

# Impacts of habitat, predators, recruitment, and disease on soft-shell clams *Mya arenaria* and stout razor clams *Tagelus plebeius* in Chesapeake Bay

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**ABSTRACT:** Soft-shell clams *Mya arenaria* and razor clams *Tagelus plebeius* in Chesapeake Bay, USA, have declined in numbers since the 1970s, with severe declines since the 1990s. These declines are likely caused by multiple factors, including habitat loss, predation, recruitment limitation, disease, warming, and harvesting. We surveyed Chesapeake Bay to examine influential factors on bivalve populations, focusing on habitat (mud, sand, gravel, shell, or seagrass), predators (crabs, fish, and cownose rays), recruitment, disease, and environment (temperature, salinity, and dissolved oxygen). *M. arenaria* and *T. plebeius* were found more often in habitats with complex physical structures (seagrass, shell) than any other habitat. Pulses in bivalve density associated with recruitment were attenuated through the summer and fall when predators are most active, indicating that predators likely influence temporal dynamics in these species. Presence of *M. arenaria*, which is near the southern extent of its range in Chesapeake Bay, was negatively correlated with water temperature. Recruitment of *M. arenaria* in the Rhode River, Maryland, declined between 1980 and 2016. Infection by the parasitic protist *Perkinsus* sp. was associated with stressful environmental conditions, bivalve size, and environmental preferences of *Perkinsus* sp., but was not associated with bivalve densities. It is likely that habitat loss, predators, and low recruitment are major factors keeping *T. plebeius* and *M. arenaria* at low densities in Chesapeake Bay. Persistence at low densities may be facilitated by habitat complexity (presence of physical structures), whereas further reductions in habitats such as seagrass and shell hash could result in local extinction of these important bivalve species.

**KEY WORDS:** Bivalve · Seagrass · Oyster · Temperature · Climate · *Perkinsus chesapeaki*

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## INTRODUCTION

The soft-shell clam *Mya arenaria* and the stout razor clam *Tagelus plebeius* are both large, deep-burrowing bivalves that are harvested in the Chesapeake Bay for human consumption and for bait (Dungan et al. 2002, Homer et al. 2011). *M. arenaria* in particular supports a large commercial fishery in the USA, and it accounted for 11% of domestic commer-

cial bivalve dollar value in 2016 (NMFS 2017). In Chesapeake Bay, *M. arenaria* has supported a commercial hydraulic dredge fishery in Virginia and Maryland starting in the early 1950s with the invention of the hydraulic dredge. Commercial clambers also harvest *T. plebeius* for eel and crab bait (Dungan et al. 2002, Homer et al. 2011).

Historically, *M. arenaria* and *T. plebeius* served important roles as biomass dominants that contributed

substantially to the food web and water quality of Chesapeake Bay (Abraham & Dillon 1986, Eggleston et al. 1992, Seitz et al. 2001). *M. arenaria* and *T. plebeius* are key prey for numerous commercially and recreationally important fish and crab species (Eggleston et al. 1992, Seitz et al. 2005, Fisher 2010). These large-bodied, filter-feeding clams likely played a large role in filtration of the water column when they were abundant: *M. arenaria* in the Baltic Sea can filter the entire water column in less than a day (Forster & Zettler 2004), and filtration by *M. arenaria* in the Gulf of Maine increased water clarity in some lagoons where their densities were high (Thiet et al. 2014). Non-oyster bivalves have recently gained attention for water filtration as an ecosystem service in Chesapeake Bay (Gedan et al. 2014), but the value of filtration by thin-shelled clams has not been assessed.

In Chesapeake Bay, *M. arenaria* has been in decline since the early 1970s, with more pronounced declines since the 1990s, and this species now exists in Chesapeake Bay at record low levels (Fig. 1). Declines during and after 1972 are attributed to impacts from Tropical Storm Agnes, a 100-year storm that drastically reduced salinities and increased sedimentation throughout Chesapeake Bay (Hyer & Ruzecki 1976, Schubel 1976, Schubel et al. 1976), which resulted in a mass mortality event for *M. arenaria* (Cory & Redding 1976). Due to this storm, which followed declines in abundance of *M. arenaria* in the late 1960s, the commercial hydraulic dredge fishery for *M. arenaria* essentially ended in Virginia waters around 1968, and has failed to recover since then (Haven 1970). More recent (post-1990) dramatic declines in abundance of *M. arenaria* have resulted in variable, low harvests in Maryland waters (Homer et al. 2011). Since 1980, commercial clambers have gradually switched to harvest of *T. plebeius* for eel and crab pot bait (Dungan et al. 2002, Homer et al. 2011). Like *M. arenaria*, *T. plebeius* populations have experienced declines in

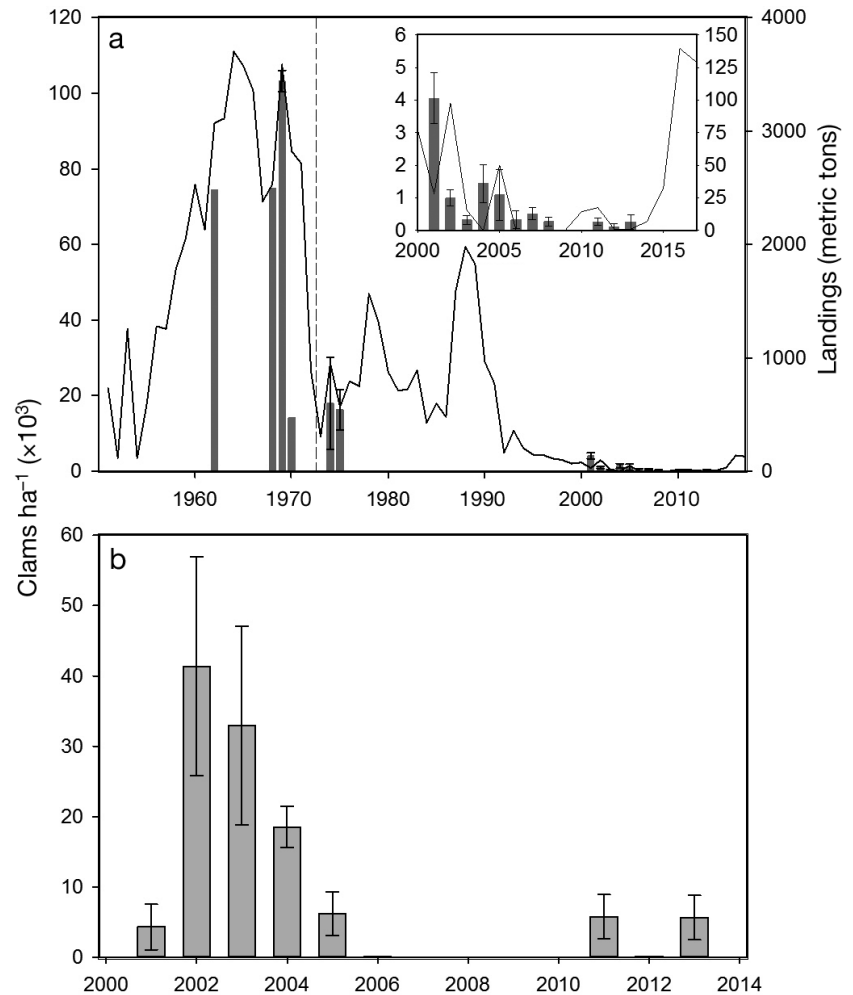


Fig. 1. (a) *Mya arenaria* abundance ( $\pm$ SE) and fishery landings (solid line) for the period 1951–2017, with inset showing amplification of abundance and landings for 2000–2017. Abundance data (shaded bars) are from Maryland Department of Natural Resources (DNR; 2001–2008) and Smithsonian Environmental Research Center (SERC; 2011–2013) fishery-independent escalator dredge sampling. Landings (1951–2016) are for Maryland and Virginia portions of Chesapeake Bay combined (National Marine Fisheries Service [NMFS] Commercial Landings Database). Landings data for 2017 are preliminary data from Maryland DNR. Vertical dashed line represents Tropical Storm Agnes (1972). Data source: NMFS Commercial Landings Database. (b) *Tagelus plebeius* abundance ( $\pm$ SE) from Maryland DNR (2001–2008) and SERC (2011–2013) fishery-independent escalator dredge sampling. Note differences in y-axis ranges

recent years; these were first documented in 2003–2004, when more than 70% of the *T. plebeius* population in Maryland perished from dramatic non-harvest mortalities (our Fig. 1; Homer et al. 2011). There are no historic landings records or a long-term time series of *T. plebeius* abundance, so the history and potential mechanisms for decline in this species are largely unknown.

Multiple factors likely control densities of *M. arenaria* and *T. plebeius* in the Chesapeake Bay and

other systems, including habitat loss (Glaspie 2018), predation (Seitz et al. 2001, Beal 2006), low recruitment (Beukema & Dekker 2005, Bowen & Hunt 2009), disease mortalities (Dungan et al. 2002), rising temperatures (Najjar et al. 2000), and commercial harvest (Brousseau 2005). Some of these factors, in particular disease and overharvesting, have been blamed for the inability of *M. arenaria* to recover from Tropical Storm Agnes and for the recent declines in *M. arenaria* and *T. plebeius* abundances (Fisher et al. 2011, Homer et al. 2011). Overharvesting is unlikely to be solely responsible for current trends of relatively low clam densities throughout Chesapeake Bay because fishing pressure is extremely variable there, and there has not been any commercial harvest of *M. arenaria* in the lower Bay since 1968. Therefore, while overharvesting may be a factor contributing to clam decline in the upper Bay, it is not likely a contributing factor to simultaneous declines observed in the lower Bay. The roles of the remaining factors in determining local or regional population dynamics of *M. arenaria* and *T. plebeius* are still uncertain.

There is some evidence that habitat preferences, including availability of refuge habitat that allows clams to avoid predation, may influence population dynamics of *M. arenaria* and *T. plebeius*. Habitat type can influence the distribution and abundances of *M. arenaria*. Growth rates can be impacted by sediment type, with higher growth rates observed in sand than in mud-gravel-shell mixtures (Newell 1982). Habitats with more structure, such as gravel, shell hash, or seagrass, can also provide refuge from predators (Sponaugle & Lawton 1990, Skilleter 1994, Irlandi 1997, Seitz et al. 2001). The availability of some refuge habitats, such as seagrass and oyster shell, has been decreasing in Chesapeake Bay (Rothschild et al. 1994, Lefcheck et al. 2017). The severe and persistent declines of Chesapeake Bay seagrass in the recent past have been attributed mostly to anthropogenic nutrient and sediment pollution, which decrease water clarity (Kemp et al. 2004). The dominant seagrass species in Chesapeake Bay, eelgrass *Zostera marina*, is also sensitive to warming, and the interaction between warming and poor water quality has resulted in declines in shallow beds until recently (Lefcheck et al. 2017, 2018). In the past several years, seagrass die-offs induced by extreme high temperatures in Chesapeake Bay have resulted in the prediction that *Z. marina* may disappear from the Bay entirely (Moore & Jarvis 2008), though seagrass may be increasing in the coastal bays, (regional coastal bays with direct connections to the Atlantic Ocean).

(Orth & McGlathery 2012). Loss of oyster reefs in Chesapeake Bay due to overfishing, habitat destruction, and disease has resulted in the ecological extinction of oysters in the Bay (Rothschild et al. 1994, Wilberg et al. 2011). As oysters have been lost, so has a major source of benthic shell substrates in the Bay. Oyster shell is a limited resource, and shell half-life is estimated to be as little as 3–10 yr in Delaware Bay (Mann & Powell 2007). Loss of this structural refuge may have implications for populations of deep-burrowing clams such as *M. arenaria* and *T. plebeius*.

The recent findings of high prevalences of the parasitic protist *Perkinsus chesapeaki* in *M. arenaria* and *T. plebeius* suggest that this could be a cause of the population declines of both bivalve species (Dungan et al. 2002, Reece et al. 2008). *P. chesapeaki* infections have reached epizootic levels in *M. arenaria* (McLaughlin et al. 2000). However, prevalence is not necessarily equal to pathogenicity, as seen in some disease-resistant oyster stocks in the Chesapeake Bay (Encomio et al. 2005). The cancer disseminated neoplasia also causes mortality of *M. arenaria*, but this disease is not as prevalent as *P. chesapeaki*, and is not reported to affect *T. plebeius* (Farley et al. 1991, Dungan et al. 2002); thus, the disease aspect of the present study focuses only on the impact of *P. chesapeaki* on *M. arenaria* and *T. plebeius*.

Extreme temperature, dissolved oxygen, or salinity levels may be stressful to *M. arenaria* and *T. plebeius*, resulting in mortality or metabolic constraints that make these conditions unsuitable for growth. *M. arenaria* is near the southern extent of its geographic range in Virginia, and is not tolerant of temperatures above 28°C, a temperature that is frequently exceeded in Chesapeake Bay during summer months (Moore & Jarvis 2008). In contrast, *T. plebeius* is a warm-water species that is distributed into South America (Abrahao et al. 2010), and high water temperatures (>28°C) may not be stressful for this species. Benthic species in general are intolerant of dissolved oxygen levels below 1.5 mg l<sup>-1</sup> (Rosenberg et al. 1991), and *M. arenaria* will decrease burial depth and extend their siphons into the water column under severe hypoxia (<1.5 mg l<sup>-1</sup>; Taylor & Eggleston 2000). Thus, low dissolved oxygen is likely to be stressful for both *M. arenaria* and *T. plebeius*. Finally, *T. plebeius* are rarely found at salinities below 5 PSU (Holland et al. 1987), and *M. arenaria* are intolerant of salinities below 4 PSU (Abraham & Dillon 1986).

Settlement and post-settlement processes are also important in determining distribution of organisms in soft-sediment communities (Olafsson et al. 1994).

Larval behavior, hydrodynamics, and intense predation of postlarval bivalves control patterns of *M. arenaria* recruitment in other systems (Beukema & Dekker 2005, Bowen & Hunt 2009). Recruitment of *M. arenaria* remains high in several tributaries of Chesapeake Bay (Lovall et al. 2017), where juveniles survive to adulthood primarily in habitats with sufficient structure for protection from predators (Seitz et al. 2005). Recruitment of *M. arenaria* is not necessarily correlated with local abundance of adult clams (Bowen & Hunt 2009), but low densities of *M. arenaria* and *T. plebeius* throughout the Chesapeake Bay may generally limit recruitment and contribute to the loss of these bivalve species, as with bay scallops *Argopecten irradians irradians* in Long Island Sound (Tettelbach et al. 2015). In addition, larval and young juvenile *M. arenaria* are more susceptible to extreme environmental conditions such as high temperatures and low salinities (Abraham & Dillon 1986), and population dynamics for this species may be controlled by sensitive life stages.

No single factor can likely be exclusively attributed to the declines of *M. arenaria* and *T. plebeius*; thus, multiple factors were considered to gain useful insight into the problem. In this study, we used field surveys to concurrently examine habitat, predators, recruitment, and disease prevalence and intensity to disentangle the relative effects of these factors on survival and persistence of *M. arenaria* and *T. plebeius*. We hypothesized that: (1) densities of *M. arenaria* and *T. plebeius* are positively associated with presence of complex habitat such as seagrass and shell, and negatively correlated with predator densities; (2) densities of *M. arenaria* are negatively correlated with temperature; and (3) intensity and prevalence of infection by presumed *P. chesapeakei* (hereinafter, *Perkinsus* sp.) increase under stressful environmental conditions (i.e. positively correlated with temperature and river discharge, negatively correlated with salinity and dissolved oxygen).

## MATERIALS AND METHODS

### Study system

The Chesapeake Bay provides an ideal location to study the effects of habitat type, predators, recruitment, disease, and physical factors on the distribution and abundance of *Mya arenaria* and *Tagelus plebeius*. The Bay offers a range of environmental conditions including temperature, salinity, dissolved oxygen, and availability of complex habitat. Lower

Chesapeake Bay (the Virginia portion of Chesapeake Bay) is largely polyhaline (except in the upper reaches of the tributaries). Upper Chesapeake Bay (the Maryland portion of the Bay) is largely mesohaline. Bottom habitat type in the upper Bay is characterized by oyster shell hash, soft muds, fine sands, and gravel/pebbles (Smith et al. 2003). Bottom type in the lower Bay is similar to that of the upper Bay (Wright et al. 1987), except shallow shoals in the lower Bay south of the Potomac River often have mixed beds of eelgrass *Zostera marina* and widgeon grass *Ruppia maritima* (Orth et al. 2010). The entire Chesapeake Bay experiences seasonal hypoxia in deep channel water, which occasionally wells up onto the shoals with the tides and wind events (Sanford 1990, Kemp et al. 2005). Summer temperatures in the upper Bay are likely still hospitable for *M. arenaria*, while the lower Bay experiences periods when they are above the tolerance limit for the species.

In Chesapeake Bay, the dominant predators of *M. arenaria* and *T. plebeius* include the blue crab *Callinectes sapidus*, horseshoe crabs *Limulus polyphemus* (Botton 1984, Lee 2010), and demersal fishes (de Goeij et al. 2001, Seitz et al. 2001) including cownose rays *Rhinoptera bonasus* (Fisher 2010). Crabs forage for clams from the sediment and consume the entire clam (Beal 2006), whereas demersal fishes nip clam siphons, causing clams to reduce their burial depth and exposing them to increased predation by probing predators (de Goeij et al. 2001). High predation rates on infauna are also associated with seasonal migratory behavior and deep predatory excavations of cownose rays (Blaylock 1993), which are able to consume bivalves that would otherwise avoid predation by burrowing, armor, and/or size refuges (Fisher 2010).

### Survey design

Clams were collected from 3 subestuaries of lower Chesapeake Bay (Lynnhaven River, York River, Mobjack Bay), and 3 subestuaries of upper Chesapeake Bay (Western Shore, Eastern Bay, Chester River) in fall 2011; spring/summer/fall 2012; and either spring/summer 2013 (for the lower Bay) or summer/fall 2013 (for the upper Bay; see Table 1 for sampling dates). Each sampling season, 4 to 9 sites within each subestuary were sampled; sites were specific tributaries or shorelines in the subestuary that were chosen to represent the range of available benthic habitat types (mud, sand, gravel, shell, or seagrass) available in the subestuary (see Table 1).

Table 1. Locations and dates of suction sampling in lower Chesapeake Bay and hydraulic dredge sampling in upper Chesapeake Bay. Sites were each sampled on multiple dates (shown as mo/d/yr; see footnotes). Means are shown for temperature, salinity, and dissolved oxygen (DO)

Region Subestuary	Latitude (°N)	Longitude (°W)	Temp. (°C)	Salinity (PSU)	DO (mg l <sup>-1</sup> )
<b>Lower Bay</b>					
Lynnhaven River <sup>a</sup>	36.884	76.016	24.25	22.25	7.27
	36.896	76.082	22.35	22.87	7.77
	36.896	76.102	22.29	23.21	7.67
	36.899	76.047	23.55	23.18	7.82
Mobjack Bay <sup>b</sup>	37.291	76.382	21.20	19.06	8.99
	37.312	76.406	21.62	18.82	8.53
	37.344	76.416	21.76	18.84	8.63
York River <sup>c</sup>	37.371	76.362	21.54	19.36	8.53
	37.263	76.398	22.87	20.33	8.21
	37.281	76.583	22.41	17.40	7.46
	37.414	76.672	23.17	12.94	8.41
	37.440	76.704	22.78	12.13	7.08
<b>Upper Bay</b>					
Chester River <sup>d</sup>	38.932	76.228	23.8	12.36	9.35
	39.000	76.209	22.20	11.80	8.60
	39.044	76.185	22.71	11.71	7.70
	39.089	76.152	22.35	10.80	6.80
Eastern Bay <sup>e</sup>	38.839	76.249	22.97	13.33	8.43
	38.880	76.330	22.66	13.34	8.14
	38.901	76.258	22.22	13.23	8.28
	38.912	76.258	23.63	12.94	7.70
	38.941	76.257	23.65	12.54	7.75
Western Shore <sup>f</sup>	38.867	76.518	22.49	11.73	7.06
	38.868	76.510	21.68	11.21	7.01
	38.882	76.481	22.04	12.33	6.96
	38.899	76.435	26.80	13.20	8.60
	38.909	76.457	21.71	11.84	7.11
	38.937	76.439	24.01	11.76	6.50
	38.988	76.414	22.78	12.95	7.94
	38.981	76.446	22.95	13.05	7.77
	39.011	76.396	22.82	12.65	7.58
<sup>a</sup> Sampled on 11/9/11, 4/30/12, 7/12/12, 10/4/12, 5/1/13, and 7/23/13					
<sup>b</sup> Sampled on 11/3/11, 4/20/12, 7/30/12, 10/17/12, 4/30/13, and 7/15/13					
<sup>c</sup> Sampled on 11/2/11, 4/19/12, 7/10/12, 9/13/12, 4/24/13, and 7/10/13					
<sup>d</sup> Sampled on 10/25/11, 4/20/12, 7/26/12, 10/23/12, 6/11/13, and 9/18/13					
<sup>e</sup> Sampled on 10/18/11, 5/31/12, 7/31/12, 6/18/13, and 9/20/13					
<sup>f</sup> Sampled on 11/1/11, 4/20/12, 8/2/12, 10/24/12, 7/11/13, and 9/25/13					

At each sampling site in the lower Bay, 3 replicate samples were collected in each season from shallow water of 1.5–2 m depth mean high water using a suction sampling device that collects samples of 0.11 m<sup>2</sup> area and 40 cm depth. Replicate sample locations in each site were selected by throwing the suction cylinder from the boat, and samples were sieved through 3 mm mesh. All samples were assigned a habitat category (mud, sand, gravel, shell, or seagrass) based on observations made in the field and the lab during sample processing. In the upper Bay, due to the low

density of clams and a lack of seagrass in clam habitat, samples were collected using a commercial hydraulic escalator dredge targeting areas fished for *M. arenaria*. This method of collection was not used in the lower Bay to prevent unnecessary destruction of existing seagrass beds, and because clams were consistently captured using less destructive methods such as suction sampling. Habitats were categorized by the presence/absence of oyster shell hash retained on the escalator dredge, and by diver surveys conducted in 2012. All *M. arenaria* and *T. plebeius* were counted, and clam densities at each site were determined by sample area (in the lower Bay) or dredge distance (in the upper Bay). All clams were measured to the nearest 1 mm for shell length. Bottom (e.g. <1 m from the sediment surface) dissolved oxygen, salinity, and temperature were also recorded at each site using a YSI probe (Model 85, Yellow Springs Instruments).

Between spring 2012 and summer 2013, blue crab abundance was quantified at each lower Bay site within a few days of bivalve suction sampling using 6 replicate 20 m tows of a modified commercial crab scrape (usually used for harvesting soft-shell peeler crabs in seagrass in lower Chesapeake Bay; 6 mm mesh, 1 m width; Seitz et al. 2008) because it is effective sampling mobile fauna in seagrass. In the upper Bay, seagrass was not a concern, so 2 replicate 4.9 m wide otter trawl tows were conducted at each site in the spring, summer, and fall of 2012 for 7 min each (~500 m). Gear efficiencies of both methods are similar: 24–34% for capture of juvenile crabs with the crab scrape (Ralph 2014) and ~22% for capture of most predators, including fish and crabs, with the otter trawl (Homer et al. 1980). Any fish caught in tows were counted and released. A fish species list and numbers caught can be found in Table S1 in Supplement 1 at [www.int-res.com/articles/suppl/m603p117\\_supp.pdf](http://www.int-res.com/articles/suppl/m603p117_supp.pdf). Approximately 10% of bivalve sampling events were paired with trawls that occurred approximately a month before or after bivalve sampling, due to logistical constraints. In this case, an average of crab or fish abun-

density of clams and a lack of seagrass in clam habitat, samples were collected using a commercial hydraulic escalator dredge targeting areas fished for *M. arenaria*. This method of collection was not used in the lower Bay to prevent unnecessary destruction of existing seagrass beds, and because clams were consistently captured using less destructive methods such as suction sampling. Habitats were categorized by the presence/absence of oyster shell hash retained on the escalator dredge, and by diver surveys conducted in 2012. All *M. arenaria* and *T. plebeius* were counted, and clam densities at each site were determined by sample area (in the lower Bay) or dredge distance (in the upper Bay). All clams were measured to the nearest 1 mm for shell length. Bottom (e.g. <1 m from the sediment surface) dissolved oxygen, salinity, and temperature were also recorded at each site using a YSI probe (Model 85, Yellow Springs Instruments).



dance before and after the bivalve sampling was used in analyses. At each bivalve sampling site and for each season, the number of ray pits within 1 m to either side of a 50 m transect were counted, and are treated as a proxy of cownose ray density (Hines et al. 1997). Ray pits were about 0.3 m in diameter and 10 cm deep, and could be easily seen in good visibility, or detected by sweeping the sediment with hands in poor visibility. Horseshoe crabs were not quantified because they were not abundant enough in any of our samples. Fish and crab abundances per tow and ray pit counts were converted to density per  $m^2$  for analyses. Due to logistical constraints, certain data, such as environmental data and predator abundance, were missing from the survey dataset, especially for fall 2011, so models that included these missing variables were fit to data from spring 2012 through fall 2013. Environmental data from the Chesapeake Bay Interpretive Buoy System (CBIBS) monitoring buoy at 38.963°N, -76.448°W were used for Maryland western shore samples from summer and fall 2013.

We conducted a gear comparison of bivalve sampling methods by using suction samples collected in the same areas as hydraulic dredging in spring 2012. Site-average densities from suction samples were regressed against site-average densities from hydraulic dredging for both *M. arenaria* and *T. plebeius*. *M. arenaria* densities calculated using suction sampling were 3.58 times higher than those calculated from hydraulic dredge samples ( $R^2 = 0.95$ ; Fig. S1a in Supplement 1); thus, suction sample densities for *M. arenaria* were reduced by a factor of 3.58 to allow both data sets to be analyzed together. Densities calculated for *T. plebeius* using both methods were in close agreement (slope = 1.10,  $R^2 = 0.90$ ; Fig. S1b in Supplement 1), so the raw data sets were combined for analyses. Suction samples appeared to collect more small and large *M. arenaria* (mean  $\pm$  SD: 42.33  $\pm$  13.73 mm; Fig. S2a in Supplement 1) than dredge sampling (mean  $\pm$  SD: 40.23  $\pm$  5.42 mm; Fig. S2b in Supplement 1), indicating that the discrepancy in densities was not an artifact of hydraulic dredge mesh size. Biomass of both *M. arenaria* and *T. plebeius* from the lower Bay was determined as ash-free dry weight of bivalves dried in a drying oven for 24 h, and ashed in a muffle furnace at 550°C for 5 h; bivalves in the upper Bay were not processed for biomass.

The long-term trend of *M. arenaria* recruitment in Maryland was evaluated using data from surveys conducted by the Smithsonian Environmental Research Center in the Rhode River, MD. Benthic core samples were collected approximately quarterly (typically March/April, June, October, December) at 2

sandy subtidal sites from 1981 to 2016. These sites were located at 38.886°N, -76.542°W and 38.868°N, -76.518°W. Cores were 10.2 cm in diameter and 35 cm long. Seven core samples were taken per site on each sample date, and animals retained on a 500  $\mu$ m sieve were preserved in 10% buffered formalin and stained with rose bengal. All *M. arenaria* were measured for shell length, and individuals <10 mm shell length were considered recruits. The total number of recruits in each year was calculated by site and then averaged across the 2 sites to provide an index of annual recruitment.

### Disease

Whenever possible, 30 clams from each upper Bay site were held for 24–96 h in flow-through systems of ambient Rhode River or Tred Avon River waters before they were examined for *Perkinsus* sp. infections. Clams were dissected to secure labial palp tissues that were inoculated into tubes containing 3 ml of Ray's fluid thioglycollate medium (RFTM; Ray 1966), and then incubated in the dark at 28°C for 4–7 d. After incubation in RFTM, individual clam tissues were macerated in pools of 25% Lugol's iodine before microscopic examinations at 40 $\times$  magnification. *Perkinsus* sp. hypnospores were quantified in the most heavily infected palps of individual clams, and infections were assigned ordinal intensity ranks of 0–5.

*Perkinsus* sp. prevalence and intensity data for 2011–2013 were analyzed together with similar data collected in 2000–2009. Only data from clams collected at the same geographic locations by both investigations were used for the time series. For samples collected during our 2011–2013 survey, infection intensity categories included the rank of 0.5 for infections of very low intensities (Ray 1954). In accordance with the suggested method for cross-calibrating such data (Dungan & Bushek 2015), infection intensity data for 2011–2013 were cross-calibrated to those of 2000–2009 by pooling infection intensities of the lowest ranks (0.5, 1.0) (Dungan et al. 2002, Reece et al. 2008, Homer et al. 2011). Prevalences were estimated as the proportion of infected clams.

Clams tested for *Perkinsus* sp. infections were predominantly collected from upper Bay sites, where hydraulic dredging was used to reliably collect adequate numbers of adult clams. Although hydraulic escalator dredges were not used in the lower Bay, 30 juvenile *M. arenaria* were collected by hand from Indian Field Creek, York River, VA, in April 2013, held in flow-through tanks for several months until

they were 20–30 mm in shell length, and were assayed for *Perkinsus* sp. infections in July 2013.

### Statistical analyses

Both *M. arenaria* and *T. plebeius* exhibited many instances of zero catch, so 2 models were used to analyze the data: presence/absence was modeled with a binomial generalized additive model (GAM, logit link), and non-zero densities were modeled with a Gaussian GAM (identity link) on log-transformed data. GAMs for *T. plebeius* used the following as parametric predictors: temperature ( $^{\circ}\text{C}$ ), salinity, dissolved oxygen ( $\text{mg l}^{-1}$ ), ray pit density ( $\text{m}^{-2}$ ), crab density ( $\text{m}^{-2}$ ), fish density ( $\text{m}^{-2}$ ), and habitat (5 categories: gravel, mud, sand, shell, and seagrass). *M. arenaria* were rarer and data contained many more zeroes than *T. plebeius*; to allow for model convergence, avoid over-smoothing, and ensure homoscedasticity of residuals, the presence/absence model for *M. arenaria* was run only on spring/summer data for 2012. In addition, habitat was reduced to 2 categories (simple, i.e. mud, sand, and gravel; and complex, i.e. seagrass and shell) in both presence/absence and non-zero density models. Seagrass and shell were selected as complex habitat because literature suggests these habitats provide refuge for bivalves (Skilleter 1994, Irlandi 1997). Although previous studies have found clams may achieve refuge from predation in gravel substrate (Sponaugle & Lawton 1990), the gravel in the present study was largely composed of relatively small (<10 mm diameter) and uniform material that was more similar to sand substrate than to either shell or seagrass.

*Perkinsus* sp. infection intensity rank-score was modeled as a log-transformed continuous variable using a Gaussian GAM (identity link). Disease GAMs for *M. arenaria* and *T. plebeius* used the following predictors: temperature ( $^{\circ}\text{C}$ ), salinity, dissolved oxygen ( $\text{mg l}^{-1}$ ), bivalve length (mm), and bivalve density ( $\text{m}^{-2}$ ). To account for trends in data across space, a 2-dimensional spline (trend-surface) was fit on latitude and longitude for all GAMs (Cressie 1993). To account for trends in time, sampling day was fit in each model using a spline with a kernel smoothing function (Kohn et al. 2002). The number of knots (k) in each model was chosen automatically using the generalized cross-validation (GCV) optimizer in the R package 'mgcv' (Wood 2017), except for the presence/absence model for *M. arenaria*, which was fit with a spline of order  $k = 2$  because only 2 seasons were modeled and the GCV optimizer produced a model with skewed residuals.

All variables were examined for multicollinearity with scatter plots and Pearson correlation coefficients before inclusion in the model. There was no evidence of multicollinearity; all variable combinations had Pearson correlation coefficients  $\leq 0.64$  (Berry & Feldman 1985; our Fig. S3 in Supplement 1). For all GAMs, appropriateness of the smoothing parameter was assessed using the k-index method and the smoothing parameter chosen was deemed adequate if the simulated p-value was  $> 0.05$  (Wood 2017). Homoscedasticity of residuals was assessed visually using residual and quantile-quantile plots. All models had appropriate smoothing and met the assumption of homogeneity of variance.

Time series (infection intensity, infection prevalence, and *M. arenaria* recruitment) were analyzed using automatic time series forecasting autoregressive integrated moving average (ARIMA) models (Hyndman & Khandakar 2008), and disease models included spring/summer temperature (April–August) obtained from the Chesapeake Bay Program Water Quality Database ([www.chesapeakebay.net/data](http://www.chesapeakebay.net/data)) for all tidal mainstem Chesapeake Bay stations, and annually averaged Susquehanna River discharge obtained from the United States Geological Survey (USGS) water quality monitoring station at Harrisburg, PA (National Water Information System at <https://waterdata.usgs.gov/usa/nwis>). No autocorrelation or non-stationarity was detected in ARIMA models of *Perkinsus* sp. infection intensities or prevalences ([p,d,q] = [0,0,0]), so analysis proceeded using linear models. For multiple comparisons, significant difference was determined using non-parametric bootstrap hypothesis testing with 10000 simulations and  $\alpha = 0.05$  (Efron & Tibshirani 1993), and Cohen's *d* was calculated as a measure of effect size for all 2-group comparisons. All analyses were completed in R version 3.2.5 (R Core Team 2017) using the following packages: mgcv (Wood 2011), ggplot2 (Wickham 2009), forecast (Hyndman & Khandakar 2008), rgdal (Bivand et al. 2017), raster (Hijmans 2016), lattice (Sarkar 2008), and car (Fox & Weisberg 2011). Code and data files are available from the Knowledge Network for Biocomplexity (Glaspie 2017).

## RESULTS

### Survey

Temperature over the course of the survey (fall 2011 to summer 2013) ranged from 12.6 to 33.3 $^{\circ}\text{C}$ . Temperatures exceeding 28 $^{\circ}\text{C}$  and 30 $^{\circ}\text{C}$  were ob-

served for 23.7% and 6.5% of all samples collected, respectively. Salinity ranged from 5.3 PSU in the upper York River site to 25.7 PSU in the Lynnhaven Bay sites. The minimum dissolved oxygen was 3.3 mg l<sup>-1</sup> in Mobjack Bay, though the site means ranged 6.5 to 9.4 mg l<sup>-1</sup> (Table 1).

Densities of *Mya arenaria* were 2.8 times higher at sites in the lower Bay than at sites in the upper Bay ( $p = 0.02$ ,  $d = 0.01$ ; Fig. 2a). The maximum density of *M. arenaria* was 53 m<sup>-2</sup> near the mouth of the York River, VA, in spring 2012. Out of all samples collected, 54.7% of upper Bay and 89.8% of lower Bay samples did not contain *M. arenaria*. Despite repeated sampling, samples from 4 sites in Virginia contained no *M. arenaria* (2 in Mobjack Bay and 2 in Lynnhaven). Throughout all samples, densities of *Tagelus plebeius* were 13.1 times higher than *M. arenaria* densities ( $p < 0.001$ ,  $d = 0.02$ ; Fig. 2b). Densities of *T. plebeius* were 8.4 times higher at sites in the lower Bay than at sites in the upper Bay ( $p < 0.001$ ,  $d = 0.04$ ). The maximum density observed for *T. plebeius* was 218 m<sup>-2</sup> in the lower Bay in Lynnhaven (Linkhorn Bay) in summer 2013. *T. plebeius* were found at every lower Bay site, but were not found at 2 sites in the Eastern Bay of Maryland throughout the study period. Trends in biomass of both *M. arenaria* and *T. plebeius* in the lower Bay closely matched trends in densities (Fig. S4 in Supplement 1).

Average shell length of *M. arenaria* was 1.4 times greater at sites in the upper Bay than at sites in the lower Bay ( $p < 0.001$ ,  $d = 0.07$ ; Fig. 3a). Similarly, *T. plebeius* at sites in the upper Bay were 2.1 times larger than those at sites in the lower Bay ( $p < 0.001$ ,  $d = 0.04$ ; Fig. 3b). Only 5.6% of *M. arenaria* collected in the lower Bay were greater than 50 mm in shell length, while 29.7% of upper Bay *M. arenaria* were 50 mm or larger.

The highest densities of *M. arenaria* each year occurred in the spring, with declining density through the fall (Fig. 4a). *T. plebeius* densities did not show consistent seasonal trends over the study period. In the lower Bay, *T. plebeius* densities were the lowest in spring 2012, increased through the summer and fall, and then remained high (generally 15–20 m<sup>-2</sup>) and stable through 2013 (Fig. 4b). In contrast, in the

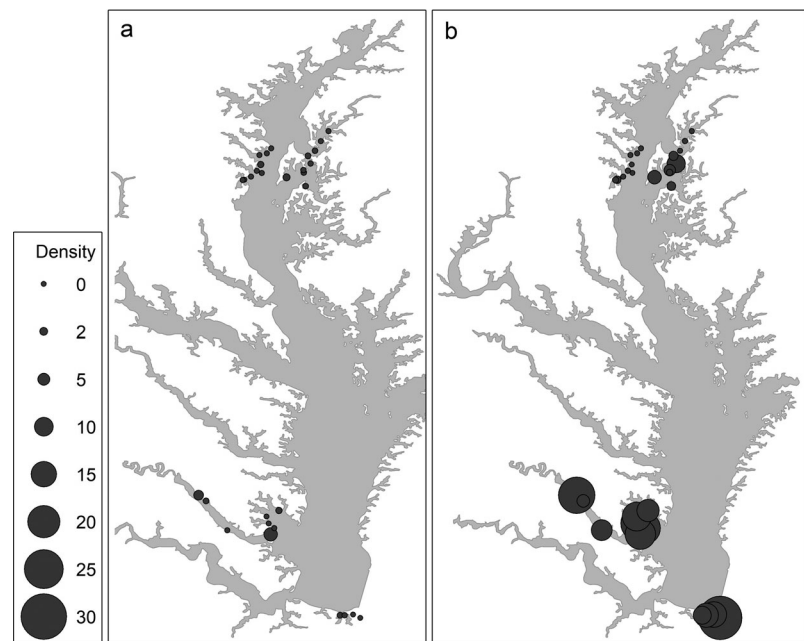


Fig. 2. Mean density (m<sup>-2</sup>) of (a) *Mya arenaria* and (b) *Tagelus plebeius* captured in suction and hydraulic dredge samples between fall 2011 and summer 2013 in Chesapeake Bay, USA. Point size is a linear function of mean density at each site: Radius = (0.25 × Density) + 1

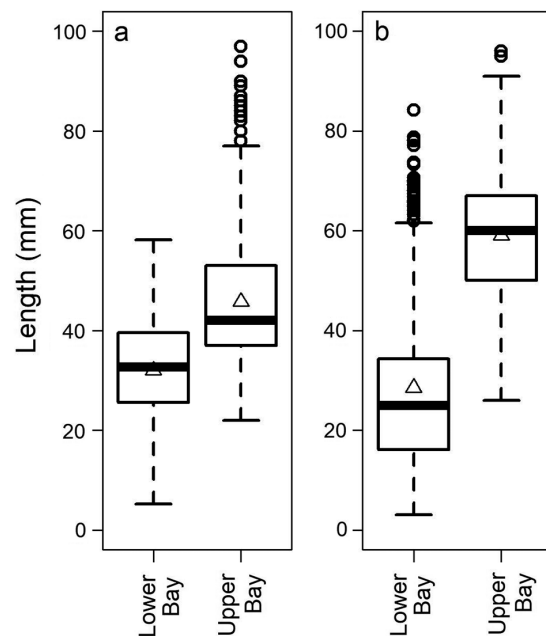


Fig. 3. Average shell length in lower and upper Chesapeake Bay for (a) *Mya arenaria* and (b) *Tagelus plebeius*, with boxes from the first to third quartile, a horizontal line at the median, and a triangle at the mean. Whiskers extend from the lowest data point that is still within 1.5 inter-quartile range (IQR) of the lower quartile, to the highest data point still within 1.5 IQR of the upper quartile, and data outside this range (outliers) are shown as circles



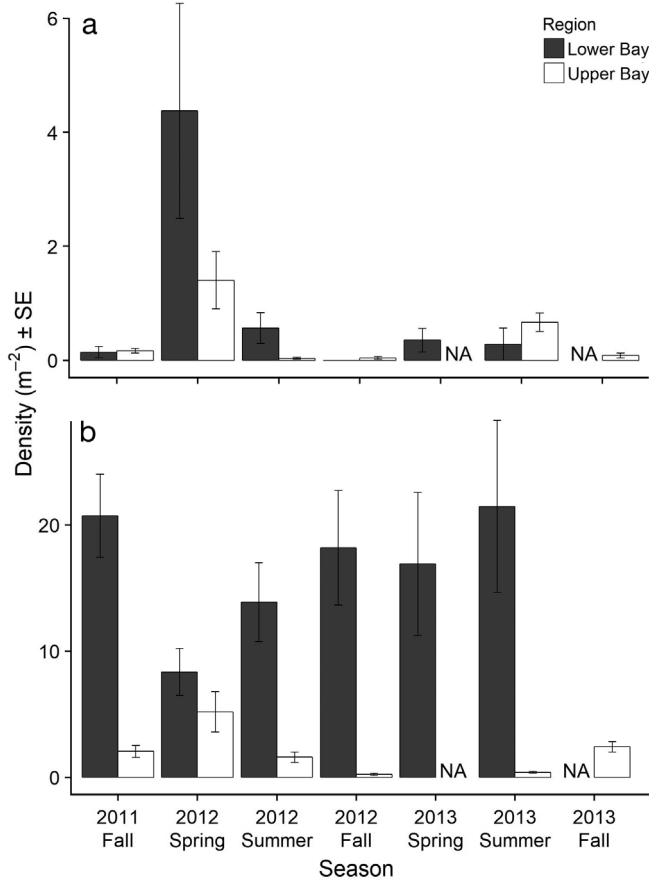


Fig. 4. Mean densities and standard errors for (a) *Mya arenaria* and (b) *Tagelus plebeius* in fall 2011 and spring, summer, and fall of 2012 and 2013 for lower and upper Chesapeake Bay. NA = not available (not sampled). For the lower Bay, sample size  $N = 36$  for all seasons. For the upper Bay,  $N = 62, 51, 67, 59, NA, 43,$  and  $67$  for fall 2011 to fall 2013, respectively. Note differences in  $y$ -axis ranges

upper Bay, the clearest seasonal trend involved a pulse of *T. plebeius* in spring 2012 ( $\sim 5 \text{ m}^{-2}$ ) that disappeared through the summer and fall (Fig. 4b).

Density of *M. arenaria* was higher in complex habitat (seagrass and shell) than in less complex habitat (mud, sand, and gravel) (Fig. 5a). The odds of finding *M. arenaria* in seagrass or shell were 392 times greater than in less complex habitats such as mud, sand, and gravel. When *M. arenaria* were present, densities in seagrass or shell were 2 times greater than in less complex habitats such as mud, sand, and gravel. The odds of finding *M. arenaria* decreased as temperature increased, and when they were present, *M. arenaria* density was negatively correlated with dissolved oxygen (Table 2). There was no significant relationship between *M. arenaria* density and predator density (Table 2).

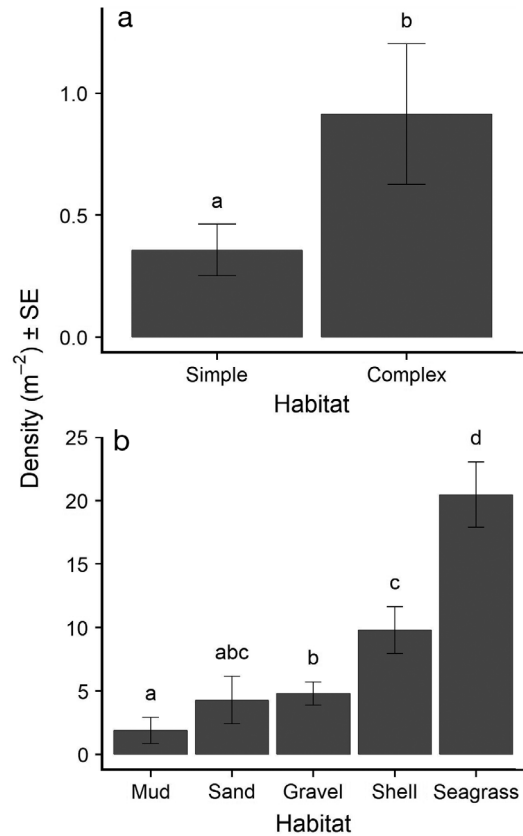


Fig. 5. Trends in density for (a) *Mya arenaria* and (b) *Tagelus plebeius* in different habitats. For *M. arenaria*, simple habitats are mud, sand, and gravel, and complex habitats include seagrass and shell. Error bars denote standard error. Different letters above bars denote significant differences at  $\alpha = 0.05$ . For *M. arenaria*, sample sizes  $N = 273$  and  $253$  for simple and complex habitat, respectively. For *T. plebeius*,  $N = 59, 34, 184, 189,$  and  $66$  for mud, sand, gravel, shell, and seagrass, respectively. Note differences in  $y$ -axis ranges

*T. plebeius* density in seagrass was higher than in less complex habitats (shell, gravel, sand, and mud) (Fig. 5b). The odds of finding *T. plebeius* in seagrass were 12 times greater than in mud ( $z = 1.48, p = 0.10$ ), 4 times greater than in sand ( $z = 0.81, p = 0.09$ ), and 11 times greater than in shell ( $z = 0.69, p = 0.0005$ ). When *T. plebeius* were present, densities in sand were 5 times greater than in gravel, 5 times greater than in seagrass, and 5 times greater than in shell. High densities in sand were only observed in the spring (Fig. 5b). High densities of *T. plebeius* were also observed in shell, though this was not significant in the models (Table 2). When they were present, *T. plebeius* density increased with salinity (Table 2). There was no significant relationship between *T. plebeius* density and temperature, dissolved oxygen, or predator density (Table 2).

Table 2. Generalized additive model (GAM) coefficients and standard deviations (in parentheses) for bivalve presence/absence (P/A), bivalve density, *Perkinsus* sp. infection intensity (average ordinal intensity rank of infected individuals, scale: 0–5), and prevalence of infection (proportion of individuals infected) models for *Mya arenaria* and *Tagelus plebeius*. Transformations (either log or logit) are indicated next to the variable name and coefficients are not back-transformed. Parametric predictor variables were temperature (Temp., °C), salinity (PSU), dissolved oxygen (DO, mg l<sup>-1</sup>), ray pit density (rays m<sup>-2</sup>), crab density (crabs m<sup>-2</sup>), fish density (fish m<sup>-2</sup>), and habitat. For *M. arenaria* models, the habitat coefficient relates complex habitat (seagrass and shell; included in the intercept) to simple habitat (mud, sand, and gravel), and a negative coefficient means the response in simple habitat was less than that of complex habitat. For *T. plebeius* models, the habitat coefficient relates seagrass habitat (included in the intercept) to gravel (GR), mud (MU), sand (SA), and shell (SH), and a negative coefficient means the response in the habitat listed was less than that of seagrass. Disease GAMs also included bivalve length (mm), and bivalve density (m<sup>-2</sup>). Coefficients significant at  $\alpha = 0.05$  are in **bold**. N = number of observations used to fit each model. NA = not applicable

	<i>M. arenaria</i>				<i>T. plebeius</i>			
	logit(bivalve P/A)	log(bivalve density)	log(infection intensity)	Disease prevalence	logit(bivalve P/A)	log(bivalve density)	log(infection intensity)	Disease prevalence
Intercept	<b>147.01 (62.41)</b>	6.11 (7.09)	<b>-21.90 (2.09)</b>	<b>-23.01 (2.10)</b>	<b>12.14 (5.45)</b>	-4.56 (4.22)	<b>-4.23 (1.73)</b>	-3.18 (1.70)
Temp.	<b>-4.79 (2.34)</b>	-0.27 (0.29)	<b>0.44 (0.12)</b>	<b>0.60 (0.07)</b>	-0.28 (0.16)	0.01 (0.11)	<b>0.19 (0.07)</b>	<b>0.14 (0.07)</b>
Salinity	-1.27 (0.75)	0.17 (0.17)	<b>0.27 (0.13)</b>	<b>0.48 (0.04)</b>	-0.29 (0.16)	<b>0.31 (0.14)</b>	<b>-0.18 (0.06)</b>	0.06 (0.05)
DO	-0.55 (0.78)	<b>-0.32 (0.16)</b>	<b>0.54 (0.06)</b>	<b>0.19 (0.03)</b>	0.22 (0.17)	-0.04 (0.1)	-0.03 (0.03)	<b>0.10 (0.03)</b>
Rays	-7.94 (15.51)	0.09 (1.76)	NA	NA	1.45 (2.89)	0.63 (1.25)	NA	NA
Crabs	0.34 (0.77)	-0.04 (0.37)	NA	NA	-0.09 (0.18)	-0.01 (0.15)	NA	NA
Fish	-0.37 (0.65)	0.10 (0.17)	NA	NA	-0.12 (0.15)	-0.15 (0.12)	NA	NA
Habitat	Simple:	Simple:	NA	NA	GR: -0.46 (1.32)	GR: 0.15 (0.97)	NA	NA
	<b>-5.97 (2.82)</b>	<b>-0.77 (0.38)</b>			MU: -2.46 (1.48)	MU: 1.27 (0.96)	NA	NA
					SA: -1.37 (0.81)	SA: <b>1.68 (0.65)</b>	NA	NA
					SH: <b>-2.42 (0.69)</b>	SH: 0.13 (0.59)	NA	NA
Bivalve length	NA	NA	<b>0.06 (0.01)</b>	<b>2.89 × 10<sup>-2</sup></b> <b>(4.01 × 10<sup>-3</sup>)</b>	NA	NA	<b>0.04 (0.01)</b>	-0.02 (0.01)
Bivalve density	NA	NA	8.13 × 10 <sup>-5</sup> (2.26 × 10 <sup>-3</sup> )	4.11 × 10 <sup>-4</sup> (1.62 × 10 <sup>-3</sup> )	NA	NA	1.78 × 10 <sup>-3</sup> (3.52 × 10 <sup>-3</sup> )	1.04 × 10 <sup>-3</sup> (2.92 × 10 <sup>-3</sup> )
N	150	62	102	88	310	179	154	128

*M. arenaria* recruitment in the Rhode River declined from a mean of over 2 million clams ha<sup>-1</sup> in 1982 to <0.1 million clams ha<sup>-1</sup> in 2005. After 2005, no recruits of *M. arenaria* were observed in any of the core samples (Fig. 6). Recruitment was characterized by an ARIMA[0, 1, 0], with a loss (drift) of 0.01 million clams ha<sup>-1</sup> yr<sup>-1</sup> (Fig. 6).

**Disease**

Mean *Perkinsus* sp. infection intensities for *M. arenaria* were relatively low at upper Bay sites, with a mean of 0.5 on a 5-point scale (Fig. 7a). Infection intensity in *M. arenaria* increased by a factor of 0.6 for each degree increase in temperature, and increased by a factor of 0.1 for each mm in shell length (back-transformed from Table 2). *M. arenaria* infection intensity was positively correlated with temperature, salinity, and dissolved

oxygen (Table 2). The mean infection intensity for *T. plebeius* was low to moderate and was 2 times greater than that for *M. arenaria* ( $p < 0.001$ ,  $d = 0.03$ ; Fig. 7b). Mean infection intensity for *T. plebeius*

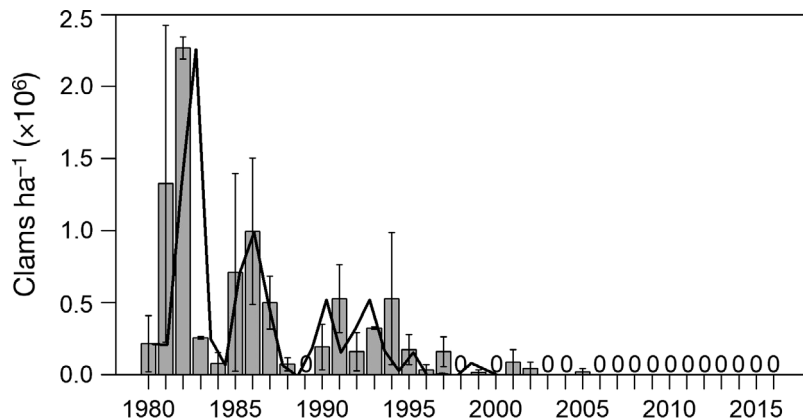


Fig. 6. Mean annual *Mya arenaria* recruitment from fishery-independent core sampling in Rhode River, MD (1980–2016). Recruitment data include only clams ≤10 mm shell length. Shown are means of 2 sampling sites (bars), standard error (error bars), and fit from autoregressive integrated moving average (ARIMA) model (solid black line). Years where sampling occurred but no *M. arenaria* were captured are denoted by a '0'; no clams were captured in samples after 2005

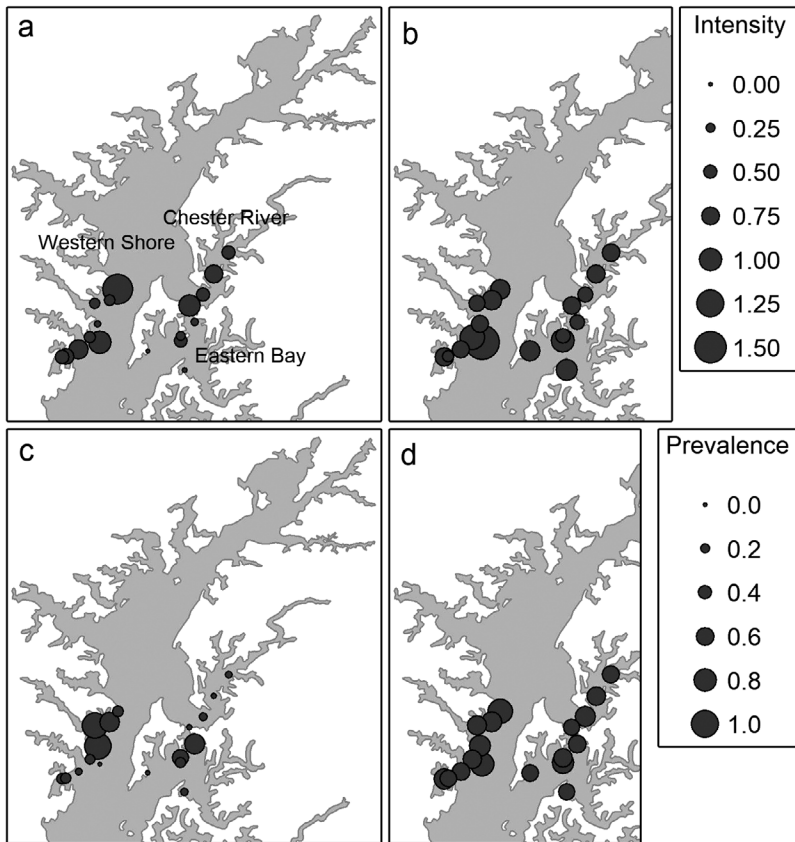


Fig. 7. Average *Perkinsus* sp. infection intensity (average ordinal intensity rank of individuals, scale: 0–5) for (a) *Mya arenaria* and (b) *Tagelus plebeius*, and prevalence of infection (proportion of individuals infected) for (c) *M. arenaria* and (d) *T. plebeius* for upper Chesapeake Bay from hydraulic dredge samples collected between fall 2011 and fall 2013. Point size is a linear function of mean disease intensity (Radius = [2.0 × Intensity] + 0.5) or mean disease prevalence (Radius = [2.5 × Prevalence] + 0.5) at each site

decreased by a factor of 0.2 with each unit increase in salinity, and increased by a factor of 0.2 with each unit increase in temperature (back-transformed from Table 2). Infection intensity increased with *T. plebeius* size, but did not increase with bivalve density for either *M. arenaria* or *T. plebeius* (Table 2).

*Perkinsus* sp. infection prevalence was relatively low for *M. arenaria*, averaging 29.2% over the course of the survey (2011–2013). *Perkinsus* sp. infection prevalence during the survey (2011–2013) was 2 times higher in *T. plebeius* (Fig. 7d) than in *M. arenaria* (Fig. 7c;  $p < 0.001$ ,  $d = 0.06$ ). Mean infection prevalence for both bivalve species increased with temperature and dissolved oxygen, and prevalence also increased with salinity for *M. arenaria* (Table 2). Infection prevalence increased with bivalve size for *M. arenaria*, but not for *T. plebeius* (Table 2). Infection prevalence and intensity were not related to *M. arenaria* or *T. plebeius* densities (Table 2). In the

lower Bay, where 30 juvenile *M. arenaria* were assayed, hyphospores were present in 2 individuals at very low infection intensities (ordinal rank: 0.05).

Prevalence of infection was moderate to high between 2000 and 2013, with mean infection rates of 68.5% for *M. arenaria* and 81.9% for *T. plebeius*. Across all years in the time series, average prevalence of infection was similar between species ( $d = 0.25$ ,  $p = 0.16$ ), and average infection intensities were light and similar between *M. arenaria* and *T. plebeius* ( $d = 0.04$ ,  $p = 0.18$ ) (Fig. 8a,b). Infection prevalence and intensity were negatively correlated with annual Susquehanna River discharge for *M. arenaria* (prevalence: coef. =  $-1.3 \times 10^{-5}$ ,  $t_9 = -3.40$ ,  $p = 0.01$ ; intensity: coef. =  $-2.3 \times 10^{-5}$ ,  $t_9 = -2.31$ ,  $p = 0.05$ ) but not for *T. plebeius* (prevalence: coef. =  $-7.0 \times 10^{-6}$ ,  $t_8 = -1.60$ ,  $p = 0.15$ ; intensity: coef. =  $-1.2 \times 10^{-5}$ ,  $t_8 = -1.28$ ,  $p = 0.24$ ; Fig. 8c). Infection prevalence and intensity were not correlated with spring/summer temperature for *M. arenaria* (prevalence: coef. =  $3.0 \times 10^{-2}$ ,  $t_9 = -0.56$ ,  $p = 0.59$ ; intensity: coef. =  $6.2 \times 10^{-2}$ ,  $t_9 = 0.44$ ,  $p = 0.67$ ) or for *T. plebeius* (prevalence: coef. =  $-2.5 \times 10^{-2}$ ,  $t_8 = -0.40$ ,  $p = 0.70$ ; intensity: coef. =  $-10.0 \times 10^{-2}$ ,  $t_8 = -0.76$ ,  $p = 0.47$ ).

## DISCUSSION

As we hypothesized, the distributions of thin-shelled commercial clam species *Mya arenaria* and *Tagelus plebeius* were positively associated with complex habitat. Densities of both *M. arenaria* and *T. plebeius* were associated with habitats with a high degree of complexity (seagrass and shell) as compared to some less complex habitats (mud, sand, and gravel). Complex habitats may be more favorable for these species because they increase rates of larval settlement by baffling water currents (Heiss et al. 2000), provide increased food resources for both suspension and facultative deposit-feeding species (Peterson et al. 1984), and provide refuge from predators (Orth et al. 1984). However, this also implies that habitat loss may be an important factor in the

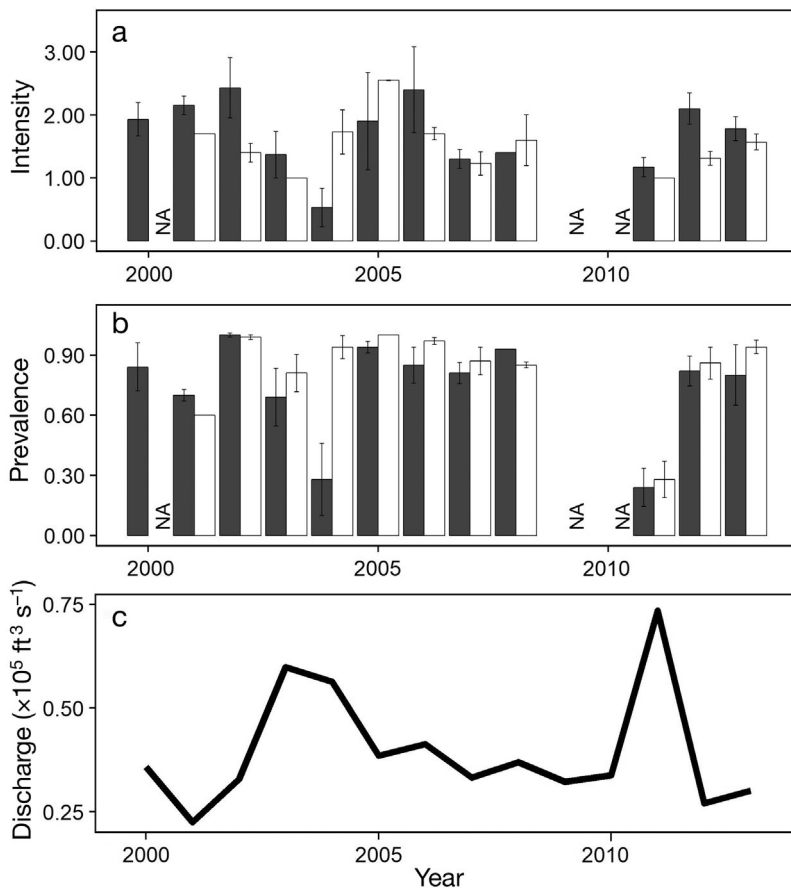


Fig. 8. Time series of *Perkinsus* sp. (a) mean annual infection intensity (average ordinal intensity rank, scale: 0–5) and (b) mean annual prevalence (proportion of individuals infected) for *Mya arenaria* (black) and *Tagelus plebeius* (white) from 2000 to 2013. Error bars indicate standard error. (c) Average annual Susquehanna River discharge as a proxy for salinity (from the United States Geological Survey National Water Information System). Discharge of  $0.5 \times 10^5 \text{ ft}^3 \text{ s}^{-1}$  is  $\approx 1415 \text{ m}^3 \text{ s}^{-1}$ . NA = not available (not sampled). See Supplement 2 at [www.int-res.com/articles/suppl/m603p117\\_supp2.zip](http://www.int-res.com/articles/suppl/m603p117_supp2.zip) for sample sizes

decline of *M. arenaria* and *T. plebeius*, as both seagrass and oyster reef habitats have declined in Chesapeake Bay (Orth et al. 1984, 2006, Rothschild et al. 1994, Beck et al. 2011, Lefcheck et al. 2017).

In agreement with our hypotheses, densities of *M. arenaria* were negatively associated with increasing temperature. *M. arenaria* is a cold-water species that is distributed from the subarctic regions to North Carolina along the Atlantic coasts of North America (Abraham & Dillon 1986, Maximovich & Guerassimova 2003, Zhang et al. 2018). Typically, *M. arenaria* survives well in temperatures from 2 to 28°C (Cohen 2005), with mortality usually occurring above 30°C (Kennedy & Mihursky 1971). It is expected that with global climate change, Chesapeake Bay may become inhospitable for this species (Najjar et al. 2000). The

upper temperature tolerance for *M. arenaria* is frequently surpassed during summer in Chesapeake Bay, especially in shallow waters where this sampling effort took place. High summer temperatures are likely a factor in the decline of *M. arenaria* in lower Chesapeake Bay.

In contrast to our hypothesis, bivalve presence/absence and density were not negatively associated with ray, blue crab, or fish densities for either clam species, and horseshoe crabs were not abundant enough to determine their relative contribution to bivalve mortality. However, the snapshot in time provided by our predator and bivalve sampling may not reflect the legacy of predator–prey interactions experienced by local clam populations (Thrush et al. 1997, Seitz & Lipcius 2001, Lovall et al. 2017). Our seasonal time series for *M. arenaria* abundance in particular may indicate that predation is an important factor in determining density. In both the upper and lower Bay, densities of *M. arenaria* decline throughout the summer months when predation peaks (Hines et al. 1990). Observed temporal trends also correspond with *M. arenaria* reproductive behavior in Chesapeake Bay, where the fall spawn is more successful than the spring spawn, due to decreased predation pressure in the winter months (Blundon & Kennedy 1982a, Baker & Mann

1991). Individuals spawned in the fall are able to settle and grow throughout the winter, when risk of predation is minimal, and this new generation manifests as a springtime spike in density. Even the clams that survive until the spring are almost completely consumed by predators each year, essentially resulting in an ‘annual crop’ rather than a stable population with a sustainable age distribution. However, the declines in *M. arenaria* in summer may also be associated with increasing temperature, harvests, or disease, and we have insufficient evidence from our snapshot in time to distinguish between effects of these factors on clam distribution. Concurrent comparative experiments in predator-exclusion plots versus control plots conducted in the York River determined that blue crabs were respon-



sible for 76% mortality over 5 d in juvenile *M. arenaria* (Glaspie 2018). Mesocosm experiments involving blue crabs and *M. arenaria* interacting in different habitats, including sand, shell, and seagrass, indicated that seagrass and shell habitats serve as a refuge from predation for clams (Glaspie 2018). The evidence from the current survey combined with other manipulative experiments suggests that predators may be major drivers of observed trends in *M. arenaria* density (Glaspie 2018).

Despite occupying a similar habitat niche in Chesapeake Bay, *M. arenaria* and *T. plebeius* exhibited different seasonal trends in densities. *T. plebeius* spawns in the spring (Holland & Dean 1977, da Silva et al. 2015), and while a spring high-density event was noted in the upper Bay in 2012, the lower Bay had relatively steady densities that did not show a clear recruitment signal or summer crash. *T. plebeius* in the lower Bay likely do not exhibit the same seasonal crashes in abundance observed for *M. arenaria* because a robust adult *T. plebeius* population remains in lower Chesapeake Bay throughout the seasons. This population allows for high densities of many different size classes to exist at any given time. However, in the upper Bay, where densities are much lower, seasonal spring recruitment was evident in time series, indicating very different population dynamics in these 2 regions of Chesapeake Bay. *T. plebeius* in the upper Bay seem to exhibit annual population fluctuations more similar to those of *M. arenaria*. This may reflect density-dependent mortality sources specific to the upper Bay, including high fishing pressure and disease, which work to keep upper Bay *T. plebeius* at lower densities that are sensitive to variations in annual recruitment, predation, and harvest.

Predators and limited reproductive efforts by relatively small breeding populations likely drive patterns in recruitment of *M. arenaria* in Chesapeake Bay, which is currently characterized by very low mean recruitment with local pockets of high recruitment; studies examining recruitment in more locations would, however, be necessary to identify factors contributing to low recruitment. Although there are some cases of locally high recruitment of *M. arenaria* in Virginia (Seitz et al. 2005), and modest recent recruitments have also supported productive local harvests in several Maryland tributaries, recruitment in many tributaries has declined drastically since the 1980s to approach zero currently in some locations. Predation has been identified as the most important limiting factor in recruitment of *M. arenaria* in other regions (Beal et al. 2001, Hunt & Mullineaux 2002,

Beal 2006), and likely plays an important role in Chesapeake Bay as well. In addition, low adult densities and small body sizes may limit recruitment, as fecundity increases exponentially with clam size (Brousseau 1978, Brousseau & Baglivo 1988).

In agreement with our hypothesis, *Perkinsus* sp. infection intensity and prevalence in both species were positively associated with high temperatures that were considered stressful for *M. arenaria* in particular. Impacts of dissolved oxygen on *Perkinsus* sp. infection were less clear, though dissolved oxygen was generally within the tolerable range for *M. arenaria* and *T. plebeius* ( $>1.5 \text{ mg l}^{-1}$ ; Rosenberg et al. 1991, Taylor & Eggleston 2000), and may not have been extreme enough to induce a stress response during the course of the survey. Disease intensity and prevalence in *M. arenaria* were positively correlated with salinity, and long-term intensities and prevalences of *Perkinsus* sp. infections in *M. arenaria* were negatively associated with Susquehanna River discharge, a proxy of salinity. Salinity preference of *Perkinsus* sp. may explain the long-term correlation between infection intensities/prevalences and river discharge/salinity. *Perkinsus* sp. survives and proliferates best at moderate to high salinities, depending on the species. At 28°C, *P. chesapeaki* survival and proliferation is optimal at moderate salinities of 15–25 PSU (La Peyre et al. 2006) or 14 PSU (McLaughlin et al. 2000). In oysters, infection intensity and prevalence of a similar protist, *P. marinus*, were both greater in higher-salinity waters (Burrison & Calvo 1996). Thus, it may be expected that *Perkinsus* sp. infection in *M. arenaria* would be greatest in high-salinity (low flow) years and locations.

It is possible that disease dynamics do not drive trends in *M. arenaria* and *T. plebeius* density in space and time, as intensities of infections were generally low for both species. In addition, infection intensity was associated with clam size (proxy of age), but not with clam densities. Previous studies have also failed to find an association between *P. chesapeaki* infection and mortality (Bushek et al. 2008). However, *Perkinsus* sp. infections of projected lethal intensities are reported for individuals of both clam species in Chesapeake Bay (Dungan et al. 2002), and frequently occur at elevated prevalences and mean intensities that suggest negative impacts on local populations (Reece et al. 2008, Homer et al. 2011). The current investigation was not designed to resolve impacts of disease on mortality (which would manifest as a negative relationship between bivalve density and disease) from density-dependent disease dynamics (which would manifest as a positive re-

relationship between bivalve density and disease). To our knowledge, this study documents the most complete record of *Perkinsus* sp. infections in *M. arenaria* and *T. plebeius* to date, but impacts of disease mortalities on depleted clam populations of Chesapeake Bay remain to be carefully evaluated by rigorous experimental investigations of disease pathogenesis and outcomes.

Several major storms occurred during the study period, including Hurricane Sandy, which made landfall in New Jersey on October 29, 2012, and caused major flooding throughout Chesapeake Bay (Kunz et al. 2013), and Hurricane Lee in 2011, which was a major inflow event (Hirsch 2012). In contrast to Tropical Storm Agnes (1972), these storms produced no noticeable mortality in our survey of *M. arenaria* and *T. plebeius* in Chesapeake Bay. Although some of these storms caused extensive loss of human life and damage to infrastructure (Smith & Katz 2013), benthic ecosystems may be more resistant to such disturbances. However, extreme storms have caused mass mortality of bivalves (Lochead et al. 2012, Freeman et al. 2013), and it is possible that recent storms did not yield environmental conditions severe enough to produce a response in the bivalves surveyed as part of the present study.

The lack of information on *T. plebeius* long-term abundances is an impediment to understanding the decline of this species and the consequences of this decline. Without landings records or fisheries-independent indices of *T. plebeius* abundance, it is difficult to assess the health of the population. In addition, basic population biology information for *T. plebeius* populations in the coastal US is often lacking. Investigations of some populations of *T. plebeius* in Argentina (Lomovasky et al. 2018) and Brazil (da Silva et al. 2015) have established valuable baselines for the species. The ecological and commercial importance of this species, as well as its role harboring *Perkinsus* sp., warrant future studies on growth, reproduction, tolerance to environmental conditions, disease-related mortality, and distribution within US waters.

## CONCLUSIONS

It is likely that habitat loss, low recruitment, and predators are major factors keeping *Mya arenaria* and *Tagelus plebeius* at low densities in Chesapeake Bay, though continued harvest, which was not addressed in this study, may play a role as well. We found no evidence suggesting that densities of

*M. arenaria* or *T. plebeius* are negatively impacted by *Perkinsus* sp. infection prevalence or intensity, though the direct effect of *Perkinsus* sp. infection on bivalve mortality remains to be addressed. Extremely low densities of *M. arenaria*, decimated after Tropical Storm Agnes in 1972 (Cory & Redding 1976, Haven et al. 1976), and a susceptibility of this thin-shelled species to predation by blue crabs *Callinectes sapidus*, likely fuel a feedback loop that leads to high per-capita rates of predation, which works to keep *M. arenaria* populations at low levels. In recent years, similar dynamics may have been at work in the upper Chesapeake Bay, where populations of *T. plebeius* have reached low densities. Since *M. arenaria* and *T. plebeius* are preferred prey for major predators such as *C. sapidus* and *Rhinoptera bonasus* (Blundon & Kennedy 1982b, Fisher 2010), it is unlikely that predator switching will provide much relief. However, both species appear able to take advantage of refuge provided by complex habitats. Habitats such as seagrass and shell hash allow both bivalve species to persist at a low-density refuge, which may be stable. Further work should focus on predator–prey interactions, elucidating the existence and stability of low-density refuge habitats, the effect of population declines on ecosystem services such as filtration, and the likelihood that thin-shelled bivalve species may persist, recover, and sustain commercial fisheries in Chesapeake Bay if ample reproductive broodstocks and their habitats are adequately conserved among remnant populations.

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