# Nutrient reduction by eastern oysters exhibits low variability associated with reproduction, ploidy, and farm location

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# 20 Abstract

- 21 Enhancement of shellfish populations has long been discussed as a potential nutrient reduction
- 22 tool, and eastern oyster aquaculture was recently approved as a nutrient reduction best
- 23 management practice (BMP) in Chesapeake Bay, USA. This study addressed BMP-identified
- 24 data gaps involving variation in nutrient concentration related to ploidy, effects of reproductive
- 25 development, and a paucity of phosphorus concentration data. Diploid and triploid oysters were
- collected from farms in Maryland and Virginia across the typical local reproductive cycle. The
- 27 nutrient concentration of tissue and shell was consistent with the currently implemented BMP.
- 28 Minor variation observed in nitrogen and phosphorus concentration was within the previously 29 reported range, for farm location, ploidy, and reproductive cycle timing. Ploidy-based differences
- 30 in tissue dry weight were not observed at either farm, which contrasts with current nutrient
- 31 reduction estimates. These results suggest separate crediting values for diploids and triploids
- 32 may need further investigation and potential re-evaluation.

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## 1 Introduction

2

Excess nutrients from land and air sources have caused systemic problems in estuaries and
coasts around the world (Breitburg et al., 2018; Bricker et al., 1999). Eutrophication, the
accumulation of nutrients in an aquatic environment, leads to the overgrowth of plants such as
microalgae and seaweeds (Rabalais et al., 2010). The symptoms of eutrophication include
nuisance and harmful algal blooms, low dissolved oxygen, reductions to biodiversity, and loss of
key habitats (Breitburg et al., 2009; Bricker et al., 2008; Deegan et al., 2012). Recognition of the
linkage between excess nutrients and widespread environmental degradation drove the

10 development of nutrient management programs in both freshwater and marine environments

11 across the US and Europe during the 1970s and 80s (Boesch, 2019).

12

13 Nitrogen (N) is the primary focus of nutrient management programs in the marine environment,

as this nutrient has been shown to most often limit the growth of phytoplankton and macroalgae
 in coastal and estuarine ecosystems (Howarth and Marino, 2006). Phosphorus (P) has also

16 been identified as an important co-limiter of marine plant growth, and has been included in

17 some coastal nutrient management programs as well (Howarth and Paerl, 2008; Wurtsbaugh et

18 al., 2019). Initial nutrient management efforts were focused on point sources, including

19 wastewater treatment and large animal feeding operations (Le Moal et al., 2019). In recent

20 years, many programs have expanded to include nonpoint sources from land and air, such as

21 fertilizers from crop agriculture and suburban lawns, car and industrial emissions, and septic

systems (Lintern et al., 2020). As the targets of N and P management have broadened, the

approaches and practices employed to reduce nutrient inputs have grown as well (Basu et al.,2022).

25

26 Shellfish have been identified as a potential tool for mitigation of the symptoms of eutrophication 27 for over 40 years (Officer et al., 1982). Shellfish are filter feeders, and ingest N and P contained

28 in planktonic organisms and organic detrital matter. A portion of these ingested nutrients are

assimilated into tissue and shell as the animal grows (Clements and Comeau, 2019; Higgins et

al., 2011). Through biodeposit production, nutrients can also be transported to the seafloor,

31 where the N component of biodeposits may enhance naturally-occurring denitrification

32 processes (Kellogg et al., 2013; Ray et al., 2021), and both N and P may be buried in sediments

- 33 (Beseres Pollack et al., 2013; Kellogg et al., 2014).
- 34

35 Both large-scale shellfish restoration and shellfish aquaculture have been proposed as

36 additional tools for N and P reduction in the coastal and marine environment (Lindahl et al.,

37 2005; Newell, 1988; Rose et al., 2014). The Chesapeake Bay Program (CBP) has been on the

38 forefront of efforts in the US to incorporate both shellfish restoration and shellfish aquaculture

39 into approved nutrient reduction strategies to meet water quality goals through Clean Water Act

40 programs. Shellfish aquaculture was approved by the CBP as a best management practice

41 (BMP) for N and P reduction in 2017 (Reichert-Nguyen et al., 2016). Under this BMP, the N and

- P contained in the tissue of hatchery-sourced, cultivated eastern oysters (*Crassostrea virginica*)
   can be counted towards subwatershed nutrient reduction goals after harvest.
- 44

45 The approval process for the oyster aquaculture BMP involved a literature review and synthesis 46 by an expert panel, who established the mean N and P concentration (% of dry weight) of 47 eastern oyster tissue, and generated robust regressions for the relationship between eastern 48 oyster shell height and oyster tissue dry weight (Reichert-Nguyen et al., 2016). N and P 49 reduction were calculated by multiplying the mean nutrient concentration (derived from values 50 found in studies from the US Atlantic Coast) with animal biomass and number of oysters 51 harvested by an individual farm (Carmichael et al., 2012; Grizzle and Ward, 2011; Higgins et al., 52 2011; Kellogg et al., 2013; Sebastiano et al., 2015) as cited in Reichert-Nguyen et al. (2016). 53 The influence of seasonal temporal factors and of ploidy could not be assessed due to limited 54 data availability, thus the same mean nutrient concentration was applied to both diploid and 55 triploid oysters, regardless of time of harvest.

56 Inploid Oyste

57 The ploidy of cultivated oysters varies across farms in Chesapeake Bay. Wild oysters, and

58 some farmed oysters, are diploid, meaning that each individual contains two sets of

59 chromosomes (one from each parent). Some farms instead grow triploid oysters, which have an

60 extra set of chromosomes and are produced in hatcheries by cross-breeding a diploid oyster

61 with a tetraploid oyster. Triploids are typically sterile, and can be faster-growing than diploids,

attributed to energy savings from not reproducing. Since triploids do not undergo morphological
 changes associated with reproduction, triploid oyster tissue is less seasonally variable in

64 morphology than that of diploid ovsters. In addition to well-documented morphological variation

65 of diploid oysters related to reproduction, it is possible that diploid oyster tissue nutrient

66 concentration also varies across the oyster reproductive cycle.

67

68 Spatial and temporal factors such as location within Chesapeake Bay and season did not affect 69 the tissue dry weight to shell height regression within the available literature reviewed by the

70 panel (Reichert-Nguyen et al., 2016). Triploid oysters grown in aguaculture gear (e.g., bottom

71 cages, floating bags, etc.) exhibited higher tissue dry weight to shell height relationship than wild

72 or cultivated diploid oysters grown on the seafloor without gear, resulting in greater total N and

- 73 P removal at harvest (Reichert-Nguyen et al., 2016). However, the effect of ploidy was
- confounded with farm practices because most farms that use aquaculture gear in Chesapeake

75 Bay grow triploids while most farms that grow their oysters on bottom with no gear use diploids.

76 Previous literature suggests that both ploidy and gear can affect oyster growth, e.g.,

77 (Dégremont et al., 2012; Walton et al., 2013). Subsequent analysis was conducted after

78 approval of the oyster aquaculture BMP, with additional data on diploid and triploid oysters

79 grown in gear, suggesting that gear and ploidy could both influence the relationship between

- 80 oyster tissue dry weight and shell height (Cornwell et al., 2023).
- 81

82 The expert panel assigned a higher nutrient reduction to triploid oysters than diploids in the

- 83 oyster aquaculture BMP, but recommended additional research into the potential effect of ploidy
- 84 on oyster tissue nutrient concentration. The BMP identified other data gaps, including

85 insufficient data on the potential effect of reproductive development on diploid tissue N

- 86 concentration, limited data available for triploid oyster N concentration, no data for triploid oyster
- 87 P concentration, and limited data available for diploid oyster tissue and shell P concentration.
- 88

89 This study seeks to address all of these data gaps and limitations identified by the oyster BMP 90 expert panel in the current eastern oyster literature. We partnered with oyster farmers in 91 Maryland and Virginia to collect data reflecting real world conditions on shellfish farms. The data 92 collected here can be used to inform future assessment of existing oyster aquaculture nutrient 93 reduction programs in places like Chesapeake Bay and Massachusetts, USA. The analytical 94 approach developed by the Chesapeake Bay Program, and applied here, is highly transferable 95 to other geographic locations, and can be used to guide the development of new programs in 96 other eutrophic estuaries.

97

# 98 Methods

# 99 Sites and sample collection

100 Eastern oysters, Crassostrea virginica, were collected from two commercial oyster farms within

- 101 Chesapeake Bay, USA: Orchard Point Oyster Company (MD farm), located at 39.049461, -
- 102 76.211852 in the Chester River, Graysonville, Maryland; and Rappahannock Oyster Company
- 103 (VA farm), located at 37.597854, -76.429769 in the Rappahannock River, Topping, Virginia (Fig.
- 104 1). Both farms cultivate triploid and diploid oysters in subtidal bottom cages. For the MD farm,
- 105 10 mm diploids were planted in May 2015 at a stocking density of ~6000 oysters per cage, and
- 6-7 mm triploids were planted in May 2016 at a stocking density of ~31,000 oysters per cage.
  For the VA farm, diploids and triploid oyster seed were both planted in May 2015. The MD farm
- sourced their diploids from the Horn Point Hatchery in Maryland, and triploids were the LOLA
- 109 line sourced from Oyster Seed Holdings (Grimstead, VA). The VA farm sourced their diploids
- 110 from wild Rappahannock River oyster stock, and triploids were the LOLA line sourced from
- 111 Oyster Seed Holdings.
- 112

For each farm, oyster collection occurred during five separate periods in 2017 to represent the typical reproductive cycle of eastern oysters in Chesapeake Bay, as described in (Guévélou et al., 2019; Mann et al., 2014). Samples were collected from farms in late February (inactive), early May (developing), early June (spawning), mid-August (post-spawn), and October

- early May (developing), early June (spawning), mid-August (post-spawn), and October
  (inactive). Thirty diploid and 30 triploid oysters were collected from each farm during each
- 117 (Inactive). Thirty diploid and 30 triploid oysters were collected from each farm during each 118 sampling period. Oysters were stored on ice and shipped overnight to the NOAA Fisheries
- sampling period. Oysters were stored on ice and shipped overnight to the NOAA Fisheries
- 119 NEFSC Milford Laboratory, Connecticut, USA for processing and nutrient analysis. Oysters
- 120 were stored in the laboratory at -20°C until analysis.
- 121
- 122 Although water quality data were not collected at each farm, water quality data were available
- 123 for nearby monitoring stations from the CBP (<u>https://data.chesapeakebay.net/WaterQuality</u>). To
- 124 assess differences in water quality between the two farms, we downloaded data for station
- 125 LE3.4 in the lower Rappahannock River in Virginia and from station ET4.2 in the lower Chester
- 126 River in Maryland (Fig. 1). Stations throughout Maryland and Virginia were sampled on a
- 127 monthly basis, except in June and August when stations were sampled twice monthly
- 128 (Chesapeake Bay Program, 2017).

130 <u>Nutrient analysis</u>

131 Individual oysters were measured with calipers to determine shell height, defined here as the

- 132 longest distance between the hinge and the lip of the oyster, parallel to the long axis (Galtsoff,
- 133 1964). Oysters were shucked, tissue and shell were separated, and dried to constant weight at
- 60°C in a drying oven before determination of tissue and shell dry weight, then samples were
  ground to a powder (Planetary Ball Mill PM 200, Retsch GmbH, Haan, Germany). Ground tissue
- and shell samples were stored in a desiccator until processing for elemental analysis of carbon,
- 137 hydrogen, nitrogen (CHN), and P. Tissue samples from all collected oysters were ground for
- 138 nutrient analysis. Only the shell from February samples (both farms) and ~50% of the May
- 139 samples (MD only) were processed for nutrient analysis, due to funding constraints and damage
- 140 to laboratory equipment from shell material. As nutrient concentration of shell material was not
- 141 expected to vary seasonally, this limitation should not affect interpretation of results.
- 142

143 N analysis was performed on ground tissue and shell samples using a Costech ECS 4010

- 144 CHNS elemental analyzer (Valencia, CA). SRM1547; Peach Leaves (National Institute of
- 145 Standards and Technology; U.S. Department of Commerce: Gaithersburg, MD 01 March 2027)
- 146 was used to ensure accuracy of N analysis and was  $29,665 \pm 270 \text{ mg kg}^{-1}$  (n=142), which was
- 147 within 0.05% of the reported value.
- 148

P analysis was performed on ground tissue and shell using a modified combustion method from
 Boros and Mozsar (2015). Briefly, 100 mg of dried, ground oyster tissue or 50 mg of dried,

- 151 ground ovster shell were placed into individual 50 mL glass test tubes and muffled overnight at
- 152 550°C. After muffling, 10 mL of 2.5M hydrochloric acid was added to each test tube and dried at
- 153 105°C for 1 hour. Samples were then transferred to 50 mL polypropylene conical centrifuge
- 154 tubes using 10 mL of Milli-Q water and centrifuged at 3000 rpm for 10 minutes. P was
- 155 determined on a neutralized aliquot (Lambda 35 UV/VIS spectrometer, Perkin Elmer, Waltham,
- 156 MA, USA) using EPA Method 365.3. As for N analyses, SRM1547 was used to ensure accuracy
- 157 of P analysis and resulting values (1419  $\pm$  115 % n=88) were within 3.5% of the expected value.
- 158
- 159 <u>Data analysis</u>
- 160 All statistical analyses were conducted using the software program R version 4.2.0
- 161 (http://www.r-project.org). A two-way ANOVA with 20% trimmed means was used to compare
- 162 main effects and interactions of site and ploidy on the N and P concentration of eastern oyster
- tissue and shell. Trimmed means were used to increase robustness to the potential for
- 164 conditions of nonnormality, heteroscedasticity, and outliers, which can be common in biological
- and ecological datasets (Wilcox, 2022). To assess the effect of reproductive development on
- diploid tissue N and P concentration, triploids were used as a sterile control group, and diploids
- and triploids were compared for each month-site combination. A modified ANOVA, using 20%
   trimmed means and percentile bootstrap method, was used because it does not have the
- assumptions of normality or homoscedasticity and generally has higher power (Wilcox, 2022).
- 170 The false discovery rate across multiple ANOVA tests was controlled using the Benjamini-
- 171 Hochberg method.
- 172

173 The extreme curvature in the relationship between oyster dry weight and shell height presented 174 a challenge to hypothesis testing. Shell height and oyster dry weight (tissue and shell) were 175 natural log transformed to approximate linearity, an approach previously employed by Higgins et 176 al. (2011). Robust regression analysis of the transformed data was conducted using the Theil-177 Sen regression estimator and percentile bootstrap method (Wilcox, 2022). Existing literature 178 indicates that the relationship between oyster dry weight and shell height is best described by a 179 power function, so nonlinear quantile regressions were generated using the R statistical 180 package quantreg (Koenker, 2006, 2016). The 50th quantile was used as an estimate of the

181 median of the dataset, as 50% of the tissue dry weight values lie above each value of shell

height using this approach. The use of nonlinear quantile regression also facilitates direct
 comparison to the previous Chesapeake Bay oyster literature (Reichert-Nguyen et al., 2016).

184

185 The total N and P reduction effectiveness for 1 million harvested oysters was computed using

the regressions reported herein using a shell height of 76.2mm, corresponding to a three-inch

187 oyster, and compared to values derived from literature regressions (Cornwell et al., 2023;

188 Reichert-Nguyen et al., 2016). Briefly, the total weights of tissue for oysters were converted to

total weight of N and P using mean tissue N and P percent values of 8.2% and 0.9%,

190 respectively, and mean shell N and P values of 0.2% and 0.04%, respectively (Reichert-Nguyen

191 et al., 2016). The total tissue or shell weights were calculated using the power function Y=ax<sup>b</sup>.

192

# 193 Results

194 Difference in water quality between farm sites

Assuming that data from nearby Chesapeake Bay water quality monitoring stations ET4.2 and

196 LE3.4 are representative of water quality conditions at the Maryland (MD) and Virginia (VA)

197 farms, respectively, the two oyster farm sites exhibit distinctly different hydrographic properties

198 (Fig. 2). The MD farm had greater temperature extremes and lower salinity than the VA farm.

199

At the MD site, water temperature ranged from 0.5-27.9 , with a mean annual temperature of 200 201 14.1 at the bottom and 15.1 at the surface (Fig. 2A). At the VA site, water temperature 202 ranged from 5.47-29.11 □ and mean annual temperature was 19.1 □ at the bottom and 19.8 □ at 203 the surface. Salinity at the bottom at the MD site ranged from 8.12-19.31 with a mean annual 204 salinity of 13.0, while the range at the surface was 4.0-15.1, with mean annual salinity of 10.5 205 (Fig. 2B). Nearly all values for surface salinity (85%) and the majority (60%) of bottom salinity 206 values were below 14 PSU. Bottom salinity at the VA site ranged from 14.8-22.5 and salinity at 207 the surface ranged from 13.2-19.2. Mean annual salinity was 18.1 at the bottom and 16.3 PSU 208 at the surface. All values for bottom salinity were greater than 14, and only two values for 209 surface salinity were less than 14.

210

211 The MD site also had much higher dissolved inorganic nitrogen (DIN) concentrations, generally

higher chlorophyll *a* (Chl *a*) concentrations, and lower water clarity than the VA site. In spring

and summer, DIN concentrations were much higher at the MD site than at the VA site (Fig. 2D).

Both sites exhibited annual cycles in DIN concentrations with peaks coinciding with periods of

lower salinity. Chl *a* concentrations were generally higher at the MD site than at the VA site,

216 although both sites experienced episodic blooms with Chl *a* exceeding 15 µg/l in each year (Fig.

- 217 2C). The MD site experienced a major bloom with Chl a concentrations exceeding 90 µg/l in 218 bottom waters in March and April of 2015. Water clarity, as measured by Secchi depth, was 219 greater for the VA site with a range of 0.8-3.2 m and an overall mean of 1.72 m (Fig. 2F). The 220 maximum value at the VA site increased in each successive year, suggesting improved water 221 clarity. The MD site had a lower range of 0.5-2.6 m and an overall mean Secchi depth of 1.3 m. 222 223 Both sites experienced hypoxic conditions with oxygen concentrations below 5 mg/l in all three 224 years (Fig. 2E). Hypoxic conditions were limited to bottom waters and occurred only in summer 225 months. 226 227 Eastern oyster tissue and shell nutrient concentration 228 Eastern oyster tissue samples (n=622) had an overall mean N concentration of 7.7% (SD=1.2; 229 range 4.8-11.3) and P concentration of 0.85% (SD=0.19; range 0.44-1.7), including both 230 diploids and triploids across all farms and months (Table 1). Shell samples (n=129) had an 231 overall mean N concentration of 0.21% (SD=0.07; range 0.05-0.43) and P concentration 232 0.045% (SD=0.004; range 0.03-0.05). 233 234 Farm location and ploidy effects on nutrient concentration 235 Tissue N concentration had small but significant main effects of both farm location and ploidy, 236 but no interaction (Fig. 3A, Table 2; farm p=0.001, ploidy p=0.001, interaction p=0.987). The VA 237 farm had slightly higher tissue N than the MD farm (Table 1; 8.1% vs. 7.2%), and the difference 238 in means between diploids and triploids across farms was even smaller (7.8% vs. 7.5%). 239 240 Shell N concentration had a small but significant main effect of farm location, but the ploidy main 241 effect and the interaction of the two factors were not significant (Table 2; farm p=0.001, ploidy 242 p=0.107, interaction p=0.062). Similar to tissue N concentration, the VA farm shell N 243 concentration was slightly higher when compared to the MD farm (Table 1; 0.24% vs. 0.17%). 244 245 Tissue P concentration had a small but significant main effect of ploidy, but the main effect of 246 farm location and the interaction between the two factors were not significant (Fig. 3B; Table 2; 247 farm p=0.062, ploidy p=0.001, interaction p=0.06). Diploid oysters had higher tissue P 248 concentration than triploids across farms (0.89% vs. 0.80%). 249 250 Shell P concentration had small but significant main effects of both farm location and ploidy, but 251 no interaction (Table 2; farm p=0.004, ploidy p=0.001, interaction p=0.268). The MD farm had 252 slightly higher shell P concentration than the VA farm (Table 1; 0.046% vs. 0.044%), and 253 triploids had slightly higher shell P concentration compared to diploids across farms (0.047% vs. 254 0.043%). 255 256 Effects of reproductive development on diploid nutrient concentration 257 Tissue N concentration at both farms was significantly different in May and June, although the 258 direction of the difference varied between the two months (Fig. 4). In May, triploid N 259 concentration was greater than diploids (MD 6.9 vs. 6.4% p=0.023, VA 8.1 vs. 7.3% p<0.001)
- while in June, diploid N concentration was greater (MD 7.1 vs. 6.3%, VA 9.6 vs. 8.1%, both

p<0.001). In February, at the Virginia farm only, diploid N concentration was significantly higher</li>
than triploids (6.8 vs. 6.2%, p=0.003). In August, at the Maryland farm only, diploid N
concentration was significantly higher than triploids (8.3 vs. 7.5%, p<0.001). There were no</li>
significant differences between diploid and triploid N concentration at either farm in October (all
p>0.05).

266

Tissue P concentration at both farms was significantly different in June, with diploids greater
than triploids (Fig. 4; MD 1.02 vs. 0.8%, VA 1.15 vs. 0.85%, both p<0.001). In August, at the</li>
Maryland farm only, diploid P concentration was significantly higher than triploids (1.13 vs. 0.84,
p<0.001). There were no significant differences between diploid and triploid P concentration at</li>

- either farm in February, May, or October (all p>0.05).
- 272

# 273 Eastern oyster morphometrics and dry weight

274 Diploid oysters at the MD farm were consistently smaller in both shell height and tissue dry

weight than diploid oysters at the VA farm, despite being planted at the same time (Fig. 5A).

276 Triploid oysters at the MD farm were also consistently smaller than triploids at the VA farm (Fig.

5B), although the MD oysters were reported to have been planted a year later (2016 vs. 2015),

so direct comparison of triploid oyster size across farms was not possible.

279

There was no significant difference between diploids and triploids in the relationship between natural log transformed oyster tissue dry weight and shell height, either in the combined dataset (p = 0.76) or when the farms were considered individually (MD p = 0.85; VA p = 0.35). There was a significant difference between diploids and triploids in the relationship between natural log transformed oyster shell dry weight and shell height (full data set p <0.001), but this difference was driven solely by the Virginia farm (p = 0.003), with no difference observed at the Maryland farm (p = 0.21).

287

Quantile regressions were generated for the relationship between tissue dry weight and shell height for the combined MD and VA datasets, and compared to the 50th quantile regressions for diploid and triploid oysters from the Chesapeake Bay oyster aquaculture BMP (Fig. 6). The 50th quantile regression for diploid oysters from this study was virtually identical to the BMP diploid oyster regression for oysters grown without gear (Fig. 6; Table 3). In contrast, the 50th quantile regression for tissue dry weight to shell height of triploids from this study was less steep than that of diploid oysters, and was considerably less steep than that reported in the Chesapeake

- Bay oyster aquaculture BMP (Fig. 6, Table 3).
- 296

# 297 Discussion

298 Nutrient concentration of eastern oyster tissue and shell

299 Our findings validate the current management approach that assigns the same Bay-wide N and

300 P tissue concentration values to both diploid and triploid eastern oysters, a management

301 decision that was originally based on limited data and best professional judgment by an expert

302 panel (Reichert-Nguyen et al., 2016). The two farms in this study reflect typical growing

303 conditions for shellfish aquaculture across Chesapeake Bay (Fig. 2). There were statistically

304 significant differences in tissue and shell nutrient concentration between the two farms, but the

- 305 magnitude of these differences was small when compared to the range of nutrient concentration
- 306 reported in the literature for other parts of the Chesapeake Bay, and the Atlantic coast region
- 307 more broadly. The difference in tissue N concentration between the MD and VA farm (7.2 and
- 308 8.1%, respectively) was within the previously reported range for tissue N concentration (7.28-
- 9.27%), (Reichert-Nguyen et al., 2016). This was also the case for shell N (0.17 vs. 0.24% for
  MD vs. VA; literature range 0.08-0.32%), and shell P (0.046% vs. 0.044% for MD vs. VA;
- 311 literature values only reported to one significant digit, 0.04%). There was no significant
- 312 difference in tissue P concentration between farms. These findings are consistent with the low
- 313 geographic variation in eastern oyster tissue and shell nutrient concentration reported in
- Reichert-Nguyen et al. (2016), Cornwell et al. (2023), and Clements and Comeau (2019).
- 315 Similarly, there were statistically significant differences in tissue and shell nutrient concentration
- between diploid and triploid oysters, but the magnitude of these differences was small and
- 317 within the variation observed previously across the Chesapeake Bay and broader Atlantic coast
- region. The difference in tissue N concentration between diploids and triploids was 7.8% and
- 319 7.5%, respectively, within the reported range for tissue N concentration (7.28-9.27%), (Reichert-
- Nguyen et al., 2016). Shell N was not significantly different between diploids and triploids.
- 321 Tissue P concentration was 0.89% for diploids and 0.80% for triploids, within the previously
- reported range (0.62-1.26%). Shell P concentration was 0.043% for diploids and 0.047% for
- triploids; as noted above, literature values were only reported to one significant digit, 0.04%.
- These results support the use of the same N and P concentration for both diploid and triploid oysters.

# 326 Effects of reproductive development on diploid nutrient concentration

- 327 In the Chesapeake Bay, oysters spawn multiple times within a season (Mann et al., 2014), but 328 the reproductive cycle generally follows a trend of inactivity in the winter months, early 329 gametogenesis by April, late stage gametogenesis by May, and spawning in June-July, with 330 oysters largely being in the post spawn stage by early August (Guévélou et al., 2019; Mann et 331 al., 2014). This reproductive cycle also marks significant changes in tissue weight due the 332 building of reproductive material and plumping up in the late stages of gonad development and 333 a rapid weight loss following spawning (Dridi et al., 2007). During this process, energy reserves 334 are mobilized to fuel gametogenesis and spawning leading to a buildup and then a rapid 335 decrease in glycogen and lipids associated with spawning events in the summer months (Dridi 336 et al., 2007; Encomio et al., 2005). Glycogen and lipids are carbon-rich molecules, which may 337 have influenced the overall nutrient composition of diploid tissues. Diploid tissue N 338 concentration was significantly lower than triploid tissue N concentration in May at both farms, 339 when diploids were undergoing gonad development. Both nutrients peaked in relative tissue 340 concentration in the months during which peak gametogenesis is expected, which would be 341 consistent with the loss of carbon-rich glycogen and lipids during spawning, and fell in the 342 months following a spawning event (Fig. 4). The temporal variation observed therefore is likely a 343 result of the natural variation in biochemical makeup of the oyster as it changes throughout the
- 344 reproductive cycle.
- 345

The data from both farms reflected statistically significant but relatively small variability in tissue nutrient concentration, consistent in timing with the typical spawning cycle in Chesapeake Bay

348 (Fig. 4). During two of the five months sampled, significant differences in tissue N concentration 349 were observed at both farms. Tissue N concentration was greater in triploids at both farms than 350 diploids in May, but in June the reverse was observed, with diploid tissue N concentration 351 greater than that of triploids. The magnitude of these differences was less than 1.5% between 352 diploids and triploids for any month/farm combination. Tissue P concentration was significantly 353 different between diploids and triploids at both farms during only one of the five months 354 sampled, with diploids exhibiting higher tissue P concentration in June. The absolute difference 355 between diploids and triploids was small, 0.22 in MD and 0.30 in VA, although since the mean P concentration of oyster tissue was also small, this represented a 24% and 30% elevation of P 356 357 concentration in MD and VA, respectively (Fig. 4).

358

359 While triploid oysters are sterile, they do undergo some gonad development, though not 360 typically to the ripe or spawning stage (Allen and Downing, 1990; Jouaux et al., 2010; Matt and 361 Allen, 2021). In a recent study, Guévélou et al. (2019) followed the gonad development of 362 diploid and triploid ovsters across several sites within Virginia waters and found both ploidies to 363 follow the expected seasonal cycle, but triploids were delayed in development compared to 364 diploids and never reached a full ripe stage. The current study shows similar seasonal trends for 365 both ploidies, but with larger variation in N and P concentration in diploids likely due to achieving 366 more advanced gametogenesis. Diploid tissue N concentration was lower than that of triploids in 367 May, as diploids were undergoing gonad development. For diploids, there is a clear peak in 368 tissue nutrient concentration in June, corresponding to the expected peak in spawning activity 369 (Guévélou et al., 2019; Mann et al., 2014). However, MD diploids had a prolonged peak going 370 into August which could suggest a prolonged spawning period (Mann et al., 1994). It is plausible 371 that MD oysters, being smaller (Fig. 5), were able to allocate more energy to reproduction 372 allowing for increased frequency of spawning events within a season (Hofmann et al., 1994). 373 However, interannual variation is to be expected within and among regions and can be caused 374 by numerous factors. Environmental factors such as temperature, salinity, and food availability 375 play a significant role in the timing of spawning (Cox and Mann, 1992) and may lead to some 376 site specific differences and interannual variation on the exact timing. Even subtle shifts in 377 temperature and/or food availability can cause measurable differences in timing and duration of the reproductive cycle among years and across geographic locations (Bernard et al., 2011; 378 379 Hofmann et al., 1994; Hofmann et al., 1992), which could explain differences in the timing and 380 magnitude of changes in N and P between MD and VA oysters. Further, low salinity events, as 381 observed in MD during this study period, can cause delayed gametogenesis and variation in the 382 timing among different genetic stocks can be expected (Encomio et al., 2005; Gregory et al., 383 2023). Although this study identified differences in the total N and P concentration among 384 ploidies, geographic locations, and month sampled, the magnitude was small and likely to be 385 negligible in the annual accounting of nutrient credits when inter and intra-annual variations are 386 factored in.

387

388 The opposing direction of the differences in tissue N concentration between diploids and

- triploids in May and June suggests that any under-crediting of diploids that could occur on a
- 390 farm in May would be essentially canceled out by over-crediting of diploids the following month,
- and vice-versa for triploid oysters. While tissue P concentration was significantly elevated in

- diploids, and the relative magnitude of that difference was 24-30%, the limitation of this
- 393 difference to a single month greatly reduces the overall impact to nutrient management in
- 394 Chesapeake Bay. Harvest of cultivated oysters in Chesapeake Bay occurs year-round, and
- there is no reason to expect harvest numbers to consistently vary in one direction between May
- and June across farms Bay-wide. The logistical challenges and increased reporting and
- verification requirements involved in shifting to a monthly reporting structure for this nutrient bestmanagement practice would not appear to be justified by the size of the effects observed.
- 399
- 400 Using eastern oyster shell measurements to predict total nutrient concentration
- 401 While there were minimal differences in tissue and shell N concentration between farm
- 402 locations, oyster sizes differed considerably (Fig. 5). Since diploid oysters were reported to have
- been planted on both farms at the same time, these morphological differences may have been
- 404 due to faster growth at the VA farm relative to the MD farm. Data from nearby Chesapeake Bay
- 405 Water Quality Monitoring Program stations indicate that salinity at the MD farm was consistently
- 406 lower than salinity recorded at the VA farm (Fig. 2B). The MD farm regularly experienced
- 407 prolonged periods of salinity levels falling below 10 psu, which can negatively affect eastern
- 408 oysters (McFarland et al., 2022) and alter the timing of reproductive activity (Gregory et al.,
- 409 2023). These data suggest that suboptimal environmental conditions may explain growth
- 410 differences between the two farm locations.
- 411 Our findings validate the observed relationship between tissue dry weight and shell height for
- diploid oysters that is currently used in the Chesapeake Bay oyster aquaculture nutrient best
- 413 management practice (Fig. 6A, regression "CB diploid"). The relationship reported here from the
- 414 two farms studied is virtually identical to that generated from a much larger dataset of oysters
- 415 collected Bay-wide (Reichert-Nguyen et al., 2016).
- 416 Interestingly, we were unable to replicate the difference between diploid and triploid oysters that 417 was reported in both Reichert-Nguyen et al. (2016) and Cornwell et al. (2023). These previous 418 studies observed a steeper relationship between tissue dry weight and shell height for triploids 419 relative to diploids, where larger triploid oysters had higher predicted tissue dry weight than 420 diploids. The oyster dataset evaluated in these studies was a synthesis of existing literature, did 421 not allow for the direct comparison of triploids and diploids from the same location, and the 2016 422 triploid dataset was considerably smaller than the diploid dataset (5,750 diploids vs. 1,066 423 triploids). Additionally, all triploid data were from a single study, Kingsley-Smith et al. (2009), 424 where oysters were from research plots that used near bottom cages and were not sampled 425 directly from oyster farms. The 2016 analysis, on which the current BMP is based, identified a 426 potential confounding factor related to cultivation practice in the data: triploid oysters in 427 Chesapeake Bay are typically grown in aquaculture gear, while diploids are largely grown 428 directly on bottom without the use of gear. The 2016 report recommended re-evaluation of this 429 triploid/diploid difference when additional data were available to allow a better assessment of 430 the gear factor.
- The subsequent reanalysis in Cornwell et al. (2023) included a much larger number of triploids
  grown in gear through the addition of farm-collected data from Cubillo et al. (2018) (2,328
  individuals; 3,394 individuals total from 2 studies), and expanded the dataset of diploids grown

434 in gear (additional 420 individuals for a total of 504 individuals vs. 84 individuals from Hinson et. 435 al 2011 used in the 2016 report). This reanalysis had three conclusions: 1) validation of the 436 previous regression for diploid oysters grown on bottom without gear, 2) observation that 437 diploids grown in gear had a steeper relationship between tissue dry weight and shell height 438 than diploids grown on bottom without gear, and 3) observation that triploids grown in gear had 439 a steeper slope than diploids grown in gear, thus there was still a ploidy effect in the data after 440 removal of the gear factor. The inclusion of additional triploid data in the reanalysis increased 441 the calculation of N reduction effectiveness by triploids for individuals 3.5 inches and larger 442 (Table H-2 in Cornwell et al. 2023; regressions recreated here in Fig. 6A "CB Diploid with Gear" 443 and "CB Triploid with Gear"). The reanalysis recommended that the current oyster aquaculture 444 BMP be evaluated for the oyster aquaculture practices that use gear and either diploid or triploid 445 oysters.

446 In this study, diploid and triploid ovsters were grown in the same location, using the same gear 447 type (bottom cages), eliminating the potential confounding factors identified in the oyster 448 aquaculture nutrient BMP. We were unable to verify the steeper slope for the triploid oysters 449 that was observed in the 2016 oyster aquaculture BMP and the 2023 reanalysis, and the triploid 450 oysters measured here at both farms exhibited tissue dry weight that was not statistically 451 different from diploid oysters of a similar size (Fig. 6A). Additionally, the diploids grown in 452 aquaculture gear in this study did not exhibit the enhanced relationship between dry tissue 453 weight and shell height that was observed for diploids grown in gear in the 2023 BMP 454 reanalysis, although our data fell within the overall observed range of diploids grown in gear in 455 this reanalysis. Our findings are not consistent with the current oyster aquaculture BMP strategy 456 of using separate regressions to calculate nutrient reductions for diploid and triploid oysters in 457 Chesapeake Bay.

458 Possible explanations for the difference between the panel report and our findings are not 459 obvious based on the information available for these data sets. The original 2016 analysis was 460 based on a single study (Kingsley-Smith et al., 2009), but that dataset included samples from 461 three tidal rivers across both Maryland and Virginia, from similar locations in the estuary that 462 were sampled in this study (Severn, Patuxent, and York Rivers vs. Chester and Rappahannock 463 Rivers sampled here). All oysters were grown subtidally across both studies, and sampling 464 months in both studies included all four seasons. The reanalysis in 2023 added one additional 465 dataset, tripled the total number of triploid samples evaluated, and supported and strengthened 466 the original findings. One difference between the data analyzed here and the previous synthesis 467 was that this study directly compared triploids and diploids grown under the same conditions at 468 the same time and locations. Another difference was that the broodstock used in the Kingsley-469 Smith et al. study were from Aquaculture Genetics and Breeding Technology Center at the 470 Virginia Institute of Marine Science, Gloucester Point, Virginia, which differed from the LOLA 471 line from Oyster Seed Holdings that was used on both farms in this study.

Both farms sampled in this study employed bottom cages, which were linked to poor growth
relative to other gear types by Walton et al. (2013). These same authors specifically noted a
reduction in triploid tissue dry weight in bottom cages relative to other gear types, so gear type
may have been a contributing factor in the results presented here. Kingsley-Smith et al. (2009)

476 used an experimental design where trays were also included in the cages for easy sampling and 477 overcrowding was limited by removing spat from the shell substrate. It is unknown whether 478 these experimental methods influenced the morphology of the triploid oysters. There is 479 considerable literature on the growth advantage of triploid oysters in comparison to diploid 480 oysters, both in terms of morphometry and biomass (e.g. as reviewed in Wadsworth et al. 481 2019). However, Wadsworth et al. (2019) did highlight several studies detecting no difference in 482 growth rate between diploids and triploids (Callam et al., 2016; Ibarra et al., 2017; Shatkin, 483 1992; Stone et al., 2013; Walton et al., 2013), and identified contributing factors such as low 484 salinity, gear type, cultivation practices, and limited spawning period in northern temperate 485 locations. Low salinity may have affected oysters at the Maryland farm, but was unlikely to have 486 been a problem at the Virginia farm (Fig. 2). The age difference of triploids vs. diploids at the 487 MD farm may have influenced the ploidy comparison at this location, but triploids and diploids 488 were the same age at the VA farm. It is important to note that we did not compare growth rate 489 between diploids and triploids in this study, and oysters of the same shell height may have been 490 different ages. Additional data at a broader geographic scale and across different cultivation 491 practices are needed to help identify underlying mechanisms (environmental or farming 492 strategy) that could explain our results.

493 The recent recommendation developed for eastern oyster restoration practices in Chesapeake 494 Bay does include a regression for oyster shell height to shell dry weight, based on wild diploid 495 oysters not associated with oyster farms (Cornwell et al., 2023). This previously-generated 496 regression has a steeper slope than was observed in this study, for either the diploid, triploid, or 497 combined datasets (Fig. 6B). A likely contributing factor to this difference was the use of 498 aquaculture gear at both farms in this study. Previous studies have observed thicker and 499 heavier shells on oysters that were grown on bottom without gear when compared to oysters 500 that were grown in gear (summarized in Mizuta and Wikfors (2019)).

501 Eutrophication of the coastal environment is a global problem, and shellfish aquaculture can be 502 a valuable additional tool to nutrient management programs across a broad geographic scale. 503 Resource managers need robust science to have confidence in the predicted nutrient removal 504 by shellfish aquaculture harvest. While this study was focused on eastern oyster aquaculture in 505 Chesapeake Bay, USA, the approach for calculating oyster harvest nutrient removal, applied 506 both here and by the CBP, is highly transferable to other eutrophic locations with nutrient 507 management programs. Furthermore, this approach may be employed for calculating nutrient 508 removal by other cultivated species with sufficient data availability.

## 509 Conclusions

510 Our findings highlight some of the positive attributes associated with using eastern oyster

511 aquaculture for nutrient reductions in eutrophic estuaries. N and P concentration exhibited low

512 variability in time and space, and regressions based on morphology continued to give high

513 confidence in predicted total N and P reduction achieved at harvest. The data presented here fill

514 specific gaps in the literature, including strengthening limited data available for triploid eastern

515 oyster N concentration and diploid eastern oyster P concentration, and establishing baseline

516 data for triploid eastern oyster P concentration. The limited difference in total nutrient removal

- 517 between diploid and triploid oysters at the two farms studied here suggests that nutrient
- 518 reduction calculations for current and future oyster aquaculture nutrient best management
- 519 practices may be able to be simplified, which could streamline reporting and verification
- 520 requirements. Additional data at a broader geographic scale and across different cultivation
- 521 practices would help determine if updated management practices are needed.

### 523 Tables

524

<u>State</u>	<u>Ploidy</u>	<u>Tissue N (%)</u>	<u>Shell N (%)</u>	<u> Tissue P (%)</u>	<u>Shell P (%)</u>
Maryland	Diploid	7.4 (1.0)	0.18 (0.06)	0.89 (0.22)	0.045 (0.002)
Maryland	Triploid	7.1 (0.9)	0.17 (0.05)	0.77 (0.12)	0.047 (0.004)
Virginia	Diploid	8.2 (1.3)	0.22 (0.06)	0.90 (0.23)	0.042 (0.004)
Virginia	Triploid	7.9 (1.1)	0.27 (0.08)	0.83 (0.16)	0.046 (0.004)
Maryland	All	7.2 (1.0)	0.17 (0.06)	0.82 (0.18)	0.046 (0.003)
Virginia	All	8.1 (1.2)	0.24 (0.07)	0.87 (0.20)	0.044 (0.005)
All	Diploid	7.8 (1.2)	0.20 (0.06)	0.89 (0.23)	0.043 (0.004)
All	Triploid	7.5 (1.1)	0.21 (0.08)	0.80 (0.14)	0.047 (0.004)
All	All	7.7 (1.2)	0.21 (0.07)	0.85 (0.19)	0.045 (0.004)

525

526	Table 1. Mean values of	percent N and P	concentration in	oyster tissue a	and shells from
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527 farm sites in Maryland and Virginia by ploidy, overall mean values across both states by

528 ploidy, and combined overall mean values across all samples. Standard deviations are

529 shown in parentheses.

Factor	<u>Tissue N</u>	<u>Shell N</u>	<u>Tissue P</u>	<u>Shell P</u>
Farm	0.001	0.001	n.s.	0.004
Ploidy	0.001	n.s.	0.001	0.001
Interaction	n.s	n.s.	n.s.	n.s

530

# 531 Table 2. Results from two-way ANOVA tests showing p-values for main effects of farm

# and ploidy and interactions between the two terms. Non-significant values (p >0.05) are

## 533 denoted by n.s.

Description	<u>Ploidy</u>	<u>Cultivation</u>	<u>a</u>	<u>b</u>	<u>N removed</u> (lbs per 1e6 oysters)	<u>P removed</u> (lbs per 1e6 oysters)	<u>Combined</u> <u>N removal</u> (lbs)	<u>Combined</u> <u>P removal</u> (lbs)	<u>Source</u>
Shell	All	Gear	0.00036	2.6020	125	25	-	-	This study
Tissue	Diploid	Gear	0.00051	1.7751	201	22	326	47	This study
Tissue	Triploid	Gear	0.00033	1.8144	154	17	279	42	This study
Shell	Diploid	No gear	0.00147	2.3964	210	42	-	-	CB BMP 2016
Tissue	Diploid	No gear	0.00037	1.8336	189	21	399	63	CB BMP 2023
Tissue	Diploid	Gear	0.00016	2.0771	235	26	444	68	CB BMP 2023
Tissue	Triploid	Gear	0.00002	2.6070	291	32	501	74	CB BMP 2023

534

535 **Table 3. Effect of ploidy and farm cultivation practice on N and P removal per 1 million** 

oysters with a shell size of three inches (76.2 mm). The total tissue or shell weights were

537 calculated using the power function Y=ax<sup>b</sup>. The combined nutrient removal columns

538 indicate the sum of the shell and tissue nutrient weights for 1 million oysters.

539

543

542 Figures



544 Figure 1. Location of Chesapeake Bay oyster farm sites for the Rappahannock Oyster

545 Company in the Rappahannock River in Virginia (red circle), and the Orchard Point

546 Oyster Company in the Chester River in Maryland (red triangle). The Chesapeake Bay

547 Water Quality Monitoring Program stations LE3.4 and ET4.2 are located so close to the

548 farm sites that they fall under the same symbol.





550 Figure 2. Chesapeake Bay Program Water Quality Monitoring Program observations for 551 Station LE3.4 in the Rappahannock River (in red) and Station ET4.2 in the Chester River 552 (in black). Time series are presented for both bottom water (solid line with circles) and 553 surface water (dashed line with triangles) for water temperature ( $\Box$ ), salinity, dissolved 554 oxygen concentration (mg/l), chlorophyll *a* concentration (µg/l), dissolved inorganic 555 nitrogen (DIN, mg/l), and Secchi depth (m).



557 Figure 3. Oyster tissue N (A) and P concentrations (B) between diploid (white) and

558 triploid oysters (gray) at each farm site. Differences are highlighted by both mean (black 559 diamonds) and median (horizontal lines) concentrations.







563 circles) and triploid oysters (red triangles). Error bars show +/- one standard deviation.





565 Figure 5. Differences in shell height to tissue dry weight relationships for diploid (A) and 566 triploid oysters (B) by farm location. Samples from the VA farm are shown in red, and 567 samples from the MD farm are shown in gray. Regressions are 50th quantile by ploidy.



569

Figure 6. Shell height to dry weight relationships for diploid oysters grown with gear (gray points, solid black line) and triploid oysters grown with gear (purple points, solid red line) from both farm sites. 50th quantile regressions are shown for tissue (A) and shell (B; diploid and triploid combined). For comparison, model fits from the 2023 update to the Chesapeake Bay Oyster Aquaculture BMP report are shown for diploid oysters grown without gear (dashed black line), and with gear (dotted black line), and triploid oysters grown with gear (dashed red line).

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