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**Title:** Distribution patterns and population structure of the blue shark (*Prionace glauca*)  
in the Atlantic and Indian Oceans

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**Running title:** Distribution patterns of blue shark

65

66 **Abstract**

67 The blue shark (*Prionace glauca*) is the most frequently captured shark in pelagic  
68 oceanic fisheries, especially pelagic longlines targeting swordfish and/or tunas. As part  
69 of cooperative scientific efforts for fisheries and biological data collection, information  
70 from fishery observers, scientific projects and surveys, and from recreational fisheries  
71 from several nations in the Atlantic and Indian Oceans was compiled. Datasets included  
72 information on location, size and sex, in a total of 478,220 blue shark records collected  
73 between 1966 and 2014. Sizes ranged from 36 to 394 cm fork length. Considerable  
74 variability was observed in the size distribution by region and season in both oceans.  
75 Larger blue sharks tend to occur in equatorial and tropical regions, and smaller  
76 specimens in higher latitudes in temperate waters. Differences in sex ratios were also  
77 detected spatially and seasonally. Nursery areas in the Atlantic seem to occur in the  
78 temperate southeast off South Africa and Namibia, in the southwest off southern Brazil  
79 and Uruguay, and in the northeast off the Iberian Peninsula and the Azores. Parturition  
80 may occur in the tropical northeast off West Africa. In the Indian Ocean, nursery areas  
81 also seem to occur in temperate waters, especially in the southwest Indian Ocean off  
82 South Africa, and in the southeast off south-western Australia. The distributional  
83 patterns presented in this study provide a better understanding of how blue sharks  
84 segregate by size and sex, spatially and temporally, and improve the scientific advice to  
85 help adopt more informed and efficient management and conservation measures for this  
86 cosmopolitan species.

87 **Keywords:** Atlantic Ocean, Indian Ocean, fishery observer programs, pelagic fisheries,  
88 size distribution, spatial distribution.

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109 **Introduction**

110 The blue shark (*Prionace glauca*, Carcharhinidae) is one of the widest ranging of all  
111 pelagic shark species, found throughout tropical and temperate seas from latitudes of  
112 about 60°N to 50°S (Last and Stevens, 2009). It is a pelagic species mainly distributed  
113 from the sea surface to depths of about 350 m, even though deeper dives down to 1,000  
114 m have been recorded (Campana et al., 2011). The blue shark is an oceanic species  
115 capable of long-range migrations (e.g., Queiroz et al., 2005; da Silva et al., 2010;  
116 Campana et al., 2011), but can also occasionally occur closer to shore, especially in  
117 areas where the continental shelf is narrow (Last and Stevens, 2009). The sporadic  
118 presence of blue shark recruits has been described very close to shore in some areas  
119 (e.g. Northeast Atlantic, Mejuto et al., 2014).

120 Blue sharks are captured by a variety of fishing gears, but most catches that have been  
121 reported take place as bycatch in pelagic longlines targeting tunas (*Thunnus* spp.) and/or  
122 swordfish (*Xiphias gladius*), where it is the most prevalent shark captured (Mejuto,  
123 1985; Castro et al., 2000; Mejuto and García-Cortés, 2005; Hazin et al., 2008;  
124 Romanov et al., 2008; Mejuto et al., 2009; Coelho et al., 2012). Depending on the  
125 fisheries, areas and seasons, blue shark catches can be very significant in the overall  
126 catch, and in some specific cases can account for more than 50% of the total fish catch  
127 and around 85–90% of the total elasmobranch catch (Coelho et al., 2012).

128 In the Atlantic, the average blue shark landings reported to ICCAT (International  
129 Commission for the Conservation of Atlantic Tunas) over the last few years (2010-  
130 2014) were approximately 64,000 t, of which approximately 58% were from the North  
131 and 42% from the South Atlantic. Overall, this represents approximately 8.5% of the  
132 total pelagic fish landings in weight for the Atlantic, considering that the average annual

133 landings (all species combined) reported to ICCAT during the same period were  
134 approximately 756,000 t (Anon., 2014). In the Indian Ocean, the average annual blue  
135 shark landings reported to IOTC (Indian Ocean Tuna Commission) over the 2010–2014  
136 period were approximately 28,000 t (Anon., 2015a), which represents approximately  
137 1.6% of the total pelagic fish landings considering an average annual landing (all  
138 species combined) reported to IOTC of approximately 1,700,000 t for the same period  
139 (Anon., 2015a). However, compared to the Atlantic Ocean, the catch and landings of  
140 blue shark in the Indian Ocean are likely considerably higher than the reported values  
141 due to under-reporting and lack of species-specific identification for many shark species  
142 in some fisheries. Over the same period (2010–2014) the reported landings of "sharks  
143 nei - not elsewhere included" for the Indian Ocean were approximately 47,000 t (Anon,  
144 2015a), which considering the prevalence of blue shark in pelagic gear catches, is likely  
145 composed of a large proportion of blue sharks.

146 Understanding the spatio-temporal dynamics of marine species is extremely important  
147 for fisheries management and conservation, as it allows a better understanding of the  
148 species distribution and potential impacts by fisheries. Some previous studies have  
149 focused on the distribution of catch rates of blue shark in specific areas of the Atlantic,  
150 including the works of Hazin et al. (1994a), Mejuto and García-Cortés (2005), Domingo  
151 et al. (2002), Montealegre-Quijano and Vooren (2010) and Carvalho et al. (2011) in the  
152 southwest Atlantic; Cortés et al. (2007) and Tavares et al. (2012) in the western North  
153 Atlantic; Megalofonou et al. (2009) in the Mediterranean; and Vandeperre et al. (2014a,  
154 2014b) in the Central North Atlantic. Previous studies have also investigated size  
155 distributions of blue sharks in broad areas of the North and South Atlantic, such as  
156 Mejuto and García-Cortés (2005), and in more specific areas of the Atlantic, such as  
157 Tavares et al. (2012) off Venezuela in the Caribbean Sea and adjacent waters, Carvalho

158 et al. (2010) in the southwest Atlantic, and da Silva et al. (2010) off the Atlantic-Indian  
159 confluence zone. For the Indian Ocean, the currently available information on blue  
160 shark is still very scarce, and includes mainly observations on biological aspects and  
161 distribution (e.g., Gubanov and Gigor'yev, 1975; Selles et al., 2014), and size, sex,  
162 catch rates and reproductive parameters (Mejuto and García-Cortés, 2005).

163 Ecological Risk Assessment (ERA) methods have been used by some t-RFMOs (tuna  
164 Regional Fisheries Management Organizations) to provide indicators of the  
165 vulnerability of pelagic shark species to fishing gears. In 2012, a semi-quantitative ERA  
166 for pelagic sharks was developed in the Indian Ocean, where the blue shark received a  
167 medium vulnerability ranking as they were characterized to be the most productive  
168 shark species but also highly susceptible to pelagic longline gear (Murua et al., 2012).

169 In the Atlantic, ERAs for pelagic sharks were conducted in 2008 and 2012, and also  
170 showed that the blue shark had an intermediate vulnerability level, also characterized by  
171 high productivity within the pelagic sharks and high susceptibility to pelagic longline  
172 fishing gear (Cortés et al., 2010, 2015).

173 The latest stock assessments of blue shark for the Atlantic were carried out by ICCAT  
174 in 2015. For the North Atlantic stock, all scenarios indicated that the stock was not  
175 overfished and that overfishing was not occurring, but due to the high levels of  
176 uncertainty the possibility of the stock being overfished and overfishing occurring was  
177 not completely ruled out (Anon., 2015b). For the South Atlantic, the scenarios and  
178 models varied from predicting that the stock was not overfished and that overfishing  
179 was not occurring, to less optimistic cases where the stock could be overfished and  
180 overfishing could be occurring. The high uncertainty in catch estimates and deficiency  
181 of some important biological parameters, particularly for the South Atlantic, were  
182 identified as obstacles for obtaining more reliable estimates of the current stock status



183 (Anon., 2015b). The latest stock assessment conducted for the Indian Ocean by IOTC  
184 also took place in 2015, and from the various model runs there was a suggestion that the  
185 stock could be subject to overfishing but not yet overfished; however, there was high  
186 uncertainty in the results and as such the stock status remained uncertain (Anon.,  
187 2015c). As in most pelagic species, there is still considerable uncertainty in the stock  
188 status advice for blue shark currently provided both for the Atlantic and Indian Oceans.  
189 To date, an oceanic-wide and fleet-combined study on the size structure and distribution  
190 patterns of blue shark is lacking. However, this type of information is needed to provide  
191 better management advice for the populations at an oceanic-level scale. Research efforts  
192 have been carried out in recent years by scientists both in the Atlantic and Indian  
193 Oceans, in collaboration with the major fishing fleets, to provide and analyze such  
194 scientific data in support of management advice. This includes the provision of size-  
195 based data for length-based, age-structured integrated stock assessment models that  
196 have been used more recently by the t-RFMOs.

197 The main goal of this paper is therefore to provide a review of the detailed size  
198 distribution data available for the blue shark from the major oceanic fleets that target  
199 tunas and/or swordfish in the Atlantic and Indian Oceans, especially pelagic longline  
200 fisheries that can have relatively high catch rates of blue sharks. Additional data from  
201 recreational fisheries and scientific projects and surveys were also used. The specific  
202 objectives of this review are to: 1) analyze the size distribution and seasonal patterns of  
203 the blue shark in the Atlantic and Indian Oceans; 2) provide time series trends of the  
204 size distribution in each region; 3) analyze the distribution of sex ratios at oceanic-wide  
205 scales; 4) characterize the main areas of concentration of particular life stages including  
206 juveniles/immature and adults/mature specimens; and 5) model the expected size  
207 distribution over oceanic-wide scales in the Atlantic and Indian Oceans.

## 209 **Materials and methods**

### 210 **Data collection**

211 Blue shark records and data were collected mainly by national scientific observers  
212 onboard commercial vessels. Additional data were obtained from detailed logbooks and  
213 port samplers working on national data collection programs, and from scientific projects  
214 from several fishing nations in the Atlantic and Indian Oceans, mainly surveying  
215 pelagic longline fisheries. Most of the data came from the commercial drifting pelagic  
216 longlines, including shallow night setting longlines targeting swordfish in both  
217 temperate and tropical regions, deeper day setting longlines targeting tropical tunas in  
218 more tropical regions, and deeper setting longlines in high latitudes of the North  
219 Atlantic targeting bluefin tuna (*Thunnus thynnus*) (ICCAT, 2006–2016). Additional data  
220 used came from artisanal pelagic longlines in the Bay of Biscay, from scientific pelagic  
221 longline surveys carried out by some nations between the 1960s and 1980s (Japan and  
222 USSR), and from tagging undertaken by angling charter vessels off Ireland (Green et al.  
223 2009). A summary of the data collected, compiled and used for this study is provided in  
224 Table 1. A limitation of this study is that the majority of the data collected came from  
225 fishery-dependent sources, which affected the length compositions and detection of blue  
226 sharks (see Discussion for more details).

227 Data were collected across a wide geographical range in the two oceans. In the Atlantic,  
228 the two hemispheres were separated at the 5°N parallel, as recommended in the ICCAT  
229 Manual for shark species (ICCAT, 2006–2016) (Figure 1). Furthermore, each  
230 hemisphere was divided into four areas (NW, NE, SW, SE) taking into consideration  
231 the ICCAT sampling areas for sharks (ICCAT, 2006–2016) as well as the distribution

232 patterns of the fleets and the characteristics of the distributions of sizes of blue sharks in  
233 the sample. For the Indian Ocean only one blue shark stock was considered as used by  
234 the IOTC, divided into four areas (NW, NE, SW, SE) based mainly on the  
235 characteristics of the distributions of sizes of blue sharks in the sample and distribution  
236 of the fleets (Figure 1).

237 For captured specimens, data on size, sex, capture location and date were recorded. The  
238 size measurement most often taken was the fork length (FL), but there were some  
239 exceptions as some of the national programs record other measurements (e.g., TL – total  
240 length; PCL – pre-caudal length; LW – live or round weight; DW – dressed weight). In  
241 those cases, all sizes and weights were converted to FL using equations available at the  
242 national research institutes (Table 2).

243

#### 244 **Data analysis**

245 Size-frequency distributions by area and trends in mean size distributions were analyzed  
246 and plotted by year, area, sex and quarter of the year. Size data were tested for  
247 normality with Kolmogorov-Smirnov normality tests with the Lilliefors correction  
248 (Lilliefors, 1967), and for homogeneity of variances with Levene tests (Levene, 1960).  
249 Specimen sizes were compared among regions, sexes and quarters of the year using  
250 non-parametric k-sample permutation tests (Manly, 2007).

251 Sex ratios were calculated and mapped over a  $5^{\circ} \times 5^{\circ}$  (latitude x longitude) grid for both  
252 the Atlantic and Indian Oceans. The comparison among areas was carried out with  
253 contingency tables and Pearson's Chi-squared tests. The sex ratios were also compared  
254 among seasons of the year and size classes (categorized by the 20th percentiles of the

255 data), taking into account the various regions, using Cochran-Mantel-Haenszel (CMH)  
256 Chi-squared tests. This allowed the detection of seasonality and size-related effects in  
257 the sex ratios conditional to each of the regions analyzed.

258 The proportions of immature versus mature specimens in each region and season were  
259 calculated. In the Atlantic, the median sizes at maturity (FL) used to define immature  
260 and mature specimens were based on the ICCAT Shark Working Group report (Anon.,  
261 2014) as follows: North Atlantic: females = 182.1 cm FL, males = 197.0 cm FL; South  
262 Atlantic: females = 173.8 cm FL, males = 175.5 cm FL. For the Indian Ocean, the  
263 median sizes at maturity (FL) were defined according to the IOTC Executive Summary  
264 for blue shark produced by the IOTC Scientific Committee (Anon., 2015d) as follows:  
265 females = 194 cm FL; males = 201 cm FL. The kernel densities of the distribution of  
266 young juvenile (age $\leq$ 1), immature (juveniles of all age classes), and adult sharks in the  
267 Atlantic and Indian Oceans were calculated on a 5° x 5° grid. Kernel densities were  
268 estimated on this grid using bivariate normal distributions (Wand, 1994). For plotting  
269 the densities of young juveniles (ages 0 and 1) the size-at-age definitions of Skomal &  
270 Natanson (2003) were used, specifically age 0 females: 60.9 cm FL; age 0 males: 66.1  
271 cm FL; age 1 females: 97.0 cm FL; and age 1 males: 97.4 cm FL.

272 A Generalized Additive Model (GAM) with a Gaussian error structure and identity link  
273 function was used to predict the expected blue shark size distributions as a function of  
274 location (latitude and longitude) and quarter of the year in each ocean. The predictors in  
275 this model were given by the smooth functions of latitude and longitude plus a  
276 parametric component for the quarters. The smooth terms for the location covariates  
277 were estimated by maximum likelihood with thin plate regression splines (Wood, 2003).  
278 The significance of the model parameters was tested with likelihood ratio tests  
279 comparing nested models, including the significance of the interactions between

280 latitude, longitude and quarter of the year. Goodness-of-fit was assessed with Akaike's  
281 Information Criterion (AIC; Akaike, 1973) and with the final deviance explained. A  
282 residual analysis was carried out for model validation. The expected mean sizes were  
283 mapped along the study area in each ocean and for each quarter of the year.

284 The analysis for this paper was carried out using the R language for statistical  
285 computing version 3.2.0. (R Core Team, 2015). Additional packages used included the  
286 following libraries: “car” (Fox and Weisberg, 2011), “classInt” (Bivand, 2013),  
287 “ggplot2” (Wickham, 2009), “gmodels” (Warnes et al., 2013), “KernSmooth” (Wand,  
288 2015), “lme4” (Bates et al., 2013), “maps” (Becker et al., 2013), “mapplots” (Gerritsen,  
289 2013), “mapproj” (Bivand and Lewin-Koh, 2013), “mgcv” (Wood, 2006, 2011),  
290 “perm” (Fay and Shaw, 2010), “plyr” (Wickham, 2011), “rgdal” (Bivand et al., 2013),  
291 “scales” (Wickham, 2012) and “shapefiles” (Stabler, 2013).

292

## 293 **Results**

### 294 **Spatial distribution**

295 A total of 478,220 blue sharks were recorded and used for this work, with 400,824 from  
296 the Atlantic and 77,396 from the Indian Ocean. Specimens ranged in size from 36 to  
297 394 cm FL in the Atlantic, and from 41 to 369 cm FL in the Indian Ocean, covering  
298 most of the known size range of the species. A summary of the sample size (N) and  
299 specimen size ranges by ocean and fleet is provided in Table 1, and the distribution map  
300 of the sample in both oceans is shown in Figure 2.

301 Size data were not normally distributed (Lilliefors test:  $D = 0.036$ ,  $p\text{-value} < 0.001$ ) and  
302 the variances were heterogeneous among regions (Levene test:  $F = 2005.2$ ,  $df = 11$ ,  $p\text{-}$

303 value < 0.001), quarters (Levene test:  $F = 250.8$ ,  $df = 11$ ,  $p\text{-value} < 0.001$ ) and sexes  
304 (Levene test:  $F = 12.584$ ,  $df = 1$ ,  $p\text{-value} < 0.001$ ). Using univariate non-parametric  
305 statistical tests revealed that sizes significantly differ among regions (Permutation test:  
306 Chi-squared = 138440,  $df = 12$ ,  $p\text{-value} < 0.001$ ), quarters (Permutation test: Chi-  
307 squared = 5484.8,  $df = 3$ ,  $p\text{-value} < 0.001$ ) and sexes (Permutation test: Chi-squared =  
308 1358,  $df = 1$ ,  $p\text{-value} < 0.001$ ).

309 Considerable variability was observed in the size distributions of both male and female  
310 blue sharks among areas (Figures 1-3). However, with the areas structured as described  
311 above, blue shark size distributions within each area were mostly unimodal except for  
312 slight evidence of bimodal distributions in some areas (NAT-NE and NAT-SW; Figure  
313 3). In the Atlantic, smaller specimens tended to be captured in more temperate waters  
314 (NAT-NE, SAT-SW; Figure 3), while larger specimens tended to be captured more  
315 frequently in tropical waters, especially between West Africa and the Caribbean  
316 Sea (NAT-SE, NAT-SW, and SAT-SE; Figure 3). Similarly, in the Indian Ocean,  
317 smaller specimens also tended to be captured in more temperate waters (IO-SE, and IO-  
318 SW, Figure 3), while larger specimens were captured more frequently in tropical waters  
319 (IO-NE, and IO-NW; Figure 3). These general trends tended to be common for both  
320 males and females. However, in some areas there were more marked differences in the  
321 size frequency distribution of each sex with the males being noticeably smaller than the  
322 females (IO-SE; Figure 3).

323

#### 324 **Annual and seasonal variability**

325 There were differences in time series of the mean sizes among regions, with some  
326 regions showing relatively more stable trends than others. The time series were

327 relatively stable in the NAT-NE and SAT-NW (Figure 4). In contrast, higher variability  
328 was found in the NAT-NW and NAT-SE (Figure 4).

329 No major trends in the time series were noticeable for most regions. However, in some  
330 cases, such as the IO-SW, there were relatively pronounced trends with larger blue  
331 shark sizes in the 1970s (research cruise data), followed by a period with smaller sizes  
332 between 1992 and 2006, and then another period with larger sizes in more recent years  
333 (Figure 4).

334 Seasonality and sex also influence the size of blue sharks caught. In some areas similar  
335 trends were observed for males and females throughout the year. For example, in the  
336 SAT-NE, IO-SE and IO-SW both male and female sizes tended to decrease throughout  
337 the year (Figure 5). In contrast, in the IO-NW both male and female sizes tended to  
338 increase along the quarters of the year (Figure 5).

339

#### 340 **Sex ratios**

341 Of all blue sharks with sex recorded (417,552 specimens), 352,797 were from the  
342 Atlantic and 64,755 from the Indian Ocean. In the Atlantic, 165,229 specimens (46.8%)  
343 were females and 187,568 (53.2%) were males, representing an overall sex ratio of 1.14  
344 males for each female. In the Indian Ocean, 32,819 specimens (50.7%) were females  
345 and 31,936 (49.4%) were males representing an overall sex ratio very close to 1:1,  
346 specifically 1.03 females for each male.

347 In the Atlantic, both spatial and seasonal variability in sex ratios was evident when  
348 calculated and mapped over a  $5^{\circ} \times 5^{\circ}$  grid for each quarter of the year, (Figure 6). In  
349 the temperate northeast Atlantic there were more females in the higher latitudes (north

350 of 45°N), especially evident in quarters 3 and 4. In contrast, in lower latitudes of  
351 temperate north-eastern waters, between 20-40°N, there were in general more males,  
352 especially in quarters 2 and 3. In temperate waters of the NAT-NW there was high  
353 variability in the sex ratios, while in tropical waters in the central Atlantic there was a  
354 large concentration of females, particularly in quarter 3. In the South Atlantic, between  
355 0-20°S, the sex ratios were highly variable, while in waters south of 20°S there were in  
356 general more males, both in the southwest and southeast Atlantic and especially in  
357 quarters 1, 2 and 3. In the area of the Gulf of Guinea (northeast quadrant of the South  
358 Atlantic) there was a tendency for the presence of more males in quarters 3 and 4. The  
359 differences observed in the Atlantic sex ratios were significant when compared among  
360 the geographic areas as defined in Figure 1 (proportion test: Chi-squared: 3501.5, df =  
361 7, p-value < 0.001) and seasons conditionally within each area (CMH test: Chi-squared  
362 = 1808.1, df = 3, p-value < 0.001). There were also significant differences detected in  
363 the sex ratios comparing sizes tested conditionally within the each area (CMH test: Chi-  
364 squared = 1518.5, df = 4, p-value < 0.001).

365 Similarly, in the Indian Ocean, there was also evidence of variability in the sex ratios  
366 when calculated and mapped over a 5° x 5° grid for each quarter of the year (Figure 7).  
367 In general, there were more females recorded in southern latitudes both in the south-  
368 eastern and south-western Indian Ocean, especially south of 40°S. In contrast, there was  
369 a tendency for the presence of more males immediately to the north of this parallel, in  
370 waters between ca. 40°S and 30°S, also both in the SE and SW Indian Ocean. The sex  
371 ratios in southern tropical waters were more variable, with more females in quarters 1  
372 and 2, and more males in quarter 3, especially in the eastern areas. In the tropical North  
373 Indian Ocean (north of the equator) there were in general more males throughout the  
374 year in most areas. The differences in the sex ratios observed in the Indian Ocean were



375 significant when compared among the geographic areas as defined in Figure 1  
376 (proportion test: Chi-squared: 3755.9, df = 3, p-value < 0.001) and seasons within each  
377 area (CMH test: Chi-squared = 956.5, df = 3, p-value < 0.001). There were also  
378 significant differences detected in the sex ratios comparing sizes tested conditionally  
379 within each area (CMH test: Chi-squared = 696.3, df = 4, p-value < 0.001).

380

### 381 **Distribution of life stages**

382 Considerable variability was observed in the distribution of young juvenile and adult  
383 specimens in both oceans when considering regions and quarters. In the Atlantic, more  
384 immature blue sharks, including young-of-the-year (age 0) and very small juveniles (age  
385 1), were captured in the northeast (Gulf of Biscay), central east (Azores Islands and  
386 waters west of the Azores) and southwest (off southern Brazil and Uruguay) regions  
387 (Figure 8), while adults were more abundant in the equatorial and tropical Eastern  
388 Atlantic, in the Gulf of Guinea and closer to the Cabo Verde Archipelago (Figure 9). In  
389 the Indian Ocean the densities of juveniles were higher in the southwest off South  
390 Africa, and southeast off Australia (Figure 8), while adults were distributed along wider  
391 areas, including the eastern Indian Ocean, closer to Indonesia (Figure 9).

392

### 393 **Modelling size distribution**

394 There was also considerable variability in the expected size distributions of blue shark  
395 both in the Atlantic and Indian Oceans when taking into consideration the catch location  
396 and quarter of the year. In the Atlantic, the larger blue sharks were predicted to occur  
397 mainly along the equatorial and tropical regions, particularly in the Central Eastern

398 Atlantic, along Equatorial waters and in the Gulf of Mexico. By contrast, the smaller  
399 specimens were predicted to occur mainly in higher latitudes both in the northern and  
400 southern hemispheres, especially in the northeast and southwest regions of the Atlantic  
401 (Figure 10). Similarly, in the Indian Ocean the larger mean blue shark sizes were also  
402 predicted mainly along the equatorial and tropical regions, while the smaller specimens  
403 were predicted to occur in higher latitudes and more temperate waters of the Southern  
404 Indian Ocean (Figure 11). In the Indian Ocean there was also some variability with  
405 longitude, with the larger specimens predicted to occur mainly in the northwest and  
406 medium sizes in the northeast regions (Figure 11). For both the Atlantic and Indian  
407 Oceans, the final estimated GAMs considered the non-parametric smooth terms for  
408 location (latitude and longitude, with interactions) and the parametric term of quarter  
409 used as a fixed factor. The total deviance explained by the final models was 43.2% for  
410 the Atlantic and 46.5% for the Indian Ocean. The residual analysis revealed no major  
411 trends or patterns in the residuals that could be considered problematic.

412

## 413 **Discussion**

414 This work provides the most comprehensive study on blue shark population structure  
415 and size distribution patterns ever carried out in the Atlantic and Indian Oceans,  
416 including data from scientific fishery observer programs, fishery-independent sampling  
417 programs and surveys, projects and research cruises. The results provide an important  
418 contribution to the study of the spatial and seasonal dynamics of the most widely  
419 distributed and captured pelagic shark in oceanic waters. In terms of geographical  
420 coverage and distribution, records of blue sharks ranging from 62°N to 54°S in the  
421 Atlantic and from 25°N to 48°S in the Indian Ocean were provided. The previously

422 reported global area of distribution of blue shark ranged from about 60°N to 50°S (Last  
423 and Stevens, 2009). As such, this general wide latitudinal range of distribution is  
424 confirmed, and we also expand the previously reported values in both hemispheres,  
425 especially for the Atlantic.

426 Significant differences were found in the length-frequency distributions, sex-ratios and  
427 proportions of immature and mature specimens across sub-regions of the Atlantic and  
428 Indian Oceans. Of particular importance is to note the clear latitudinal stratification of  
429 blue sharks in both oceans, with the larger mature specimens tending to occur along the  
430 equatorial and tropical regions of both oceans, and the smaller-sized immature  
431 specimens occurring mainly in temperate waters in higher latitudes. In the Atlantic,  
432 immature sharks occur both in the temperate north and temperate south, especially in  
433 the northeast and in the southwest Atlantic, while in the Indian Ocean immature sharks  
434 occur in temperate southern waters, as the Northern Indian Ocean does not have a  
435 temperate water system. This general size segregation corroborates the patterns  
436 previously described by Mejuto and García-Cortés (2005) for blue shark in these  
437 oceans. However, this general latitudinal gradient is opposite to the patterns found in  
438 some other pelagic shark species. One example is the bigeye thresher (*Alopias*  
439 *superciliosus*) in the Atlantic Ocean, where the smaller and younger sharks tend to  
440 concentrate predominantly in the tropical regions, while the larger specimens seem to  
441 prefer temperate areas of the northern and southern Atlantic (Fernandez-Carvalho et al.,  
442 2015).

443 There are also longitudinal gradients in size distribution along both oceans. In the  
444 Atlantic, the larger specimens were predicted to occur mainly in the northwest and  
445 southeast equatorial and tropical regions, especially in the Gulf of Guinea and in the  
446 central and western tropical Atlantic, while immature sharks occurred mainly in the

447 northeast and southwest. Again, these results corroborate the previous findings from  
448 Mejuto and García-Cortés (2005). Similarly, in the Indian Ocean, the larger specimens  
449 were also predicted to occur mainly in the tropical north-western area. In the south-  
450 western Indian Ocean, trophic ecology studies have shown an ontogenic shift in the diet  
451 of blue shark, with the larger specimens displaying more offshore tropical foraging  
452 habitats (Rabehagaso et al., 2012).

453 In general, the movement of sharks can be influenced by migration of prey (e.g., Carey  
454 et al., 1990), water temperature (e.g., Nakano, 1994), reproductive state, sex and size  
455 segregation (e.g., Strasburg, 1958; Pratt, 1979; Kohler et al., 2002; Nakano and Seki,  
456 2003; Montealegre-Quijano and Vooren, 2010). The reasons for the specific differences  
457 detected in the blue shark distribution patterns seem to be mainly related to migratory  
458 and habitat segregation patterns, which are in turn related to spatio-temporal changes in  
459 growth and reproductive stages. Specifically for the South Atlantic, Hazin et al. (2000)  
460 hypothesized that adult blue sharks copulate off southeastern Brazil from December to  
461 February, and ovulation and fertilization take place off northeastern Brazil three to four  
462 months later (Hazin et al., 1994b). Pregnant females would then move across the  
463 Atlantic to the Gulf of Guinea where early pregnancy stages are found from June to  
464 August (Castro and Mejuto, 1995). Finally, parturition would likely take place in more  
465 temperate waters off South Africa (Hazin et al., 2000, da Silva et al., 2010), as  
466 confirmed by the presence of neonate sharks with umbilical scars and females with  
467 post-parturition scars. The patterns in the size distribution reported in our study lend  
468 some support to this hypothesis, as the larger specimens are found in tropical and  
469 equatorial areas, especially in the Gulf of Guinea, while smaller specimens, including  
470 young age 0 and 1 juveniles, occur in more temperate waters off Namibia and South  
471 Africa in the southeast Atlantic. However, a high density of smaller-sized specimens in

472 temperate southwest waters off southern Brazil and Uruguay was also found, which is  
473 not fully concordant with the previous hypothesis. Still, in general, the presence of  
474 small juvenile blue sharks has been associated with colder and more productive waters  
475 (Mejuto and García-Cortés, 2005), which would justify this prevalence of small  
476 juveniles in the temperate and more coastal waters of the southwest Atlantic. Based on  
477 our study, the main nursery grounds for blue shark in the South Atlantic would therefore  
478 be in temperate waters of the southeast Atlantic off South Africa and Namibia, and also  
479 in the southwest Atlantic off southern Brazil and Uruguay.

480 For the North Atlantic, Pratt (1979) suggested that mating takes place off southern New  
481 England in late May and early June, and that the embryos take 9–12 months to develop  
482 and are born from April to July. Based mainly on tagging data, Stevens (1990) added  
483 that adult sharks in the northwest Atlantic could move offshore into the Gulf Stream or  
484 south along the margins of the Gulf Stream into the Caribbean. Nursery areas for the  
485 species in the North Atlantic have been proposed in the Mediterranean Sea and off the  
486 Iberian Peninsula, and in the Central North Atlantic off the Azores Islands (Aires-da-  
487 Silva et al., 2008; Vandeperre et al., 2014a, 2014b). The size distribution patterns  
488 reported in our study corroborate and expand these previous hypotheses, as in the North  
489 Atlantic the main areas for aggregation of large mature adult specimens appear to be in  
490 the tropical Northeast, while large aggregations of smaller immature sharks were  
491 detected particularly in the temperate Northeast and Central North Atlantic. Areas of  
492 particular abundance for young-of-the-year and small juveniles are mainly off the  
493 Iberian Peninsula and in the Bay of Biscay in the Northeast Atlantic, and off the Azores  
494 Islands and west of the Azores in the Central North Atlantic, which confirms that these  
495 areas may be the main nursery grounds for the blue shark in the North Atlantic. Our  
496 study also pinpointed a large concentration of adult specimens, especially large females,

497 in the tropical Northeast region around the Cabo Verde Islands and off West Africa, in a  
498 region that had been previously reported by Nakano and Stevens (2008) as an important  
499 area of concentration for pregnant females. Litvinov (2006) suggested a finer-scale  
500 heterogeneity of the sex-specific distribution of blue sharks, describing dense  
501 aggregations of adult males in certain slope and seamount areas, where the males'  
502 prevalence could reach 80–90%. Litvinov (2006) hypothesized the functional role of  
503 such male aggregations with the increasing probabilities to copulate with mature  
504 females passing on their migratory routes.

505 Limited work has led to few hypotheses on the large-scale distribution of blue shark in  
506 the Indian Ocean to date, with the exception of some analyses restricted mainly to the  
507 Indian/Atlantic confluence zone (da Silva et al., 2010). In fact, there may be some  
508 connectivity between the Southeast Atlantic and Southwest Indian Oceans, as has been  
509 described for other pelagic sharks (e.g., da Silva-Ferrette et al., 2015, for the crocodile  
510 shark (*Pseudocarcharias kamoharai*, Pseudocarchariidae). Our results suggest that  
511 immature sharks, including young-of the year, juvenile and pre-adult sharks,  
512 concentrate mainly in temperate waters of the southwest Indian Ocean off South Africa,  
513 and in the southeast Indian Ocean off south-western Australia, implying that these may  
514 be the two main nursery grounds for the species in the Indian Ocean. Larger mature and  
515 adult blue sharks are more widely spread along the Indian Ocean, including in more  
516 tropical and equatorial waters, but there is also a large concentration of adults in the  
517 southwest temperate region, which combined with the presence of young specimens,  
518 may represent a parturition ground for the blue shark in the Indian Ocean. A  
519 predominance of females in early pregnancy stages has also been described for the  
520 Northwest Indian Ocean (Gubanov and Grigor'yev, 1975), especially during the first  
521 half of the year.

522 For the Pacific Ocean, and particularly in the North Pacific, Nakano (1994) suggested  
523 that mating takes place in early summer at 20–30°N, and that pregnant females then  
524 move north to parturition grounds in more temperate waters at 35–45°N. The pupping  
525 and nursery areas are located in these colder water regions, where there is a larger prey  
526 biomass for the juveniles, which can remain there for 5–6 years prior to maturity  
527 (Nakano and Nagasawa, 1996). By contrast, adults occur mainly from equatorial waters  
528 to areas south of the nursery grounds (Nakano and Stevens, 2008). These results for the  
529 Pacific are similar to what is now described in this work especially for the Atlantic, with  
530 the adults occurring mainly along equatorial and tropical waters and the small juveniles  
531 in colder temperate waters of both hemispheres.

532 A limitation of our study was that the data used were mostly fishery dependent,  
533 obtained from multiple fishing fleets, with different fishing métiers that target different  
534 species. As a result, the size ranges and abundance reported by each fleet for each  
535 region may also be affected by area coverage and gear selectivity (e.g., hook shape and  
536 size, bait type, use of wire leaders, targeting, day/night fishing and depth of hooks). In  
537 terms of the set depth of the hooks, it has been shown that the vertical catch rate patterns  
538 of blue shark do not seem to cluster on particular depth ranges, as is more commonly  
539 observed in tunas and billfishes (Nakano et al., 1997; Yokawa et al., 2006). However,  
540 the influence of depth in the catch-at-size is still not completely understood. The other  
541 variables, such as hook and bait type, use of wire leaders and targeting, have been  
542 shown to affect shark catch rates.

543 It is also important to note that most of the data used in this work come from oceanic  
544 pelagic longlines, set in oceanic waters and targeting mainly swordfish or tunas, with  
545 the exception of the data from the artisanal longlines in the Bay of Biscay, which  
546 operate in a much more coastal region. As such, the results obtained provide mainly a

547 vision of the fraction of the blue shark population that is present in oceanic waters and  
548 available to, and selected by, these fishing gears. One important result from this study is  
549 that the capture of very small specimens (young juveniles) was in general low in  
550 oceanic waters. This can be due either to the very small sharks occurring mainly in more  
551 coastal waters, i.e., not being present in high numbers in oceanic waters, or possibly due  
552 to fishing gear selectivity, i.e, small juveniles also occurring in oceanic waters but not  
553 captured by these oceanic pelagic longlines. In this sense, Nakano and Stevens (2008)  
554 pointed out that juvenile blue sharks remain in the nursery areas and do not take part in  
555 extensive migrations until reaching a size of about 130 cm. Mejuto et al. (2014) noted  
556 the presence of small recruits in very coastal areas of the Northeast Atlantic (off  
557 Northwest Spain), suggesting that these very small juveniles may in fact prefer more  
558 coastal and productive waters of the temperate regions. Therefore, small juvenile blue  
559 sharks may not be present in high abundances in oceanic waters, making that  
560 component of the population less susceptible to oceanic fisheries.

561 Even with the limitations inherent to the fisheries-dependent nature of the data, our  
562 study provides an important improvement on the understanding of the spatio-temporal  
563 dynamics and population structure of blue shark populations in the Atlantic and Indian  
564 Oceans. While our study provides a general overview of the distribution patterns at  
565 oceanic-wide scales, a limitation is the fact that the analyses and models used focus on  
566 major large-scale, spatio-temporal effects over entire ocean-basin areas. There are likely  
567 other finer-scale effects and local variability patterns affecting distribution that are not  
568 captured in our large-scale models and analyses. Therefore, while this study is  
569 important as a general overview providing the general and major trends in the Atlantic  
570 and Indian Oceans, it is important to emphasize the need to continue conducting more  
571 detailed and local analyses for specific regions of these oceans. Blue sharks are revealed



572 to occur from temperate to tropical regions of the Atlantic and Indian Oceans, and this is  
573 also the case in the Pacific Ocean (Nakano and Seki, 2003), indicating that the blue  
574 shark is likely one of the most thriving and widely distributed fish among the highly  
575 migratory species.

576 In conclusion, the distribution patterns presented in this study provide a better  
577 understanding of different aspects of the blue shark distribution and dynamics in the  
578 Atlantic and Indian Oceans. The results have been provided to the ICCAT Shark  
579 Species Group and the IOTC Working Party on Ecosystems and Bycatch and have been  
580 incorporated, to some extent, in the latest blue shark stock assessments carried out by  
581 these t-RFMOS. We expect that this and further similar analyses will continue to be  
582 used in future stock assessments of this and other shark species, as they allow the use of  
583 more adequate stock assessment models, with inclusion of both biological and spatial-  
584 seasonal dynamics of the species, and ultimately help managers adopt more informed  
585 and efficient management and conservation measures.

586

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609

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854 **Tables**

855 Table 1: Summary of the data compiled and analyzed for this study by fleet and gear  
 856 type, with information on the sample size in number of specimens (N), the size range of  
 857 the specimens (FL - fork length, cm) and the range of years in each dataset.

Ocean	Country / fleet	Gear	Activity	Sample (N)	Size range (FL, cm)	Years range
Atlantic	Brazil	Pelagic longline	Commercial	6,242	43 – 320	2004 – 2008
	EU.Spain	Pelagic longline	Commercial	99,053	41 – 310	1993 – 2013
	EU.Spain	Artisanal longline	Commercial	26,889	69 – 310	1998 – 2001
	EU.Ireland	Rod and reel	Recreational	3,520	40 – 240	1970 – 2013
	EU.Portugal	Pelagic longline	Commercial	87,490	45 – 370	1997 – 2013
	Japan	Pelagic longline	Commercial	33,206	42 – 328	1997 – 2014
	Namibia	Pelagic longline	Commercial	11,578	38 – 352	2004 – 2013
	Taiwan	Pelagic longline	Commercial	59,107	40 – 394	2004 – 2013
	Uruguay	Pelagic longline	Commercial	69,157	36 – 305	1998 – 2012
	USA	Pelagic longline	Commercial	2,685	41 – 335	1992 – 2014
	Venezuela	Pelagic longline	Commercial	1,376	50 – 355	1994 – 2013
	South Africa	Pelagic longline	Commercial	521	107 – 265	2012 – 2014
	Indian	EU.France	Pelagic longline	Commercial	305	89 – 300
EU.France		Pelagic longline	Research	53	100 – 270	2003 – 2011
EU.Portugal		Pelagic longline	Commercial	15,276	80 – 299	2011 – 2014
Japan		Pelagic longline	Commercial	39,978	41 – 369	1992 – 2014
Japan		Pelagic longline	Research	4,163	62 – 307	1967 – 2002
Taiwan		Pelagic longline	Commercial	10,275	51 – 350	2004 – 2013
USSR		Pelagic longline	Research	2,975	57 – 311	1966 – 1989
South Africa		Pelagic longline	Commercial	4,371	70 – 322	2012 – 2014

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861 Table 2: Morphometric relations (length-length, length-weight and weight-weight) from  
862 unpublished data available at national institutes, used to convert and standardize the  
863 measurements used in this study. The measurements are fork length (FL), total length  
864 (TL), pre-caudal length (PCL), live or round weight (LW) and dressed weight (DW).  
865 All size data are in cm and all weight data are in kg. Data come from IPMA (Portuguese  
866 Institute for the Ocean and Atmosphere), NRIFS (National Research Institute of Far  
867 Seas Fisheries) and YugNIRO (Southern Scientific Research Institute of Marine  
868 Fisheries and Oceanography; E. Romanov, unpubl. data).

Ocean	Relation	Equation	Source
Atlantic	Live to dressed weight	$DW = 0.0068 + LW * 0.4167$	IPMA
	Fork length to live weight	$LW = 0.0000015 * FL^{3.2907}$	IPMA
	Total to fork length	$FL = -1.122 + TL * 0.829$	NRIFS
	Total to pre-caudal length	$PCL = -2.505 + TL * 0.762$	NRIFS
Indian	Pre-caudal to fork length	$FL = 0.9095 + PCL * 1.0934$	YugNIRO
	Total to fork length	$FL = 3.6291 + TL * 0.8215$	YugNIRO

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871 **Figure legends**

872 **Note do Editor on the use of colour figures: Colour figures are provided for the**  
873 **digital (online) version of the paper, and greyscale figures are provided for the**  
874 **printed version of the paper.**

875

876 **Figure 1:** Location of the study area in the Atlantic and Indian Oceans with the limits of  
877 the size sample distributions shaded in the light grey area. The stock and region  
878 nomenclature used and the spatial distribution of the samples are also indicated.  
879 Specifically, the ICCAT and IOTC stock management units for sharks are identified as  
880 solid black lines (North Atlantic, South Atlantic and Indian Ocean) and the four areas  
881 (quadrants) within each stock as defined for this study are identified with dashed lines.

882 **Figure 2:** Location and size distribution of samples (FL, cm) of blue shark (*Prionace*  
883 *glauca*) recorded for this study in the Atlantic and Indian Oceans. The categorization of  
884 size classes was carried out using the 0.2 quantiles of the data (values in the legend  
885 represent the lower and upper limits of each size class). The ICCAT and IOTC stock  
886 management units for sharks are identified as solid black lines (North Atlantic, South  
887 Atlantic and Indian Ocean). The four areas (quadrants) within each stock as defined for  
888 this study are identified with dashed lines.

889 **Figure 3:** Size-frequency distributions of male and female blue shark (*Prionace glauca*)  
890 caught in the different regions of the Atlantic and Indian Oceans. NAT=North Atlantic,  
891 SAT= South Atlantic and IO=Indian Ocean. Within each major area there are four  
892 quadrants as defined for this study (NW, NE, SW and SE, see Figure 1). The vertical  
893 lines represent median size at maturity in each region (solid lines = males, dashed lines  
894 = females).



895 **Figure 4.** Time series of the mean size of blue shark (*Prionace glauca*) by sex caught in  
896 the different regions of the Atlantic and Indian Oceans. NAT=North Atlantic, SAT=  
897 South Atlantic and IO=Indian Ocean. Within each major area there are four quadrants  
898 as defined for this work (NW, NE, SW and SE, see Figure 1). The error bars are 95%  
899 confidence intervals.

900 **Figure 5.** Mean size of male and female blue shark (*Prionace glauca*) by sex and  
901 quarter of the year caught in several regions of the Atlantic and Indian Oceans.  
902 NAT=North Atlantic, SAT= South Atlantic and IO=Indian Ocean. Within each major  
903 area there are four quadrants as defined for this work (NW, NE, SW and SE, see Figure  
904 1). The error bars are 95% confidence intervals. The horizontal lines represent median  
905 size at maturity in each region (solid lines = males, dashed lines = females).

906 **Figure 6.** Blue shark (*Prionace glauca*) sex ratios recorded in  $5^{\circ} \times 5^{\circ}$  (latitude x  
907 longitude) squares during this study in each quarter of the year (a=quarter 1, b=quarter  
908 2, c = quarter 3, d = quarter 4) for the Atlantic Ocean. Circle sizes are fixed and not  
909 proportional to sample size within each  $5^{\circ} \times 5^{\circ}$  square.

910 **Figure 7.** Blue shark (*Prionace glauca*) sex ratios recorded in  $5^{\circ} \times 5^{\circ}$  (latitude x  
911 longitude) squares during this study in each quarter of the year (a=quarter 1, b=quarter  
912 2, c = quarter 3, d = quarter 4), for the Indian Ocean. Circle sizes are fixed and not  
913 proportional to sample size within each  $5^{\circ} \times 5^{\circ}$  square.

914 **Figure 8.** Kernel density distributions for young-of-the-year and small juveniles (age  
915 classes 0 and 1, see text in Methods for definitions) in the Atlantic (a) and Indian  
916 Oceans (c); and juveniles of all age classes of blue shark (*Prionace glauca*) in the  
917 Atlantic (b) and Indian Oceans (d).

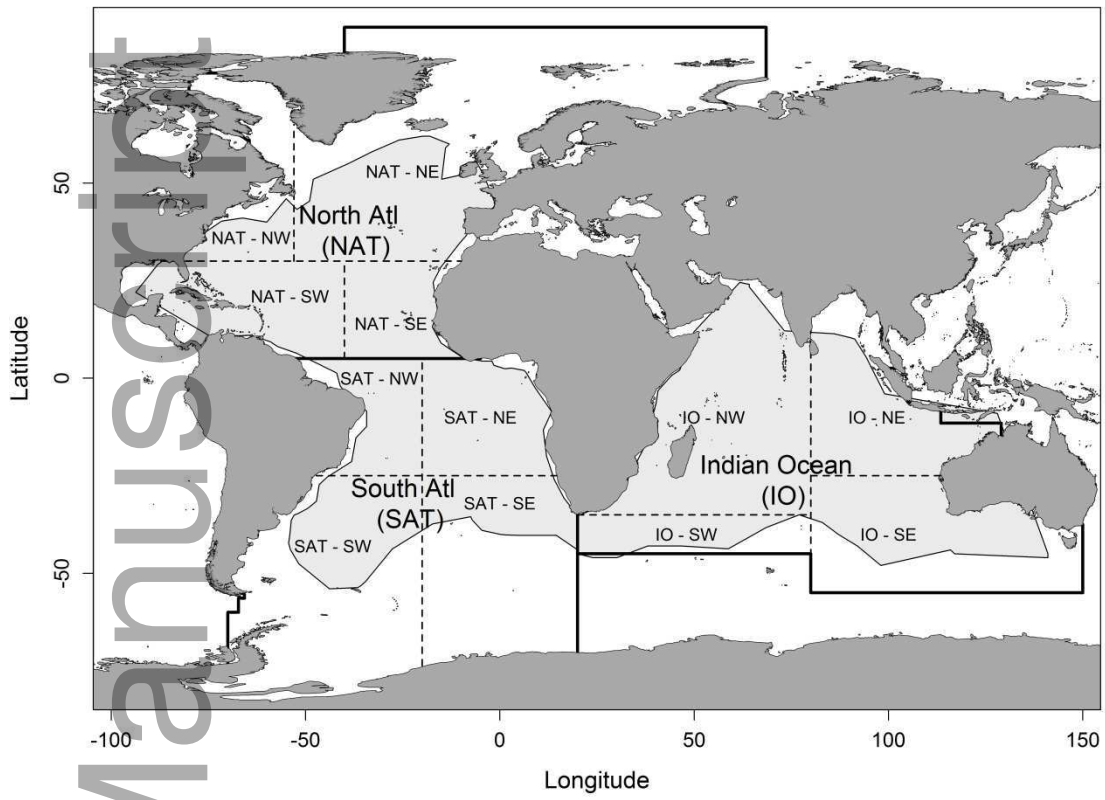
918 **Figure 9.** Kernel density distributions for adult male (a,c) and female (b,d) blue shark  
919 (Prionace glauca) in the Atlantic (a,b) and Indian Oceans (c,d).

920 **Figure 10.** Prediction of the size distribution of blue shark (Prionace glauca) caught in  
921 the Atlantic Ocean by quarter of the year (a=quarter 1, b=quarter 2, c=quarter 3,  
922 d=quarter 4), from a Generalized Additive Model (GAM). The size range considered  
923 was 36 to 394 cm FL and the sexes are modelled together.

924 **Figure 11.** Prediction of the size distribution of blue shark (Prionace glauca) caught in  
925 the Indian Ocean by quarter of the year (a=quarter 1, b=quarter 2, c=quarter 3,  
926 d=quarter 4), from a Generalized Additive Model (GAM). The size range considered  
927 was 41 to 369 cm FL and the sexes are modelled together.

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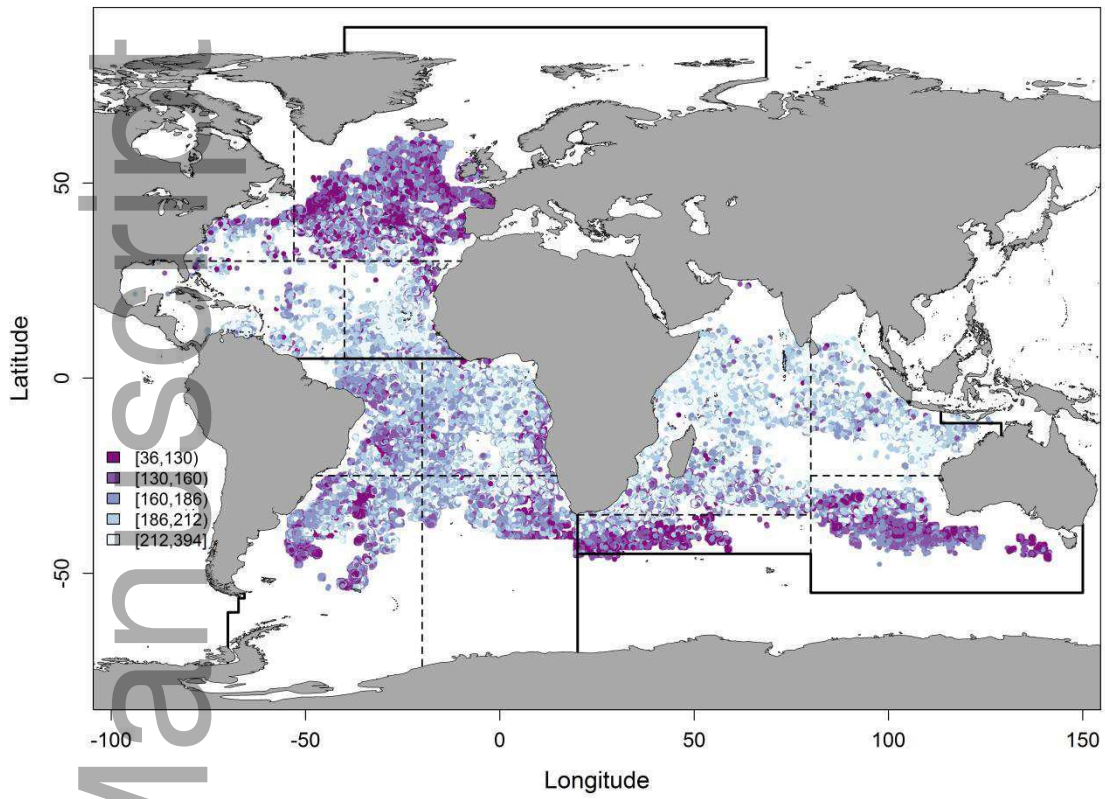


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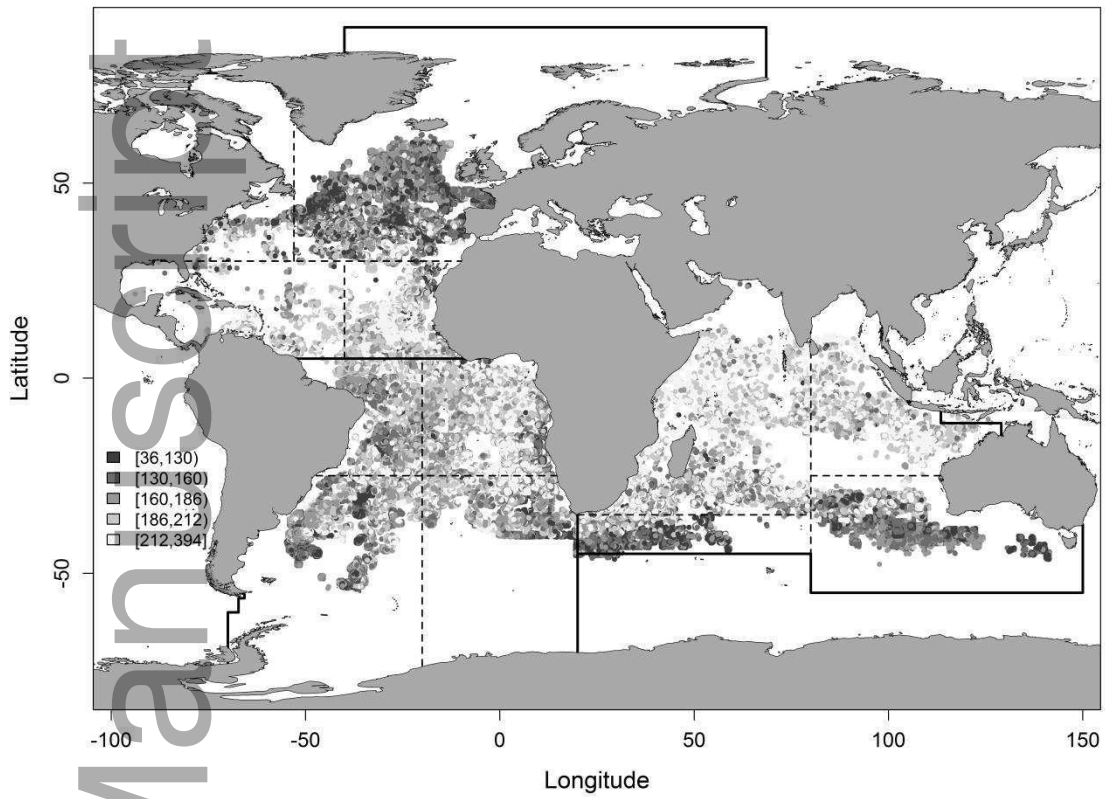
932 Figure 1

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937 Figure 2

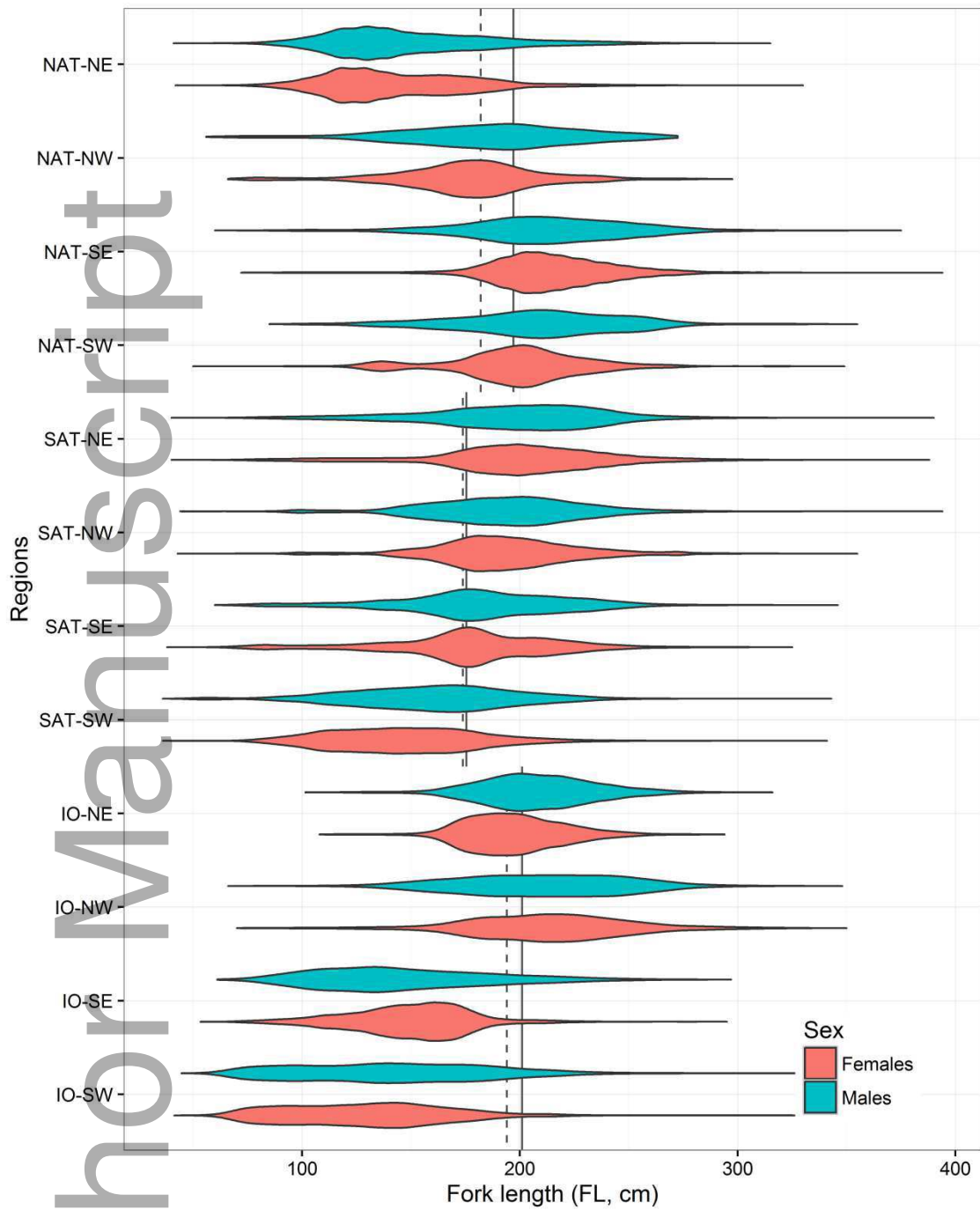


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942 Figure 2 greyscale

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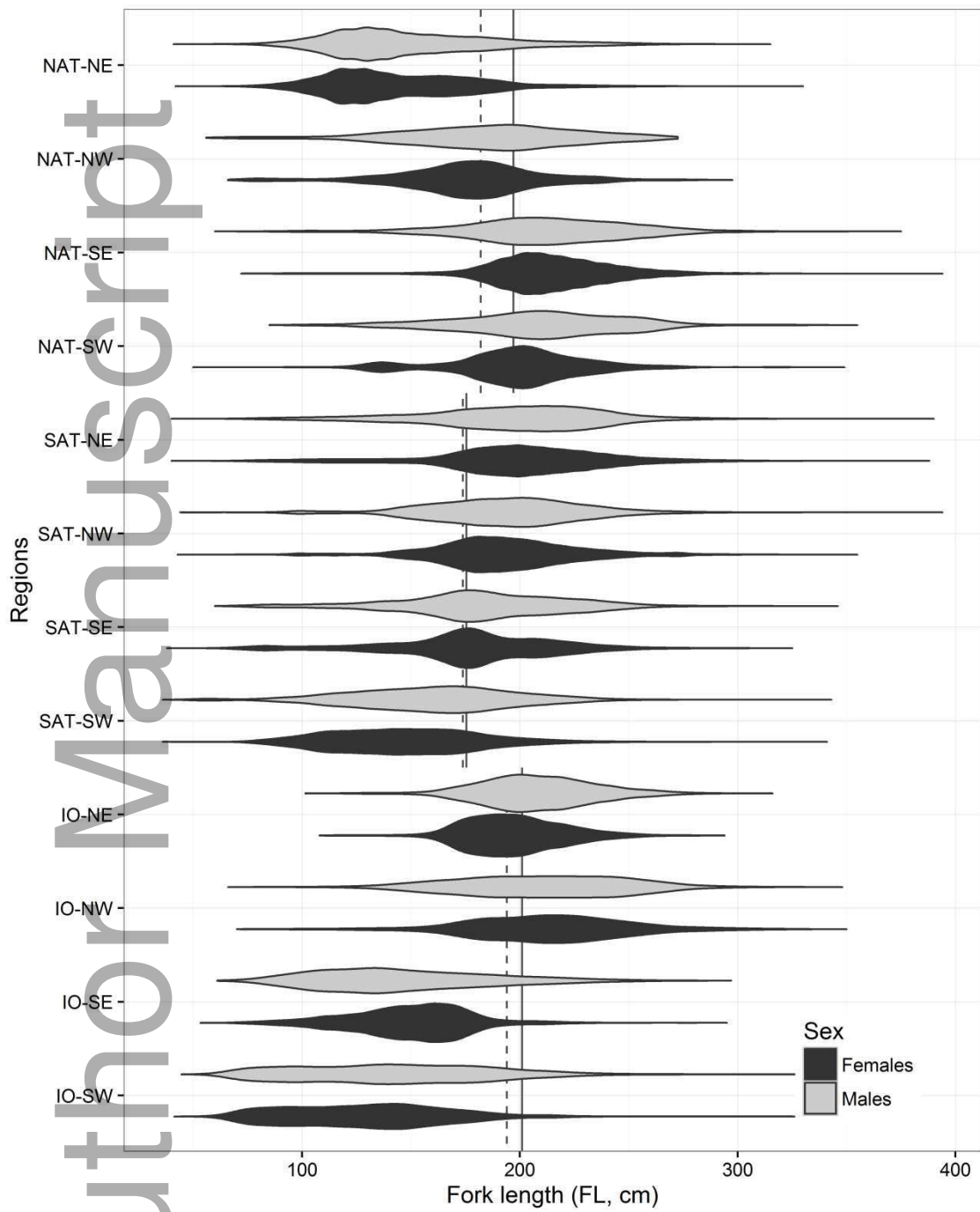
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946 Figure 3

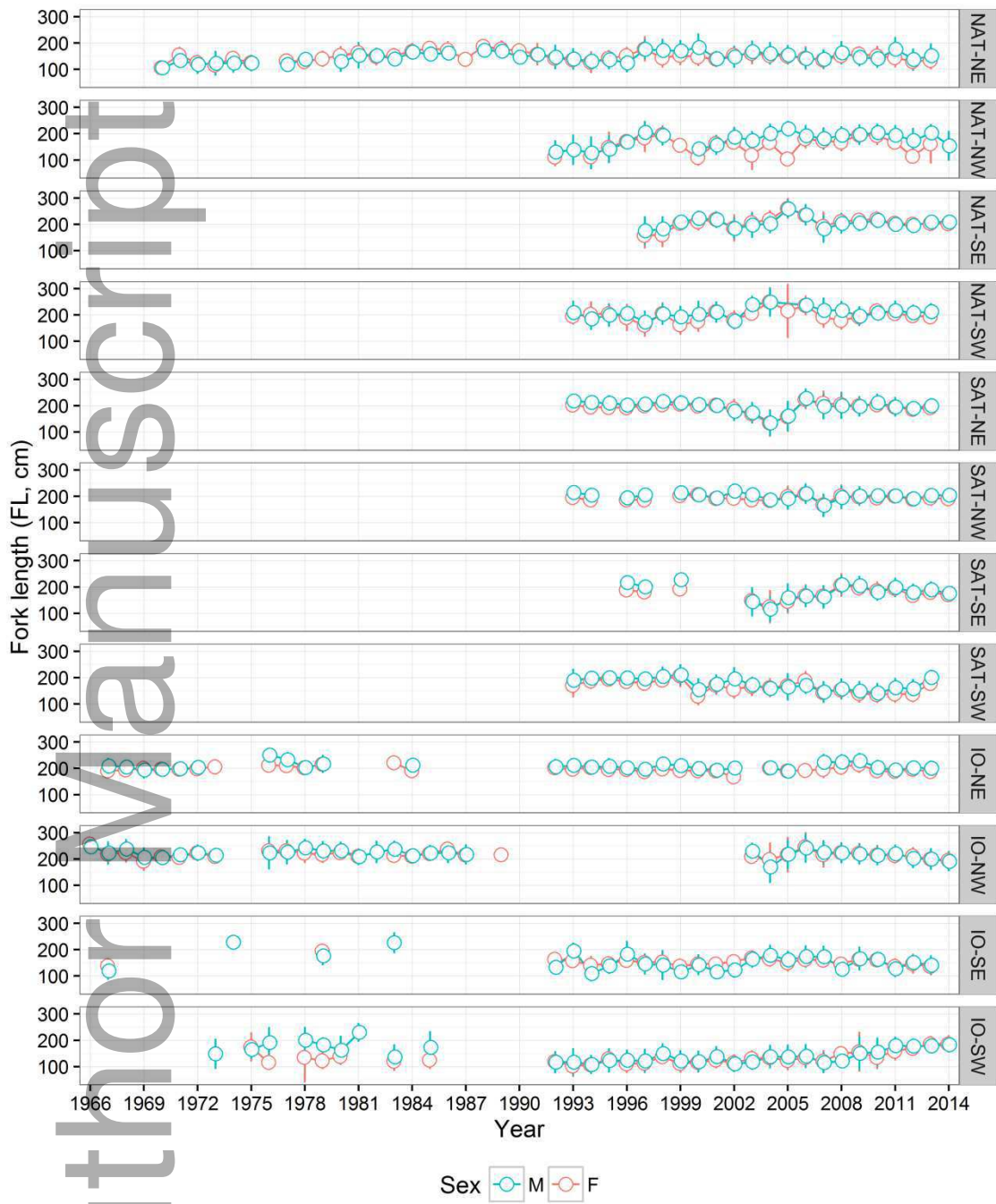
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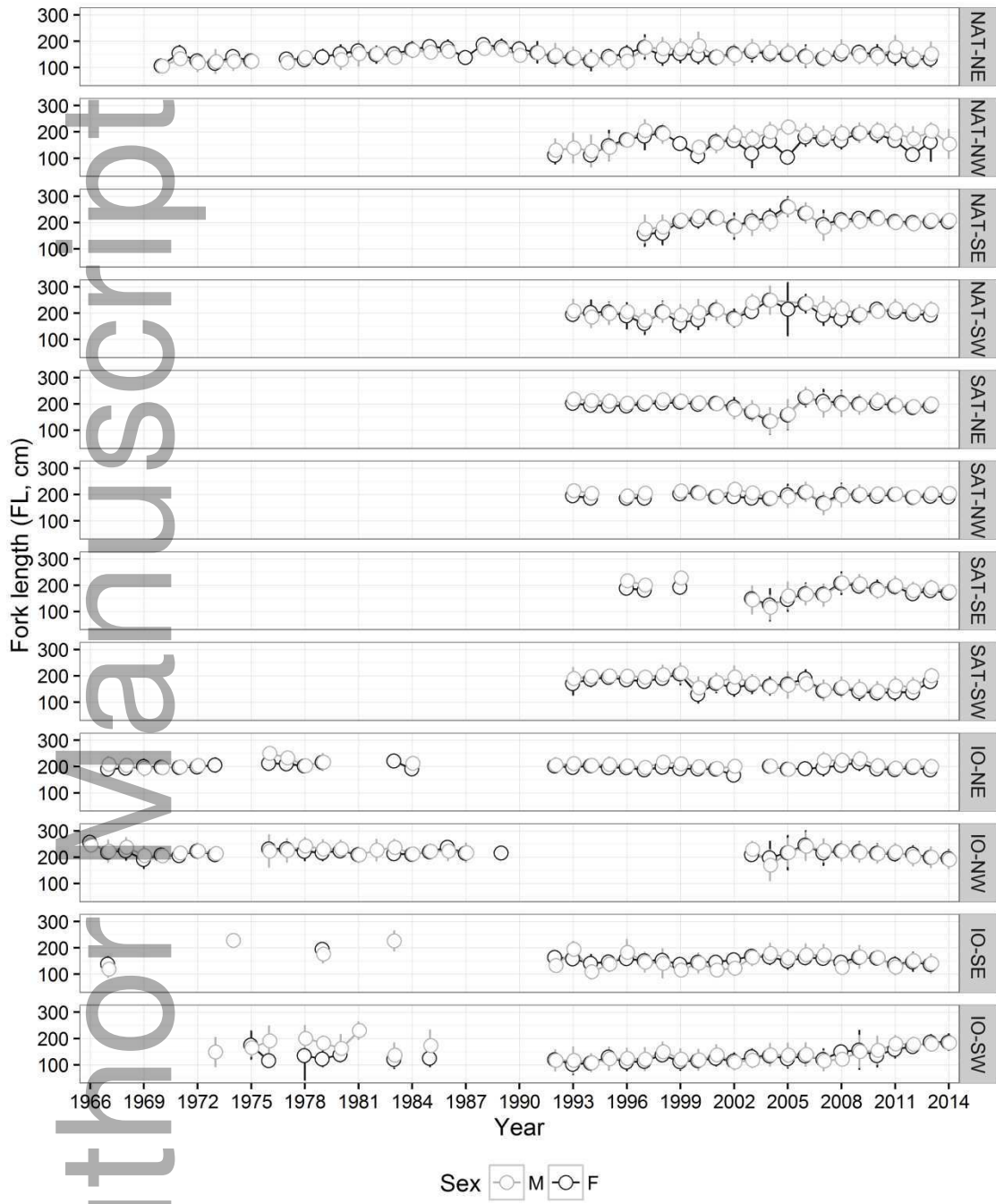


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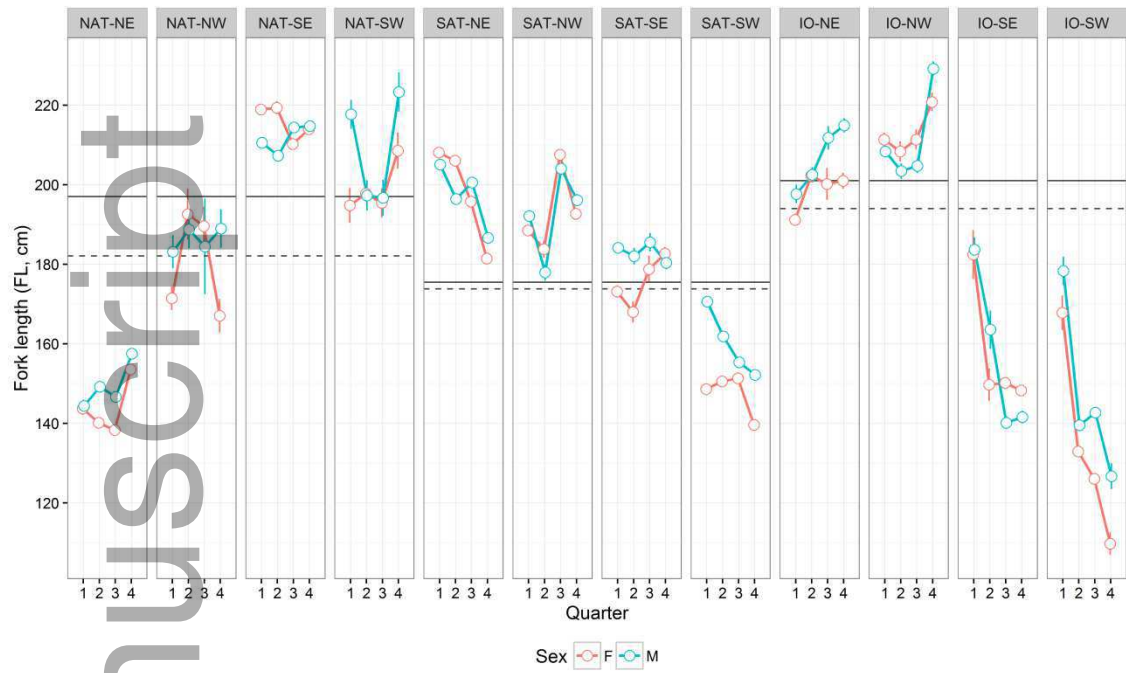


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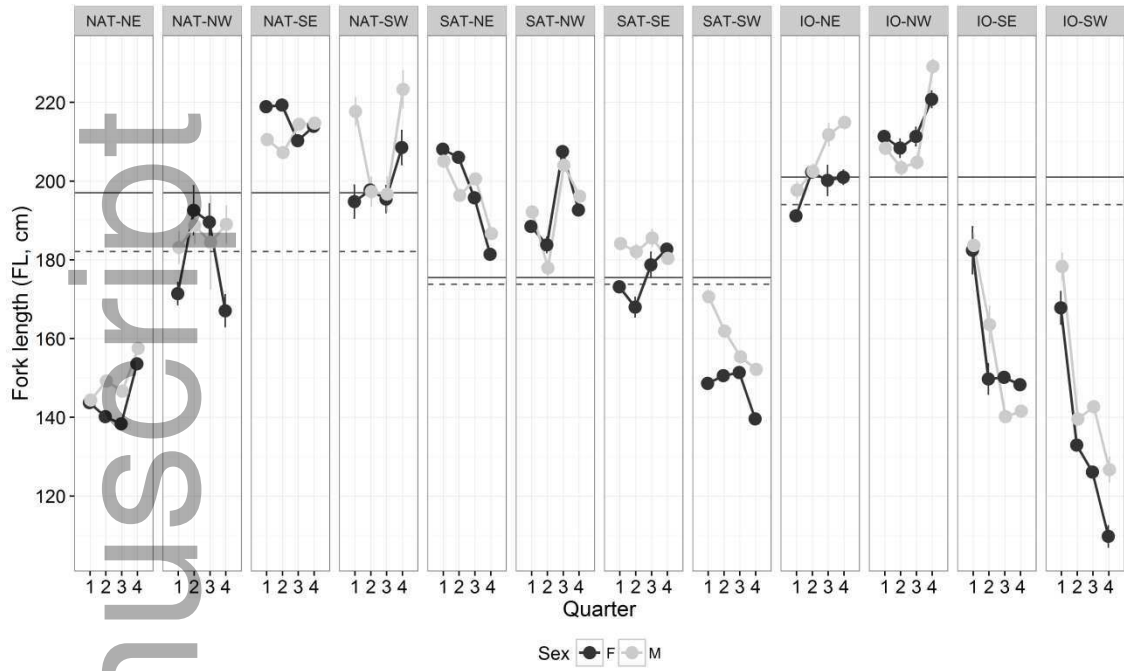
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962 Figure 5

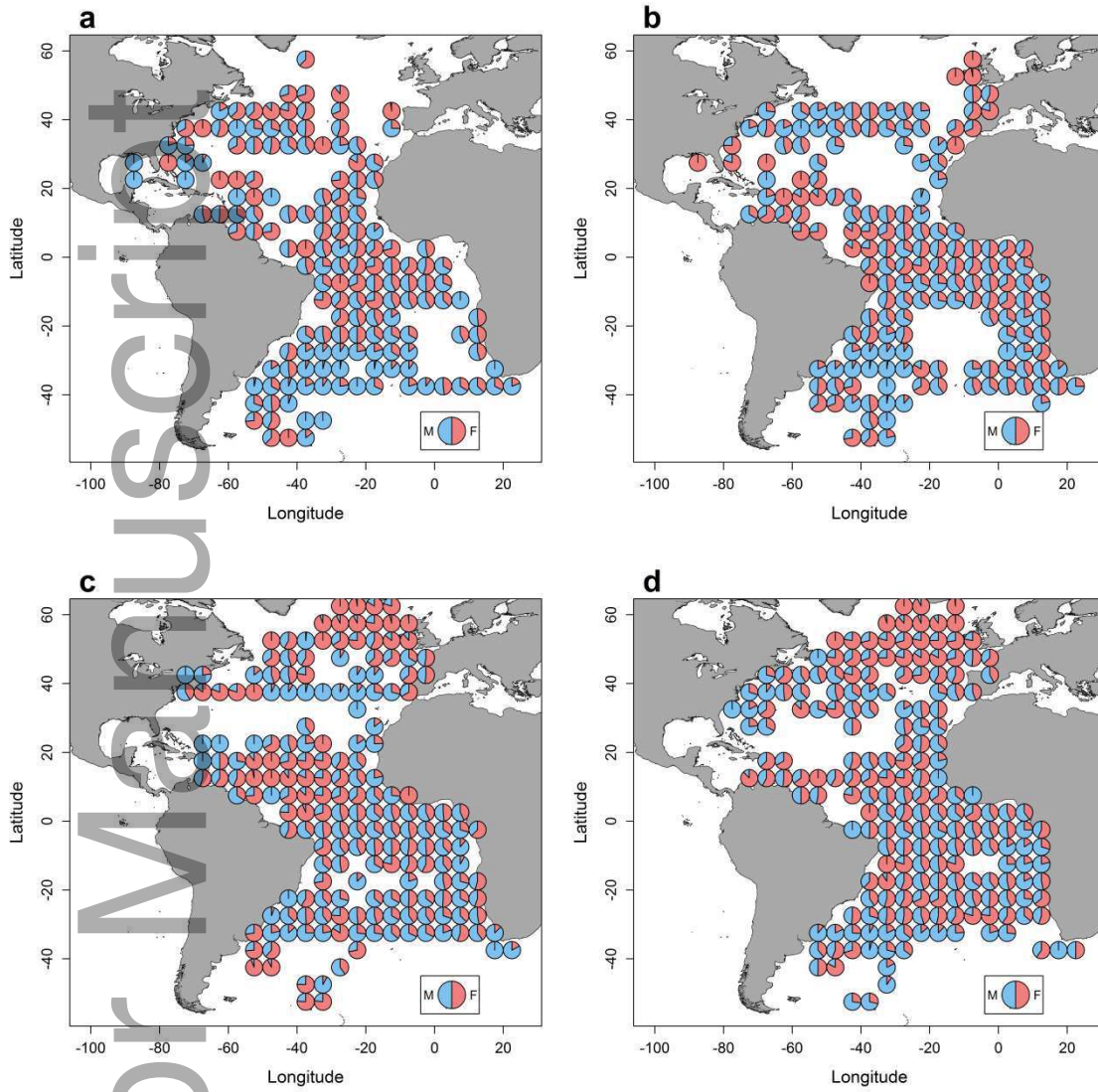
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966 Figure 5 greyscale

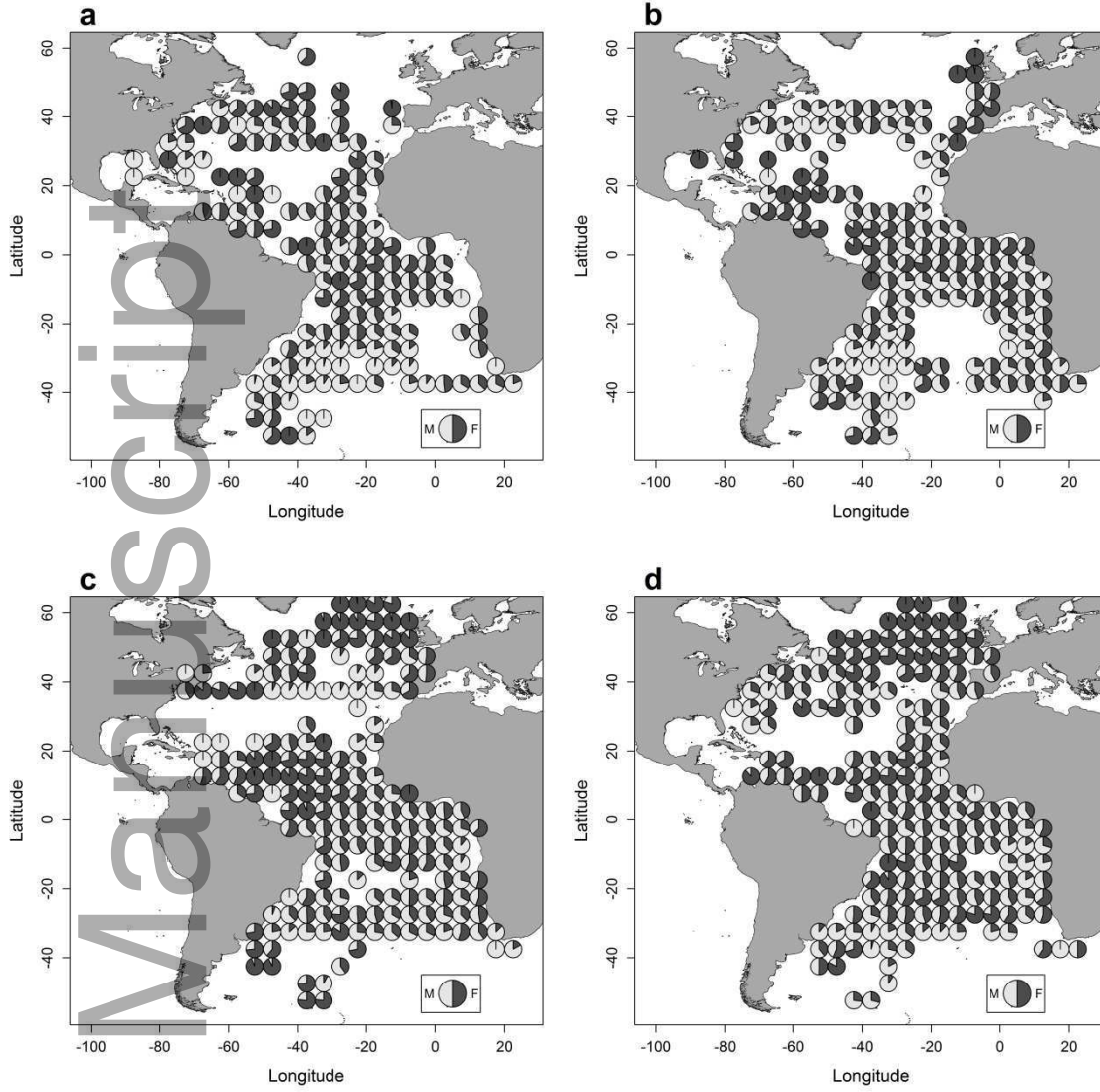
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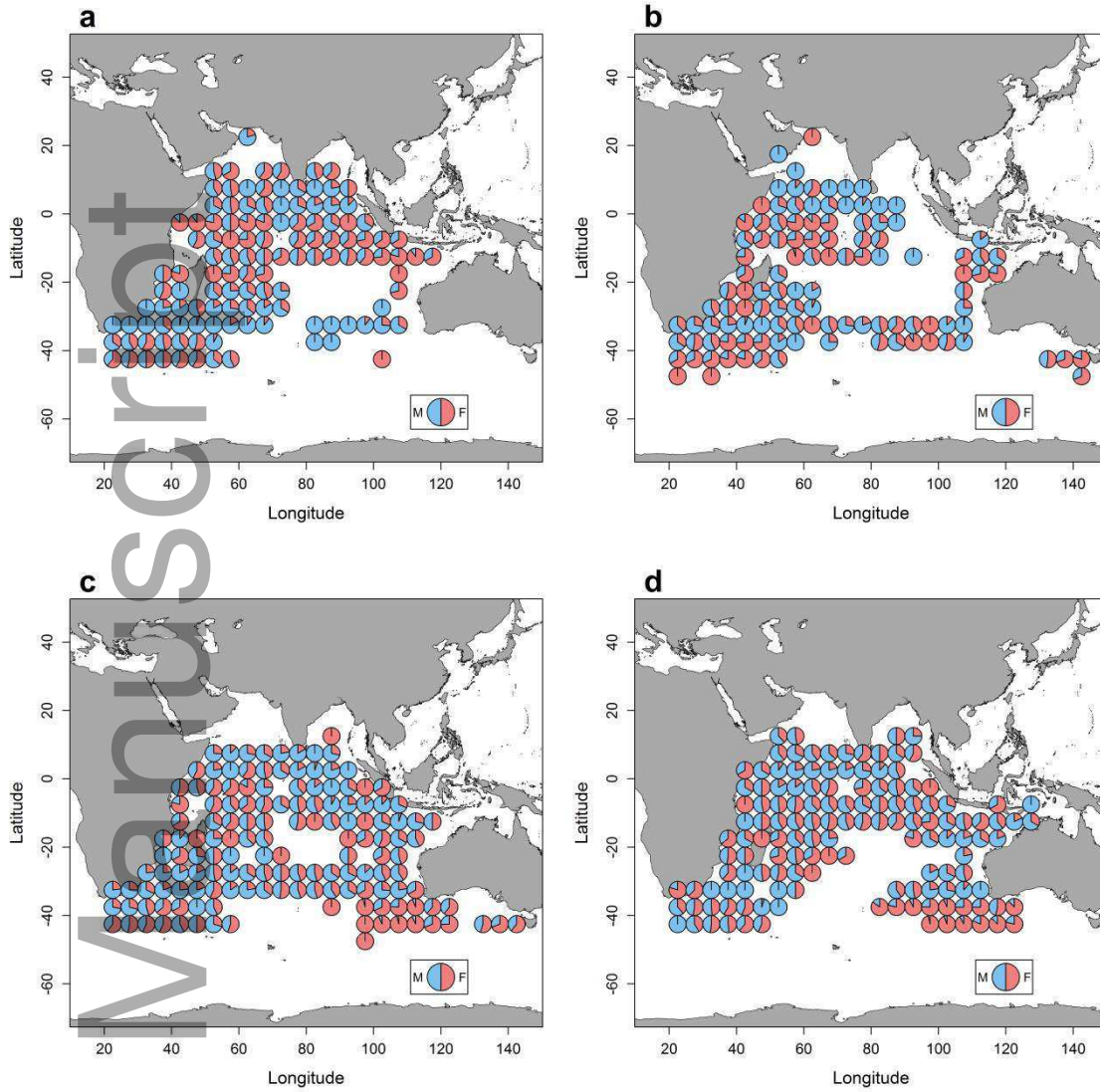
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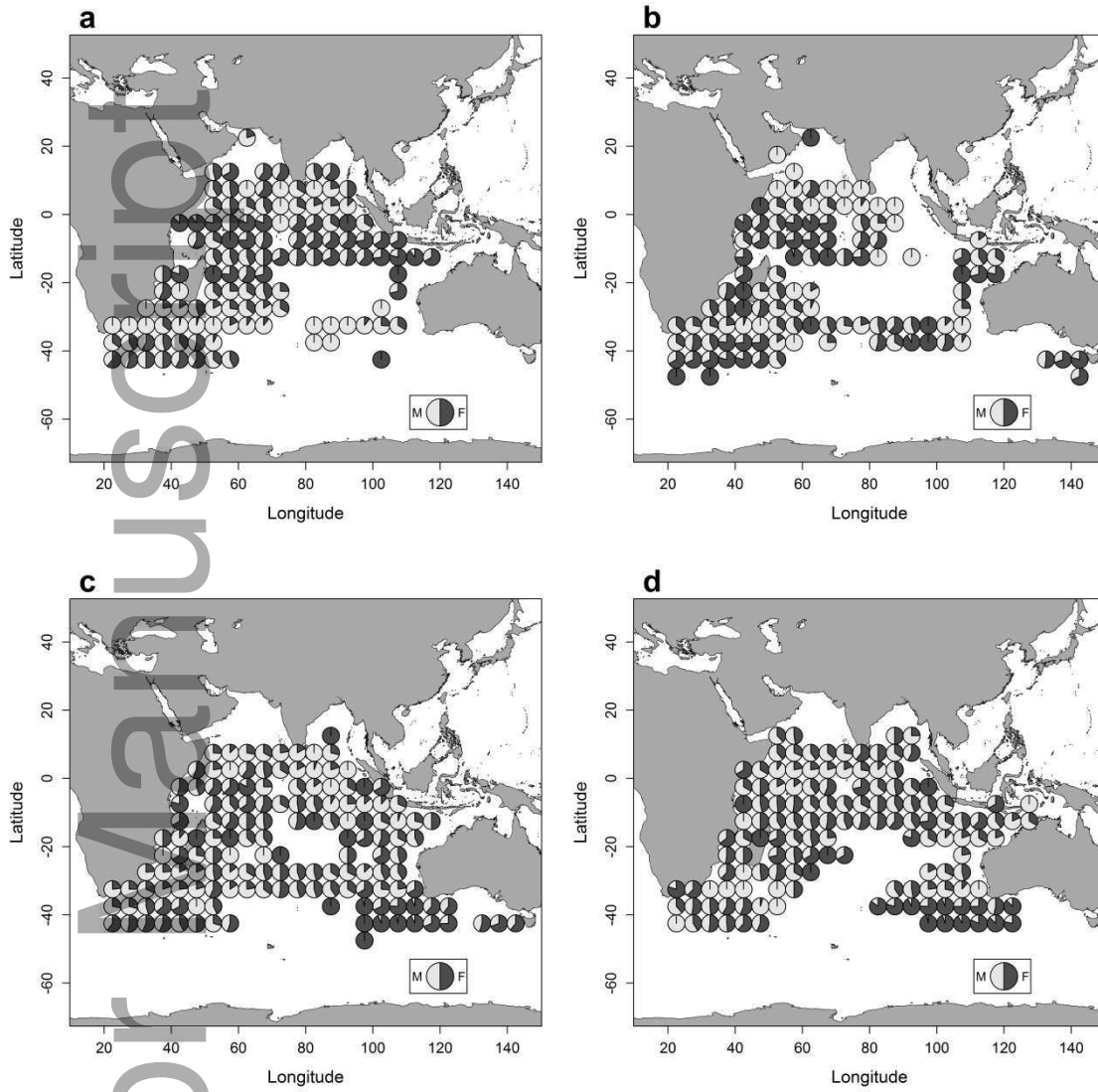


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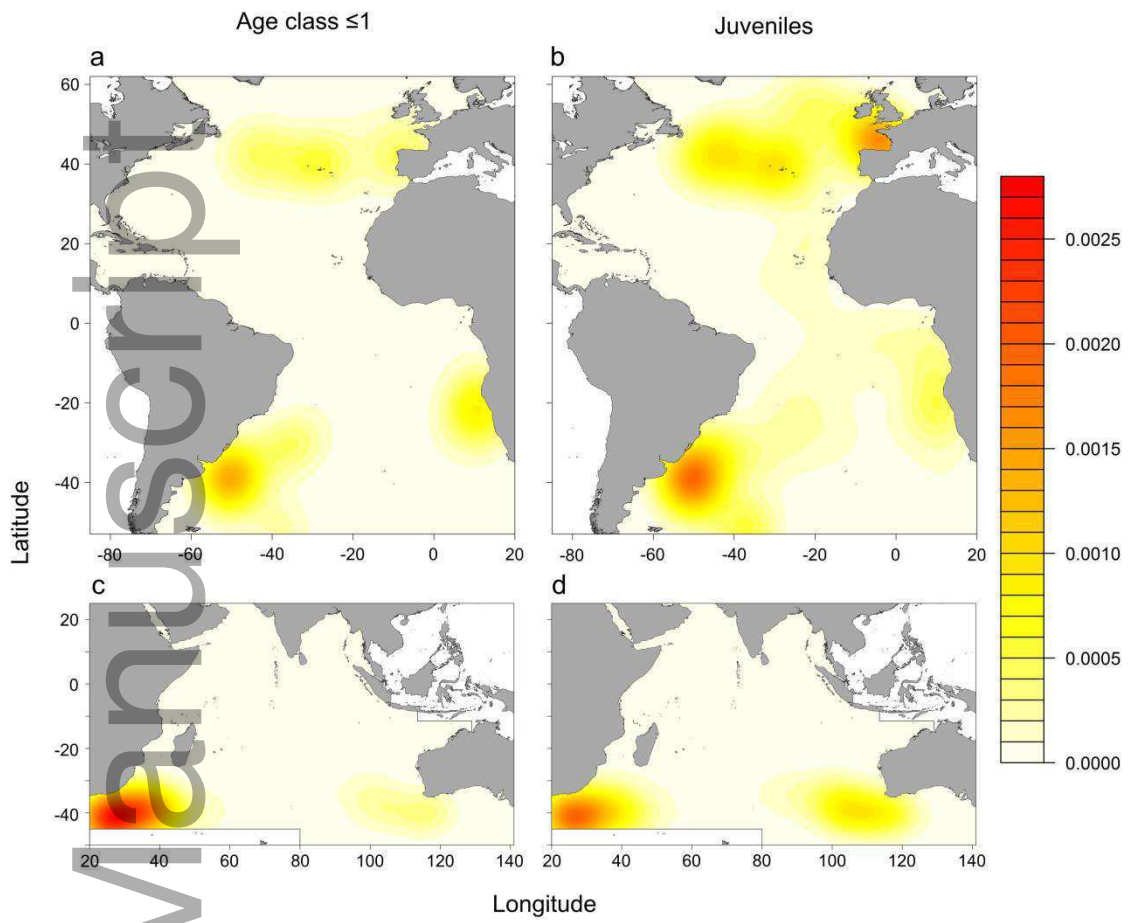
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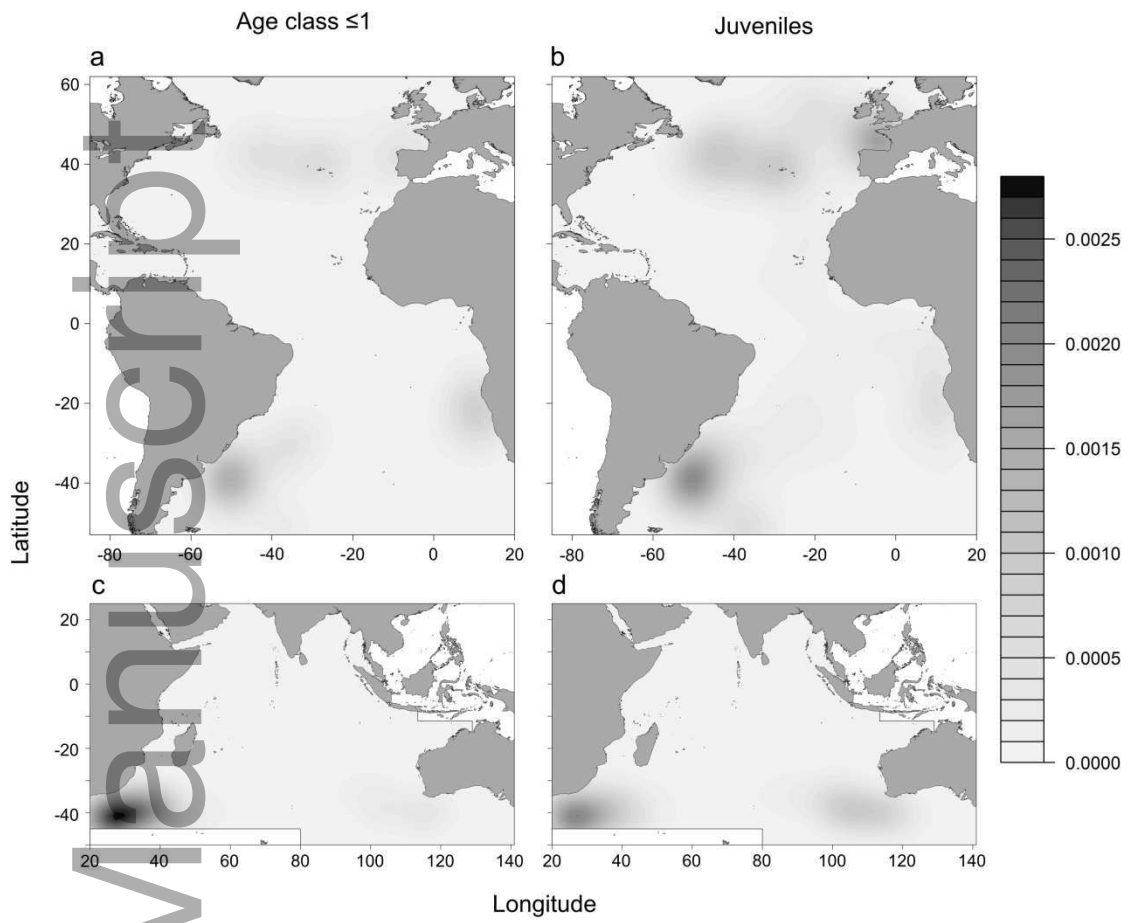


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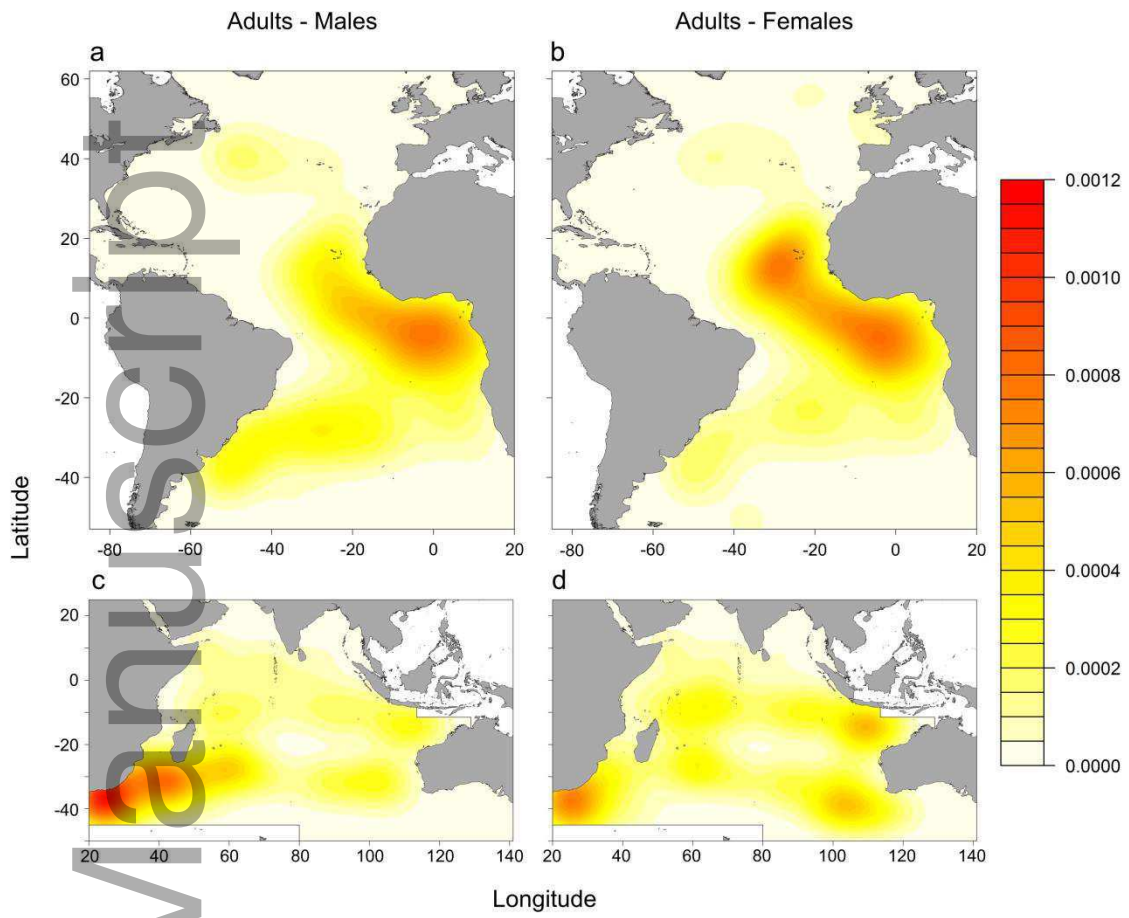


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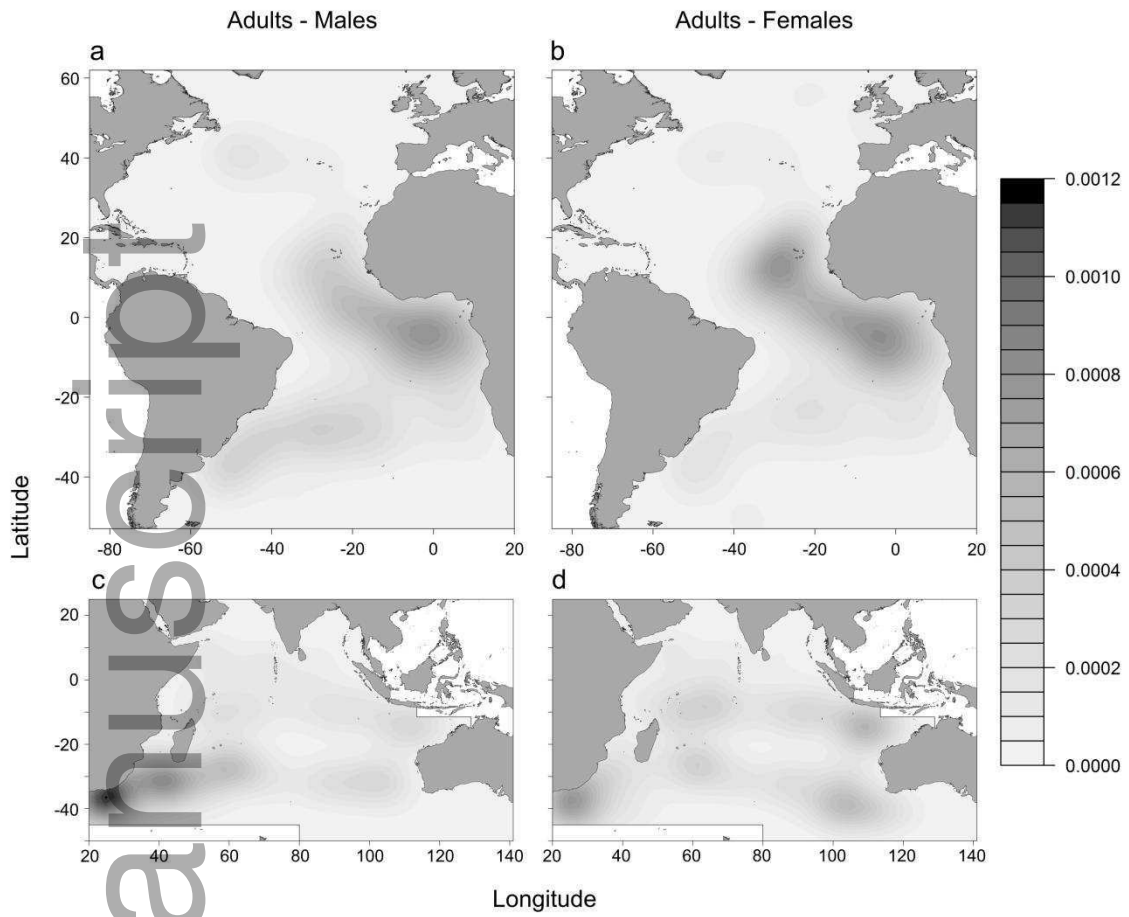
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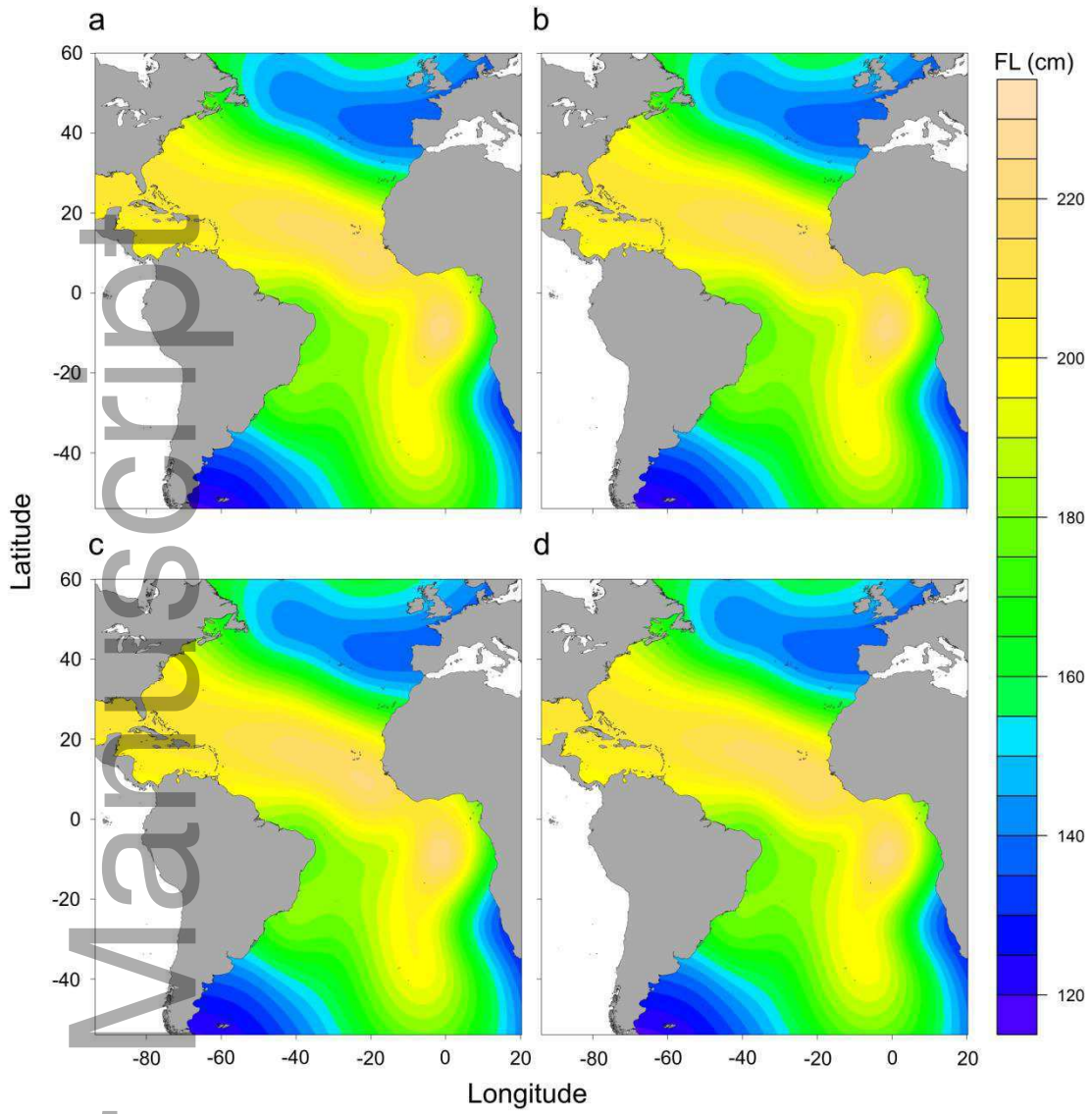
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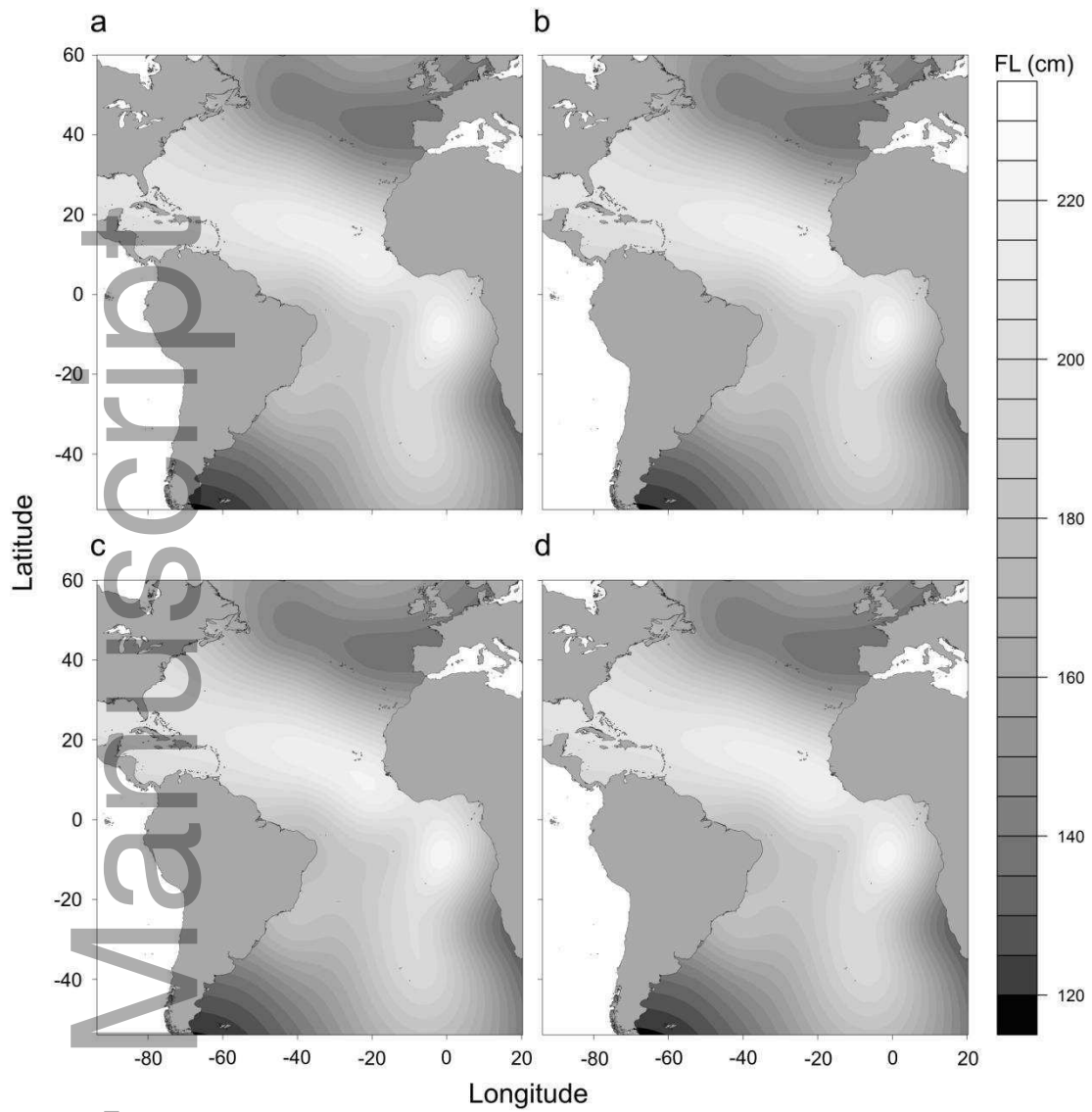
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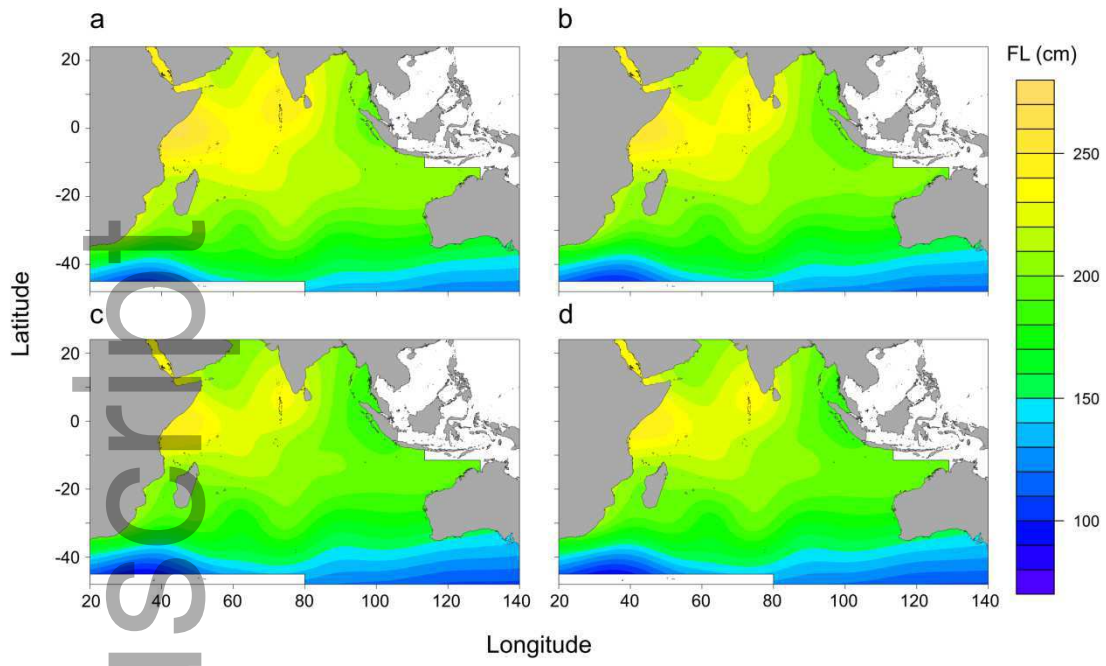
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1001 Figure 10 greyscale

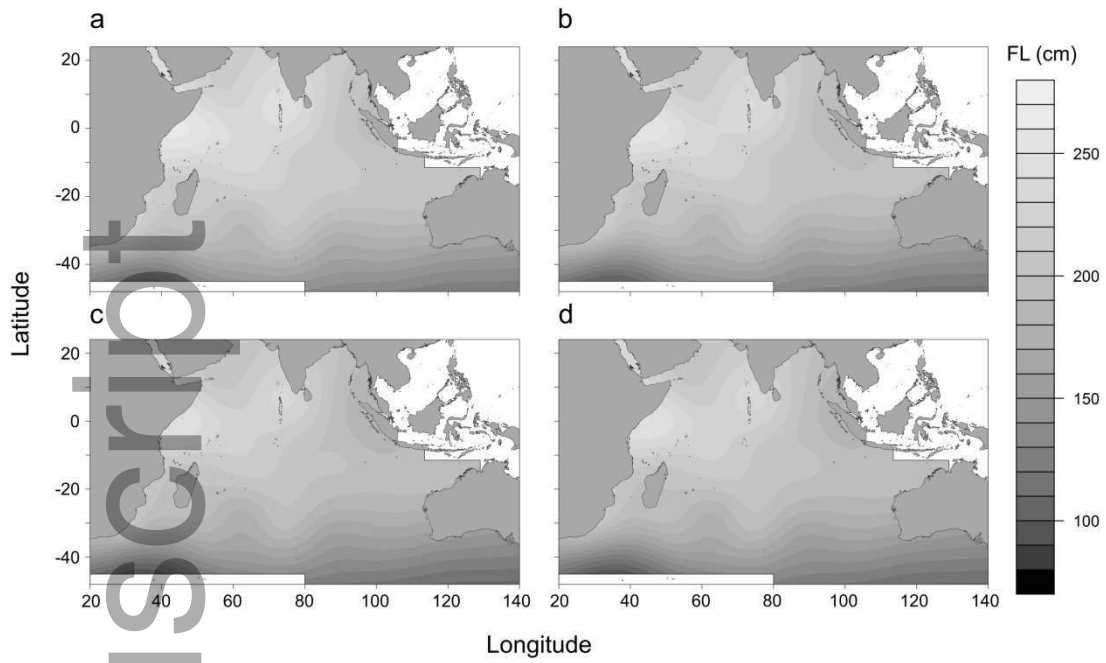
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