

1 **Immunological Assays of Hemocytes in the Northern Quahog *Mercenaria mercenaria***

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8 **Running title:** Assays of Hemocytes in *Mercenaria mercenaria*

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16 **Abstract**

17

18 The northern quahog *Mercenaria mercenaria* (commonly named hard clam) is an important
19 aquaculture and fishery species along the Atlantic west coast. Environmental stresses, such as heat
20 shock, fluctuating salinity, and harmful algal blooms are major challenges for clam aquaculture. In
21 response to environmental stresses, hemocytes would change dynamically for defense and
22 immunity. The goal of this study was to characterize basic immunological assays of hemocytes in
23 the northern quahog by use of flow cytometry. The objectives were to: 1) develop a non-lethal
24 method for hemolymph collection and dilution; 2) verify the capability of flow cytometry for
25 hemocyte count and type identification through comparison with microscopic observation; 3)
26 validate hemocyte viability assay based on plasma membrane integrity, and 4) develop hemocyte
27 phagocytosis assay by use of fluorescein labeled microbeads. A non-lethal hemocyte collection
28 method was developed using needle insertion through the ligament. Osmolality measurement of
29 serum was the same as that of culture seawater. The pH measurement of serum (7.2) was
30 significantly different from that of culture seawater (8.4). By microscopic observation, three types
31 of hemocytes were identified with granulocytes, the dominant cell type ($70 \pm 16\%$), agranulocyte
32 ($14 \pm 4\%$), and blast-like cell ($16 \pm 4\%$), and no differences were found from the measurements by
33 flow cytometer on FSC/SSC plot (cell size/granularity). The viability of hemocytes based on
34 plasma membrane integrity was $88 \pm 6\%$ ranging from 70 to 97% (n = 60, three populations), and
35 viability protocol was further validated with the pre-set expected viability ($p \geq 0.424$).
36 Phagocytosis assay of hemocytes with fluorescence beads showed a mean capacity of $10 \pm 5\%$ (n =
37 60, three populations). Incubation time (up to 6 h) or bead concentrations (2:1 or 5:1 to hemocytes)
38 did not affect the phagocytosis measurement. Overall, this study reported the basic characteristics
39 of hemolymph (serum and hemocytes) of northern quahogs. It is expected that the assay
40 methodologies will be applied to evaluation of hemocyte responses to environmental stresses for
41 clam aquaculture.

42

43 **Keywords:** Viability; Phagocytosis; Flow cytometry; Northern quahogs; Hemocyte; Non-Lethal
44 sampling; *Mercenaria mercenaria*; Granulocyte; Agranulocyte; Blast-like cell.

45

46 **Abbreviations:** CB, Cytochalasin B; FCM, flow cytometry; MAS, modified Alsever's solution;
47 ROS; reactive oxygen species.

48

49 1. Introduction

50

51 The northern quahog *Mercenaria mercenaria* (Family Veneridae, also commonly named hard
52 clam) is an important aquaculture and fishery species along the Atlantic west coast. Aquaculture of
53 *M. mercenaria* was initiated in the 1970s, and has developed into a \$56 million (sales value)
54 industry in 2017 [1] in the U. S. with Virginia and Florida as the major producers [2]. As an
55 aquaculture species, *M. mercenaria* has been introduced into other states, such as California,
56 Puerto Rico, and Florida west coast and other countries for aquaculture [3]. Additionally, as an
57 endobenthic bivalve species, *M. mercenaria* plays a significant role in coastal ecosystem structure
58 and functioning.

59 As poikilothermic osmo-conformers, molluscan bivalves generally use their hemolymph as
60 the first defender against environmental changes [4]. The hemocytes could prevent loss of
61 hemolymph following tissue injury, interact with and clear microorganisms introduced by trauma,
62 and initiate the process of wound repair and tissue remodeling [5]. Further studies on hemocytes
63 (and hemolymph) in molluscan bivalves indicated that hemocytes could influence homeostasis [6],
64 nutrient digestion, transportation, and distribution [7], detoxification processes [8], and cellular
65 immune defense. Additionally, bivalve hemocytes were found to have the ability to recognize,
66 bind, and phagocytize bacteria microbes [9], and gene-environment relationships in hemocytes
67 were identified [9] to provide a useful marker for bivalve health condition or cultured environment
68 evaluation [5].

69 Since its first invention in 1953 [10], flow cytometry (FCM) has become one of the most
70 powerful technologies for cell analysis, and is routinely used as a standard laboratory tool for
71 fundamental and applied immunology studies and sorting of subpopulations [11]. Application of
72 flow cytometer for molluscan immunology started in 1989 [12]. To date, FCM has been used for
73 the analysis of hemocyte cell count, viability, cell types, phagocytosis, oxidative stress, apoptosis,
74 DNA, and protein content [13]. However, compared to the research in mammals, immunological
75 assays in mollusks by use of FCM is still limited. With rapid development of fluorescence probes
76 [14] and multiple-color FCM system [15], more immunological assays of hemocytes in mollusks
77 would be developed by use of FCM analysis.

78 For *M. mercenaria*, studies on hemocyte immunity were firstly on the cell cytochemical
79 property and cytoplasmic structures [16], and eosinophil granular were identified in the cytoplasm
80 with dehydrogenase activity and reaction with phospholipid. The first description of hemocyte
81 morphological and behavioral characteristics revealed three types of hemocytes, granulocyte,
82 fibrocyte, and hyalinocytes, at a concentration of $1.4\text{-}1.9 \times 10^6$ cells/ml, and no correlations
83 between animal sizes and hemocyte size and number [17]. Furthermore, electron microscopic
84 observation of hemocytes suggested that fibrocytes were actual granulocytes, which were at the
85 terminal phase of their physiologic cycle relative to the degradation of phagocytized “non-self”
86 materials, and lipid-like droplets were reported in hemocytes for the first time [18]. Since then,
87 functions of hemocytes, such as cytochemical enzyme activities, phagocytosis, agglutinins, and
88 shell repair, were studied by use of microscopic observations and spectrophotometry. Application
89 of flow cytometry on hemocytes of *M. mercenaria* was firstly reported on cell type, cell count, and
90 oxidant stress induced by zymosan [19]. Additionally, flow cytometry was used in studies of
91 hemocytes in response to quahog parasite unknown (QPX) disease in *M. mercenaria* [20]. Overall,
92 the hemocyte assays in *M. mercenaria* by use of flow cytometer included total cell count, reactive
93 oxygen species (ROS) production, and phagocytosis on bacteria.

94 Environmental stresses, such as summer heat shock, fluctuating salinity, and harmful algal
95 blooms are major challenges for the hard clam aquaculture industry in Florida, U.S.. In response to
96 these environmental stresses, hemocytes would change dynamically for defense and immunity [21,
97 22]. With prolonged stresses, the immune system would show damage, and subsequently, the
98 susceptibility to pathogens could increase and create disease outbreaks [5]. In oysters, immune
99 gene expression and genomic evolutionary adaptations to extreme environmental changes were
100 discovered [23] and up/down regulation of immune genes were identified after exposure to heat
101 shock and/or hypoxia [24].

102 The goal of this study was to characterize basic immunological assays of hemocytes in the
103 northern quahog by use of flow cytometry. The objectives were to: 1) develop a non-lethal method
104 for hemolymph collection and dilution; 2) verify the capability of flow cytometry for hemocyte
105 count and type identification through comparison with microscopic observation; 3) validate
106 hemocyte viability assay based on plasma membrane integrity, and 4) develop hemocyte
107 phagocytosis assay by use of fluorescein labeled microbeads. It is expected that these assay
108 methodologies will be applied to estimate hemocyte responses to environmental changes and
109 develop effective biomarkers for environmental stresses and for genetic breeding.

111 2. Materials and methods

113 2.1. Experiment animals

114 Northern quahogs (12-14-month-old) were purchased from three farmed populations in Cedar
115 Key, Florida, U.S. (hereafter named as P1, P2, and P3, n =138) with shell length of 47.33 ± 3.35
116 mm (38.54 - 54.15 mm), shell height of 39.13 ± 2.74 mm (31.38- 44.62 mm), shell width of 25.67
117 ± 2.03 mm (20.8 -31.2 mm), and body weight of 33.15 ± 6.97 g (17.44-54.24 g). The seed of these
118 three clam populations were known to come from different hatcheries. After collection, clams
119 were cleaned using freshwater to remove the mud and sand and transported to the laboratory in
120 Gainesville, Florida (1-hr driving) in a cooler with ice bags. Upon arriving, clams were cultured in
121 a recirculating system equipped with a UV light and a bead filter (Endurance 4000, Aquaculture
122 Systems Technologies, Baton Rouge, LA) at 22-24°C, salinity of 25 ppt and pH of 8.35. These
123 clams were fed twice a day with mixing microalgae, including *Isochrysis galbana*, *Thalassiosira*
124 *weissflogii*, and *Tetraselmis suecica* at 50,000 cell/ml. Water quality was measured using a
125 saltwater aquaculture kit (LaMotte seawater kit, Apopka, FL, USA) once a week to maintain
126 ammonia lower than 0.01 ppm, nitrite lower than 0.01 ppm, and nitrate lower than 7 ppm.

128 2.2. Flow cytometer (FCM) used in this study

129 A flow cytometer (Accuri C6, BD Biosciences, San Jose, CA, USA) equipped with 488-nm
130 and 640-nm lasers was used in this study. Before analyzing experimental samples, the
131 performance of the flow cytometer was verified using fluorescent validation beads (Spherotech
132 beads, BD Biosciences, San Jose, CA, USA), and the coefficient of variation values were
133 controlled < 3.0% (based on full peak height). All samples were run at a medium flow rate (35 μ L
134 per min). Data collected from flow cytometry were analyzed using the manufacturer's software
135 (CFlow[®] version 1.0.202.1, BD Biosciences, San Jose, CA, USA).

137 2.3. Experiment I: non-lethal hemolymph sampling and physio-chemical properties

138 To allow clams alive after hemolymph sampling, a non-lethal method was developed and was
139 used for hemolymph collection in all experiments in this study. Additionally, osmolality and pH of

140 the serum were measured to provide the basis for handling hemolymph samples for further
141 analysis.

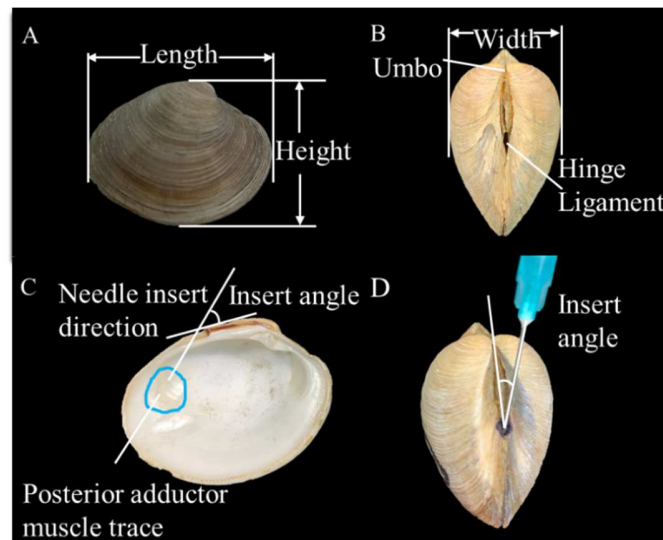
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143 2.3.1. Non-lethal hemolymph sampling

144 The length, height, and width of 50 individual clams were measured using a caliper with 0.01
145 mm accuracy (Mitutoyo, Aurora, IL) (**Figure 1A** and **Figure 1B**). The acute angle between the
146 inserted needle through the hinge ligament was measured on empty shells using a protractor with
147 1-degree accuracy after dissection of clams.

148 To validate the non-lethal hemolymph sampling method, hemolymph was sampled from 60
149 clams (20 from each population) by use of a 21-gauge needle (25.5 or 51 cm depending on clam
150 size) attached to a 3-ml syringe (BD safety-Lok). Following the measured angles, needle was
151 pierced through the hinge ligament edge at posterior side to reach the posterior adductor
152 muscle (Figure 1 C and D). Due to the resistance of adductor muscle, it was distinguished from other tissues.
153 After hemolymph sampling, clams were put back into the recirculating system to monitor
154 mortality on day 1, 3, and 7, and to compare with the mortality of controls without hemolymph
155 sampling (20 from each population).

156



157

158 **Figure 1.** Measurements of the northern quahog *Mercenaria mercenaria* for non-lethal
159 hemolymph collection. A. Measurement of shell length and height. B. Measurement of shell width
160 and the location in ligament to pierce needle for hemolymph sampling from posterior adductor
161 muscle. C. Inside view for the needle insertion to reach posterior adductor muscle for hemolymph
162 sampling. D. Abridged general view for non-lethal hemolymph collection.

163

164 2.3.2. pH and osmolality of hemolymph and choice of anti-aggregate buffer

165 Hemolymph after non-lethal collection from each clam was transferred into a microcentrifuge
166 tube on ice after filtering through a 20- μ m mesh. Immediately, hemolymph (~1000 μ L) was
167 centrifuged at 4,400 rpm at 4°C for 5 mins (Eppendorf 5424R, Hamburg, Germany), and
168 supernatant was removed into another tube for pH and osmolality measurements. The osmolality
169 was measured using a freezing-point osmometer (model 3320, Advanced instruments, Inc. Horn,
170 Netherland) at a 20- μ L sample volume. The pH was measured with a fine pH paper with 0.2
171 accuracy (Fisher Brand, Catalogue #13-640-510, Ottawa, ON, Canada) due to the small sample

172 volume. Three measurements were made for samples from each clam. Meanwhile, the osmolality
173 and pH of the seawater in the clam culture recirculating system were measured.

174 To prevent hemocytes from agglutination during bleeding, different types of anti-agglutination
175 solutions have been reported, such as modified Alsever's solution (MAS) [9] from original
176 Alsever's solution for human blood cells [25] and cold seawater [26]. In this study, MAS (MAS:
177 27 mM sodium citrate, 336 mM sodium chloride, 115 mM glucose, 9 mM EDTA in deionized
178 water) was used to dilute the hemolymph samples immediately after collection at a ratio of 1:1, pH
179 (7.2) and osmolality (860 mOsmol/kg) were adjusted to the same values as that of serum.

180

181 **2.4. Experiment II: Hemocyte cell types and cell count**

182 FCM has been used to measure cell concentration and cell types [27] simultaneously with
183 other immunological assays. To test if the hemocyte type and count in hard clams can be recorded
184 by use of FCM, microscopic observation was performed and compared to FCM record.

185 Hemolymph samples (500 μ L, n = 15 and 5 for each population) were collected by non-lethal
186 method and immediately mixed with an equal volume of MAS buffer. One half of each sample
187 (500 μ L) was used for microscopic observation (section 2.4.1), and another half (500 μ L) was used
188 for FCM analysis (section 2.4.2).

189

190 *2.4.1 Cell type and determined by use of microscopic observation.*

191 Hemolymph samples were centrifuged at 4,000 rpm (~ 1500 g) at 4°C for 5 mins, the
192 supernatant was discarded, and the hemocyte pellet was re-suspended gently by adding 20- μ L
193 MAS buffer. Hemocyte suspension (20 μ L) was pipetted onto a pre-cleaned and labeled slide (~
194 0.5 cm to the edge) (Fisher Scientific, Pittsburgh, PA). Spread of hemocytes on the whole slide
195 was made by using another slide against the hemocyte suspension drop at a 30-degree angle and
196 moving gently towards the opposite side of the slide. Hemocyte slides were dried at 4°C in a
197 refrigerator by placing them on a shelf in a moist container with wet tissue paper on the bottom.

198 Hemocyte slides were stained using a Wright-Giemsa stain kit (Camco Quik Stain II, Fort
199 Lauderdale, FL) by following the manufacturer's manual. Briefly, slides were dipped in
200 Wright-Giemsa staining solution for 10s, washed in deionized water for 90s in a jar with water
201 flowing, and air-dried at room temperature. Hemocytes were observed using a microscope at 400 \times
202 and 1000 \times (Olympus, BX43, Tokyo, Japan) and photographs of hemocytes were taken using a
203 microscope camera (Infinity HD, Lumenera Co, Ottawa, ON, Canada) at 1000 \times magnification.
204 For each clam, hemocytes (at least 100 cells) were counted and sorted, and the sizes of cell and
205 nucleus were measured using a microscopic ruler.

206

207 *2.4.2. Total hemocyte count and hemocyte types determined using FCM*

208 Hemolymph samples were analyzed by FCM with a total of 50,000 events recorded (could be
209 performed simultaneously with cell membrane integrity analysis with staining of SYBR Green I
210 and propidium iodide in section 2.5). The forward scatter (FSC) vs. side scatter (SSC) plot was
211 used to identify the hemocyte types based on cell size (correlated to FSC) and intracellular
212 complexity (correlated to SSC). Proper gates were used to exclude debris on FSC/SSC plots and
213 include different types of hemocytes. The concentration of total hemocytes and different hemocyte
214 types were recorded using the cell number and sample volume after proper gating on the FSC and
215 SSC plot.

216

217 **2.5. Experiment III: Hemolymph viability assay by FCM**

218 Viability of hemocytes was analyzed based on the plasma membrane integrity. A pilot study
219 was conducted to determine the staining concentrations. In 493- μ L of hemocyte sample after
220 mixing with MAS buffer at 1:1 ratio, a 5- μ L of SYBR green I (10,000 \times concentration in DMSO,
221 Invitrogen, Eugene, Oregon) and a 2- μ L of propidium iodide (PI, 1mg/ml stocking solution in
222 deionized water, Invitrogen, Eugene, Oregon) were needed. SYBR green I is a membrane
223 permeable nucleic acid stain, while PI is a non-membrane permeable nucleic acid stain. After
224 staining for 20 min in dark at room temperature (20 $^{\circ}$ C), hemocyte samples were analyzed by use of
225 FCM. Gated cells were analyzed on a scatter plot of FL1 (SYBR Green I) vs. FL2 (PI) with
226 fluorescence compensation (FL1 was compensated by FL2 with 1.76%, and FL3 was compensated
227 by FL1 with 11.16%). Hemocyte viability was expressed as the percentage of cells stained with
228 SYBR green I (alive) in the total cells stained with SYBR green and PI. Hemolymph samples from
229 60 individuals (20 clams for each population) were analyzed for viability analysis.

230 To verify the effectiveness of the protocol for viability analysis, hemolymph samples ($n = 9$,
231 each was pooled from two clams) were aliquoted and half of the sample was heated at 80 $^{\circ}$ C in
232 water bath for 1 min. By mixing different ratios of fresh hemocyte sample and heat-treated
233 hemolymph samples, five groups (500 μ L for each) were generated with known viable hemocyte
234 percentages: 1) 100% (100:0); 2) 75% (75:25); 3) 50% (50:50); 4) 25% (25:75), and 5) 0% (0:100).
235 These samples were analyzed using the protocol set up in this experiment, and viability
236 measurements were compared with the expected viability to verify the effectiveness of the
237 protocol.

238

239 **2.6. Experiment IV: Phagocytic capabilities of hemocytes by use of FCM**

240 The phagocytic activity of hemocytes was determined by the uptake of dragon green
241 fluorescence latex beads (2.07 μ m, Bangs Laboratories Inc, IN, USA). Cytochalasin B (CB, EMD
242 Millipore Corp, USA), a cell-permeable mycotoxin to block the formation of contractile
243 microfilaments, was used to inhibit phagocytosis as negative controls at a final concentration of 10
244 μ g/mL [12, 28]. Hemocyte samples ($n = 5$, each pooled from 4 clams) were aliquoted into four
245 sub-samples for the following bead concentrations: 1) 2×10^6 /ml (2:1 ratio of bead: hemocyte); 2)
246 2×10^6 /ml plus CB; 3) 5×10^6 /ml (5:1 ratio of bead: hemocyte), and 4) 5×10^6 /ml plus CB. The
247 samples were analyzed with FCM after incubation for 10 seconds, 0.5h, 1 h, 2 h, 3 h, 4 h, 5 h, and
248 6 h in dark at room temperature. The fluorescence of beads was detected at a 530 ± 30 nm
249 band-pass filter at FL1 histogram. The measurement of hemocytes with CB indicated the beads
250 attached to hemocyte only, and that without CB indicate beads were gulped. The difference in
251 percentage between CB and no CB groups defined as the percentage of phagocytosis capacity of
252 the hemocytes [29].

253 The methodology for determining phagocytic capabilities of hemocytes was established based
254 on the optimal incubation time and bead concentration. To validate this method, hemocyte samples
255 from 60 individual clams (20 for each population) were analyzed for their phagocytic capabilities.

256

257

258 **2.7. Data analysis**

259 All results in this study were presented as the mean \pm standard deviation. The percentage data
260 were transformed as the arcsine of the square root before ANOVA was conducted. Data analysis
261 was performed by JMP pro (version 15.0.0, SAS Institute Inc, Cary, NC). One-way or multiple
262 analysis of variance (ANOVA) and Tukey's post-hoc test was performed to compare the

263 differences. Correlation analysis was used to identify the relationship between parameters. The
264 significance of difference was set as $p < 0.050$.

265

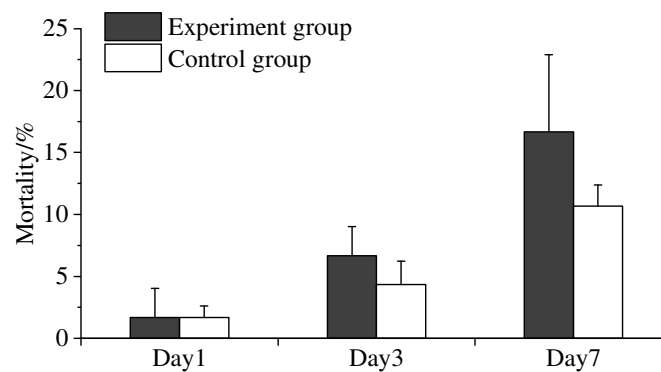
266 3. Results

267

268 3.1. Experiment I: Non-lethal collection of hemolymphs

269 The acute angle measured between the inserted needle for reaching the posterior adduct muscle
270 and hinge ligament was $39 \pm 2^\circ$ ranging from 34° to 44° . Correlation analysis indicated that this
271 acute angle did not correlated with clam shell length (50.9 ± 4.0 mm, $p = 0.460$), shell width (28.7
272 ± 2.2 mm, $p = 0.220$), or shell height (42.4 ± 3.6 mm, $p = 0.490$). The mortality of clams after
273 non-lethal hemolymph sampling did not show significant difference with the control group at day
274 1 ($p = 1.000$), day 3 ($p = 0.120$), or day 7 ($p = 0.230$) (**Figure 2**).

275



276

277 **Figure 2.** Mortality of *Mercenaria mercenaria* after non-lethal hemolymph collection (black
278 column). No differences were found comparing to the mortality in control groups (white column)
279 at different day.

280

281 The osmolality of serum was measured as 881 ± 10 mOsmol/kg, not significantly difference
282 from osmolality of seawater in the culture system (878 ± 6 mOsmol/kg, $p = 0.884$). The pH of
283 serum was measured as 7.2 ± 0.1 , significantly lower than that of the seawater (8.35 ± 0.01 , $p <$
284 0.001).

285

286 3.2 Experiment II: Hemocyte types observed by microscopic observation and FCM analysis

287 Microscopic observation of hemocytes identified four different cell-types based on
288 morphology, cell size, nucleus size and proportion (nucleus: cytoplasm ratio) (**Figure 3A**).

- 289 1) **Granulocytes 1.** Granulocytes 1 showed varied shapes between round and ovoid. The
290 cytoplasm was filled with eosinophilic (Giemsa stain) granules, stained either dark pink or
291 purple. Nucleus was stained dark blue. This type accounted for $54 \pm 7\%$ of total hemocytes.
- 292 2) **Granulocytes 2.** Granulocytes 2 possessed an ameboid shape with small eccentric nuclei,
293 stained a dark blue. Their cytoplasm often showed pseudopodia and contained basophilic
294 granules, stained a blue color in Giemsa-Wright stain. This type accounted for $16 \pm 4\%$ of
295 total hemocytes.
- 296 3) **Hyalinocytes or agranulocytes.** Agranulocytes possessed a round shape, large basophilic
297 nucleus with rough structure and narrow cytoplasm surrounding it. This type accounted for
298 $14 \pm 4\%$ of total hemocytes.

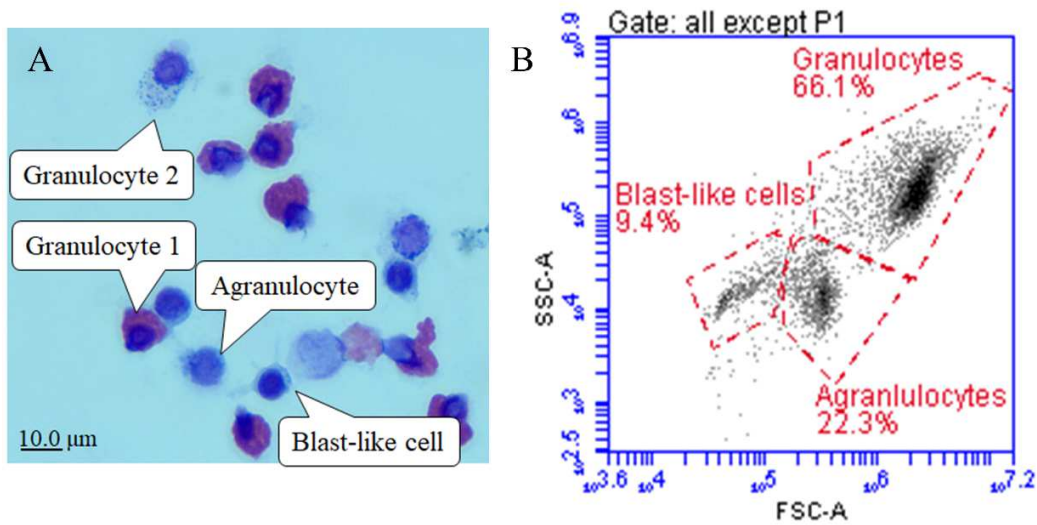
299 4) **Blast-like cells.** Blast-like cells were the smallest hemocytes with a spherical shape, high
 300 nucleus: cytoplasm ratio and no cytoplasmic granules in the cytoplasm. This type
 301 accounted for $16 \pm 4\%$ of total hemocytes.

302 Among the three clam populations, no differences were found in hemocyte size ($p \geq 0.170$) or
 303 nuclei size ($p \geq 0.080$) for each type of hemocyte (**Table 1**). However, the percentage of hemocyte
 304 types showed differences among the three populations. Granulocytes 1 ($p \geq 0.100$) and
 305 granulocytes 2 ($p \geq 0.220$) did not show differences among P1, P2, and P3; Agranulocyte in P2
 306 was significantly lower than that in P1 or P3 ($p \leq 0.006$); Blast-like cells in P3 was significantly
 307 higher than that in P1 and P2 ($p \leq 0.020$).

308
 309 **Table 1.** Hemocyte cell type, size, nucleus size, and nucleus/cell ratio (N/C) in the northern
 310 quahog *Mercenaria mercenaria* by use of light microscopic observation (n = 15, 5 quahogs from
 311 each population).
 312

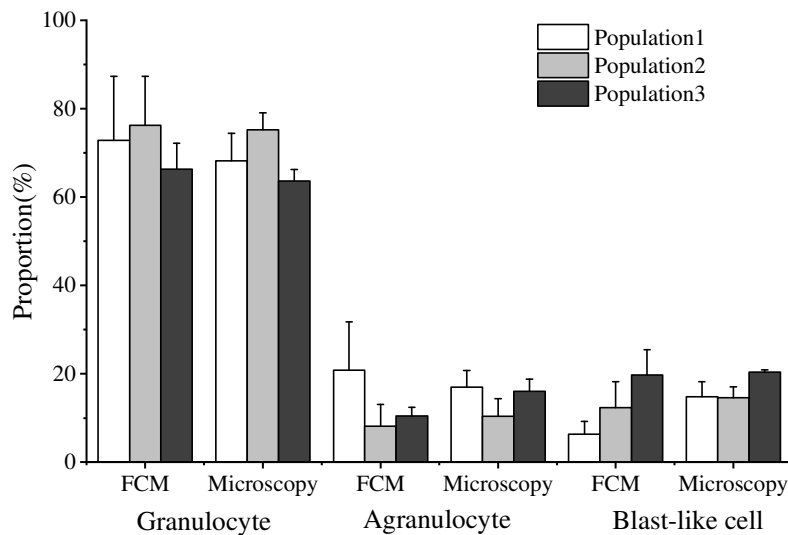
Cell type		Population 1	Population 2	Population 3
Granulocyte 1	Cell (μm)	17.48 ± 0.51	17.70 ± 0.23	17.72 ± 0.93
	Nucleus (μm)	9.86 ± 0.90	9.97 ± 0.67	8.70 ± 0.62
	N/C	0.56 ± 0.04	0.56 ± 0.04	0.49 ± 0.04
Granulocyte 2	Cell (μm)	17.77 ± 0.48	17.50 ± 1.34	18.14 ± 1.20
	Nucleus (μm)	11.99 ± 1.03	12.30 ± 0.97	12.24 ± 1.14
	N/C	0.67 ± 0.22	0.70 ± 0.01	0.67 ± 0.02
Agranulocyte	Cell (μm)	15.99 ± 0.42	17.88 ± 1.75	16.44 ± 1.53
	Nucleus (μm)	12.05 ± 0.89	12.55 ± 0.40	11.95 ± 0.89
	N/C	0.75 ± 0.06	0.70 ± 0.09	0.73 ± 0.06
Blast-like cell	Cell (μm)	12.68 ± 0.24	12.90 ± 0.71	13.48 ± 0.76
	Nucleus (μm)	10.96 ± 0.13	10.97 ± 0.79	10.75 ± 0.76
	N/C	0.87 ± 0.02	0.85 ± 0.04	0.80 ± 0.03

313
 314 Flow cytometric analysis of hemocytes showed three distinctive cell populations on FSC/SSC
 315 plot (**Figure 3B**). Based on their position of FSC and SSC, the granulocytes, which was
 316 corresponding to granular hemocytes 1 and 2 from microscopic observation, were recognized as
 317 one population on FCM analysis and accounted for the most abundant population for $72 \pm 16\%$ of
 318 the total hemocytes, which was significantly higher than agranulocytes and blast-like cells with 14
 319 $\pm 10\%$ and $14 \pm 11\%$ in the total hemocytes ($p < 0.0001$, **Figure 4**). The total hemocyte
 320 concentration recorded by FCM was $2.02 \times 10^6 \pm 1.02 \times 10^6$ cell/ml (n = 15), ranging from $1.11 \times$
 321 10^6 cell/ml to 5.31×10^6 cell/ml.



322
 323 **Figure 3.** Comparison of hemocyte types of *Mercenaria mercenaria* by use of microscopic
 324 morphology observation and flow cytometry assay. **A.** Microscopic observation showing three
 325 types of hemocytes: Granulocytes 1 and 2, Agranulocytes, and Blast-like cell. **B.** Forward scatter
 326 (FSC) vs. side scatter (SSC) density plot of flow cytometry assay showed three hemocyte
 327 subpopulations of hemocytes in corresponding to the three types of hemocytes from microscopic
 328 observation.

329
 330 Comparing the results of microscope observation and FCM analysis, no significant differences
 331 were found in the percentages of granulocytes ($p = 0.470$), agranulocytes ($p = 0.940$), and
 332 blast-like cells ($p = 0.110$) (**Figure 4**).



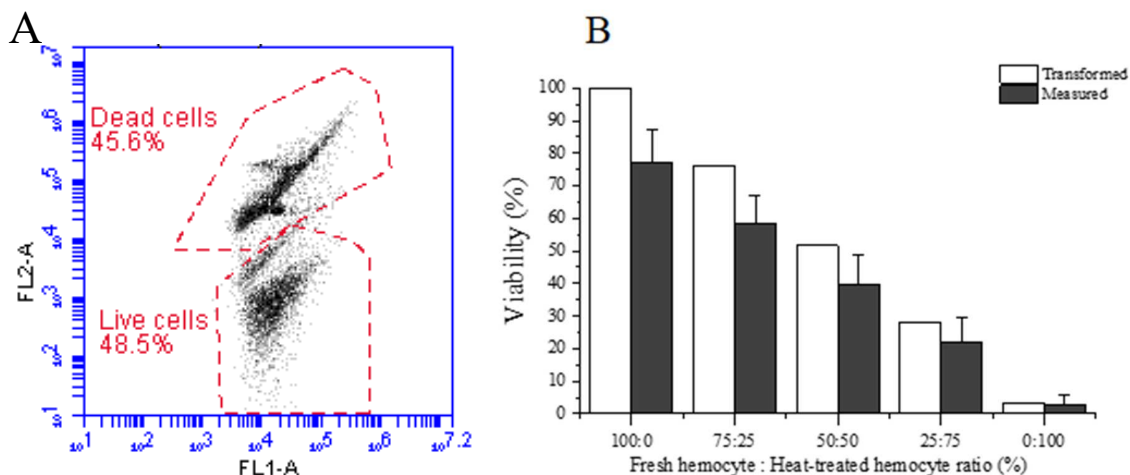
333
 334 **Figure 4.** Compositions of different types of hemocytes of *Mercenaria mercenaria* by use of
 335 microscopic observation and flow cytometry assay in three different populations (population 1:
 336 white bar; population 2: light grey bar, and population 3: black bar).

338 **3.3. Experiment III: Viability assays by use of FCM**

339 Based on the FCM FL1/FL2 plot, the membrane integrated hemocyte population and
340 membrane disrupted hemocyte population were distinctive (**Figure 5A**). The viabilities of
341 hemocytes in clams from P1, P2, and P3 were $87 \pm 8\%$ (70 to 97%, n = 20), $89 \pm 4\%$, (78 to 96%,
342 n=20), and $87 \pm 5\%$ (79% to 96%, n=20). No differences in the viabilities measured by FCM
343 among the clam populations ($p \geq 0.106$). Overall, the viability of hemocytes from combining of
344 three clam populations was $88 \pm 6\%$ ranging from 70 to 97%.

345 For protocol effectiveness test, viability measurements in the five pre-set groups (100%, 75%,
346 50%, 25%, and 0% fresh hemocytes) were $77 \pm 11\%$, $59 \pm 8\%$, $40 \pm 9\%$, $22 \pm 8\%$ and $3 \pm 3\%$,
347 respectively. After normalizing the data by consider the viability ($77 \pm 11\%$) in the 100% fresh
348 hemocyte as 100% viability, the viabilities after transformation in 75%, 50%, and 25% fresh
349 hemocyte groups were 77%, 52%, and 29%, which matched with the pre-set expected viability (p
350 ≥ 0.424) (**Figure 5B**).

351



352 **Figure 5.** Viability assay of hemocyte in *Mercenaria mercenaria* based on plasm membrane
353 integrity by double staining of SYBR green I (100× final concentration) and propidium iodide (4
354 μg/ml final concentration). **A.** FL1 vs. FL2 density plot of flow cytometry assay showed
355 membrane integrated cells stained by SYBR green I and membrane disrupted cells stained by
356 propidium iodide and SYBR green I. **B.** Hemolymph sample was heated at 80°C in water bath for
357 1 min to produce dead hemocytes. By mixing different proportions of the heat treated and fresh
358 hemolymph samples, five groups were generated with known heat-treated proportions: 1) 0%; 2)
359 25%; 3) 50%; 4) 75%, and 5) 100%. The actual viability measurements by use of flow cytometry
360 (black column) from these samples were transformed by considering the 0% heat-treated (100%
361 fresh hemocytes) as 100%.
362

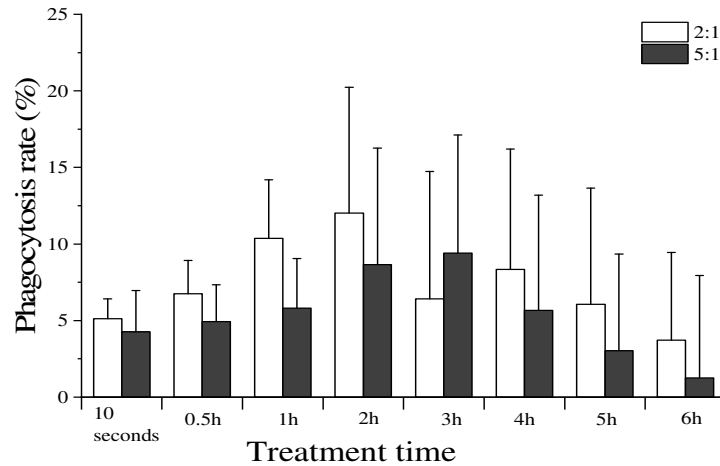
363

364 **3.4. Experiment IV: Phagocytosis analysis by use of FCM**

365 Between the two bead concentrations, the phagocytosis rate did not show significant
366 differences at each incubation time point ($p \geq 0.110$) (**Figure 6**). Among different incubation times,
367 no significant differences were found within the concentrations of 2×10^6 beads/ml group ($p \geq$
368 0.600) or 5×10^6 beads/ml group ($p \geq 0.490$). The highest phagocytosis rate in the 2×10^6 beads/ml
369 group was $12 \pm 8\%$ at 2 h of incubation; the highest phagocytosis rate in the 5×10^6 beads/ml

370 group was $10 \pm 8\%$ at 3 h of incubation. The lowest phagocytosis rates were 4% (2×10^6 beads/ml
371 group) and 3% (5×10^6 beads/ml group) after 6h of incubation.

372 Among the three clam populations, no significant differences ($p \geq 0.380$) were found in the
373 mean phagocytosis capacity of hemocytes: $10 \pm 4\%$ ranging from 5-21% in P1; $10 \pm 4\%$ ranging
374 from 5-18% in P2, and $9 \pm 6\%$ ranging from 1-21% in P3.
375



376 **Figure 6.** Phagocytosis rate of hemocyte in *Mercenaria mercenaria* (1×10^6 cells/ml) after
377 incubated with florescence bead at concentrations of 2×10^6 or 5×10^6 beads/ml for different time
378 periods at room temperature (22°C) in dark.
379
380

381 4. Discussion

382 4.1. Development of non-lethal hemocyte collection method

384 Non-lethal hemolymph collection can allow the animals alive for repeated bleeding or other
385 research use. For molluscan bivalves, non-lethal hemolymph sampling for disease diagnosis or
386 immunological assays is commonly performed by mechanically drilling or notching of shells, such
387 as oysters and clams [30], prising and wedging two shells, such as freshwater mussels [31] or pearl
388 oysters, or chemical anesthesia [32]. Overall, hemolymph withdrawal has been reported from
389 adduct muscle (posterior or anterior), ventricle, pedicard, or pallial space depending the anatomy
390 structure [33]. To elucidate the hemolymph perfusing locations, a 3-D visualization described the
391 vascular-related anatomy in *Mytilus edulis* for hemolymph sampling, and adduct muscle was
392 showed to be a suitable location for hemolymph sampling.

393 In this study, we observed the shell structure of the northern quahog and noticed that there is a
394 narrow opening in the ligament area. This characteristic of shell morphology offers an opportunity
395 to piercing the needle through the ligament to reach the posterior adduct muscle for hemolymph
396 sampling. Therefore, without physical notching and drilling or chemical anesthesia, we developed
397 a method for non-lethal hemolymph collection, and measurements of the angle to position needles
398 through ligament were found no correlations with clam sizes, indicating that this method can work
399 well regardless of clam sizes. The survival testing verified that this non-lethal hemolymph
400 collection method did not cause significant mortality of clams. A similar technique has been used
401 for hemolymph collection “from anterior adduct muscle through the hinge” in *Macrocallista*
402 *nimbosa* [21], but no detailed quantified protocol was developed. Possibly, the non-lethal method
403 for hemolymph collection developed in this study could be applied to other Veneridae species as

404 long as there is an opening in the ligament area. Based on our experience in using this method,
405 cautions should be made on 1) sterilization of the needles; 2) adjustment of needle length and
406 gauge size when working with different sizes of clams, and 3) no more than three times of piercing
407 needles in for sampling.

408

409 **4.2. Serum pH and osmolality and hemocyte agglutination**

410 To prevent from agglutination of hemocytes, an anti-agglutination solution is required to dilute
411 the hemolymph immediately after collection. Hemocyte activation and agglutination were found
412 to involve in two intracellular signal transduction pathways, the CAMP pathway and the
413 phospholipid/Ca²⁺ pathway [34]. Therefore, EDTA at concentrations of more than 0.6 mM were
414 found to inhibit hemocyte from aggregation in *Mytilus californianus* [35] and *Crassostrea gigas*
415 [4]. Based on one early study on anti-agglutination of human blood cells by the Alsever's solution
416 [25], modification Alsever's solution (MAS) was made for marine organisms and has been used
417 for the prevention of hemocyte agglutination in *Crassostrea gigas* [4], pearl oyster *Pteria hirundo*
418 [36], and *Crassostrea rhizophorae* [9]. Temperature was another factor to prevent hemocyte
419 agglutination [4]. Therefore, cold seawater (or artificial seawater) have been used for dilution of
420 hemolymph samples to inhibit hemocyte agglutination [4]. In the current study, MAS at 1:1 ratio
421 was chosen for sample dilution to prevent hemocyte agglutination. This decision was made based
422 on our pilot studies, in which cold artificial seawater (with and without EDTA), cold 0.1 M
423 phosphate buffer, Hanks' balanced salt solution without Ca²⁺, and the MAS solution were used to
424 dilute hemolymph samples at different dilution ratios for making hemocyte slides.

425 To assure the anti-agglutination solutions not to affect the physicochemical condition of
426 hemolymph, the pH and osmolality of serum were measured seawater in this study and compared
427 with that of the culture seawater. The pH measurement indicated that hard clams have the
428 capability to adjust and maintain the pH value, which agreed with one early study [37] that the
429 homogenized heart of norther quahogs (formerly called *Venus mercenaria*) could resistance and
430 recover pH changes. The pH value can change hemocyte parameters and low pH increased
431 hemocyte size significantly [38]. Osmolality measurement indicated that hemolymph of hard
432 clams had the same osmolality as the culture seawater. Similar results were obtained in other
433 molluscan bivalves, such as *Crassostrea virginica* and *Perna viridis*, and the acclimating
434 capability was highly correlated to the salinity tolerance [39], and could be different depending on
435 species. Based on the measurements of hemolymph pH and osmolality, the MAS buffer was
436 formulated accordingly with the same pH and osmolality to assure no changes after
437 anti-agglutination dilution in this study. It is worth noting that if the sweater salinity changes in the
438 culture system, the osmolality of MAS buffer for hemolymph dilution may be required to change
439 accordingly. Further investigations are warranted for physiochemical changes of hemocytes with
440 environmental salinity changes.

441

442 **4.3. Immunological assays by use of FCM**

443 Hemocyte morphology in hard clams was first observed microscopically as amoebocytes in
444 one cytochemistry study [16]. Later, light microscopic observation revealed three types of
445 hemocytes, namely granulocytes, fibrocytes, and hyalinocytes [17]. These three types of
446 hemocytes were further defined with electron microscopic observation, and fibrocytes were
447 suggested as granulocytes at the terminal phase of their physiologic cycle due to the degradation of
448 phagocytized materials [18]. In the current study, microscopic observation and FCM analysis were
449 employed and compared for hemocyte type and cell count. Microscopic observation revealed three

450 types of hemocytes: granulocytes (1 and 2), agranulocytes, and blast-like cells, which matched the
451 three distinctive sub-populations on the FCM FSC/SSC plots with no differences in hemocyte
452 composition. This result indicated that FCM could be used to replace microscopy observation to
453 identify hemocyte types in a fast and accurate way, and accordingly hemocyte cell types could be
454 quantified and linked to their specific immune functions, such as phagocytosis, by use of FCM.
455 Similar results were found in other molluscan bivalve species, such as *Crassostrea gigas* [40].
456 Classification of hemocytes has been studied in many molluscan bivalve species with varied
457 results, and several comprehensive reviews have been published with summaries [41]. Readers
458 interested in this aspect are referred to the review publications and hemocyte classification in other
459 bivalves [9].

460 Viability based on membrane integrity by double staining of SYBR Green I and PI is a
461 commonly used FCM assay [42] and has been applied in hemocyte viability test in molluscan
462 bivalves such as *Macrocallista nimbosa* in response to salinity changes [21] and Manila Clam
463 *Ruditapes philippinarum* in response to air exposure [43]. The mechanism for this assay is
464 straightforward based on the membrane penetration of SYBR Green I and PI, and based on
465 manufacturer's recommendation and published reports, the suitable staining concentration and
466 staining time were determined in our pilot study. Specifically, the reliability of this assay was
467 confirmed by comparing expected known viability and the actual measurement using FCM
468 measurement. As the frontline of immune system, hemocyte viability was the basic assay to
469 evaluate the response to environmental stresses.

470 Phagocytosis has been considered as an essential defense mechanism of immune response to
471 pathogens among all eukaryote organisms, especially for invertebrates. Phagocytosis is a diverse
472 physiological process, including recognition of endogenous foreign particles or pathogens by
473 phagocyte surface receptor, uptake and engulfing into a plasma-membrane phagosome, signaling
474 cascade to generate phagolysosome, fusion of phagosome with lysosomes, and degrading and
475 cleared by the hydrolytic enzymes [44]. Phagocytosis is one of the most important immune
476 activities of hemocytes in almost all organisms, including mammals. In the current study,
477 phagocytosis capacity was defined using fluorescence plastic beads and cytochalasin B as an
478 inhibitor of cell phagocytosis. Similar method has been used on hemocyte phagocytosis analysis in
479 *Crassostrea virginica* [29] and *Mytilus californianus* [35]. The concentrations of fluorescence
480 beads used in this study were at ratios of 2:1 and 5:1 to the hemocyte concentrations. Theoretically,
481 bead concentration could affect phagocytosis, but in this study, no differences were found between
482 the two tested bead concentrations. Considering the expensive cost of fluorescence beads,
483 concentration of beads at a ratio of 2:1 to hemocytes would be suitable for the phagocytosis
484 analysis. In other molluscan species, the concentration of beads for phagocytosis assays were 5
485 $\times 10^6$ /ml in *Crassostrea virginica* [12] and 10×10^6 /ml in *Chamelea gallina* [45]. However, based
486 on our observation, bead solution at 10×10^6 /ml was becoming viscous for pipetting.

487 Cytochalasin B is a cell-permeable mycotoxin and can block the formation of contractile
488 microfilaments to inhibit cytoplasmic division. Therefore, cytochalasin B has been widely used to
489 inhibit polar body release in fertilized eggs for polyploid production in mollusks at a concentration
490 of 0.25-1 $\mu\text{g}/\text{mL}$ [46]. As a phagocytosis inhibitor, a concentration of 10 $\mu\text{g}/\text{mL}$ cytochalasin B
491 (over 10 times more) has been used to inhibit actin polymerization to measure the phagocytosis of
492 hemocytes in *Crassostrea virginica* [12, 28, 29]. In the current study, we used the same
493 concentration of cytochalasin B as a negative control without further estimation.

494 Incubation time at 10 seconds, 0.5h, 1h, 2h, 3h, 4h, 5h, and 6h did not show significant
495 differences in phagocytosis at either tested bead concentrations in this study. This result was

496 somehow beyond our expectation because the first measurement was performed immediately (in
497 10 seconds) after mixing hemocytes and beads, indicating that the hemocytes were responded
498 immediately to phagocyte the beads. Although not statistically significant, the highest
499 phagocytosis capacity showed at 2 h after incubation. Therefore, an incubation time of 2 h is
500 recommended for phagocytosis analysis considering phagocytosis research in other molluscan
501 species such as *Crassostrea ariakensis* [27]. This recommended incubation time will also provide
502 a suitable time window for researcher to do other FCM assays, such as viability assays, to make
503 multiple assays from one single hemolymph sample.

504 In the present study, phagocytosis capacity of 60 clam hemocytes was $10 \pm 4\%$, similar to the
505 measurement in *Mya arenaria* [28]. However, previous research of *M. mercenaria* showed a mean
506 phagocytosis capacity of $35 \pm 1\%$ [47]. The possible reason might be the different resources of
507 working animals. As the leading mechanism of internal defense in bivalves, phagocytosis rate can
508 be affected greatly by environmental conditions. Among the three clam populations, no significant
509 differences were found, indicating that the assay methodology was effective for evaluation of
510 phagocytosis capacity of hemocytes [28].

511 **5. Conclusions**

512 Overall, this study reported the basic characterization of hemolymph of the northern quahog.
513 One non-lethal hemolymph collection method was developed and verified. Same as the previous
514 reports, three types of hemocytes, granulocytes, fibrocytes, and hyalinocytes, were identified by
515 microscopic observation and FCM analysis. It was verified that hemocyte concentration and cell
516 types could be recorded by FCM simultaneously with other assays. Viability assay based on
517 membrane integrity by use of double stains of SYBR green I and PI was developed and verified.
518 Phagocytosis assay, which was considered as the major immune function of granular hemocytes in
519 bivalves [41], was developed by use of fluorescence beads.

520 The current study provided the basis for immunological assays of hemocytes in the northern
521 quahog by use of FCM including sample collection/dilution, cell count, cell type, viability, and
522 phagocytosis. With the fast development of FCM technology and fluorescent probes, more
523 hemocyte immune assays would be developed rapidly for aquaculture molluscan bivalves, such as
524 reactive oxygen species production, lysozyme activity, cell apoptosis, cell cycle, protein
525 expression, and gene expression. It is expected that FCM assays could serve as useful biomarkers
526 to evaluate environmental stresses for aquaculture breeding and operation management.

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