

1 **Title:** **Exploring the utility of different tag-recovery experimental designs**
2 **for use in spatially explicit, tag-integrated stock assessment models**
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4 **Authors:** Daniel R. Goethel^{1,a}, Katelyn M. Bosley^b, Dana H. Hanselman^c, Aaron M.
5 Berger^b, Jonathan J. Deroba^d, Brian J. Langseth^e, Amy M. Schueller^f
6
7 **Affiliations:** ^a Sustainable Fisheries Division, Southeast Fisheries Science Center,
8 National Marine Fisheries Service, National Oceanic and Atmospheric
9 Administration, 75 Virginia Beach Drive, Miami, FL 33133, USA.
10
11 ^b Fisheries Resource and Monitoring Division, Northwest Fisheries
12 Science Center, National Marine Fisheries Service, National Oceanic and
13 Atmospheric Administration, 2032 S.E. OSU Drive, Newport, OR 97365,
14 USA.
15
16 ^c Auke Bay Laboratories, Alaska Fisheries Science Center, National
17 Marine Fisheries Service, National Oceanic and Atmospheric
18 Administration, 17109 Point Lena Loop Road, Juneau, AK 99801, USA.
19
20 ^d Northeast Fisheries Science Center, National Marine Fisheries Service,
21 National Oceanic and Atmospheric Administration, 166 Water Street,
22 Woods Hole, MA 02543, USA.
23
24 ^e Pacific Islands Fisheries Science Center, National Marine Fisheries
25 Service, National Oceanic and Atmospheric Administration, 1845 Wasp
26 Blvd., Bldg. 176, Honolulu HI, 96818, USA.
27
28 ^f Beaufort Laboratory, Southeast Fisheries Science Center, National
29 Marine Fisheries Service, National Oceanic and Atmospheric
30 Administration, 101 Pivers Island Road, Beaufort, NC 28516, USA.
31
32 **Contact Author:** ¹ Daniel Goethel
33 75 Virginia Beach Dr.
34 Miami, FL 33133, USA
35 305-365-4490
36 daniel.goethel@noaa.gov
37

38 **Abstract**

39

40 The need for spatial stock assessment models that match the spatiotemporal management and
41 biological structure of marine species is growing. Spatially explicit, tag-integrated models can
42 emulate complex population structure, because they are able to estimate connectivity among
43 population units by incorporating tag-recovery data directly into the combined objective function
44 of the assessment. However, the limited scope of many small-scale tagging studies along with
45 difficulty addressing major assumptions of tagging data has prevented more widespread
46 utilization of tag-recovery data sets within tag-integrated models. A spatially explicit simulation-
47 estimation framework that simulates metapopulation dynamics with two populations and time-
48 varying connectivity was implemented for three life history (i.e., longevity) scenarios to explore
49 the relative utility of tagging data for use in spatial assessment models across a range of tag
50 release designs (e.g., annual, historical, periodic, and opportunistic tagging). Model scenarios
51 also investigated the impacts of not accounting for incomplete tag mixing or assuming all fish
52 were fully selected (i.e., that the age composition of tagged fish was unknown). Results
53 demonstrated that periodic tagging (e.g., releasing tags every five years) may provide the best
54 balance between tag program cost and parameter bias. For cost-effective tagging programs, tag
55 releases should be spread over a longer time period instead of focusing on release events in
56 consecutive years, while releasing tags in tandem with existing surveys could further improve the
57 practicality of implementing tag-recovery experiments. However, care should be taken to fully
58 address critical modeling assumptions (e.g., by estimating tag mixing parameters) before
59 incorporating tagging data into an assessment model.

60 **Highlights:**

- 61 1. Including tagging data improved spatial assessments regardless of release design.
- 62 2. Periodic releases balanced tradeoffs between tag program cost and parameter bias.
- 63 3. Time-varying movement was estimable with informative periodic tagging data.
- 64 4. Violation of tagging assumptions increased parameter bias more than ignoring
- 65 movement.
- 66 5. Estimating tag mixing parameters was feasible and eliminated associated bias.

67

68 **Keywords:** spatial models, tag-integrated models, stock assessment, connectivity, tag-

69 recovery population structure, stock identification, tag mixing

70

71 **1. Introduction**

72

73 In recent years, advocacy for the development and implementation of spatial stock assessment
74 models to support the often complex network of spatiotemporal fisheries management
75 regulations has increased (Berger et al., 2017; Punt et al., 2019a,b). Spatially explicit models can
76 directly account for spatial population structure and connectivity, while matching the scale at
77 which data are collected and management actions enacted (Goethel et al., 2011; Berger et al.,
78 2017; Rogers et al., 2017). However, the performance of spatial models depends on
79 understanding the underlying spatial structure to ensure independent population units are being
80 adequately identified and modeled (Kerr et al., 2016; Cadrin et al., 2019). As the scale of spatial
81 assessment models becomes finer, it requires estimating a rapidly increasing number of
82 additional parameters to account for connectivity, independent recruitment events, or biological
83 parameters for each population unit modeled (Cope and Punt, 2011; Goethel et al., 2011; Punt,
84 2019b). To make estimation feasible, spatial assessments often utilize simplifying assumptions
85 (e.g., functional forms for movement; Carruthers et al., 2015) or share parameters among
86 population units, such as productivity (e.g., Punt et al., 2000) or selectivity (e.g., Thorson and
87 Wetzel, 2016). Simulation testing has demonstrated that models which directly account for
88 spatial structure often reduce bias compared with assuming no structure exists (i.e., panmictic
89 assessments; Ying et al., 2011), implicitly modeling spatial structure (i.e., areas-as-fleets
90 assessment approaches; Punt et al., 2015, 2016, 2017b, 2018), or ignoring movement among
91 units (i.e., closed population models; Hulson et al., 2011; Goethel et al., 2015b;).

92

93 When explicitly incorporating spatial structure within an assessment model, it is often necessary
94 to account for connectivity among population units, even though movement parameters may be
95 poorly estimated and imprecise when no tagging data exist (Goethel et al., 2015b; McGilliard et
96 al., 2015; Punt, 2018, 2019a). Parametrizing and identifying connectivity dynamics has become a
97 focal issue for spatial assessment models, because misdiagnosing connectivity dynamics can
98 result in a spatial model that performs as poorly as nonspatial assessments (Goethel et al., 2015b;
99 Lee et al., 2017; Cadrin et al., 2019; Punt, 2019b). Early spatial assessment models relied on
100 external estimates of movement typically from tagging analyses, which were then incorporated
101 into the assessment as fixed parameters (e.g., Beverton and Holt, 1957; Quinn et al., 1990). As
102 data quality and computing power have improved, connectivity rates have increasingly been
103 treated as estimable parameters. By utilizing integrated assessment models (Maunder and Punt,
104 2013), preprocessed data from a variety of auxiliary sources can be incorporated in the
105 assessment utilizing a combined objective function to estimate parameters. For instance, tag
106 recaptures can be predicted in a sub-model using the same parameter values for both the tagged
107 and untagged populations (e.g., Maunder, 1998). The combined likelihood approach of
108 integrated models ensures consistency of assumptions and enhances estimates of uncertainty
109 compared to the discrete two-step method of early spatial models (Maunder 1998, 2001).
110 Additionally, by incorporating an additional data source (i.e., tagging data), tag-integrated
111 assessment models utilize additional information to help estimate important parameters, such as
112 fishing mortality, natural mortality, and, in spatially-explicit models, movement (Goethel et al.,
113 2011; Punt, 2019b).

114

115 Implementing spatial tag-integrated models can be more demanding than nonspatial counterparts
116 given the increased complexity of the modeling approach and resulting peer-review process
117 (Berger et al., 2017), but assessments for a number of marine species have been improved
118 through application of spatially explicit, tag-integrated models (e.g., Australian school shark,
119 *Galeorhinus galeus*, Punt et al., 2000; South Pacific tunas using MULTIFAN-CL, Hampton and
120 Fournier, 2001; and South African sardine, *Sardinops sagax*, de Moor et al., 2017). A number of
121 simulation frameworks have explored the performance of spatial, tag-integrated models,
122 particularly in comparison to spatial assessments that do not use tagging information (e.g.,
123 Maunder, 2001; Hulson et al., 2011, 2013; Goethel et al., 2015b; Vincent et al., 2017). Most
124 studies have concluded that, when available, tagging data can greatly improve the performance
125 of spatial assessment models by increasing the precision and accuracy of movement rates and
126 reducing parameter confounding among recruitment and connectivity estimates (Hulson et al.,
127 2011; Goethel et al., 2015b; Cadrin et al., 2019).

128

129 However, the spatiotemporal extent of tagging (or other auxiliary) data needed to reliably
130 estimate complex movement patterns in spatial assessment models remains relatively unknown.
131 Given resource limitations for fisheries data collection and assessment, identifying tradeoffs
132 between modeling complex movement patterns and the extent of tagging data needed to inform
133 movement parameter estimation is needed. A generalized spatially-explicit simulation-estimation
134 framework was developed to determine the type of data (e.g., tag-recovery information) along
135 with the complexity of movement parametrization required to reliably estimate population-
136 specific parameters (e.g., biomass and fishing mortality trends) in spatial stock assessment
137 models. The tradeoffs between the cost of various tagging program designs and resulting

138 parameter bias in tag-integrated models were then identified. The framework involved simulating
139 common fishery data and a tag-recovery study for a two population metapopulation connected
140 through time-varying movement, then applying a variety of spatial assessment models to the
141 simulated pseudo-data and comparing model performance. Simulation scenarios were placed into
142 five groups to explore how 1) tagging time series, 2) tag deployment, 3) adherence to tagging
143 data assumptions, 4) life history, and 5) movement parametrization impacted estimates from the
144 applied assessment models. To address our objectives, we compared an estimation model that
145 incorporated tagging data and estimated movement to ones that did not include tagging data or
146 ignored movement. We also compared tag-integrated models that utilized perfectly implemented
147 tagging studies to those utilizing tagging data where important assumptions of the tagging
148 experimental design were violated (e.g., incomplete tag mixing occurred or the age of tagged fish
149 was unknown). The results of the study provide new insight on the role of tagging data in
150 implementing reliable spatial assessment models, the utility of different tag-recovery
151 experimental designs for tag-integrated assessments, and the potential pitfalls of incorporating
152 tagging data into assessments.

153

154 **2. Methods**

155 *2.1 Overview*

156

157 A simulation-estimation framework was developed, wherein common fisheries data (e.g., fishery
158 catch and fishery-independent survey information including associated age compositions) and a
159 tag-recovery study were simulated with measurement error. An assessment (estimation) model
160 was then fit to the simulated ‘observed’ pseudo-data and estimates of parameters were compared

161 to the true values used in the operating model. To explore the influence of the experimental
162 design of a given tagging study along with model assumptions (i.e., of the tagging study or the
163 assessment model spatial structure) on estimation model performance, a total of 16 scenarios
164 were carried out (with an additional 56 scenarios provided in the supplementary material).
165 Scenarios were placed in five groups (i.e., tagging time series, tag deployment protocols, tag data
166 assumptions, life history, and movement parametrization). Scenario names are provided in italics
167 (and used throughout the text) with full details of the main model runs provided in detail in
168 section 2.4 (*Simulation Scenarios*).

169

170 The operating model was implemented to simulate the dynamics of a metapopulation (as defined
171 in Goethel and Berger, 2017) consisting of two interconnected populations with differing
172 demographics and productivity regimes. Reproductive mixing occurred among populations
173 through the movement of mature individuals, but each population was assumed to maintain its
174 own larval pool and stock-recruit function. Instantaneous box-transfer movement was assumed at
175 the beginning of the year and once fish moved into another area they assumed the reproductive
176 dynamics and demographics of the population residing in that area, which implied that
177 environment was the main driver of life history (not genetics). Population dynamics were
178 simulated for thirty years starting from an input initial abundance-at-age and applying random
179 annual deviations for recruitment, fishing mortality, and movement to encapsulate variation.
180 Pseudo-data were generated for each year of the model with measurement error simulated for
181 each data source using stochastic processes based on an assumed underlying probability
182 distribution. For each scenario, a total of 500 runs were simulated, and, for each run, the data set
183 differed due to the realized measurement error. Each run maintained the same population

184 dynamics (i.e., random deviations on population parameters were constant) and differed only in
185 the implemented measurement error. Similarly, across all scenarios, associated run numbers were
186 identical in terms of both population random deviations and realized measurement error (i.e.,
187 across all scenarios, run number one had identical population trajectories and data sets) to
188 facilitate comparison across simulation scenarios.

189
190 Spatially-explicit stock assessments were applied to the various simulated, thirty-year time series
191 of pseudo-data (with or without fitting tag recaptures). The assessment models matched the
192 operating model dynamics except for the parametrization of movement, which varied from
193 ignoring movement to estimating annual rates. Error, precision, and stability were assessed for
194 each scenario based on model performance across all converged runs.

195
196 The operating model was described in Goethel and Berger (2017, using the metapopulation
197 configuration) with the addition of simulated tag-recovery pseudo-data. The estimation models
198 were generalized versions of those outlined in Goethel et al. (2011) and implemented in Goethel
199 et al. (2015a,b) with further refinements, particularly in the handling of tagging data. Both
200 models were coded in AD Model Builder (Fournier et al., 2012) and can be downloaded from the
201 Github repository (<https://github.com/dgoethel/tag-integrated-model>).

202

203 *2.2 Operating model*

204

205 The two population, metapopulation operating model was parametrized to simulate the dynamics
206 of a relatively short-lived (plus group at eight years), fast growing species. Each population

207 maintained typical assumptions for species of medium longevity including moderate levels of
208 natural mortality (M , instantaneous value of 0.2 and 0.25 for population one and population two,
209 respectively), interannual variation in recruitment (σ_R , value of 0.5 and 0.55 for population one
210 and population two, respectively), connectivity among populations (T , maximum annual
211 movement rate of 20% and 25% of the population for population one and population two,
212 respectively), and fishing mortality (that assumed a dome-shaped time trajectory). Simulations
213 were not meant to mimic the dynamics of any specific species, but were set up to resemble
214 general biological dynamics that may apply to several species groups (e.g., certain coastal
215 pelagic species, tunas, ground fish, or reef fish species). Variation in parameters (along with
216 stock-recruit relationships) among populations helped emulate metapopulation dynamics,
217 because population units often demonstrate unique demographic and reproductive rates in
218 metapopulation systems (see Goethel and Berger, 2017). The sequential order of events in the
219 operating model involved: (1) spawning; (2) recruitment to the population and fishery; (3)
220 release of tagged fish, if tagging takes place in that year; (4) instantaneous movement of tagged
221 and untagged fish among populations; and (5) continuous natural mortality and removals due to
222 harvest throughout the year, including tag recaptures with reporting rates of 70% and 80% (for
223 population one and population two, respectively). For a complete description of the population
224 dynamics see Supplementary Material SM.1 (including Table SM1-2 and Figures SM 1-2 for
225 operating model input parameters, as well as Goethel and Berger, 2017, including Figure 2
226 therein for a schematic illustrating the population dynamics).

227

228 *2.2.1 Data generation*

229

230 The operating model produced five population-specific sets of pseudo-data: (1) age compositions
231 from the catch; (2) fishery-independent survey age compositions; (3) total yield; (4) fishery-
232 independent survey biomass; and (5) tag recaptures. Measurement error was incorporated into
233 each data set based on an underlying error assumption (i.e., lognormal error for fishery yield and
234 survey biomass along with multinomial error for fishery and survey age compositions and tag
235 recapture states; Table 1). For a full description of the pseudo-data generation process see
236 Supplementary Material Section SM1.3 on the incorporation of measurement error.

237

238 Differences in tagging experimental design were the primary way in which operating models
239 differed, particularly in how tags were released across years, populations, and ages. A multiyear
240 Brownie tagging model (Brownie et al., 1993) imbedded directly within the operating model
241 simulated the tag-recovery pseudo-data across multiple release and recapture events (following
242 the estimation model equations of Laretta and Goethel, 2017). In each year of the simulation, a
243 new tag cohort could be released into the population, where a cohort was defined by the
244 combination of year, age, and population of release. The tag release protocol was defined by a
245 combination of four independent processes: the number of tags released, the frequency of tag
246 release events, the population distribution of tags, and the age distribution of tags. The sequential
247 order of tagging dynamics involved: (1) a simulated release event at the beginning of the year
248 that defined the number of fish released in a given cohort; (2) instantaneous movement post-
249 tagging, with potential for incomplete mixing of the tagged and untagged population in the year
250 of release (i.e., different movement rates for tagged fish); (3) continuous mortality throughout the
251 year (with potential for incomplete mixing causing different fishing mortality in the year of
252 release), which resulted in recaptured tags that were tallied by cohort and population of recapture

253 (and accounted for non-reporting of tags); (4) repetition of this sequence in the following year
254 starting at step (2) for tagged fish that survived, which continued until a mortality event or the
255 maximum life of the tag was reached (see Supplementary Material section SM.1.3 for a full
256 description of the tag dynamics).

257

258 There were two types of tag release designs in the model: fixed and opportunistic. A majority of
259 scenarios utilized a fixed design where a set number of tags were released during each release
260 event, which occurred in pre-determined years and populations throughout the time series.

261 Opportunistic tagging designs utilized probability distributions to determine whether a tag event
262 occurred in a given year (Bernoulli distribution, $p = 0.7$) or population (Bernoulli distribution, p
263 $= 0.6$) and were also used to set the number of tag releases in a given release event (uniform
264 distribution; see Table SM2 for the inputs assumed for each tagging distribution). The
265 opportunistic tagging scenarios were meant to emulate, for example, multiple patchwork studies
266 over time (e.g., a handful of independent, short-term studies). Although the simulations do not
267 account for other potential issues with these types of tagging programs (e.g., tagging only certain
268 age or size classes), they provide insight to the usefulness of patchwork tagging programs.

269

270 For the fixed tagging designs, a total of 5,000 tags were released during each release event. Tags
271 were assigned to a release cohort by apportioning the total releases to a population based on the
272 relative survey biomass and distributing across ages within a population relative to survey age
273 compositions in the given population (see Table 2 for the details of the *Base* scenario tagging
274 inputs). The tag deployment dynamics were parameterized so that the number of tags was much
275 less than 1% of initial population abundance and that fish were tagged using the same gear as the

276 survey resulting in the same age distribution. The age of tagged fish was thus provided to the
277 assessment model without error. Although these assumptions are reasonable for carefully
278 designed tagging studies, the known age of release assumption would be more difficult to adhere
279 to in real-world situations. Therefore, a sensitivity run was explored that assumed the age of
280 tagged fish was unknown (see section 2.4, *Simulation Scenarios*).

281

282 Movement was assumed to occur immediately following tagging, which resulted in tags being
283 available for recapture from each cohort in each population in the release year. However, in the
284 year of release, the model was able to account for incomplete mixing of tagged fish and untagged
285 fish by scaling movement and fishing mortality by associated proportionality coefficients (see
286 the tag data assumptions scenarios, Table 3). Tag recaptures by cohort in a given year and
287 population were calculated using Baranov's catch equation assuming a continuous year-long
288 process of mortality and harvest and discounting tags for non-reporting based on a reporting rate
289 parameter. It was assumed that each tag had a lifespan of five years (after which, if a tagged fish
290 was still alive, it was placed in the not recaptured state for that cohort), and there was no tag loss
291 or tag induced mortality. The basic tagging dynamics were implemented in all scenarios unless
292 otherwise noted in section 2.4 (Table 3).

293

294 2.2 Estimation models

295

296 The estimation models matched the operating model parameterization (including natural
297 mortality and reporting rates being fixed at the true values), with the exception of movement
298 (estimated in two year time blocks). Each estimation model was implemented using an integrated

299 statistical catch-at-age framework (Maunder and Punt, 2013) based on a generalized version of
300 the assessments used in Goethel et al. (2015a,b; see section SM.2 in the Supplementary Material
301 for a complete description of the estimation model). The variance terms and effective sample
302 size (*ESS*) for each likelihood component were also taken directly from the operating model
303 (Table 1), because error misspecification was not considered here. Variants of the estimation
304 model included: (a) the *Base* scenario model which matched the operating model except that
305 movement was estimated in two year time blocks; (b) a spatial model which matched the *Base*
306 scenario, but did not incorporate tagging pseudo-data (*No_Tag*); (c) a closed population model
307 that treated each population as independent units assuming no movement between them
308 (*No_Move*); (d) the *Base* scenario model, but with parameters estimated to account for
309 incomplete tag mixing (*Est_Tag_Mx*); (e) the *Base* scenario model, but assuming the age of
310 tagged fish was unknown forcing the estimation model to fit age-aggregated tagging cohorts
311 (*No_Age_Tag*; see Table 3 for a summary of scenarios).

312

313 *2.3 Evaluation of model performance*

314

315 The performance of each estimation model scenario was compared based on bias and precision
316 in estimates of population parameters (e.g., recruitment, fishing mortality, biomass, and
317 movement rates). Mean relative error (MRE; an overall measure of bias) and the median absolute
318 relative error (MARE; a measure of bias and variability) for a given model parameter were
319 calculated by population aggregated across the time series (i.e., calculated using the thirty years
320 of estimates across all 500 model runs within each scenario). Model stability, an indicator of

321 over-parametrization and robustness, was addressed by calculating the proportion of runs that an
322 estimation model converged.

323

324 *2.4 Simulation scenarios*

325

326 Model scenarios were placed in five groups, which included tagging time series length, tag
327 deployment protocols, tag data assumptions, life history, and movement parametrization.

328 Scenario names are provided in italics (and used throughout the remaining text) with full details
329 of the main model runs provided in Table 3. Additional sensitivity runs are summarized in the
330 Supplementary Material (Table SM3).

331

332 The setup of the *Base* simulation scenario tag release design was meant to balance the relative
333 cost of the tagging program (i.e., releasing tags every five years) with parameter estimation
334 performance, particularly for movement parameters, to demonstrate a cost-effective model of
335 intermediate complexity. The parametrization of movement in the estimation model balanced
336 model complexity against precision of parameter estimates by estimating movement in two-year
337 time blocks (as was suggested by Goethel et al., 2015b for estimation of time-varying movement
338 in spatial assessment models) instead of annually. Each of the scenario runs was compared to the
339 *Base* model scenario results to explore how changes in the tagging program or alternate
340 assumptions impacted estimation model performance.

341

342 *Group 1: tagging time series*

343

344 There has been limited exploration of alternate tag release designs to determine whether the
345 frequency and timing (relative to the overall assessment time series) of release events may be
346 more important factors than overall length of a tagging time series. Several common short-term
347 tag release designs (e.g., releases over five consecutive years) were simulated and differed
348 according to the point in the time series at which they were implemented [e.g., beginning
349 (*Tag_Beg_5*), middle (*Tag_Mid_5*), and end (*Tag_End_5*) of the time series]. An annual tagging
350 time series where tags were released every year (*Tag_Yrly*) was also implemented. These were
351 compared with more unique designs that allowed for periodic tagging, which were spread out
352 across the entire time series [e.g., every five years (*Base*) and every ten years (*Tag_Evy_10*)]. A
353 spatial model that did not incorporate tagging was also implemented (*No_Tag*).

354

355 *Group 2: tag deployment*

356

357 Scenarios also included different design aspects for how tags were released including how tag
358 releases were distributed across populations [e.g., proportional to survey biomass by population
359 (*Base*) or releasing tags in only one population (*Tag_Area_2*)]. A fully opportunistic tagging
360 design was also implemented (*Opp_Tag*) wherein the number of tags released was defined by a
361 uniform distribution, the probability of a tag release event in a given year was determined by a
362 Bernoulli distribution (with potential release event years matching the *Base* scenario), and the
363 probability of a release event occurring in a given population was defined by an independent
364 Bernoulli distribution (see Table SM2). This release design was meant to emulate a patchwork
365 tagging program that released tags as funding became available or as a series of pilot projects
366 over time with limited spatial scale.

367

368 *Group 3: tag data assumptions*

369

370 Two main assumptions of tag-recovery data, complete mixing of tags and known age structure of
371 tags, were explored to determine how tag-integrated models performed when these assumptions
372 were violated. To emulate incomplete mixing of tagged fish during the year of release,
373 simulations were implemented wherein tagged fish were assumed to have a much higher
374 residency (i.e., randomly distributed around an average residency rate of 90%) and lower levels
375 of fishing mortality (i.e., 50% of the associated fishing mortality on untagged fish). Associated
376 estimation models then either ignored tag mixing (*No_Tag_Mx*) or estimated independent
377 parameters for movement and fishing mortality for tagged fish in tag release years
378 (*Est_Tag_Mx*). For the estimation model that accounted for incomplete tag mixing, cohort-
379 specific fishing mortality and movement parameters were estimated directly for tagged fish in
380 the year of release.

381

382 The *Base* model scenario assumed that the age composition of all tagged fish in a cohort was
383 known (e.g., by either taking non-invasive scale samples to determine age directly or applying
384 age-length keys to the length composition of tagged fish); however, directly aging tagged fish is
385 often not feasible, and age-length keys may result in biased age composition information.
386 Therefore, to provide an indication of the maximum bias that might be expected when the age
387 structure of tagged fish was unknown, the *No_Age_Tag* scenario simulated age-based tagging
388 dynamics with the associated estimation model ignoring age structure in the tagging sub-model.
389 For the estimation model, the input tag releases were summed across ages, and the model then

390 calculated predicted tag-recaptures assuming 100% selectivity and with age (i.e., the age
391 subscript) removed from the calculations. In the objective function, the tag-recapture pseudo-
392 data were summed across ages, and the pooled pseudo-data was fit to the tag-recaptures
393 predicted by the assessment model. The inherent process error due to age-based tagging
394 dynamics in the operating model that was not accounted for in the estimation model provided a
395 simple approximation to the error that might result from unknown ages of tagged fish.

396

397 *Group 4: life history*

398

399 To enable moderate generalization of the findings beyond the single life history utilized for all
400 other scenarios, both long-lived (*LL_Evy_5*) and short-lived (*SL_Evy_5*) life history scenarios
401 were implemented. The long-lived scenario doubled the number of ages to sixteen as well as
402 doubling both the age at 50% maturity and selectivity and halving the natural mortality to 0.1.
403 On the other hand, the short-lived scenario halved the number of ages to four along with halving
404 the age at 50% maturity and selectivity, whereas natural mortality was doubled. Both life history
405 scenarios assumed the same tagging dynamics as the *Base* scenario (i.e., releasing tags every five
406 years). Although the life history scenarios were rudimentary approximations of either fast
407 growing small pelagics (i.e., the short-lived scenario) or relatively slow growing ground fish or
408 deep-water species (i.e., the long-lived scenario), they provided an indication of the robustness of
409 the *Base* scenario tagging methodology across a variety of life history types.

410

411 *Group 5: movement parametrization*

412

413 Several alternate movement parametrizations were implemented to illustrate how ignoring
414 movement (*No_Move*) or assuming constant movement rates (*Cnst_Move*) could potentially bias
415 resulting parameter estimates compared to estimating movement in two-year time blocks (*Base*).
416 Other exploratory scenarios were included in the supplementary material (see Table SM3) that
417 compared how different movement parameter time blocks performed [estimating yearly
418 movement (*Move_Yrly*), estimating yearly movement with yearly tag releases (*Yr_T_Tag_Yr*),
419 and estimating movement in five year time blocks (*T_Blck_5_Yr*)].

420

421 *2.5 Comparison of relative tag program cost*

422

423 The relative cost of each tagging experimental design was calculated as an approximation of
424 actual tagging program costs based on design features (i.e., the number of tags per year, number
425 of populations in which tagging occurred, and number of years of tag releases). Cost for each
426 tagging scenario was determined relative to the *Base* scenario tagging program [i.e., 5,000 tags
427 released every five years (for a total of seven years of releases) across two populations] where
428 each tagging design component (i.e., population, year, and every 5,000 tags released) was
429 assigned a unit cost of one. Therefore, the *Base* tagging scenario (and both life history scenarios)
430 had a total cost of 14 units (two populations*seven years*one unit of tags). All other tagging
431 programs were scaled up or down based on the relative number of populations and years in
432 which tagging occurred. The cost of the opportunistic tagging scenario was discounted by 25%,
433 because this scenario was meant to represent tagging programs that operated as opportunity arose
434 (implying a lower cost). Expenses related to tag recoveries (e.g., advertising and tag rewards)
435 were assumed to be similar across tagging designs, and these costs were not included. Plots were

436 then developed to illustrate relative tag program cost and resulting MARE values across tag
437 release scenarios, which allowed comparison of the cost of a tagging program versus the
438 expected improvement in tag-integrated model performance.

439

440 **3. Results**

441 *Base scenario performance*

442

443 The *Base* model scenario was first fit to the simulated pseudo-data without measurement error as
444 both a self-consistency run and as a basis of comparison to demonstrate the impact of
445 measurement error on model estimation. When fit to pseudo-data without measurement error, the
446 *Base* scenario was able to replicate the population-specific biomass trends almost exactly (Figure
447 SM2). Because movement was estimated in two-year time blocks, the trend tended to follow the
448 mean level of movement across the two years for which each movement parameter was
449 estimated. Although the pattern reflected the true movement dynamics relatively well, the
450 estimation model was not able to match the exact values in any given year due to the inherent
451 mismatch in the operating model and estimation model parameterizations. However, the two-
452 year time block parametrization of movement performed much better than yearly movement
453 estimation, because the latter was over-parametrized (Figure SM2).

454

455 When fit to pseudo-data with measurement error, the *Base* scenario also performed well, but with
456 lower precision in estimates (Tables 4-5, Figures 1-2). Biomass estimates over the time series
457 were unbiased (MRE near zero; Table 4) with high precision (MARE ranged from 1.47 to 4.63;
458 Table 5, Figure 1). Estimation of fishing mortality in both populations demonstrated slight

459 overestimation (MRE ranged from 1.48 to 7.32; Table 4), but high precision (MARE was
460 between 6.09 and 7.32; Table 5, Figure 1). Population specific recruitment estimates tended to be
461 slightly overestimated (MRE between 1.86 and 7.16; Table 4) with moderate imprecision
462 (MARE ranging from 9.37 to 12.94; Table 5, Figure 1). System-wide estimates of both
463 recruitment and biomass tended to be much more accurate and precise than did population-
464 specific estimates. Movement parameters were the most biased (MRE between 5.49 and 6.71;
465 Table 4) and imprecise (MARE between 22 and 25.5; Table 5, Figure 1). Terminal year
466 parameter estimates demonstrated higher levels of bias, particularly in population-specific
467 recruitment estimates where population one recruitment tended to be overestimated and vice
468 versa for population two (Figure 2).

469

470 The *Base* scenario demonstrated limited parameter correlation resulting in high model stability.
471 Some minor correlations occurred among recruitment parameters and among initial abundance
472 parameters, which was to be expected given the relative lack of information in the data to
473 support independent estimation of many of these parameters. However, these correlations did not
474 influence model stability. The overall convergence rate of the *Base* scenario was 98% (Table 3).
475 High convergence was common across all simulation scenarios indicating that there were no
476 major issues stemming from parameter correlation or general model instability. However, the
477 short-lived life history (*SL_Tag_Evy_5*) scenario had a convergence rate of 89%, which was
478 reflective of the difficulty it had in estimating movement parameters.

479

480 The results of the alternate scenarios relative to the *Base* scenario are discussed by scenario
481 group with emphasis placed on the more novel findings. Results from scenarios not discussed in

482 the main text can be found in the supplementary material, because these scenarios did not add
483 significantly to the primary findings or simply supported conclusions from previous studies
484 (Figures SM3-SM10).

485

486 *Group 1: tagging time series*

487

488 The model without tagging data (*No_Tag*) demonstrated high imprecision in parameter
489 estimates, most noticeably in movement rates (MARE of 72 to 91; Table 5, Figures 1-2).
490 Similarly, levels of bias for fishing mortality in population one increased (MRE of 14.6; Table 4)
491 compared to the *Base* scenario. However, estimates of biomass were relatively unbiased (MRE
492 ranged from -1.36 to 2.96), albeit with higher imprecision than the *Base* scenario (MARE ranged
493 from 1.88 to 8.57; Tables 4-5). Although the no tagging model did not have convergence issues,
494 there was strong correlation between and among movement and recruitment parameters that
495 caused some runs to estimate zero recruitment in an area with a correspondingly inflated
496 movement of fish into that area (i.e., all recruitment was in one population with high emigration
497 from that population to allow those recruits to then inhabit the other population; Figure 3).
498 Tagging more frequently (i.e., the *Tag_Yrly* scenario) slightly reduced bias and imprecision,
499 whereas tagging less frequently (*Tag_Evy_10*) had the converse effect, although neither scenario
500 demonstrated patterns that differed greatly from the *Base* scenario. Short-term, clumped tagging
501 programs (i.e., *Tag_Beg_5*, *Tag_Mid_5*, and *Tag_End_5*) all performed similarly with generally
502 elevated bias and imprecision compared to the *Base* scenario (Tables 4-5, Figures 1-2). Tagging
503 at the end of the time series resulted in higher parameter bias across the time series (e.g., in

504 population one fishing mortality; Figure 1), yet better terminal year estimates of fishing mortality
505 and movement (Figure 2).

506

507 *Group 2: tag deployment*

508

509 Tagging opportunistically (*Opp_Tag*) led to similar performance as the *Base* scenario, but with
510 increased levels of bias and imprecision in terminal year estimates (Figure 2) and movement
511 parameter values (MARE between 44 and 47; Tables 4-5; Figure 1). Tagging only in population
512 two (*Tag_Area_2*) performed similarly to the *Opp_Tag* scenario, but with improved movement
513 estimates (even compared to the *Base* scenario; MRE ranged from -3.07 to 1.67) and increased
514 bias in population two recruitment (MRE = 18.19; Tables 4-5, Figures 1-2).

515

516 The impact of tagging data and associated tag release design was most clearly demonstrated by
517 looking at the time series of movement estimates, recruitment, and fishing mortality (Figure 3).

518 Without tagging data (*No_Tag*), the model was not able to accurately estimate movement rates,
519 which led to a number of runs estimating zero recruitment in a given area, whereas the reduced
520 information on mortality rates caused by not having tagging data led to higher imprecision in
521 fishing mortality. The addition of tagging data (e.g., the *Base* scenario) immediately improved
522 movement estimates starting in the first year of release and extended for the assumed lifespan of
523 tags (i.e., five years) with decreasing impacts as fewer tags remained in the system. The
524 immediate effect was most clearly seen for the *Tag_Mid_5* and *Opp_Tag* scenarios wherein
525 movement parameters were highly imprecise until a release event occurred, while the precision
526 slowly decreased following a release event (Figure 3). Similarly, precision and accuracy of both

527 recruitment and fishing mortality were improved in years immediately following a release event.
528 The periodic release design (i.e., releasing tags every five years) of the *Base* scenario allowed
529 moderately precise movement parameters estimates, while providing high accuracy and precision
530 of other model parameters over the entire time series (Figure 3). Although the annual tagging
531 model (*Tag_Yrly*) greatly increased the precision of the movement parameters, the overall
532 improvement in other median parameter estimates was minimal compared to the *Base* scenario.

533

534 *Group 3: tag assumptions*

535

536 Violation of the tag model assumptions led to the worst performing models in this study. For the
537 model in which tag age was unknown (*No_Age_Tag*), bias levels were high with fishing
538 mortality being underestimated (MRE between -1 and -15), which caused biomass estimates to
539 be overestimated (MRE ranged from 3.5 to 14) and led to increased imprecision compared to the
540 *Base* scenario (Tables 4-5, Figures 1-2). Not accounting for incomplete mixing when it was
541 taking place (*No_Tag_Mx*) led to similar, but less extreme patterns in parameter bias and
542 precision as the *No_Age_Tag* scenario (population specific biomass MRE was between 9 and 13
543 with fishing mortality MRE ranging from -6 to -14; Tables 4-5, Figures 1-2). The *Est_Tag_Mx*
544 model was able to accurately estimate the scalars on fishing mortality (F_{MIX}) and the new
545 movement rates for tagged fish in each year of release, which resulted in comparable parameter
546 bias to the *Base* scenario with only moderately increased imprecision (e.g., movement rate
547 MARE around 31; Tables 4-5, Figures 1-2). Ignoring incomplete mixing (i.e., the *No_Tag_Mx*
548 scenario) caused severe underestimates of fishing mortality in release years leading to
549 overestimation of biomass (Figure SM3). Conversely, when the model was allowed to estimate

550 the scalar on fishing mortality (i.e., the *Est_Tag_Mx* scenario) to account for incomplete mixing,
551 the bias was removed (Figure SM3).

552

553 *Group 4: life history*

554

555 Both the short-lived (*SL_Tag_Evy_5*) and long-lived (*LL_Tag_Evy_5*) life history scenarios
556 performed similarly to the *Base* scenario (Figures 1-2). Although the short-lived scenario
557 actually demonstrated lower bias compared to the *Base* scenario for some parameters (e.g., MRE
558 in fishing mortality ranged from -1.77 to 2.2; Tables 4-5), it was unable to accurately estimate
559 movement rates demonstrating higher bias and imprecision (MRE ranged from 18.74 to 32.51
560 and MARE ranged from 30.81 to 33.17; Tables 4-5). The long-lived scenario had slightly
561 increased bias compared to the short-lived scenario, but precision was generally higher,
562 particularly in estimates of movement rates (MARE ranged from 18.83 to 22.88; Table 4).

563

564 *Group 5: movement parametrization*

565

566 Ignoring movement (*No_Move*) was detrimental to model performance leading to inaccurate
567 estimates of important parameters, including population-specific biomass (MRE ranging from -
568 6.5 for population one to 13.14 for population two; Table 4), particularly in the terminal year
569 (Figure 2); however, system-wide values tended to be relatively well estimated (e.g., biomass
570 MRE = 1.43 and recruitment MRE = 1.73; Tables 4-5, Figures 1-2). The constant movement
571 scenario (*Cnst_Move*) performed well with only slight increases in bias and imprecision
572 compared to the *Base* scenario (Tables 4-5, Figures 1-2).

573

574 *Comparison of relative tag program cost*

575

576 Tagging every five years (i.e., the *Base* scenario) provided an adequate balance between a
577 relatively inexpensive tagging program (compared to annual tagging, *Tag_Yrly*) and low
578 resulting MARE for many population parameters compared to less resource intensive tagging
579 programs with fewer release events [e.g., tagging every ten years (*Tag_Evy_10*), tagging in only
580 one area (*Tag_Area_2*), or opportunistic tagging (*Opp_Tag*); Figure 4]. However, less intensive
581 and easier to implement (and maintain) tag designs, such as opportunistic tagging (*Opp_Tag*),
582 resulted in only a moderate increase in MARE with considerable cost savings.

583

584 **4. Discussion**

585

586 Modeling complex spatial dynamics in stock assessment models likely requires some form of
587 auxiliary information, such as tag-recovery data, to inform connectivity and adequately estimate
588 population trajectories. Previous spatially explicit tag-integrated simulation studies have focused
589 on tagging data quality and quantity (e.g., Hulson et al., 2011, 2013; Goethel et al., 2015b;
590 Vincent et al., 2017), but our results indicate that the frequency and distribution of tag releases
591 over time and space may be as important for achieving accurate and precise parameter estimates.
592 Longer time series of data inputs for an assessment, particularly tagging data, usually results in
593 improved model performance (Goethel et al., 2015b). However, in the case of collecting tagging
594 data, there are other factors (e.g., funding, weather, or availability of boat time) that may limit
595 the ability to release and recapture tagged fish every year and at all locations. Most tagging

596 studies do not match the spatial extent of the population or the longevity of the species, because
597 they are typically financed by short-term grants. Given these common circumstances, our results
598 provide an exploration of tradeoffs among tagging design cost and the expected benefits in terms
599 of tag-integrated assessment model performance (Figure 4).

600

601 Our simulation scenarios were limited in their exploration of process error and spatiotemporal
602 complexity (including the form of underlying movement dynamics) resulting in uncertainty
603 estimates that are likely to be severely underestimated when compared to real world applications
604 of spatial assessment models (e.g., when connectivity and tagging occur across entire ocean
605 basins). Despite these caveats, there were a number of general results that are likely to be useful
606 in future applications of tag-integrated assessments. For instance, when tag releases were spread
607 across the assessment time series, the information content in tag recaptures improved parameter
608 estimates for the entire length of the assessment period. Tag releases were not required every
609 year, though, given that the *Base* model scenario, in which tagging occurred every five years,
610 demonstrated similar performance to more frequent tag release scenarios (e.g., annual tag
611 releases, *Tag_Yrly*). Performing periodic release events provides a tag recapture time series of
612 sufficient length to improve assessment outputs at a substantial cost savings over annual tagging
613 studies. These results also held across multiple life history types (e.g., short-, medium-, and long-
614 lived species) indicating some degree of generalization was possible.

615

616 Releasing tags opportunistically across both years and populations (*Opp_Tag*) provided accurate
617 parameter estimates at a substantially reduced cost of the tagging program compared to
618 traditional fixed tag release designs (due to releases not occurring in every population and

619 potential release year). Although any tag study must still adhere to the major assumptions for
620 utilizing tagging data, these results indicate that tagging studies of limited scope (e.g., pilot
621 studies or opportunistic tagging as funding becomes available) could still provide useful data for
622 tag-integrated models. Similarly, tagging in only a single spatial unit (e.g., the *Tag_Area_2*
623 scenario) can also be informative. However, when there are spatial tag deployment limitations it
624 may be better to tag in the smaller, less productive population unit (see results for the
625 *Tag_Area_2* scenario compared with those from the *Tag_Area_1* scenario in the Supplementary
626 Material). By doing so, a stronger signal is provided regarding the emigration rates from and
627 fishing mortality on the less productive population. Information on the population trajectories of
628 less productive population units are important for spatial models, because signals in other data
629 sources (e.g., landings and age composition) are often inundated by the larger population
630 components (Goethel et al., 2015b; Vincent et al., 2017).

631

632 Short-term tagging studies (e.g., one time or clumped release events) provide bursts of
633 information to the assessment that help stabilize the model by reducing correlation among
634 movement and recruitment parameters (Goethel et al., 2015b; Cadrin et al., 2019). However,
635 results indicated that a better use of funding for tagging programs would be to spread release
636 events over a longer time period instead of implementing a limited number of release events in
637 consecutive years. For instance, the main reason that the opportunistic tagging study performed
638 well was because tag releases occurred across the time series, thereby providing information
639 from multiple periods compared to the brief, single period snapshots provided by short-term
640 studies. Given that many tag programs are funded by short-term grants, it may be difficult to
641 optimize release designs in this way. Ideally, complimenting survey data by conducting

642 intermittent tag release programs as part of existing survey designs (e.g., as is done with Alaskan
643 sablefish; Hanselman et al., 2015) may produce the highest return on investment for funding
644 agencies and would provide much needed information on movement that surveys alone often
645 cannot provide. Identifying alternate data sources that can inform connectivity and be collected
646 as part of survey protocols (e.g., natural tags, genetic information, or otoliths), as was done for
647 South African sardine using parasite infestation rates (de Moor et al., 2017), provides a cost-
648 effective alternative to implementing tagging programs. However, there may be unaccounted for
649 costs (e.g., advertising) or impediments (e.g., time-varying reporting rate) to maintaining a
650 longer time series of recaptures, which were not addressed in this study and would need to be
651 considered for long-term periodic tagging programs.

652

653 Lack of tagging data (i.e., the *No_Tag* scenario) degraded performance compared to most of the
654 models that included some form of tagging information. However, population-specific parameter
655 estimates were still relatively unbiased. The main detriment was increased imprecision, which
656 corroborates earlier studies comparing tag-integrated and spatial models without tagging data
657 (e.g., Hulson et al., 2011; Goethel et al., 2015b). As discussed in depth in Goethel et al. (2015b)
658 and Cadrin et al. (2019), the primary issue with spatial models that lack tagging data is that
659 recruitment and movement parameters often become highly correlated. Although spatial models
660 without tagging information often outperform similar models that assume no movement (as was
661 the case when comparing the *No_Move* and *No_Tag* scenarios; Goethel et al., 2015b; McGilliard
662 et al., 2015; Punt, 2019a), results often depend on the existence of high quality age composition
663 data to inform movement parameter estimation in the spatial models. When age composition data
664 are of poor quality (e.g., the *No_Tag_LQ* scenario provided in the supplementary material),

665 estimating the parameters of a spatial model without tagging data may be more detrimental than
666 ignoring movement, because there is increased probability of high estimation bias and model
667 instability (e.g., high parameter correlation leading to unrealistic outcomes). The benefit of age
668 composition data could also be seen in the life history runs where the short-lived life history
669 scenario had a more difficult time estimating movement rates compared to the medium- (i.e.,
670 *Base*) and long-lived scenarios. These estimation difficulties are believed to be partly due to the
671 relative lack of information contained in the condensed (i.e., fewer age classes) age compositions
672 available for short-lived species, but was also influenced by each cohort only experiencing on
673 average one tag release event (i.e., the average life span was four years, whereas the tag
674 frequency was every five years).

675

676 Mis-specifying movement parametrization (e.g., assuming constant movement when it is actually
677 time-varying) can be as detrimental as ignoring movement altogether or implicitly accounting for
678 spatial dynamics through areas-as-fleets models (Hulson et al., 2013; Goethel et al., 2015b; Lee
679 et al., 2017; Li et al., 2018). The constant movement (*Cnst_Move*) scenario in the current study
680 performed moderately well, albeit with strong cyclical bias in biomass. Because there was not a
681 strong trend over time in movement rates in the operating model, the constant movement model
682 was not penalized for its inability to estimate annual deviations in the movement rates.

683 Additionally, ignoring movement (e.g., the *No_Move* scenario) may lead to reasonable estimates
684 of total biomass, which suggests that panmictic assessments could also provide adequate domain
685 scale estimates (e.g., Li et al., 2015). However, the situations for which individual population
686 dynamics and connectivity could be ignored are likely to be limited given the potential for

687 depletion of population components (Ying et al., 2011; Goethel et al., 2011; Guan et al., 2013;
688 Kerr et al., 2016; Punt et al., 2018).

689

690 Given the relatively simple simulated movement dynamics (i.e., time-varying without trend)
691 compared to the often complex ontogenetic patterns observed in real-world applications, the
692 results of this study are likely to be overly optimistic. For instance, if age-based movement
693 occurs, it is likely that estimating movement for long-lived species will be much more difficult
694 given the greatly increased number of movement parameters that would need to be estimated.
695 Therefore, future research should further investigate the feasibility of estimating more complex
696 movement dynamics with limited or no tagging information along with the associated bias from
697 ignoring age- and time-varying movement, given that connectivity dynamics are unlikely to be
698 static across either time or age.

699

700 The benefits of including tagging data in an assessment must be weighed against the increase in
701 the number of parameters to be estimated and the potential for violation of critical tagging
702 assumptions. For instance, in the scenarios where the age of tagged fish was unknown
703 (*No_Age_Tag*) or incomplete mixing was ignored (*No_Tag_Mx*), incorporating tagging data led
704 to biased models that often performed worse than not including any tagging data. These results
705 are important because many tagging studies do not have exact age at release information, and
706 homogenous mixing of tagged individuals across large-scale spatial domains is effectively
707 impossible. Additionally, it is difficult to fully verify or fulfill all of the assumptions of tag-
708 recovery data (e.g., that the dynamics of the tagged fish are representative of the general
709 population or that the age composition of tagged fish and the untagged population overlap

710 appropriately; Ziegler, 2013). More research is also needed on best practices for incorporating
711 tagging data, particularly with regard to data weighting (Punt, 2017a) and accounting for over-
712 dispersion caused by non-independence of sampled (tagged) fish (i.e., using alternate likelihood
713 functions; Hanselman et al., 2015).

714

715 However, many tagging data assumptions can be directly accounted for by adjusting the
716 parametrization of tagging models. For instance, it is common practice for tagging models to
717 estimate tag mixing parameters (as was done in the *Est_Tag_Mx* scenario; e.g., Hoenig et al.,
718 1998; Hampton and Fournier, 2001; Waterhouse and Hoenig, 2011). External analyses can also
719 be performed to address tag mixing assumptions (e.g., Kolody and Hoyle, 2015) and tag
720 recaptures that are deemed to have been at-large for too short a time period to undergo full
721 mixing with non-tagged fish can be removed (e.g., Punt et al., 2000). Similarly, the bias
722 associated with the *No_Age_Tag* scenario is likely to be extreme, because information on the age
723 composition of tagged fish can often be derived by taking scale samples of all tagged fish or by
724 collecting otoliths of recaptured fish. The lengths of tagged fish can then be assigned to an age
725 class using age-length keys [as is done in MULTIFAN-CL (Hampton and Fournier, 2001) and
726 other applied tag-integrated models (e.g., Cadigan, 2016; ICES, 2017)], thereby avoiding the full
727 selection assumption of the *No_Age_Tag* scenario. Similarly, length data of tagged fish can be fit
728 directly without converting to age composition, but more work is needed to explore the
729 performance of tag-integrated models using only length data from tagged fish. In most cases, the
730 benefit gained from incorporating tagging data will outweigh potential pitfalls as long as the
731 critical assumptions are carefully considered and tag-integrated models are parametrized
732 accordingly

733

734 There are considerable opportunities for incorporating underutilized spatially-explicit data sets,
735 which exist in many fisheries agencies (e.g., tag-recovery data, electronic tagging, genetics,
736 otolith microchemistry, or vessel monitoring system landings data), into integrated assessment
737 frameworks to inform complex spatial dynamics (Goethel et al., 2011; Berger et al., 2017; Li et
738 al., 2018). By matching the flexibility of integrated analysis with fine-scale spatial models, data
739 can be used at the scale at which they were collected (e.g., by implementing distribution models
740 within the assessment framework; Berger et al., 2017). A good deal remains to be learned about
741 the implementation and parametrization of spatial assessment models, yet tag-integrated
742 frameworks are clearly an informative option for representing complex real-world spatial
743 dynamics. The utility of spatial models depends on the goals of management and the importance
744 of understanding fine-scale dynamics for a given species (Berger et al., 2017; Punt et al,
745 2019a,b). Continued work is needed to identify robust management strategies when complex
746 spatiotemporal dynamics exist (e.g., Punt et al., 2017b). Despite the simplicity of the simulation
747 framework we applied (i.e., limited spatiotemporal complexity and process error, known natural
748 mortality and reporting rates, and perfect alignment of biological and assessment units), our
749 results provide insights into the importance of accounting for spatial population structure in
750 assessment models and the role that tagging data, even when collected at limited spatiotemporal
751 scales, can have for informing connectivity patterns and improving population-specific
752 parameter estimates from spatially-explicit models.

753

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755

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769

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906 **7. Tables**

907 **Table 1.** Uncertainty associated with each data set used to simulate observation error in the
 908 simulation model and input as data weights in the estimation models (including effective sample
 909 size (*ESS*) for age composition and tagging data). The variance levels used to simulate
 910 recruitment deviations in the operating model and subsequently used to penalize deviations from
 911 average recruitment in the estimation model are also provided. *ESS* and variance (σ) are
 912 constant across years, while tagging *ESS* is also constant across cohorts (i.e., each tagged cohort
 913 has the same *ESS*). Models without tagging data use the same weighting, but have no tagging
 914 component.

915

Data component	Distribution	Parameter	Base settings	
			Population 1	Population 2
Fishery age composition	Multinomial	<i>ESS</i>	150.	150.
Fishery yield	Lognormal	σ	0.05	0.05
Survey age composition	Multinomial	<i>ESS</i>	150.	150.
Survey biomass index	Lognormal	σ	0.2	0.2
Tagging data	Multinomial	<i>ESS</i>	200.	200.
Recruitment variance	Lognormal	σ	0.55	0.5

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919 **Table 2.** Operating model assumptions and inputs for the tagging sub-model. Descriptions are
 920 provided for the *Base* model scenario. Models that differ from the *Base* scenario settings in terms
 921 of operating model assumptions are denoted by a (^), whereas those differing in the estimation
 922 model assumptions are denoted by a (*). Scenario names are provided in Table 3.

923

Tag component	Base settings	Models with alternate settings
Total number of tag releases per year	5,000	<i>Tag_Opp</i> ^
Population distribution	Proportional to survey abundance	<i>Tag_Opp</i> ^, <i>Tag_Area_2</i> ^
Age distribution of tags	Proportional to survey age compositions	<i>No_Age_Tag</i> *
Frequency of tagging	Every five years	<i>No_Tag</i> ^, <i>Tag_Yrly</i> ^, <i>Tag_evry_10</i> ^, <i>Tag_Beg_5</i> ^, <i>Tag_Mid_5</i> ^, <i>Tag_End_5</i> ^,
Tag lifespan	Five years	
Tag mixing	Fully mixed	<i>No_Tag_Mx</i> ^, <i>Est_Tag_Mx</i> ^*

924

925 **Table 3.** Description of simulation scenarios, associated scenario abbreviations, critical model assumptions, and convergence rates.

926 OM indicates the operating model and EM represents the estimation model.

927

Simulation group	Scenario name	Tag design (OM)	Tag assumptions (EM)	Movement parametrization	Other notes	Convergence rate
Tag time series (Group 1)	<i>Base</i>	Tag every 5 years	Match OM	Estimate in 2 year time blocks		0.980
	<i>No_Tag</i>	No tagging	Match OM	Estimate in 2 year time blocks	Spatial model with no tagging	1.000
	<i>Tag_Yrly</i>	Tag every year	Match OM	Estimate in 2 year time blocks		0.990
	<i>Tag_Evy_10</i>	Tag every 10 years	Match OM	Estimate in 2 year time blocks		0.990
	<i>Tag_Beg_5</i>	Tag during the first 5 years	Match OM	Estimate in 2 year time blocks		1.000
	<i>Tag_Mid_5</i>	Tag during the middle 5 years	Match OM	Estimate in 2 year time blocks		1.000
	<i>Tag_End_5</i>	Tag during the terminal 5 years	Match OM	Estimate in 2 year time blocks		0.990
Tag deployment (Group 2)	<i>Opp_Tag</i>	Tag opportunistically by population and year	Match OM	Estimate in 2 year time blocks	The probability of a tag event occurring is determined by a series of independent Bernoulli and uniform distributions (see Table 3)	1.000
	<i>Tag_Area_2</i>	Tag only in population 2 every 5 years	Match OM	Estimate in 2 year time blocks		1.000
Tag assumptions (Group 3)	<i>No_Age_Tag</i>	Tag every 5 years	Do not fit age-based cohorts	Estimate in 2 year time blocks	EM assumes no information on age of tagged fish	1.000
	<i>No_Tag_Mx</i>	Tag every 5 years, assume incomplete mixing of tags	Ignore incomplete mixing	Estimate in 2 year time blocks	Movement and F differ for tagged fish in year of tag release in OM, EM assumes complete mixing	1.000
	<i>Est_Tag_Mx</i>	Tag every 5 years, assume incomplete mixing of tags	Estimate incomplete mixing rates	Estimate in 2 year time blocks	Movement and F differ for tagged fish in year of release in OM, EM estimates these parameters	1.000
Life History (Group 4)	<i>LL_Tag_Evy_5</i>	Tag every 5 years	Match OM	Estimate in 2 year time blocks	Long-lived life history (16 ages)	1.000
	<i>SL_Tag_Evy_5</i>	Tag every 5 years	Match OM	Estimate in 2 year time blocks	Short-lived life history (4 ages)	0.890
Movement parametrization (Group 5)	<i>No_Move</i>	No tagging	Match OM	No movement estimated	OM includes movement among populations, but EM assumes two closed populations	1.000
	<i>Cnst_Move</i>	Tag every 5 years	Match OM	Estimate constant movement		0.990

928

929 **Table 4.** Mean relative error (MRE) aggregated across all years for important population parameters. Scenario names are from Table
930 3. System values for biomass and recruitment represent the MRE aggregated across populations. Values for the movement parameters
931 represent the MRE for the estimated movement rates (i.e., emigration not residency). An NA indicates that the value was not estimated
932 in the given scenario.

933

Simulation group	Scenario name	Biomass			Fishing Mortality		Recruitment			Movement	
		Population 1	Population 2	System	Population 1	Population 2	Population 1	Population 2	System	Population 1 to 2	Population 2 to 1
Tag time series (Group 1)	<i>Base</i>	0.61	0.39	0.33	7.05	1.48	1.86	7.16	0.76	6.71	5.49
	<i>No_Tag</i>	-1.36	2.96	0.3	14.63	0.01	1.07	17.07	0.87	71.78	74.86
	<i>Tag_Yrly</i>	0.67	0.11	0.26	7.96	1.88	0.9	7.73	0.73	5.7	6.3
	<i>Tag_Evy_10</i>	0.23	0.52	0.19	9.17	1.37	4.04	6.79	0.65	21.11	23.36
	<i>Tag_Beg_5</i>	0.1	0.85	0.23	9.47	0.65	10.09	-1.22	0.86	42.03	39.08
	<i>Tag_Mid_5</i>	0.35	0.62	0.28	8.69	1.0	8.11	4.64	0.84	40.14	42.45
	<i>Tag_End_5</i>	-0.47	1.75	0.28	10.93	-0.42	7.17	5.74	0.8	53.84	57.23
Tag deployment (Group 2)	<i>Opp_Tag</i>	0.07	1.07	0.32	10.62	0.64	5.57	6.51	0.85	25.11	30.47
	<i>Tag_Area_2</i>	-0.87	2.65	0.45	11.38	-0.4	-4.22	18.19	1.04	-3.07	1.67
Tag assumptions (Group 3)	<i>No_Age_Tag</i>	3.49	14.3	7.82	-0.91	-14.76	-2.34	31.77	6.32	14.5	16.14
	<i>No_Tag_Mx</i>	8.7	12.8	10.09	-5.99	-14.04	11.12	12.8	6.9	-9.03	-13.17
	<i>Est_Tag_Mx</i>	0.14	1.9	0.74	7.47	-0.21	1.0	10.57	1.15	1.38	5.05
Life History (Group 4)	<i>SL_Tag_Evy_5</i>	-0.47	1.1	0.03	2.2	-1.77	5.79	-1.82	0.21	32.51	18.74
	<i>LL_Tag_Evy_5</i>	0.8	1.2	0.76	4.96	3.9	3.81	5.21	0.68	7.54	5.75
Movement parametrization (Group 5)	<i>No_Move</i>	-6.54	13.14	1.43	20.57	-12.19	-2.76	32.58	1.73	NA	NA
	<i>Cnst_Move</i>	2.34	-1.85	0.1	5.05	4.16	7.81	-0.11	0.57	16.1	6.67

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936

937 **Table 5.** Median absolute relative error (MARE) aggregated across all years for important population parameters. Scenario names are
938 from Table 3. System values for biomass and recruitment represent the MARE aggregated across populations. Values for the
939 movement parameters represent the MARE for the estimated movement rates (i.e., emigration not residency). An NA indicates that the
940 value was not estimated in the given scenario.

941

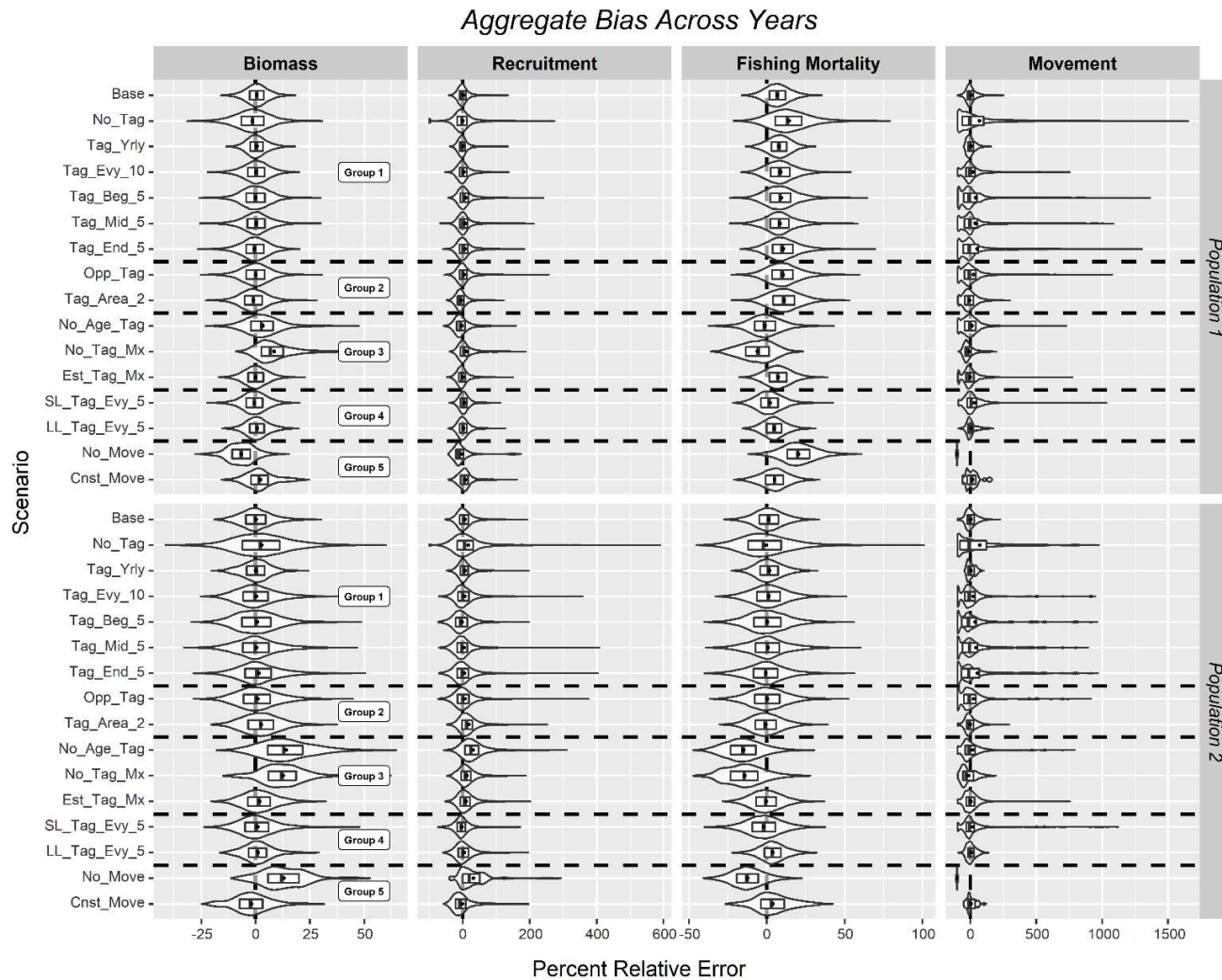
Simulation group	Scenario name	Biomass			Fishing Mortality		Recruitment			Movement	
		Population 1	Population 2	System	Population 1	Population 2	Population 1	Population 2	System	Population 1 to 2	Population 2 to 1
Tag time series (Group 1)	<i>Base</i>	3.29	4.63	1.47	7.32	6.09	9.37	12.94	3.17	21.93	25.52
	<i>No_Tag</i>	5.23	8.57	1.88	13.67	10.81	14.99	22.96	3.39	72.05	91.04
	<i>Tag_Yrly</i>	2.95	4.17	1.42	8.26	5.58	8.58	11.16	3.16	20.04	20.5
	<i>Tag_Evy_10</i>	3.85	5.75	1.57	8.95	7.53	10.99	15.82	3.24	33.06	38.98
	<i>Tag_Beg_5</i>	4.31	6.62	1.63	9.29	8.56	11.7	17.99	3.31	51.98	55.39
	<i>Tag_Mid_5</i>	4.05	6.03	1.65	8.9	7.76	11.04	15.63	3.29	48.37	57.48
	<i>Tag_End_5</i>	4.0	5.89	1.53	10.17	7.81	12.08	17.48	3.2	54.76	69.15
Tag deployment (Group 2)	<i>Opp_Tag</i>	4.22	6.14	1.65	10.48	7.98	11.48	16.65	3.31	44.34	46.62
	<i>Tag_Area_2</i>	4.06	5.94	1.62	11.27	6.78	11.32	16.52	3.28	34.92	26.57
Tag assumptions (Group 3)	<i>No_Age_Tag</i>	5.42	13.12	6.35	6.8	15.64	14.47	26.5	4.7	40.99	39.2
	<i>No_Tag_Mx</i>	6.97	12.24	8.38	8.09	15.05	11.13	15.33	4.86	32.4	47.73
	<i>Est_Tag_Mx</i>	3.53	5.14	1.59	7.8	6.58	10.1	14.46	3.25	31.14	31.79
Life History (Group 4)	<i>SL_Tag_Evy_5</i>	3.74	5.37	2.11	5.53	7.59	9.34	13.13	3.5	33.17	30.81
	<i>LL_Tag_Evy_5</i>	3.33	4.18	1.26	5.82	5.94	10.6	15.24	3.21	18.83	22.88
Movement parametrization (Group 5)	<i>No_Move</i>	6.82	12.11	2.06	19.97	12.87	14.98	23.41	3.4	NA	NA
	<i>Cnst_Move</i>	3.93	5.72	1.48	7.01	7.42	11.74	17.96	3.18	28.39	23.62

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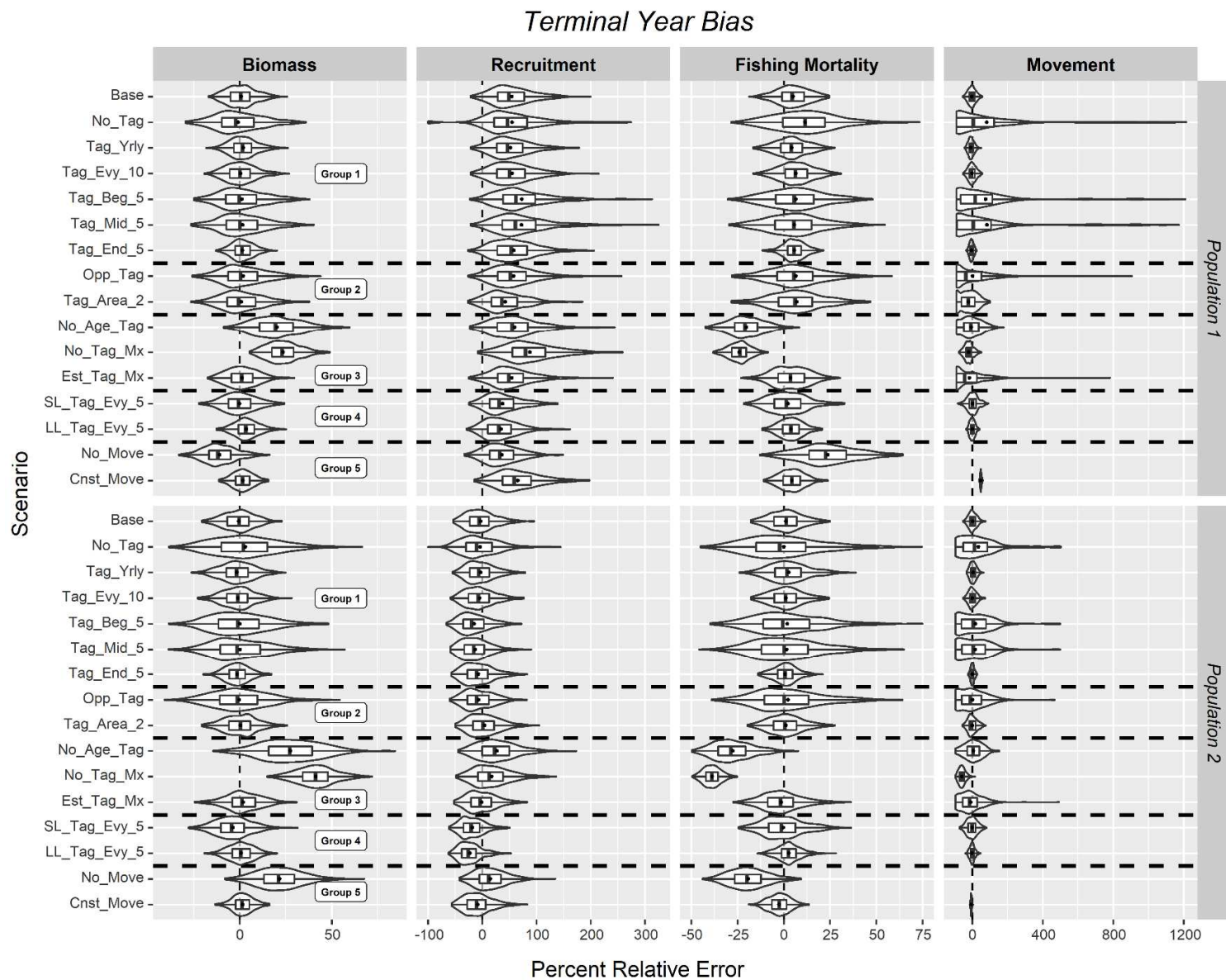
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946 **Figure 1.** Violin plots illustrating the distribution of percent relative error in biomass, recruitment, fishing mortality, and movement by population
 947 for all runs within each scenario and across all years in the assessment time series. Overlaid boxplots provide the interquartile range and median
 948 (line). Points are the mean values. The vertical dashed line represents zero bias. Scenario names are explained in Table 3.



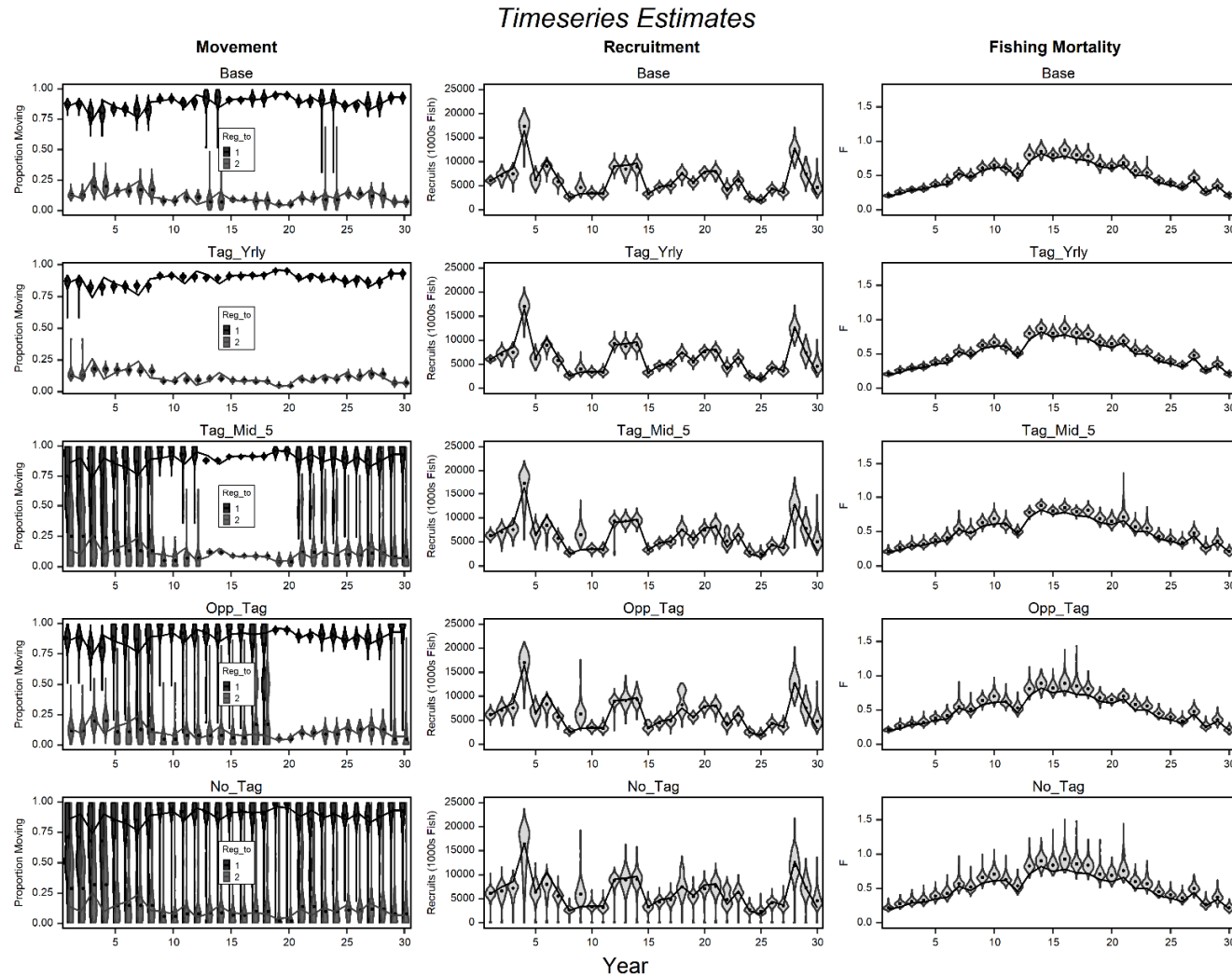
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950 **Figure 2.** Violin plots illustrating the terminal year (year 30) distribution of percent relative error in biomass, recruitment, fishing mortality, and
 951 movement by population for all runs within each scenario. Overlaid boxplots provide the interquartile range and median (line). Points are the
 952 mean values. The vertical dashed line represents zero bias. Scenario names are explained in Table 3.

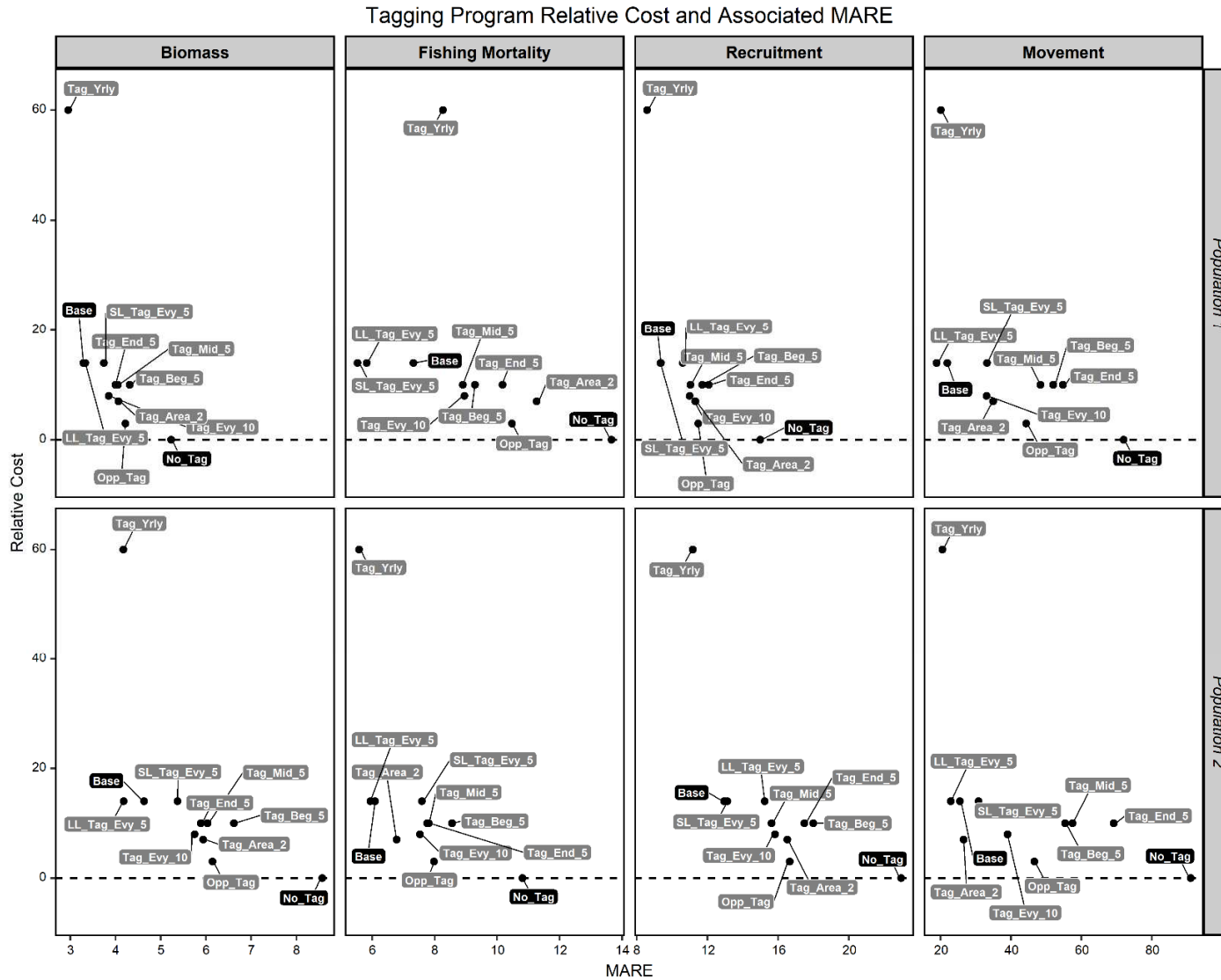


953

954 **Figure 3.** Time series plots illustrating the distribution (violin plots) of movement (left panel), recruitment (middle panel), and fishing mortality
 955 (right panel) parameters for population one across several tag time series scenarios. Points represent the annual median estimate across all of the
 956 converged models. The line represents the operating model true value. For the movement plot, the black fill and points represent residency in
 957 population one (higher proportions in each plot), whereas the grey fill and points represent movement rates to population two (lower proportions
 958 in each plot). Scenario names are provided above each plot and are described in Table 3.



960 **Figure 4.** The approximate relative cost of a simulated tagging design plotted against the resulting median absolute relative error (MARE)
 961 aggregated across years for important population-specific parameters. Relative cost is estimated based on the frequency of tagging, the number of
 962 tags released, and the spatial distribution of tagging. Point labels provide the scenario name as described in Table 3. The results for the *Base*
 963 scenario and the scenario that does not include tagging data are highlighted with black label fill. Note that the x-axis scales differ by panel.



964