitude of catch (Hilborn 2007, Gwinn et al. 2015).
581 Similarly, MPs that lowered the recreational minimum size limit generally resulted in more
582 landings, which was expected given that length-based regulations, including minimum size
583 limits, are tools designed to achieve MSY (Gwinn et al. 2015, Maggs et al. 2016). MPs with
584 reduced recreational minimum size limits generally resulted in longer season lengths,
585 presumably because making more fish available to the fishery increases catch under a constant
586 rate of F , and therefore CPUE relative to the status quo.

587 Reducing the recreational minimum size limits resulted in some case-specific tradeoffs.
588 For black sea bass, MPs that lowered the recreational size limit to 11 inches met the objective to
589 maximize catch, and resulted in fewer dead discards: expanding the asymptotic selectivity
590 pattern to fully select 11-inch fish was accompanied by a truncated dome, which selects fish in
591 those size bins to be discarded dead (Figure 1). Consequently, this did not result in any change to
592 the size structure of population abundance (Supplemental Figure 3) because the size at first
593 capture did not change (Froese et al. 2016). Lowering effort through F consistently reduced the
594 number of dead discards (Figure 3). Although black sea bass are relatively robust to discard
595 mortality (Rudershausen et al. 2014), and current discarding practices such as venting, or
596 recompression can have strong positive effects on post-release survival (Collins et al. 1999,

597 Zemeckis et al. 2020), black sea bass discard mortality varies over their geographic range
598 (Bugley and Shepherd 1991, Schweitzer et al. 2020), and results of the most recent stock
599 assessment suggest that discarding occurs at such a magnitude that improved discarding practices
600 alone cannot reduce the number of dead discards. Therefore, to fully satisfy the objective to
601 reduce the magnitude of dead discards, effort would have to be curtailed via input controls
602 (Bellido et al. 2020). Our approach to simulating projected catch controls F instead of a TAC,
603 which, although a shortcut, demonstrates the effect of controlling effort on the magnitude of dead
604 black sea bass discards. For cobia, MPs that reduced the recreational minimum size limit to 33
605 inches resulted in fewer large fish in the population, and consequently a small truncation to the
606 size structure of population abundance (Supplemental Figure 4). The size-structured MSE
607 framework did not include a mechanism to model evolutionary responses to fishing pressure,
608 therefore, the benefits of reducing minimum size limits should be carefully considered against
609 the effects of a truncated size (or age) structure, other associated effects, e.g., earlier size at
610 maturity, that can reduce population stability and resilience (Hard et al. 2008, Kuparinen et al.
611 2016).

612 This project has resulted in several important contributions to MSE and ecosystem-based
613 fisheries management. It is one of the few examples of an MSE that explicitly integrated
614 recreational objectives into the simulation testing of management strategies. While the
615 recreational objectives do not specifically measure social utility, measuring quantities such as the
616 season length, and the ability to catch larger fish, both of which can be used as proxies for
617 increased angler satisfaction, are steps forward toward operationalizing frameworks capable of
618 evaluating so-called “triple bottom-line” management strategies, i.e., those that address
619 conservation, economic, and social objectives (Dowling and Mangel 2016, Dichmont et al.

620 2021). MSE can also be an effective tool for establishing rebuilding plans for overfished stocks
621 (Holland 2010, Deith et al. 2021), and by using black sea bass as a case study, we provide an
622 example for future efforts to address management of overfished Snapper Grouper stocks in the
623 SE US. This project has also resulted in a fully operational example of integrating stakeholder
624 feedback via an intermediate approach, i.e., some degree of stakeholder engagement (Walter et
625 al. 2023), within an MSE framework (Damiano et al. 2022). This was also the first MSE
626 conducted for SE US marine fisheries, and in the case of black sea bass, an example of MSE
627 occurring in lockstep with stock assessment - the black sea bass OMs were parameterized to
628 account for the estimates of population dynamics from the recent stock assessment so as to
629 capture the pronounced decline in abundance of black sea bass (Bacheler and Cheshire 2022,
630 Bublely and Willis 2022) and weaker recruitment since 2017 (SEDAR 2018, SEDAR 2023).

631 The EM we selected to estimate reference points for MPs, and decisions relating to OM
632 design imposed some constraints on the scope of this study. The EM developed by Cao et al.
633 (2017a) is not a spatially explicit model, therefore, we could not model management measures
634 such as timed area closures, which are used in the management of certain areas and sectors of
635 black sea bass and cobia fisheries (SEDAR 2020, SEDAR 2023). Although the EM can
636 accommodate a seasonal timestep, we followed the BAM implementations and used an annual
637 time step, which precluded our ability to model temporal closures at a seasonal scale. Seasonal
638 closures were cited by both recreational black sea bass and cobia anglers as a preferred
639 management alternative during semi-structured interviews (Damiano et al. 2022), although they
640 were ranked lower than the measures considered in this study. We acknowledge that the
641 assumption of constant q among uncertainty conditions in the calculation of relative CPUE may
642 be violated depending on changes in abundance. We experimented with using one minus the

643 exploitation rate as a proxy for season length to model depletion of the ACL. However, given the
644 low rates of F in projections relative to the historic period, these results suggested a much
645 smaller effect of F on the population than is likely reasonable, therefore we maintain that the
646 relative CPUE proxy is a more intuitive and appropriate measure when using a non-seasonal
647 model for stocks with a year-round fishing season. Other size-based management measures such
648 as slot limits have shown promise as a tool for achieving recreational fishing and conservation
649 objectives (Gwinn et al. 2015, Bohaboy et al. 2022). We did not model slot limits, but should the
650 SAFMC consider them, the effectiveness of that approach could be evaluated with the MSE tool
651 presented in this study. The sharing of logistic selectivity parameters among both commercial
652 and recreational fleets precluded our ability to evaluate the effects of changes to minimum size
653 limits in commercial fisheries; for example, lowering the recreational size limit for cobia from 36
654 to 33 inches essentially assumed the status quo 33-inch commercial size limit. We could not
655 explicitly simulate management measures such as bag limits because neither the BAM or the
656 size-structured EM model effort, e.g. trips. Doing so would require stock-specific effort data for
657 the private recreational fishery, which are not currently available from the Marine Recreational
658 Information Program (NMFS, Fisheries Statistics Division, personal communication 2023).
659 Choosing to use the mean recruitment model, though consistent with the stock assessments
660 (SEDAR 2020, SEDAR 2023), also imposed some limitations: the stock could only be crashed at
661 very low mean recruitment with enough sufficiently broad deviations for multiple years in a row.
662 Relatedly, because the EM currently lacks the capacity to calculate an ACL from proxies,
663 controlling F was a short-cut approach to input controls in MPs, i.e., in reality, management is
664 not (currently) controlling F itself, but instead setting acceptable numbers/weight of landings.
665 Finally, we acknowledge that recruitment and natural mortality had the greatest effects on the

666 performance of MPs. Recruitment is highly variable in marine populations (Thorson, Rudd, and
667 Winker 2019), and natural mortality is notoriously difficult to estimate (Punt et al. 2021), but
668 testing a range of uncertainty across those processes may serve as a first step towards developing
669 MPs that are robust to non-stationarity, thereby contributing to the development of climate-ready
670 fisheries (Wilson et al. 2018, Grafton et al. 2023).

671 We anticipate that the size-structured MSE framework presented in this study will
672 provide a useful tool for managers at state and federal levels to select a robust MP, particularly
673 when competing social, economic, and conservation objectives need to be balanced. The size-
674 structured MSE tool is highly flexible, and can be parameterized to approximate the dynamics of
675 most age-structured stock assessments for marine fisheries currently used within the US. Testing
676 the MSE tool using the black sea bass and cobia case studies has provided insights into the
677 tradeoffs inherent to SE US marine fisheries and provided a foundation for exploring how MPs
678 that include size-based management measures perform given a range of management and process
679 uncertainty. The performance of cobia MPs were relatively robust to uncertainty, suggesting that
680 the current SE US MP approach may be sufficient for managing certain recreational fisheries.
681 Indeed, the $F_{SPR40\%}$ HCR and its variants should be robust in general given that they are
682 designed to reduce the population to a certain level at a sustainable rate. That robustness held for
683 black sea bass across recruitment states in that fishing at some constant F given a change in
684 mean recruitment achieved the expected reduction in SSB (Figure 2). Although there have been
685 no mechanistic relationships established between the “South Atlantic” black sea bass stock
686 productivity and environmental variables to date (Wade et al. 2023), if the recruitment failure is
687 the result of negative climate impacts, then the status quo SE US MP approaches used in this
688 study may be more appropriate than those that would attempt to adapt to a new recruitment

689 regime (Szuwalski et al. 2023); this would also hinge on whether the equilibrium recruitment
690 assumption for MSST calculation was revisited, which is beyond the scope of this study. The
691 additional challenge facing black sea bass management is that it is fished as part of a multi-
692 species complex; black sea bass are essentially an incidental (although desirable) member of the
693 Snapper Grouper recreational bottom fishery, i.e., they are sought, but not targeted. Our
694 simulations demonstrated that even without further growth in the recreational sectors, no MPs
695 will achieve historic levels of abundance or landings without strong recruitment, and dead
696 discards are likely to be reduced more effectively by reducing F . This draws into question
697 whether the open-access nature of the recreational Snapper Grouper bottom fishery is tenable in
698 the long term, especially as many other stocks managed within the complex are experiencing
699 recruitment failure (Wade et al. 2023).

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1009 **Tables**

1010
 1011 Table 1. Management procedure (MP) listed by name (left), species: black sea bass or cobia
 1012 (center left), state of nature (center right), and description. The “ under MP and Species columns
 1013 indicates the same entry for subsequent cells below. Similarly, “...” indicates that the description
 1014 is the same as above up to the additional language included.
 1015

Management Procedure	Species	State of Nature	Description
<i>FSPR40</i>	Black sea bass	Average recruitment	$F_{SPR40\%}$ with 13-inch rec. size limit (Figure 1) and average recruitment conditions
“	“	Recent recruitment	... recent recruitment conditions
“	“	Low recruitment	... low recruitment conditions
<i>75FSPR40</i>	“	Average recruitment	75% $F_{SPR40\%}$ with 13-inch recreational size limit (Figure 1) and average recruitment conditions
“	“	Recent recruitment	... recent recruitment conditions
“	“	Low recruitment	... low recruitment conditions
<i>F0</i>	“	Average recruitment	No fishing under average recruitment conditions
“	“	Recent recruitment	... recent recruitment conditions
“	“	Low recruitment	... low recruitment conditions
<i>FSPR40_SL</i>	“	Average recruitment	$F_{SPR40\%}$ with 11-inch rec. size limit (Figure 1) and average recruitment conditions
“	“	Recent recruitment	... recent recruitment conditions
“	“	Low recruitment	... low recruitment conditions
<i>75FSPR40_SL</i>	“	Average recruitment	75% $F_{SPR40\%}$ with 11-inch recreational size limit (Figure 1) and average recruitment conditions
“	“	Recent recruitment	... recent recruitment conditions

“	“	Low recruitment	...and low recruitment conditions
<i>FSPR40</i>	Cobia	M = 0.3	$F_{SPR40\%}$ with 36-inch recreational size limit (Figure 1) and M = 0.3
“	“	M = 0.4	...and M = 0.4
“	“	M = 0.5	...and M = 0.5
<i>75FSPR40</i>	“	M = 0.3	75% $F_{SPR40\%}$ with 36-inch recreational size limit (Figure 1) and M = 0.3
“	“	M = 0.4	...and M = 0.4
“	“	M = 0.5	...and M = 0.5
<i>50FSPR40</i>		M = 0.3	50% $F_{SPR40\%}$ with 36-inch recreational size limit (Figure 1) and M = 0.3
“	“	M = 0.4	...and M = 0.4
“	“	M = 0.5	...and M = 0.5
<i>FSPR40_SL</i>		M = 0.3	$F_{SPR40\%}$ with 33-inch recreational size limit (Figure 1) and M = 0.3
“	“	M = 0.4	...and M = 0.4
“	“	M = 0.5	...and M = 0.5
<i>75FSPR40_SL</i>		M = 0.3	75% $F_{SPR40\%}$ with 33-inch recreational size limit (Figure 1) and M = 0.3
“	“	M = 0.4	...and M = 0.4
“	“	M = 0.5	...and M = 0.5
<i>50FSPR40_SL</i>		M = 0.3	50% $F_{SPR40\%}$ with 33-inch recreational size limit (Figure 1) and M = 0.3
“	“	M = 0.4	...and M = 0.4
“	“	M = 0.5	...and M = 0.5

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Table 2. Table of partially operationalized objectives by stock: black sea bass and/or cobia; type of objective: conservation, commercial, and/or recreational; performance metric (PM), and equation by which the PM is obtained. All medians refer to the median value each year over 200 iterations. All PMs are relative, i.e., no weights were assigned in order to produce scores for each management procedure.

Objective	Stock(s)	Type(s)	Performance metric	Equation
Prevent overfished status	Black sea bass; Cobia	Conservation	Proportion of the median <i>SSB</i> that is greater than the <i>MSST</i> during the last 40 years of projections	$P(\text{Median}(SSB_y) > MSST)$
Maximize catch	Black sea bass; Cobia	Recreational (black sea bass; cobia); Commercial (cobia)	Median annual number of fish landed (catch) by fleet during the last 40 years of projections	$\text{Median}(C_{y,f})$
Reduce the number of dead discards	Black sea bass	Commercial; Recreational	Median annual number of fish discarded dead during the last 40 years of projections	$\text{Median}(D_y)$
Maximize season length	Black sea bass; Cobia	Recreational (black sea bass; cobia); Commercial (cobia)	Median annual relative CPUE by fleet during the last 40 years of projections	$\text{Median}(CPUE_{rel,y,f})$
Increase availability of large fish	Black sea bass; Cobia	Recreational	Proportion of the median annual population abundance that is larger than or equal to the minimum size limit (<i>MSL</i>) during the last 40 years of projections	$P(\text{Median}(N_y) \geq MSL)$

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1032 **Figure Legends**

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1034 **Figure 1.** Harvest control rule (HCR) and operating model (OM) selectivities. The HCR (left) is
1035 a visual representation of a control rule that allows a constant rate of fishing mortality (F) to
1036 continue up to some stock size (x-axis) threshold past which no fishing may occur. The OM
1037 selectivities for black sea bass (center) correspond to the logistic (asymptotic) or double-logistic
1038 (dome) selectivity patterns associated with the recreational minimum size limit: 13-inches (status
1039 quo) or 11-inches. The OM selectivities for cobia (right) correspond to the logistic (asymptotic)
1040 patterns associated with the recreational minimum size limit: 36-inches (status quo) or 33-inches.
1041

1042 **Figure 2.** Line plots of vital rates for black sea bass by state of nature (columns) and
1043 management procedure (lines)(MP) during the historical period (1990-2021) and projection
1044 period (2022-2071): median annual recruitment in numbers of fish (top), median annual
1045 abundance in numbers of fish (middle), and median annual spawning stock biomass in kilograms
1046 of mature weight (*SSB*) (low). The black line in *SSB* plots represents the minimum stock size
1047 threshold (MSST). States of nature include average recruitment (left), recent recruitment
1048 (center), and low recruitment (right). Uncertainty bands (grey) during the projection period
1049 (2022-2071) represent the 90th and 10th percentiles of results from 200 iterations of each
1050 operating model (OM) simulation. See Table 1 for a MP definitions.
1051

1052 **Figure 3.** Box plots for performance metrics (PM) for black sea bass by MP (boxes) and state of
1053 nature (x-axis): median recreational landings in numbers of fish over the last 40 years of the
1054 projection period (2032-2071) (top left); median commercial landings in numbers of fish over
1055 the last 40 years of the projection period (top center); median dead discards in numbers of fish
1056 over the last 40 years of the projection period (top right); median stock status relative to the
1057 minimum stock size threshold (MSST) during the last 40 years of the projection period (bottom
1058 left); median recreational relative catch per unit effort (CPUE) during the last 40 years of the
1059 projection period as a proxy for season length (bottom center); and the median proportion of fish
1060 as large or larger than the recreational minimum size limit in the population out of a total 1.0
1061 during the last 40 years of the projection period (bottom right). The *F0* MP is not included in this
1062 plot because PMs are based on removals. See Table 1 for a MP definitions.
1063

1064 **Figure 4.** Spider plots of all black sea bass performance metrics (PM) by management procedure
1065 (MP) and state of nature. In a clockwise direction, PMs include recreational landings (RL), the
1066 proportion of abundance as larger or larger than the minimum size limit, i.e., “legal” (PL), the
1067 recreational season limit (RSL), stock status relative to the minimum stock size threshold
1068 (STST), the number of dead discards (DD), and commercial landings (CL). States of nature are
1069 average recruitment (left), recent recruitment (center), and low recruitment (right). The values
1070 represented by lines on each spider plot are the median of median values over 200 iterations of
1071 the last 40 years of the projection period (2032-2071). Percentages represent the fraction of the
1072 maximum median value of the MP over 200 iterations of the last 40 years of the projection
1073 period. See Table 1 for a MP definitions.
1074

1075 **Figure 5.** Line plots of vital rates for cobia by state of nature (columns) and management
1076 procedure (lines)(MP) during the historical period (1986-2017) and projection period (2018-
1077 2067): median annual recruitment in numbers of fish (top), median annual abundance in numbers

1078 of fish (middle), and median annual spawning stock biomass in kilograms of mature weight
1079 (*SSB*) (low). The black line in *SSB* plots represents the minimum stock size threshold (MSST).
1080 States of nature include natural mortality (M) = 0.3 (left), 0.4 (center), and 0.5 (right).
1081 Uncertainty bands (grey) during the projection period represent the 90th and 10th percentiles of
1082 results from 200 iterations of each operating model (OM) simulation. See Table 1 for a MP
1083 definitions.

1084
1085 **Figure 6.** Box plots for performance metrics for cobia by MP (boxes) and state of nature (x-
1086 axis): median recreational landings in numbers of fish over the last 40 years of the projection
1087 period (2028-2067) (top left); median commercial landings in numbers of fish over the last 40
1088 years of the projection period (top center); median stock status relative to the minimum stock
1089 size threshold (MSST) during the last 40 years of the projection period (top right); median
1090 recreational relative catch per unit effort (CPUE) during the last 40 years of the projection period
1091 as a proxy for season length (bottom left); median commercial relative CPUE during the last 40
1092 years of the projection period as a proxy for season length (bottom center); and the median
1093 proportion of fish as large or larger than the recreational minimum size limit in the population
1094 out of a total 1.0 during the last 40 years of the projection period (bottom right). See Table 1 for
1095 a MP definitions.

1096
1097 **Figure 7.** Spider plots of all cobia performance metrics (PM) by management procedure (MP)
1098 and state of nature. In a clockwise direction, PMs include recreational landings (RL), the
1099 proportion of abundance as larger or larger than the minimum size limit, i.e., “legal” (PL), the
1100 commercial season length (CSL); the recreational season limit (RSL), stock status relative to the
1101 minimum stock size threshold (STST), and commercial landings (CL). States of nature are
1102 natural mortality (M) = 0.3 (left), 0.4 (center), and 0.5 (right). The values represented by lines on
1103 each spider plot are the median of median values over 200 iterations of the last 40 years of the
1104 projection period (2028-2067). Percentages represent the fraction of the maximum median value
1105 of the MP over 200 iterations of the last 40 years of the projection period. See Table 1 for a MP
1106 definitions.

1107