- 1 Migratory hummingbirds make their own rules: the decision to resume migration along a
- 2 barrier
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Knowing how naïve migrants respond to intrinsic and extrinsic factors experienced en 19 route will allow a more thorough understanding of the endogenous migratory program. 20 To understand how inexperienced individuals respond to ecological features, we 21 tracked the migratory departures of juvenile Archilochus colubris (ruby-throated 22 hummingbird), one of the smallest (~ 3 grams) and least-studied migrants, along the 23 Gulf of Mexico during southbound migration using an international automated radio-24 25 telemetry system. The recent miniaturization of radio-tags provides a novel method to track one of the smallest migratory birds, rendering the first information on departure 26 decisions of known hummingbirds in relation an ecological barrier. Using weather 27 conditions and individual attributes, we also determined which factors influenced the 28 time and direction of departure from a coastal stopover site. Most migrants (83%) 29 departed in the morning, and daily departure time was only influenced by stopover 30 31 duration, the amount of time spent at a stopover site. The majority (77%) of departure orientations paralleled the coastline, and we found little influence of any factor on 32 departure direction. Our results reveal that: 1) juvenile hummingbirds departing coastal 33 Alabama move in a direction indicative of a circum-Gulf path during southbound 34 migration; and 2) departure decisions support a fly-and-forage strategy, hummingbirds 35 36 likely take advantage of resources along the coast while moving towards their 37 destination.

KEYWORDS: Migration, Gulf of Mexico, Stopover, ruby-throated hummingbird, Radio
 telemetry, Fly-and-forage strategy, *Archilochus colubris*, extrinsic, intrinsic, Alabama

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#### 41 HIGHLIGHTS

42	•	Migratory animals often need to traverse large ecological features en route
43	•	We examine decisions of young hummingbirds departing a coastal stopover site
44	•	Young hummingbirds do not cross the Gulf of Mexico during autumn migration
45	•	Young hummingbirds departed in the morning parallel with the coastline

46

Many migratory animals face at least one barrier during migration (e.g., 47 Rittenhouse & Semlitsch, 2006; Marschall, Mather, Parrish, Allison, & McMenemy, 48 49 2011; Deppe et al., 2015), with migratory birds negotiating large inhospitable ecological features, such as oceans and deserts, to reach breeding or wintering locations (e.g., 50 Biebach et al., 2000; Gill, Piersma, Hufford, Servranckx, & Riegen, 2005; Deppe et al., 51 2015). In eastern North America, the majority of breeding birds that winter in the tropics 52 must make a critically important decision when arriving at the Gulf of Mexico: fly across 53 or around this feature. Birds that fly across the Gulf of Mexico require stores of fat 54 sufficient to meet the energetic demands of a trans-Gulf flight (Sandberg & Moore, 55 1996; Smolinsky, Diehl, Radzio, Delaney, & Moore, 2013; Deppe et al., 2015) and those 56 reserves are largely obtained during stopovers (e.g. Woodrey & Moore, 1997; Zenzal & 57 Moore, 2016). Habitats along the northern coast of the Gulf of Mexico provide the last 58 possible stopover before migrants engage in a non-stop flight of ~900 km, and evidence 59 suggests that landbird migrants may not begin to build large fuel loads until they 60 encounter barriers (Odum, Connell, & Stoddard, 1961; Caldwell, Odum, & Marshall, 61 1963; but see Hou & Welch, 2016). Alternatively, individuals may move along the 62

coastline in a circum-Gulf flight (Sandberg & Moore, 1996; Alerstam, 2001). Whether
migrants fly around or over the Gulf, they face important decisions (Deppe et al., 2015):
when to depart and in what direction to travel, and each will have repercussions for a
successful migration. Both intrinsic and extrinsic factors, which can influence the
endogenous program that governs migratory behaviour, have been found to impact
these decisions (e.g. Sandberg & Moore, 1996; Smolinsky et al., 2013, Deppe et al.,
2015; Müller et al., 2016).

Intrinsic factors (age, sex, and fuel load) influence the decision to depart as well 70 as departure direction (e.g., Thorup, Alerstam, Hake, & Kjellén, 2003; Smolinsky et al., 71 72 2013; McKinnon, Fraser, Stanley, & Stutchbury, 2014; Deppe et al., 2015; Dossman et al., 2016; Müller et al., 2016). Less experienced juvenile (hatching year) birds on their 73 74 first migration may be inadequately prepared to negotiate the Gulf of Mexico (Woodrey, 75 2000) and/or more prone to orientation errors (Ralph, 1978; Moore, 1984; Able & Bingman, 1987). The role of sex on departure decisions has received less attention. 76 Although Helbig (1991) found no differences in migratory directions between male and 77 female Sylvia atricapilla (blackcaps), sex can influence access to resources (Moore, 78 Mabey, & Woodrey, 2003) and wing morphology (Stiles, Altshuler, & Dudley, 2005), 79 both of which may influence an individual's departure decisions (e.g., Sandberg & 80 81 Moore, 1996; Bowlin, 2007). Fuel stores have the strongest influence on the departure decisions of migrants since it determines the distance a bird can travel (Pennycuick, 82 2008), which in turn influences how an individual negotiates ecological features 83 (Sandberg & Moore, 1996; Smolinsky et al., 2013, Deppe et al., 2015; Sjöberg et al., 84 2015; Dossman et al., 2016). Individuals with sufficient fuel stores are able to traverse 85

inhospitable ecological features, while individuals with insufficient fuel stores may
choose to spend time fueling on stopover, reorient in search of better habitat, or if
possible, circumnavigate the feature (Nilsson & Sjöberg, 2015; Deppe et al., 2015).
Rarely do intrinsic factors act alone; young migrants, for example, are often in leaner
condition compared to adult birds (Woodrey & Moore, 1997; Zenzal & Moore, 2016).

Extrinsic factors, specifically atmospheric conditions, can influence the 91 endogenous program governing the departure decisions of migrants along the northern 92 Gulf of Mexico coast (Able, 1972; Deppe et al., 2015; Müller et al., 2016), especially for 93 individuals preparing for overwater flights (Richardson, 1978, 1990; Deppe et al., 2015; 94 95 Kranstauber, Weinzierl, Wikelski, & Safi, 2015). Supportive winds decrease the energetic cost of transport and allow a higher migration speed (Liechti & Brunderer, 96 1998; Kranstauber et al., 2015), while opposing winds, turbulence, or low visibility from 97 98 cloud cover or precipitation increase transport costs and may cause orientation problems (e.g. Richardson, 1978; Able, 1982; Liechti & Brunderer, 1998; Åkesson, 99 Walinder, Karlsson, & Ehnborn, 2001; Ravi et al., 2015). Migrants experiencing 100 unfavorable weather conditions may delay their departure until conditions are favorable, 101 depart in a non-preferred direction, or attempt to compensate for unfavorable wind 102 conditions by altering flight direction to maintain progress towards the destination 103 (Mueller & Berger, 1967; Åkesson & Hedenström 2000; Schaub, Liechti, & Jenni, 2004; 104 Schmaljohann & Naef-Daenzer, 2011), all of which can have negative carryover effects 105 (e.g., Smith & Moore, 2003; Norris & Marra, 2007; Drake, Rock, Quinlan, Martin, & 106 Green, 2014). 107

Archilochus colubris (ruby-throated hummingbird; hereafter "hummingbirds") is 108 the smallest (~3 g) migratory bird in eastern North America, travelling between 109 temperate breeding grounds in the United States and Canada and wintering grounds in 110 Mexico and Central America (Weidensaul, Robinson, Sargent, & Sargent, 2013). While 111 thought to be the only hummingbird that crosses the Gulf of Mexico (e.g., Osborne, 112 1998; Sargent, 1999), there is no evidence supporting this hypothesis. We suspect that 113 the Gulf of Mexico presents a barrier to hummingbirds because their small size 114 increases susceptibility to unfavorable weather aloft (Ravi et al., 2015). Flight range 115 estimates based on oxygen consumption of hovering flight suggest that a hummingbird 116 with 2 g of fat could fly 1050 km (Lasiewski, 1962), and hummingbirds carry enough 117 fuel, primarily derived from nectar, to cross the Gulf of Mexico under still air conditions 118 (Zenzal & Moore, 2016). However, unfavorable atmospheric conditions, particularly 119 120 head- or crosswinds and turbulence, would necessarily decrease the probability of a successful crossing. Given that hummingbirds increase wing beat frequency in turbulent 121 conditions (Ravi et al., 2015), encountering unfavorable winds over the Gulf of Mexico 122 would dangerously increase the energetic cost of flight. The departure decisions of 123 hummingbirds at a coastal stopover site may depend on precisely estimating internal 124 energetic state and prevailing weather conditions. Moreover, our understanding of 125 126 hummingbird migration, especially in relation to departure decisions from a stopover site, pales in comparison to what is known about other landbird migrants. 127

128 In this study, we are the first to examine how intrinsic and extrinsic factors impact 129 the departure decisions, and hence the endogenous program, of hummingbirds on their 130 first migration. The miniaturization of radio tags and an international automated radio-

tracking network provide a novel way to understand the movements of known 131 individuals during stopover as they negotiate crossing the Gulf of Mexico. We focus on 132 juvenile birds for three main reasons: 1) the U.S. Bird Banding Laboratory only 133 approved tagging of juveniles, 2) large numbers of juvenile birds were captured at our 134 study site compared to adult birds (see Zenzal & Moore, 2016) ensuring adequate 135 sample sizes, and 3) studying departure decisions made by young migrants should 136 improve our understanding of migratory strategies based on endogenous programming 137 or factors experienced en route, especially considering no prior experience with 138 negotiating ecological features. We hypothesized that hummingbirds would behave 139 140 similarly to songbirds moving along the Gulf coast (Sandberg & Moore, 1996, Smolinsky et al., 2013, Deppe et al., 2015), that is: (1) departure direction – trans-Gulf (south), 141 circum-Gulf (east or west), or reverse movement (north) – depends on energetic 142 143 condition as well as weather variables, and (2) the time of departure depends on weather conditions, specifically individuals should depart during days and times when 144 weather is most favorable for migration. A secondary objective of this study is to 145 determine the extent to which we can generalize what we know about songbird 146 migration to hummingbirds. 147

148 METHODS

149 Study Site and Capture Methods

Ruby-throated hummingbirds were captured at a long-term migration station
(30°10'N, 88°00'W; Figure 1) on the Bon Secour National Wildlife Refuge (NWR) in Fort
Morgan, Alabama, USA. The site was composed of scrub-shrub habitat and pine forest
with *Pinus elliottii, Quercus* spp., *Ilex* spp., *Smilax* spp., and *Serenoa repens* as the

dominant species (for a complete description see Zenzal, Fish, Jones, Ospina, &
Moore, 2013). Autumn migrants that stopover at this site are immediately confronted
with a departure decision in relation to the Gulf of Mexico.



Figure 1. Automated radio telemetry system (ARTS) network around the Gulf of Mexico. (a) Locations of ARTS (circles) around the Gulf of Mexico and the study site (box). (b) The ARTS network around Mobile Bay in Alabama, USA; box indicates Fort Morgan Peninsula. (c) ARTS (circles) and banding station (green asterisk) on the Fort Morgan Peninsula in Alabama. (d) West end of the Fort Morgan Peninsula with ARTS (circles) and banding station (green asterisk).

We captured hummingbirds using nylon mist nets (n = 29-32; 12 meters or 6 165 meters x 2.6 meters with 30 millimeter mesh) from approximately 25 August to 1 166 November 2011-2014 (see Zenzal & Moore, 2016). We typically operated mist nets 167 from sunrise until noon (Central Daylight Time [CDT]), depending on weather conditions 168 and capture rates. We supplemented resources in the study site with 14 artificial 169 feeders. Ten of the feeders were part of a separate study and not associated with 170 netting locations; the remaining four were used to increase hummingbird capture 171 probability; the majority of the netting effort was passive. We banded hummingbirds with 172 U.S. Geological Survey aluminum leg bands, aged (juvenile/hatch year or adult/after 173 174 hatch year) and sexed them according to Pyle (1997), estimated visible subcutaneous fat (Helms & Drury, 1960), and measured natural wing chord (0.01 mm) and mass 175 (nearest 0.01 gram using an electronic balance). Given the high turnover rate of 176 177 hummingbirds at this study site (see Zenzal & Moore, 2016), we assume birds arrived on the day of capture. 178

179 Radio Tag Attachment

A subsample of juvenile hummingbirds (N = 55) received a small, pulsed radio-180 tag  $(0.28 \pm 0.06 \text{ g})$  with glue and cloth [all results are presented as mean  $\pm$  standard 181 deviation]; ~10 day lifespan; JDJC Corp. Fisher, USA) which was 6.9% of the average 182 total body mass for the birds used in this study  $(4.14 \pm 0.61 \text{ g})$ . We used radio-tags 183 because: 1) they were not found to have a significant influence on hummingbirds in an 184 aviary during autumn migration (Zenzal, Diehl, & Moore, 2014), and 2) we were able to 185 take advantage of an existing international automated radio-tracking network (Deppe et 186 al., 2015; see below). Each radio-tag had a unique frequency between 163.929-165.297 187

MHz with pulse intervals that ranged between 525 - 836 ms and pulse widths that 188 ranged from 14 - 16 ms. We attached radio-tags using a method modified from Raim 189 (1978) that was developed by Smolinsky et al. (2013), which allows radio-tags to fall off 190 the bird in three to four weeks. Once a hummingbird was selected, we cut feathers on 191 the dorsal side to reveal a patch of skin and feather stubble then affixed the radio-tag to 192 this patch using eyelash adhesive (Revlon, New York, USA) and a small amount of 193 cyanoacrylate glue (Loctite, Düsseldorf, Germany) at the bird's approximate center of 194 gravity. Birds were held for ~5 minutes after attachment to allow the adhesive to dry and 195 to ensure that tag attachment did not impede movement. All research activities were 196 approved by the University of Southern Mississippi Institutional Animal Care and Use 197 Committee (Protocol #11092210), U.S. Geological Survey Bird Banding Laboratory 198 (Permit #21221), and the Bon Secour National Wildlife Refuge. 199

## 200 Radio Telemetry Network

We used a network of automated radio telemetry systems (ARTS) similar to that 201 described by Deppe et al. (2015), to track hummingbirds in Alabama, USA as well as 202 the Yucatan Peninsula, Mexico (Figure 1). In Alabama, we operated three ARTS on the 203 Fort Morgan Peninsula to estimate the date, time, and direction of departures. Over the 204 course of the study we changed the location of one ARTS prior to data collection in 205 206 2012, moving it ~ 1.5 km east, in order to obtain better departure direction estimates. We expanded the Alabama tracking network over the course of the study; we added 207 ARTS in: 2012 on Dauphin Island, Alabama (7.5 km west of the study site), 2013 on 208 Spanish Fort, Alabama (50 km north of the study site) where the Mobile-Tensaw Delta 209 enters Mobile Bay, and in 2014 near Saraland, Alabama along the Mobile-Tensaw Delta 210

(65 km north of the study site; Figure 1a). In 2011, we equipped all ARTS with six three-211 element directional Yagi folded-dipole antennas (JDJC Corp., Fisher, USA). From 2012-212 2014 we equipped the eastern ARTS on Fort Morgan as well as the two ARTS north of 213 Mobile Bay with four high-gain stacked directional antennas (designed by W.W. 214 Cochran) to increase the detection probability of tagged birds passing through the array; 215 all other ARTS used the directional Yagis described above. To continuously monitor 216 radio-tagged birds we used automated receiving units (ARU; JDJC Corp., Fisher, USA) 217 programmed to search each tag frequency at 2.5 - 6 minute intervals. At each search 218 interval the pulse width, pulse interval, noise, and signal strength of each radio-tag was 219 220 recorded from each antenna by the ARU.

We used stacked high-gain antennas on ARTS (similar to those described 221 above) distributed across the northern coast of the Yucatan Peninsula to establish a 222 223 "telemetry fence" in order to detect the arrival of hummingbirds after trans-Gulf flight (Figure 1a). In 2011, each ARTS (n = 7) was equipped with two sets of stacked 224 antennas parallel to the coast, whereas from 2012-2014 each ARTS was equipped with 225 a stacked antenna in each cardinal direction. In 2014 we added an additional ARTS with 226 four high-gain stacked antennas near Cedar Lake, Texas to detect hummingbirds 227 engaged in circum-Gulf movements. The ARU search interval for the Yucatan and 228 229 Texas ARTS was 4.25 - 6 minutes and recorded the same variables (pulse width, pulse interval, noise, and signal strength) for each radio-tag on each antenna (see Deppe et 230 al., 2015 for a complete description of the telemetry network). 231

232 Radio Telemetry Data Processing

We followed data processing methods described by Deppe et al. (2015) to 233 determine departure time and direction. To process the automated radio telemetry data, 234 we used R (R Core Team 2016) and Python scripts to detect radio-tagged individuals 235 based on six criteria: 1) the individual had to be detected during at least three 236 successive sampling periods, 2) detected frequency (MHz) had to be within two one-237 thousandths of the known radio-tag frequency, 3) pulse interval had to be within 50 ms 238 of the radio-tag's interval or a multiple thereof, 4) pulse width had to be within 2 ms of 239 the radio-tag's width provided by the manufacturer, 5) noise level under -130 dBm, and 240 6) signal strength over -122 dBm. See Deppe et al. (2015) for a complete description of 241 242 scripts and data processing techniques.

To determine departure track and direction of an individual with signals > -122243 dBm from the closest ARTS, we followed the approach used by Smolinsky et al. (2013) 244 245 and Deppe et al. (2015) that estimated a bird's departure track and direction through biangulation or triangulation. The last five predicted coordinates of the track determined 246 the bird's departure time and bearing. We also estimated departure direction based on 247 vanishing bearings, which is when we determined departure time, according to data 248 from the ARTS receiving the strongest signal. Along the Yucatan Peninsula we 249 searched for signals on the east/west oriented antennas. 250

We were unable to obtain data on three tagged individuals due to problems with radio tags, ARTS, or electromagnetic noise. Also, we were unable to determine exact departure bearings on eleven other tagged birds due to electromagnetic noise or low flight altitude reducing the number of predicted coordinates required to obtain a precise estimate; however, we were able to determine their general (cardinal) departure

direction (e.g., north) as well as time of departure based on a spike in signal strength
that steadily decreased as the bird moved away from the ARTS. We excluded these
latter birds from circular statistics that required precise departure bearings.

259 Weather Variables

Weather data were obtained from two nearby weather stations since we were 260 unable to gather all variables of interest from a single station. From the Bon Secour 261 NWR station (ID: BONA1; 30° 15' N, 87° 48' W) we obtained relative humidity (%) and 262 precipitation (presence/absence). From the Dauphin Island station (ID: 994420; 30° 15' 263 N, 88° 4' W) we obtained wind direction, wind speed ( $m \cdot s^{-1}$ ), temperature (°C), and 264 barometric pressure (hPa). We selected data within an hour of the bird's departure to 265 relate atmospheric conditions to departure decisions. All variables were attained from 266 267 surface level readings since hummingbirds are thought to fly at low altitudes (Kerlinger & Moore, 1989). 268

269 Statistical Analysis

We used descriptive and information theoretic approaches to understand the 270 departure decisions of hummingbirds. First, we used circular statistics to calculate the 271 mean direction and resultant length (r), which represents the concentration of data, 272 followed by a Rayleigh test of uniformity on departure time (N = 52) and direction (N =273 41; Fisher, 1993; Pewsey, Neuhäuser, & Ruxton, 2013). Second, we selected Akaike's 274 information criterion corrected for small sample sizes (AIC<sub>c</sub>; n = 52; Burnham & 275 Anderson, 2002) to determine which variables might influence an individual's departure 276 time and direction. We performed the following data transformations to fit circular 277 variables to logistic (departure direction) or linear (departure time) models: 1) We 278

transformed departure and wind direction bearings into four discrete categories 279 centered on cardinal directions (north:  $\geq$  315° or < 45°; east:  $\geq$  45° and < 135°; south:  $\geq$ 280 135° and  $< 225^{\circ}$ ; west:  $\geq 225^{\circ}$  and  $< 315^{\circ}$ ); these directions were informed by 281 departures from other radio-tagged birds departing our study site (Smolinsky et al., 282 2013, Deppe et al., 2015) and the geography of the coastline (Figure 1). 2) Categories 283 for wind direction were the same as bird departure categories since we expected birds 284 to use wind assistance during migration (Alerstam, 1979a; Åkesson & Hedenström, 285 2000). 3) We transformed departure time to hours after local sunrise based on Kerlinger 286 & Moore (1989). 287

We selected two response variables, departure direction and departure time, for 288 use within a multinomial logistic regression or linear regression framework, respectively, 289 and created a number of candidate models for each response variable. We looked for 290 291 relationships between our response variables and the following predictor variables: fuel load at capture, sex, stopover duration, density of hummingbirds at our study site on the 292 day of departure, wind direction, wind speed, temperature, barometric pressure, relative 293 humidity, and precipitation; departure day was included in all models, except the null, to 294 control for timing of season. Departure direction and departure time exchanged roles as 295 296 response and predictor variables between the two regression models (Table 1). 297 Stopover duration is calculated from the time of capture and the last detection of an individual's unique radio-tag frequency; considering most hummingbirds (89%) at our 298 study site are never redetected after initial capture based on various marking 299 techniques (see Zenzal & Moore, 2016) we assume we captured birds the day they 300 arrived at our site. All weather parameters were obtained for the time closest to 301

302 departure. We tested all single variable models, a null model (no variables), global 303 model (all variables) as well as a number of specific additive and interactive models, including those testing hypotheses related to weather, energy, intrinsic factors, and 304 extrinsic factors, based on the biology of the species and what is known about factors 305 that influence the departure decisions of other avian migrants (see Tables 2, 3). We 306 interpreted models with a  $\Delta AIC_c \le 2$  to be the strongest supported model(s) based on 307 the data and determined the top supported model based on the calculated weight of 308 309 each model (Burnham and Anderson 2002).

Table 1. Description of predictor variables used in model selection. We provide a
measure of each continuous (mean ± standard deviation) and categorical (sample size
per group) variable.

Variable	Description	Measure		
Fuel load	Grams of mass over lean body mass following	1.17 ± 0.58 g		
	methods from Zenzal and Moore (2016)			
Sex	The sex of the bird based on Pyle (1997)	Male = 27		
		Female = 25		
Stopover duration	Number of hours spent on stopover (based on	31.00 ± 43.17		
	telemetry detections)	hr		
Departure day	Ordinal date of final detection from telemetry	270 ± 12		
Density	Number of hummingbirds captured on the day	10 ± 9		
	of departure			
Wind direction	Direction from which the wind originates	North = $22$		
	nearest to time of departure	South = 3		
		East = 22		
		West = 5		
Wind Speed	The velocity of the wind in m/s nearest to time	5.51 ± 2.35 m/s		
	of departure			
Temperature	Temperature (°C) nearest to time of departure	23.82 ± 3.46 °C		
Barometric	Air pressure (hPa) nearest to time of departure	1016.48 ± 4.08		
Pressure				

Relative humidity	Measure of humidity (%) nearest to time of	78.21 ± 16.56			
	departure	%			
Precipitation	Presence or absence of precipitation occurring	Presence = 1			
	nearest to time of departure	Absence = 51			
Departure	The cardinal direction of a bird at final	North = 8			
direction <sup>a</sup>	telemetry detection	South = 4			
		East = 11			
		West = 29			
Departure time <sup>b</sup>	Number of hours since local sunrise of a bird's	$3.05 \pm 3.00$			
	final telemetry detection				
<sup>a</sup> Predictor variables used for the response variable "departure time"					
<sup>b</sup> Predictor variables used for the response variable "departure direction"					

We used the R statistical language (R Core Team, 2016) to perform all statistical analyses. For analysis of circular data, we used package "circular" (Agostinelli & Lund, 2013) and "CircStats" (Lund & Agostinelli, 2012). We used package "nnet" (Venables & Ripley, 2002) to perform multinominal logistic regressions (function: multinom). To calculate  $\Delta$ AIC<sub>c</sub> and AIC<sub>c</sub> weights we used package "AICcmodavg" (Mazerolle, 2015). RESULTS

## 323 Departure Time

Most hummingbirds (83%, N = 43) departed Fort Morgan between sunrise and 324 noon (mean: 9:15 CDT, r = 0.80, P < 0.001; Figure 2). The best supported candidate 325 model contained stopover duration and departure day ( $\Delta AIC_c = 0.00$ ,  $AIC_c$  weight = 326 0.25; Table 2), although departure time did not appear to be influenced by departure 327 day (coefficient = -0.03, SE = 0.03). Over half the individuals with departures between 328 sunrise and noon tended to spend the night at the study site before departing (mean: 329 33.19 ± 45.60 hours, median 22.25 hours), whereas those departing between noon and 330 civil twilight (N = 9) often departed the evening of capture and hence had much shorter 331 stopover durations (mean: 20.32 ± 28.48 hours, median: 5.97 hours; Figure 3). The next 332 best model was the null model ( $\Delta AIC_c = 0.33$ ,  $AIC_c$  weight = 0.21), while the remainder 333 of candidate models received weaker support according to model selection results 334  $(\Delta AIC_c > 1.59; AIC_c weight < 0.12).$ 335

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Figure 2. Departure times of ruby-throated hummingbirds from coastal Alabama, USA. Individual birds that departed the day they were tagged (N = 27) are represented by black dots and individuals that departed a subsequent day after tagging (n = 25) are represented by gray dots. The arrow represents the mean departure time (9:15) and the length of the arrow indicates the vector length (0.80). Local sunrise and sunset spanned between 6:32-7:01 and 19:03-18:09 (CDT), respectively, over the course of the study.

**Table 2.** Model selection analysis of departure times of ruby-throated hummingbirds

Model	К	AICc	ΔAIC <sub>c</sub>	Wi	Log- likelihood
Stopover duration + departure day	4	264.57	0.00	0.25	-127.86
Null model	2	264.90	0.33	0.21	-130.33
Wind speed + departure day	4	266.16	1.60	0.11	-128.66

0.08

0.06

0.04

2.21

3.03

3.63

266.78

267.59

268.20

3

4

4

-130.14

-129.37

-129.68

from Fort Morgan, Alabama, 2011-2014. Only the top six models are shown.

346

Departure day

Temperature + departure day

Density + departure day



349

Figure 3. The relationship between departure time (hours after sunrise) and stopover duration, the number of hours between initial capture and last detection. Individuals departing the same day of capture are indicated by black squares and individuals departing a subsequent day are indicated by red circles.

354 Departure Direction

Most birds (77%, N = 40) departed parallel (east-west) with the coastline when resuming migration from our study site (mean: 272°, r = 0.34, p = 0.008), in line with a circum-Gulf migration strategy (Figure 4). While we investigated a number of parameters associated with the departure direction of songbird migrants (Table 1), we found no support for the effect of any predictor variable on direction (null model:  $\Delta AIC_c =$ 0.00, AIC<sub>c</sub> weight = 0.94; Table 3). This result suggest that the endogenous migratory program is not related to weather or fuel load, factors that influence songbird migrants, rather their migration may be affected by foraging strategy or resource availability. All other candidate models received weak support ( $\Delta AIC_c > 7.04$ , AIC<sub>c</sub> weight < 0.04.



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Figure 4. Departure directions of ruby-throated hummingbirds from coastal Alabama, USA. Individual birds (N = 42) are represented by black dots, the arrow represents the mean departure angle (272°), and the length of the arrow indicates the vector length (0.34).

**Table 3.** Model selection analysis of departure directions of ruby-throated hummingbirds

	Model		AICc	ΔAIC <sub>c</sub>	Wi	Log-
						likelihood
	Null model	3	125.01	0.00	0.94	-59.26
	Departure day	6	132.06	7.05	0.03	-59.10
	Sex+ departure day	9	132.40	7.39	0.02	-55.06
	Stopover duration + departure day	9	135.80	10.79	0.00	-56.76
	Precipitation + departure day	9	137.33	12.32	0.00	-57.52
	Barometric Pressure + departure day	9	138.21	13.20	0.00	-57.96

from Fort Morgan, Alabama, USA, 2011-2014. Only the top six models are shown.

#### 373 En Route Detections

After hummingbirds departed Fort Morgan, we only detected 15 individuals on 374 ARTS located off the peninsula. We detected three birds from our ARTS on the north 375 shore of Mobile Bay (Spanish Fort, ~50 km north of the study site) and on our Dauphin 376 Island ARTS, west of the Fort Morgan Peninsula (~10 km west of the study site; Figure 377 1b). Three individuals made reverse movements from Fort Morgan. One individual 378 379 detected by the Spanish Fort ARTS was redetected on Fort Morgan one day later before departing to the southwest; the two other individuals detected by the Spanish 380 Fort ARTS were never redetected on Fort Morgan. Birds flying west over Dauphin 381 382 Island tended to fly more slowly  $(6.53 \pm 5.05 \text{ km/hr}; N = 6)$  compared to individuals departing overwater off the Dauphin Island coast ( $34.94 \pm 7.23$  km/hr; N = 23), even 383 landing on the island presumably to feed, after departing the Fort Morgan Peninsula 384 385 (Figure 5). We never detected radio-tagged hummingbirds within the Tensas River Delta, on the Yucatan Peninsula, or on the Texas coast, despite detecting other radio 386 tagged songbird migrants (Deppe et al. 2015). Although we acknowledge that the 387 probability of detecting hummingbirds outside of Alabama was lower than that for other 388 tagged migrants due to the transmitter itself, the lower power output of the transmitter 389 would have reduced the range of the ARTS. Furthermore, the transmitter battery, which 390 had a short life (~10 days), could have died before the bird reached the next ARTS 391 located >700 km away. As an example, in 2013 one radio-tagged Hummingbird was 392 observed in Corpus Christi, Texas (~ 1,000 km west of the study site) at a hummingbird 393 feeder two weeks after departing the Fort Morgan Peninsula (USGS Bird Banding Lab, 394 Personal Communication), beyond a transmitter's expected lifespan. 395



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Figure 5. The estimated location of ruby-throated hummingbirds engaged in the fly-and-397 forage migration strategy. Yellow dots indicate estimated locations of a male, hatch-year 398 hummingbird that departed the Fort Morgan banding site on 9/18/2012 at 6:30 and was 399 detected by an ARU from the Dauphin Island ARTS. The bird was not detected between 400 6:42 and 12:37 likely because it was feeding in a residential area of the island where the 401 signal was blocked from the ARU. Green dots indicate estimated locations of a female, 402 hatch-year hummingbird that departed on 10/9/2012 at 6:25. This individual 403 disappeared from the ARU from 6:47 to 7:41 and then appeared to depart the island to 404 405 the northwest. DISCUSSION 406

A variety of factors are purported to influence the departure time (Müller et al. 407 2016) and direction (e.g., Deppe et al., 2015) of migrating animals, with foraging 408 ecology and atmospheric conditions the likely primary selective forces on the 409 endogenous migratory program (Kerlinger & Moore, 1989). In our study, young 410 hummingbirds generally departed the Fort Morgan Peninsula in the morning, consistent 411 with the observations of migrating hummingbirds in the northeastern United States (Hall 412 & Bell, 1981) and the behaviour of other diurnal landbird migrants (Kerlinger & Moore, 413 1989; Strandberg & Alerstam, 2007; Ward & Raim, 2011). Most radio-tagged 414 hummingbirds assumed a westerly heading while many others departed toward the east 415 416 when leaving the Fort Morgan Peninsula, coinciding with the east-west orientation of the coastline and a circum-Gulf route. In contrast to juvenile hummingbirds, many 417 intercontinental migratory songbirds that were radio-tagged on Fort Morgan in autumn 418 419 departed the coast heading south out over the Gulf of Mexico after sunset (Smolinsky et al., 2013; Deppe et al., 2015), behaviour consistent with a trans-Gulf route (see also 420 Sandberg & Moore, 1996). The short stopover duration (< 24 hours) in the majority of 421 hummingbirds (58%), the departure direction, and similarities in the movement ecology 422 of other diurnal migrants suggests a fly-and-forage migration strategy. 423

Migrating birds often alternate between periods of flight, usually at night when distance is covered and energy utilized, and stopover periods of one to several days, when they rest and restore energy reserves. Some migrants, however, forage while making progress towards their destination; this fly-and-forage migration strategy is used mainly by diurnal migratory birds and some bats that hunt or locate prey *en route* (Strandberg & Alerstam, 2007; Ward & Raim, 2011; Åkesson, Klaassen, Holmgren, Fox,

& Hedenström, 2012; Šuba, Petersons, & Rydell, 2012). We detected several 430 hummingbirds either landing on or moving slowly over Dauphin Island compared to 431 birds flying overwater, suggesting that that those flying overland were using the habitat 432 they encountered. Although many birds encountered during stopover carry fuel loads 433 sufficient for a trans-Gulf flight (Zenzal & Moore, 2016), hummingbirds may elect to 434 make short stopovers throughout the day in food patches to meet energetic demands as 435 they migrate, rather than allocating extended periods of time to deposit fuel before and 436 after migratory flights, as is the case for most nocturnal migrants. The hummingbirds' 437 primary food source, nectar, is widely available throughout their migratory range (Bertin, 438 439 1982), supporting the benefits of a fly-and-forage strategy. While sources of nectar for hummingbirds can be widely available, they are often temporally as well as spatially 440 ephemeral and do not often occur at our study site during autumn migration (TJZ, 441 442 personal observation). A lack of natural nectar sources may explain why some of our radio-tagged birds (N = 7) were observed, as part of a separate study, visiting artificial 443 feeders on site (see Zenzal, 2016). These individuals observed at artificial feeders had 444 stopover durations of at least one day, which is not surprising given that artificial feeders 445 represent a reliable and essentially inexhaustible resource (Zenzal & Moore, 446 unpublished data). Further, birds that did spend the night usually departed the next 447 448 morning, which 1) coincides with replenishment of inflorescence nectaries (e.g., Feinsinger, 1978; Bertin, 1982; Galetto & Bernardello, 2004), 2) allows birds to identify 449 resource patches, and 3) provides more time for birds to migrate throughout the day. 450 A circum-Gulf route, consistent with the fly-and-forage strategy, has advantages 451 and disadvantages compared to moving across the Gulf of Mexico. The major 452

disadvantage is a longer migration distance, translating to longer transit times, 453 increased exposure to hazards such as predation risk (Cimprich & Moore, 1999), 454 competition for resources (Lindström, Hasselquist, Bensch, & Grahn, 1990), 455 unpredictable habitats and resources (Németh & Moore, 2007), and later arrival to the 456 destination (Kokko, 1999). However, these disadvantages are likely minimal for 457 hummingbirds during autumn. Although a longer migration distance takes more time, 458 detours around ecological barriers may reduce transport cost of fuel or may result in 459 higher fueling rates (Alerstam, 2001; Lindström et al., 2011). A circum-Gulf route may 460 explain why fuel load did not explain departure decisions, contrary to songbird migrants 461 striking out over the Gulf of Mexico from Fort Morgan (Deppe et al., 2015). The cost of a 462 fly-and-forage, circum-Gulf strategy may be reduced because hummingbirds are 463 464 generalist feeders, which lessens the need to find specific resources en route, and time 465 their migration with flowering phenology (Bertin, 1982). Moreover, hummingbirds have less pressure to arrive early on the wintering grounds due to fluxes in resource density 466 in the tropics (Lara, 2006). Finally, hummingbirds are not thought to be under significant 467 predation risk (Miller & Gass, 1985; but see Zenzal et al., 2013). 468

While some hummingbirds arrive on the Alabama coast with fat reserves theoretically capable of making a trans-Gulf flight (Zenzal & Moore, 2016), other factors may explain why individuals did not appear to cross the Gulf when departing coastal Alabama. Even though a trans-Gulf flight may be the quickest and most direct route to their destination, there can be considerable risk when crossing an ecological barrier – especially for a small bird. Aside from obtaining enough fuel, other factors such as atmospheric conditions (Richardson, 1978), wind drift (Alerstam, 1979b), disorientation

(reviewed by Alerstam, 1990), and the cost of transport (Alerstam, 2001) can influence
the ability to make a successful barrier crossing. Hummingbirds, for example, may not
be able to successfully compensate for wind drift due to their small size. Furthermore, a
hummingbirds' small size seems to increase susceptibility to atmospheric turbulence,
causing increased energy expenditure during flight (Ravi et al., 2015). While some
hummingbirds may elect to make a trans-Gulf flight, this route seems to have
considerably more risk when compared an overland route.

Adopting a risk averse strategy, such as a circum-Gulf fly-and-forage migration, 483 allows naïve hummingbirds to reduce dependency on weather or fuel load as is the 484 case with the departure decisions of nocturnally migrating songbirds at Fort Morgan 485 (Sandberg & Moore, 1996; Smolinsky et al., 2013; Deppe et al., 2015). Young 486 inexperienced hummingbirds, the subjects of this study, likely follow their endogenous 487 488 program (e.g., Gwinner & Wiltschko, 1978) to migrate in a southerly direction in fall, and then adopt a circum-Gulf strategy when encountering the Gulf of Mexico. While it is 489 possible that individuals moving parallel with the coast when departing our site may be 490 making relocation type movements (sensu Mills, Thurber, Mackenzie, & Taylor, 2011; 491 Taylor et al., 2011; Sjöberg et al., 2015) before making a trans-Gulf crossing from 492 another location, it would be difficult to disentangle the fly-and-forage strategy from a 493 494 landscape-scale relocation event. The future miniaturization of GPS tags or the expansion of automated radio telemetry networks have the potential to better 495 understand these large scale movements. 496

497 We captured few adult hummingbirds at our site (see Zenzal & Moore, 2016 for 498 possible explanations), which may indicate that adults initiate a trans-Gulf flight or turn

to move along the coast further inland. While young migrants are often found to be 499 concentrated in coastal areas (Ralph, 1971; 1978, 1981; Zenzal & Moore, 2016), 500 juvenile hummingbirds may take advantage of the coast as a leading line (sensu 501 Mueller & Berger, 1967) that parallels the direction of travel and separates suitable and 502 unsuitable habitat. If young hummingbirds are moving around the Gulf of Mexico in a fly-503 and-forage strategy, then individuals should turn south as soon as feasible which would 504 be in east Texas or peninsular Florida. Citizen science data (eBird) reveals that 505 hummingbird passage in the fall is moderate in south Florida and heavy along the 506 Texas coast (Sullivan et al., 2009), which is consistent with the direction and magnitude 507 of departures from Fort Morgan. Interestingly, banding data along the northern Yucatan 508 Peninsula coast suggest that hummingbirds are a fairly common fall migrant, in which 509 510 the majority (82%) are juveniles (JLD, unpublished data). However, the mean passage 511 date of hummingbirds on the Yucatan Peninsula is more than a month later than mean passage date along the Alabama coast (Deppe & Rotenberry, 2005; Zenzal & Moore, 512 2016), more in line with movement around the Gulf of Mexico than across the Gulf of 513 Mexico. Moreover, banding records from Cuba and Isla Contoy, located off the coast of 514 northeastern Quintana Roo, Mexico, affirmed few hummingbirds during autumn 515 migration (JLD, unpublished data), suggesting that a Caribbean migration route is 516 517 uncommon.

The miniaturization of radio tags allowed use of a novel method to collect data on the movement ecology of eastern North America's smallest migratory bird. We provide the first, direct evidence on the movement ecology of hummingbirds in relation to the Gulf of Mexico and show that the migration of young hummingbirds differs from that of

songbirds. Departure time of juvenile hummingbirds is linked to stopover length, likely 522 influenced by food availability, their foraging ecology, and possibly energetic 523 constraints. Morning departure times may also allow hummingbirds to identify stopover 524 locations with available resources so they might forage while they migrate, increasing 525 the probability of a successful migration. Departure direction was not influenced by 526 intrinsic or extrinsic factors, which is consistent with a fly-and-forage, circum-Gulf 527 migration strategy. A circum-Gulf strategy in young hummingbirds is further supported 528 by an absence of detections from the automated radio telemetry network in the Yucatan 529 and Texas, mismatches in the phenology of arrival through banding data between the 530 northern and southern Gulf of Mexico coast, and observations from citizen scientists 531 around the Gulf of Mexico. While more study is needed to determine if adult males and 532 533 females make the same decisions as juvenile hummingbirds, our results have implications that impact all individuals stopping over along the Gulf coast. Notably, a 534 circum-Gulf route necessitates the availability of high-quality stopover sites along the 535 coast, requiring a deeper understanding of resource use for proper management, 536 conservation and restoration efforts, which is especially critical in relation to 537 encroaching development as well as natural and anthropogenic change (Hutto, 2000; 538 Abdollahi, Ning, & Stubblefield, 2005; Buler & Moore, 2011). 539 ACKNOWLEDGEMENTS 540

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